

Global Endoscope Disinfectant Market Growth 2026-2032

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Abstracts

The global Endoscope Disinfectant market size is predicted to grow from US\$ 895 million in 2025 to US\$ 1268 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Endoscope disinfectants are specialized products designed for the high-level disinfection or sterilization of flexible endoscopes, rigid endoscopes, and their associated accessories following the cleaning process. Common active ingredients include orthophthalaldehyde, peracetic acid, glutaraldehyde, chlorine dioxide, chlorine-based disinfectants, and complex oxidation systems. Key characteristics of these products include a broad spectrum of antimicrobial activity, rapid action, compatibility with the intricate lumen structures of endoscopes, and strict requirements regarding residue control. Furthermore, their effective utilization necessitates integration with established endoscope cleaning and disinfection protocols, automated endoscope reprocessors, and hospital infection control guidelines. In 2025, the global sales volume is projected to reach approximately 28.6 million liters, with an average unit price of approximately \$32 per liter and a capacity utilization rate of approximately 73%. Upstream enterprises primarily comprise suppliers of disinfectant raw materials, peroxides, aldehyde-based chemicals, stabilizers, corrosion inhibitors, surfactants, purified water, packaging containers, testing indicators, and hazardous chemical logistics providers. Downstream entities predominantly consist of hospital-based digestive endoscopy centers, respiratory endoscopy centers, urology endoscopy centers, ENT departments, specialized endoscopy diagnostic and treatment centers, private clinics, third-party sterile processing facilities, research institutions, and medical device reprocessing service providers. The gross profit margin for these products stands at approximately 38%. Regarding the product cost structure, active disinfectant ingredients account for 30%; stabilizers and corrosion inhibitors for 12%; purified water

and solution preparation for 6%; packaging materials for 10%; quality testing and microbiological validation for 8%; production labor and energy consumption for 7%; regulatory registration and validation documentation for 8%; warehousing and logistics for 9%; and distribution channels and other miscellaneous expenses for 10%. The list of demand drivers includes the need for high-level endoscope disinfection, consumables for automated endoscope reprocessors, hospital infection control measures, support for the growing volume of endoscopic diagnostic and therapeutic procedures, standardization requirements for sterile processing centers, the need for rapid turnaround disinfection cycles, demand for low-residue and low-corrosion products, and requirements for accompanying concentration monitoring solutions. The downstream client base encompasses general hospitals, specialized hospitals, digestive endoscopy centers, respiratory endoscopy centers, health examination centers, dental and ENT clinics, primary healthcare institutions, third-party disinfection service providers, and medical device reprocessing centers. In terms of business opportunities, policy-driven factors stem primarily from heightened requirements for hospital infection control, strengthened standards for endoscope cleaning and disinfection, upgrades in medical quality management, capacity building for endoscopy services at the primary care level, and increasingly stringent compliance reviews for disinfection products used in healthcare institutions. Technological innovation is driven mainly by the development of rapid, high-level disinfection formulations; low-corrosion and corrosion-inhibiting systems; low-odor formulations; real-time concentration monitoring; automated dosing systems; compatibility validation with endoscope equipment; and traceable packaging and labeling. Changes in consumer demand?manifested in hospitals placing greater emphasis on disinfection efficiency, endoscope protection, personnel safety, minimized residual risks, operational simplicity, cost control, and supply stability?are driving the evolution of endoscope disinfectants toward solutions characterized by rapid action, low corrosivity, low irritation, machine compatibility, and robust regulatory documentation support.

United States market for Endoscope Disinfectant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Endoscope Disinfectant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Endoscope Disinfectant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Endoscope Disinfectant players cover Fujifilm, Steris Life Sciences,

Olympus, Ecolab, AMTEC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Endoscope Disinfectant Industry Forecast" looks at past sales and reviews total world Endoscope Disinfectant sales in 2025, providing a comprehensive analysis by region and market sector of projected Endoscope Disinfectant sales for 2026 through 2032. With Endoscope Disinfectant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endoscope Disinfectant industry.

This Insight Report provides a comprehensive analysis of the global Endoscope Disinfectant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endoscope Disinfectant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Endoscope Disinfectant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endoscope Disinfectant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endoscope Disinfectant.

This report presents a comprehensive overview, market shares, and growth opportunities of Endoscope Disinfectant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

o-Phthalaldehyde Disinfectant

Peracetic Acid Disinfectant

Sodium Dichloroisocyanurate Disinfectant

Others

Segmentation by Component:

One-Component Disinfectant

Two-Component Disinfectant

Segmentation by Application:

Hospital

Clinic

Research Institution

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujifilm

Steris Life Sciences

Olympus

Ecolab

AMTEC

Wassenburg Medical

WEGO

SHINVA

Lionser

Guangzhou AULLAP

Shandong LIRCON

Jiangsu Feiyu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endoscope Disinfectant market?

What factors are driving Endoscope Disinfectant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endoscope Disinfectant market opportunities vary by end market size?

How does Endoscope Disinfectant break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Endoscope Disinfectant Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Endoscope Disinfectant by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Endoscope Disinfectant by Country/Region, 2021, 2025 & 2032
- 2.2 Endoscope Disinfectant Segment by Type
 - 2.2.1 o-Phthalaldehyde Disinfectant
 - 2.2.2 Peracetic Acid Disinfectant
 - 2.2.3 Sodium Dichloroisocyanurate Disinfectant
 - 2.2.4 Others
 - 2.2.5 Endoscope Disinfectant Sales by Type
 - 2.2.5.1 Global Endoscope Disinfectant Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Endoscope Disinfectant Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Endoscope Disinfectant Sale Price by Type (2021-2026)
- 2.3 Endoscope Disinfectant Segment by Component
 - 2.3.1 One-Component Disinfectant
 - 2.3.2 Two-Component Disinfectant
 - 2.3.3 Endoscope Disinfectant Sales by Component
 - 2.3.3.1 Global Endoscope Disinfectant Sales Market Share by Component (2021-2026)
 - 2.3.3.2 Global Endoscope Disinfectant Revenue and Market Share by Component (2021-2026)

- 2.3.3.3 Global Endoscope Disinfectant Sale Price by Component (2021-2026)
- 2.4 Endoscope Disinfectant Segment by Application
 - 2.4.1 Hospital
 - 2.4.2 Clinic
 - 2.4.3 Research Institution
 - 2.4.4 Others
 - 2.4.5 Endoscope Disinfectant Sales by Application
 - 2.4.5.1 Global Endoscope Disinfectant Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Endoscope Disinfectant Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Endoscope Disinfectant Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Endoscope Disinfectant Breakdown Data by Company
 - 3.1.1 Global Endoscope Disinfectant Annual Sales by Company (2021-2026)
 - 3.1.2 Global Endoscope Disinfectant Sales Market Share by Company (2021-2026)
- 3.2 Global Endoscope Disinfectant Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Endoscope Disinfectant Revenue by Company (2021-2026)
 - 3.2.2 Global Endoscope Disinfectant Revenue Market Share by Company (2021-2026)
- 3.3 Global Endoscope Disinfectant Sale Price by Company
- 3.4 Key Manufacturers Endoscope Disinfectant Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Endoscope Disinfectant Product Location Distribution
 - 3.4.2 Players Endoscope Disinfectant Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ENDOSCOPE DISINFECTANT BY GEOGRAPHIC REGION

- 4.1 World Historic Endoscope Disinfectant Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Endoscope Disinfectant Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Endoscope Disinfectant Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Endoscope Disinfectant Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Endoscope Disinfectant Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Endoscope Disinfectant Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Endoscope Disinfectant Sales Growth
- 4.4 APAC Endoscope Disinfectant Sales Growth
- 4.5 Europe Endoscope Disinfectant Sales Growth
- 4.6 Middle East & Africa Endoscope Disinfectant Sales Growth

5 AMERICAS

- 5.1 Americas Endoscope Disinfectant Sales by Country
 - 5.1.1 Americas Endoscope Disinfectant Sales by Country (2021-2026)
 - 5.1.2 Americas Endoscope Disinfectant Revenue by Country (2021-2026)
- 5.2 Americas Endoscope Disinfectant Sales by Type (2021-2026)
- 5.3 Americas Endoscope Disinfectant Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Endoscope Disinfectant Sales by Region
 - 6.1.1 APAC Endoscope Disinfectant Sales by Region (2021-2026)
 - 6.1.2 APAC Endoscope Disinfectant Revenue by Region (2021-2026)
- 6.2 APAC Endoscope Disinfectant Sales by Type (2021-2026)
- 6.3 APAC Endoscope Disinfectant Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Endoscope Disinfectant by Country
 - 7.1.1 Europe Endoscope Disinfectant Sales by Country (2021-2026)

- 7.1.2 Europe Endoscope Disinfectant Revenue by Country (2021-2026)
- 7.2 Europe Endoscope Disinfectant Sales by Type (2021-2026)
- 7.3 Europe Endoscope Disinfectant Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Endoscope Disinfectant by Country
 - 8.1.1 Middle East & Africa Endoscope Disinfectant Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Endoscope Disinfectant Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Endoscope Disinfectant Sales by Type (2021-2026)
- 8.3 Middle East & Africa Endoscope Disinfectant Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Endoscope Disinfectant
- 10.3 Manufacturing Process Analysis of Endoscope Disinfectant
- 10.4 Industry Chain Structure of Endoscope Disinfectant

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Endoscope Disinfectant Distributors
- 11.3 Endoscope Disinfectant Customer

12 WORLD FORECAST REVIEW FOR ENDOSCOPE DISINFECTANT BY GEOGRAPHIC REGION

- 12.1 Global Endoscope Disinfectant Market Size Forecast by Region
 - 12.1.1 Global Endoscope Disinfectant Forecast by Region (2027-2032)
 - 12.1.2 Global Endoscope Disinfectant Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Endoscope Disinfectant Forecast by Type (2027-2032)
- 12.7 Global Endoscope Disinfectant Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Fujifilm
 - 13.1.1 Fujifilm Company Information
 - 13.1.2 Fujifilm Endoscope Disinfectant Product Portfolios and Specifications
 - 13.1.3 Fujifilm Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Fujifilm Main Business Overview
 - 13.1.5 Fujifilm Latest Developments
- 13.2 Steris Life Sciences
 - 13.2.1 Steris Life Sciences Company Information
 - 13.2.2 Steris Life Sciences Endoscope Disinfectant Product Portfolios and Specifications
 - 13.2.3 Steris Life Sciences Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Steris Life Sciences Main Business Overview
 - 13.2.5 Steris Life Sciences Latest Developments
- 13.3 Olympus
 - 13.3.1 Olympus Company Information
 - 13.3.2 Olympus Endoscope Disinfectant Product Portfolios and Specifications
 - 13.3.3 Olympus Endoscope Disinfectant Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Olympus Main Business Overview

13.3.5 Olympus Latest Developments

13.4 Ecolab

13.4.1 Ecolab Company Information

13.4.2 Ecolab Endoscope Disinfectant Product Portfolios and Specifications

13.4.3 Ecolab Endoscope Disinfectant Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Ecolab Main Business Overview

13.4.5 Ecolab Latest Developments

13.5 AMTEC

13.5.1 AMTEC Company Information

13.5.2 AMTEC Endoscope Disinfectant Product Portfolios and Specifications

13.5.3 AMTEC Endoscope Disinfectant Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 AMTEC Main Business Overview

13.5.5 AMTEC Latest Developments

13.6 Wassenburg Medical

13.6.1 Wassenburg Medical Company Information

13.6.2 Wassenburg Medical Endoscope Disinfectant Product Portfolios and

Specifications

13.6.3 Wassenburg Medical Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Wassenburg Medical Main Business Overview

13.6.5 Wassenburg Medical Latest Developments

13.7 WEGO

13.7.1 WEGO Company Information

13.7.2 WEGO Endoscope Disinfectant Product Portfolios and Specifications

13.7.3 WEGO Endoscope Disinfectant Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 WEGO Main Business Overview

13.7.5 WEGO Latest Developments

13.8 SHINVA

13.8.1 SHINVA Company Information

13.8.2 SHINVA Endoscope Disinfectant Product Portfolios and Specifications

13.8.3 SHINVA Endoscope Disinfectant Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 SHINVA Main Business Overview

13.8.5 SHINVA Latest Developments

13.9 Lionser

13.9.1 Lionser Company Information

13.9.2 Lionser Endoscope Disinfectant Product Portfolios and Specifications

13.9.3 Lionser Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Lionser Main Business Overview

13.9.5 Lionser Latest Developments

13.10 Guangzhou AULLAP

13.10.1 Guangzhou AULLAP Company Information

13.10.2 Guangzhou AULLAP Endoscope Disinfectant Product Portfolios and Specifications

13.10.3 Guangzhou AULLAP Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Guangzhou AULLAP Main Business Overview

13.10.5 Guangzhou AULLAP Latest Developments

13.11 Shandong LIRCON

13.11.1 Shandong LIRCON Company Information

13.11.2 Shandong LIRCON Endoscope Disinfectant Product Portfolios and Specifications

13.11.3 Shandong LIRCON Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shandong LIRCON Main Business Overview

13.11.5 Shandong LIRCON Latest Developments

13.12 Jiangsu Feiyu

13.12.1 Jiangsu Feiyu Company Information

13.12.2 Jiangsu Feiyu Endoscope Disinfectant Product Portfolios and Specifications

13.12.3 Jiangsu Feiyu Endoscope Disinfectant Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jiangsu Feiyu Main Business Overview

13.12.5 Jiangsu Feiyu Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Endoscope Disinfectant Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Endoscope Disinfectant Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of o-Phthalaldehyde Disinfectant

Table 4. Major Players of Peracetic Acid Disinfectant

Table 5. Major Players of Sodium Dichloroisocyanurate Disinfectant

Table 6. Major Players of Others

Table 7. Global Endoscope Disinfectant Sales by Type (2021-2026) & (K Liter)

Table 8. Global Endoscope Disinfectant Sales Market Share by Type (2021-2026)

Table 9. Global Endoscope Disinfectant Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Endoscope Disinfectant Revenue Market Share by Type (2021-2026)

Table 11. Global Endoscope Disinfectant Sale Price by Type (2021-2026) & (US\$/L)

Table 12. Major Players of One-Component Disinfectant

Table 13. Major Players of Two-Component Disinfectant

Table 14. Global Endoscope Disinfectant Sales by Component (2021-2026) & (K Liter)

Table 15. Global Endoscope Disinfectant Sales Market Share by Component (2021-2026)

Table 16. Global Endoscope Disinfectant Revenue by Component (2021-2026) & (\$ million)

Table 17. Global Endoscope Disinfectant Revenue Market Share by Component (2021-2026)

Table 18. Global Endoscope Disinfectant Sale Price by Component (2021-2026) & (US\$/L)

Table 19. Global Endoscope Disinfectant Sale by Application (2021-2026) & (K Liter)

Table 20. Global Endoscope Disinfectant Sale Market Share by Application (2021-2026)

Table 21. Global Endoscope Disinfectant Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Endoscope Disinfectant Revenue Market Share by Application (2021-2026)

Table 23. Global Endoscope Disinfectant Sale Price by Application (2021-2026) & (US\$/L)

Table 24. Global Endoscope Disinfectant Sales by Company (2021-2026) & (K Liter)

Table 25. Global Endoscope Disinfectant Sales Market Share by Company (2021-2026)

Table 26. Global Endoscope Disinfectant Revenue by Company (2021-2026) & (\$

millions)

Table 27. Global Endoscope Disinfectant Revenue Market Share by Company (2021-2026)

Table 28. Global Endoscope Disinfectant Sale Price by Company (2021-2026) & (US\$/L)

Table 29. Key Manufacturers Endoscope Disinfectant Producing Area Distribution and Sales Area

Table 30. Players Endoscope Disinfectant Products Offered

Table 31. Endoscope Disinfectant Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Endoscope Disinfectant Sales by Geographic Region (2021-2026) & (K Liter)

Table 35. Global Endoscope Disinfectant Sales Market Share Geographic Region (2021-2026)

Table 36. Global Endoscope Disinfectant Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Endoscope Disinfectant Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Endoscope Disinfectant Sales by Country/Region (2021-2026) & (K Liter)

Table 39. Global Endoscope Disinfectant Sales Market Share by Country/Region (2021-2026)

Table 40. Global Endoscope Disinfectant Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Endoscope Disinfectant Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Endoscope Disinfectant Sales by Country (2021-2026) & (K Liter)

Table 43. Americas Endoscope Disinfectant Sales Market Share by Country (2021-2026)

Table 44. Americas Endoscope Disinfectant Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Endoscope Disinfectant Sales by Type (2021-2026) & (K Liter)

Table 46. Americas Endoscope Disinfectant Sales by Application (2021-2026) & (K Liter)

Table 47. APAC Endoscope Disinfectant Sales by Region (2021-2026) & (K Liter)

Table 48. APAC Endoscope Disinfectant Sales Market Share by Region (2021-2026)

Table 49. APAC Endoscope Disinfectant Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Endoscope Disinfectant Sales by Type (2021-2026) & (K Liter)
Table 51. APAC Endoscope Disinfectant Sales by Application (2021-2026) & (K Liter)
Table 52. Europe Endoscope Disinfectant Sales by Country (2021-2026) & (K Liter)
Table 53. Europe Endoscope Disinfectant Revenue by Country (2021-2026) & (\$ millions)
Table 54. Europe Endoscope Disinfectant Sales by Type (2021-2026) & (K Liter)
Table 55. Europe Endoscope Disinfectant Sales by Application (2021-2026) & (K Liter)
Table 56. Middle East & Africa Endoscope Disinfectant Sales by Country (2021-2026) & (K Liter)
Table 57. Middle East & Africa Endoscope Disinfectant Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Endoscope Disinfectant Sales by Type (2021-2026) & (K Liter)
Table 59. Middle East & Africa Endoscope Disinfectant Sales by Application (2021-2026) & (K Liter)
Table 60. Key Market Drivers & Growth Opportunities of Endoscope Disinfectant
Table 61. Key Market Challenges & Risks of Endoscope Disinfectant
Table 62. Key Industry Trends of Endoscope Disinfectant
Table 63. Endoscope Disinfectant Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Endoscope Disinfectant Distributors List
Table 66. Endoscope Disinfectant Customer List
Table 67. Global Endoscope Disinfectant Sales Forecast by Region (2027-2032) & (K Liter)
Table 68. Global Endoscope Disinfectant Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Endoscope Disinfectant Sales Forecast by Country (2027-2032) & (K Liter)
Table 70. Americas Endoscope Disinfectant Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Endoscope Disinfectant Sales Forecast by Region (2027-2032) & (K Liter)
Table 72. APAC Endoscope Disinfectant Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Endoscope Disinfectant Sales Forecast by Country (2027-2032) & (K Liter)
Table 74. Europe Endoscope Disinfectant Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Endoscope Disinfectant Sales Forecast by Country

(2027-2032) & (K Liter)

Table 76. Middle East & Africa Endoscope Disinfectant Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Endoscope Disinfectant Sales Forecast by Type (2027-2032) & (K Liter)

Table 78. Global Endoscope Disinfectant Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Endoscope Disinfectant Sales Forecast by Application (2027-2032) & (K Liter)

Table 80. Global Endoscope Disinfectant Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Fujifilm Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 82. Fujifilm Endoscope Disinfectant Product Portfolios and Specifications

Table 83. Fujifilm Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 84. Fujifilm Main Business

Table 85. Fujifilm Latest Developments

Table 86. Steris Life Sciences Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 87. Steris Life Sciences Endoscope Disinfectant Product Portfolios and Specifications

Table 88. Steris Life Sciences Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 89. Steris Life Sciences Main Business

Table 90. Steris Life Sciences Latest Developments

Table 91. Olympus Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 92. Olympus Endoscope Disinfectant Product Portfolios and Specifications

Table 93. Olympus Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 94. Olympus Main Business

Table 95. Olympus Latest Developments

Table 96. Ecolab Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 97. Ecolab Endoscope Disinfectant Product Portfolios and Specifications

Table 98. Ecolab Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 99. Ecolab Main Business

Table 100. Ecolab Latest Developments

Table 101. AMTEC Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 102. AMTEC Endoscope Disinfectant Product Portfolios and Specifications

Table 103. AMTEC Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 104. AMTEC Main Business

Table 105. AMTEC Latest Developments

Table 106. Wassenburg Medical Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 107. Wassenburg Medical Endoscope Disinfectant Product Portfolios and Specifications

Table 108. Wassenburg Medical Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 109. Wassenburg Medical Main Business

Table 110. Wassenburg Medical Latest Developments

Table 111. WEGO Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 112. WEGO Endoscope Disinfectant Product Portfolios and Specifications

Table 113. WEGO Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 114. WEGO Main Business

Table 115. WEGO Latest Developments

Table 116. SHINVA Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 117. SHINVA Endoscope Disinfectant Product Portfolios and Specifications

Table 118. SHINVA Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 119. SHINVA Main Business

Table 120. SHINVA Latest Developments

Table 121. Lionser Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 122. Lionser Endoscope Disinfectant Product Portfolios and Specifications

Table 123. Lionser Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 124. Lionser Main Business

Table 125. Lionser Latest Developments

Table 126. Guangzhou AULLAP Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 127. Guangzhou AULLAP Endoscope Disinfectant Product Portfolios and Specifications

Table 128. Guangzhou AULLAP Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 129. Guangzhou AULLAP Main Business

Table 130. Guangzhou AULLAP Latest Developments

Table 131. Shandong LIRCON Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 132. Shandong LIRCON Endoscope Disinfectant Product Portfolios and Specifications

Table 133. Shandong LIRCON Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 134. Shandong LIRCON Main Business

Table 135. Shandong LIRCON Latest Developments

Table 136. Jiangsu Feiyu Basic Information, Endoscope Disinfectant Manufacturing Base, Sales Area and Its Competitors

Table 137. Jiangsu Feiyu Endoscope Disinfectant Product Portfolios and Specifications

Table 138. Jiangsu Feiyu Endoscope Disinfectant Sales (K Liter), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 139. Jiangsu Feiyu Main Business

Table 140. Jiangsu Feiyu Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Endoscope Disinfectant
- Figure 2. Endoscope Disinfectant Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Endoscope Disinfectant Sales Growth Rate 2021-2032 (K Liter)
- Figure 7. Global Endoscope Disinfectant Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Endoscope Disinfectant Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Endoscope Disinfectant Sales Market Share by Country/Region (2025)
- Figure 10. Endoscope Disinfectant Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of o-Phthalaldehyde Disinfectant
- Figure 12. Product Picture of Peracetic Acid Disinfectant
- Figure 13. Product Picture of Sodium Dichloroisocyanurate Disinfectant
- Figure 14. Product Picture of Others
- Figure 15. Global Endoscope Disinfectant Sales Market Share by Type in 2026
- Figure 16. Global Endoscope Disinfectant Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of One-Component Disinfectant
- Figure 18. Product Picture of Two-Component Disinfectant
- Figure 19. Global Endoscope Disinfectant Sales Market Share by Component in 2026
- Figure 20. Global Endoscope Disinfectant Revenue Market Share by Component (2021-2026)
- Figure 21. Endoscope Disinfectant Consumed in Hospital
- Figure 22. Global Endoscope Disinfectant Market: Hospital (2021-2026) & (K Liter)
- Figure 23. Endoscope Disinfectant Consumed in Clinic
- Figure 24. Global Endoscope Disinfectant Market: Clinic (2021-2026) & (K Liter)
- Figure 25. Endoscope Disinfectant Consumed in Research Institution
- Figure 26. Global Endoscope Disinfectant Market: Research Institution (2021-2026) & (K Liter)
- Figure 27. Endoscope Disinfectant Consumed in Others
- Figure 28. Global Endoscope Disinfectant Market: Others (2021-2026) & (K Liter)
- Figure 29. Global Endoscope Disinfectant Sale Market Share by Application (2025)
- Figure 30. Global Endoscope Disinfectant Revenue Market Share by Application in 2025

- Figure 31. Endoscope Disinfectant Sales by Company in 2025 (K Liter)
- Figure 32. Global Endoscope Disinfectant Sales Market Share by Company in 2025
- Figure 33. Endoscope Disinfectant Revenue by Company in 2025 (\$ millions)
- Figure 34. Global Endoscope Disinfectant Revenue Market Share by Company in 2025
- Figure 35. Global Endoscope Disinfectant Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Endoscope Disinfectant Revenue Market Share by Geographic Region in 2025
- Figure 37. Americas Endoscope Disinfectant Sales 2021-2026 (K Liter)
- Figure 38. Americas Endoscope Disinfectant Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Endoscope Disinfectant Sales 2021-2026 (K Liter)
- Figure 40. APAC Endoscope Disinfectant Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Endoscope Disinfectant Sales 2021-2026 (K Liter)
- Figure 42. Europe Endoscope Disinfectant Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Endoscope Disinfectant Sales 2021-2026 (K Liter)
- Figure 44. Middle East & Africa Endoscope Disinfectant Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Endoscope Disinfectant Sales Market Share by Country in 2025
- Figure 46. Americas Endoscope Disinfectant Revenue Market Share by Country (2021-2026)
- Figure 47. Americas Endoscope Disinfectant Sales Market Share by Type (2021-2026)
- Figure 48. Americas Endoscope Disinfectant Sales Market Share by Application (2021-2026)
- Figure 49. United States Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Canada Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Mexico Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Brazil Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 53. APAC Endoscope Disinfectant Sales Market Share by Region in 2025
- Figure 54. APAC Endoscope Disinfectant Revenue Market Share by Region (2021-2026)
- Figure 55. APAC Endoscope Disinfectant Sales Market Share by Type (2021-2026)
- Figure 56. APAC Endoscope Disinfectant Sales Market Share by Application (2021-2026)
- Figure 57. China Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Japan Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 59. South Korea Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Southeast Asia Endoscope Disinfectant Revenue Growth 2021-2026 (\$

millions)

Figure 61. India Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Endoscope Disinfectant Sales Market Share by Country in 2025

Figure 65. Europe Endoscope Disinfectant Revenue Market Share by Country (2021-2026)

Figure 66. Europe Endoscope Disinfectant Sales Market Share by Type (2021-2026)

Figure 67. Europe Endoscope Disinfectant Sales Market Share by Application (2021-2026)

Figure 68. Germany Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Endoscope Disinfectant Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Endoscope Disinfectant Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Endoscope Disinfectant Sales Market Share by Application (2021-2026)

Figure 76. Egypt Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Endoscope Disinfectant Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Endoscope Disinfectant in 2026

Figure 82. Manufacturing Process Analysis of Endoscope Disinfectant

Figure 83. Industry Chain Structure of Endoscope Disinfectant

Figure 84. Channels of Distribution

Figure 85. Global Endoscope Disinfectant Sales Market Forecast by Region (2027-2032)

Figure 86. Global Endoscope Disinfectant Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Endoscope Disinfectant Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Endoscope Disinfectant Revenue Market Share Forecast by Type

(2027-2032)

Figure 89. Global Endoscope Disinfectant Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Endoscope Disinfectant Revenue Market Share Forecast by Application (2027-2032)

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