

# Global Endopeptidase Market Growth 2026-2032

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## Abstracts

The global Endopeptidase market size is predicted to grow from US\$ 755 million in 2025 to US\$ 1239 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Global sales of endopeptidase reached 1007 tons in 2025, with an average price of US\$766,890 per ton.

Endopeptidases are hydrolases that cleave peptide bonds within the protein or polypeptide chain, unlike exopeptidases which cleave from the ends. Their cleavage products are small polypeptide fragments (arginine, peptone), rather than free amino acids. These enzymes exhibit high substrate specificity; a single protease typically recognizes and cleaves peptide bonds formed by specific amino acid residues, such as trypsin specifically cleaving the carboxyl-terminal peptide bond of arginine (Arg) or lysine (Lys).

Raw material costs account for approximately 30%-40% of the total production cost of endopeptidases. Core raw materials include microbial strains (production strains or recombinant plasmid hosts) and fermentation media (carbon sources such as glucose/corn starch, nitrogen sources such as soybean flour/yeast extract/peptone, inorganic salts, and metal ions). Carbon and nitrogen sources, as bulk raw materials, account for a major portion of raw material costs. Using agricultural byproducts such as corn leaching solution (CSL) and wheat bran can significantly reduce costs. For recombinant expression products, high-purity enzyme preparations also require expensive chromatographic media (ion exchange, hydrophobic chromatography) and lyophilization protectants; these downstream purification costs can account for more than 50% of the total cost. In addition, energy consumption (temperature control, stirring, sterilization), equipment depreciation (fermenters, ultrafiltration systems), and quality control (activity assays, stability tests) during production are also significant cost

components. Large-scale production (ton-level) can reduce unit costs to tens of yuan per kilogram by amortizing fixed costs, while small-batch high-purity research-grade products (such as sequencing-grade Lys-C) require multiple chromatographic purifications and strict quality control, resulting in costs as high as several thousand yuan per milligram.

LP Information, Inc. (LPI) ' newest research report, the “Endopeptidase Industry Forecast” looks at past sales and reviews total world Endopeptidase sales in 2025, providing a comprehensive analysis by region and market sector of projected Endopeptidase sales for 2026 through 2032. With Endopeptidase sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endopeptidase industry.

This Insight Report provides a comprehensive analysis of the global Endopeptidase landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endopeptidase portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Endopeptidase market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endopeptidase and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endopeptidase.

This report presents a comprehensive overview, market shares, and growth opportunities of Endopeptidase market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pepsin

Trypsin

Chymotrypsin

Elastase

Segmentation by Optimal pH:

Acidic Protease

Neutral Protease

Alkaline Protease

Segmentation by Source:

Animal Derivative

Plant Derivative

Microbial Derivative

Segmentation by Application:

Food

Medicine

Textile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novozymes

AB Enzymes

DSM

Aum Enzymes

Kerry Group

Kemin

Dupont

Guangdong VTR Bio-Tech

Sunhy Group

Promega Corporation

Biosynth

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Endopeptidase market?

What factors are driving Endopeptidase market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endopeptidase market opportunities vary by end market size?

How does Endopeptidase break out by Type, by Application?

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