

Global Endoscope Spray Catheters Market Growth 2026-2032

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Abstracts

The global Endoscope Spray Catheters market size is predicted to grow from US\$ 142 million in 2025 to US\$ 203 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global production capacity of endoscope spray catheters reached approximately 50 million units, with actual output around 36.25 million units. The average selling price was about USD 4 per unit, and leading manufacturers achieved gross margins of 55%–70%. An endoscope spray catheter is a flexible, small-diameter tube used with endoscopes to deliver liquids, such as dyes, contrast agents, or therapeutic solutions, to targeted areas inside the gastrointestinal or respiratory tract during diagnostic or therapeutic procedures.

Upstream suppliers provide medical-grade polymers (PVC, PU, or silicone), small-scale connectors, and sterilization materials. Midstream manufacturers focus on precision extrusion, diameter control, flexible bending properties, and sterile packaging, mainly located in China, Japan, and the EU. Downstream, the products are distributed through endoscopy consumables distributors and hospital procurement. End users prioritize tip flexibility, spray precision, material biocompatibility, and compatibility with major endoscope brands.

The market for endoscope spray catheters is expanding due to increasing endoscopic procedures and the demand for precision diagnostic and therapeutic delivery. Hospitals prefer single-use catheters for safety, sterility, and efficiency. Product differentiation is moving toward catheters with adjustable spray patterns, enhanced tip flexibility, and kink resistance. Emerging markets in Asia and Latin America are seeing growth as endoscopy adoption increases. Manufacturers focus on improving material

biocompatibility and compatibility with a wide range of endoscope systems. Overall, the segment exhibits steady growth with high clinical dependence and moderate to high margins.

LP Information, Inc. (LPI) ' newest research report, the “Endoscope Spray Catheters Industry Forecast” looks at past sales and reviews total world Endoscope Spray Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected Endoscope Spray Catheters sales for 2026 through 2032. With Endoscope Spray Catheters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endoscope Spray Catheters industry.

This Insight Report provides a comprehensive analysis of the global Endoscope Spray Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endoscope Spray Catheters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Endoscope Spray Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endoscope Spray Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endoscope Spray Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of Endoscope Spray Catheters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone

PVC

Polyurethane

Others

Segmentation by Spray Function:

Diagnostic Spray Catheter

Therapeutic Spray Catheter

Segmentation by Application:

Gastrointestinal Endoscopy

Bronchoscopy

Urological Endoscopy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olympus

Fujifilm

Pentax Medical

Boston Scientific

Cook Medical

Medtronic

Hobbs Medical

PFE Medical

Vytil

Penlon

Micro-tech

Wego

AteTec

Grit-medical

Compont

Wedu Medical

Vedkang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endoscope Spray Catheters market?

What factors are driving Endoscope Spray Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endoscope Spray Catheters market opportunities vary by end market size?

How does Endoscope Spray Catheters break out by Type, by Application?

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