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Global Endoglucanase Market Growth 2026-2032

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Abstracts

The global Endoglucanase market size is predicted to grow from US$ 83.25 million in 2025 to US$ 120 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2024, global endoglucanase production is projected to reach 1,720 tons, with an average selling price of US$47 per kilogram.

Endoglucanase is a core component of the cellulase family and belongs to the hydrolase class. Its mechanism of action is to randomly cleave ?-1,4-glycosidic bonds within cellulose molecules, disrupting the substrate's crystal structure and truncating long cellulose chains into small cello-oligosaccharides with non-reducing ends. This enzyme has a molecular weight range of 20-50 kDa, an optimal pH of 4-5, and a temperature range of 50-70°C. Some enzymes derived from thermotolerant bacteria have an optimal temperature of up to 78°C. Its catalytic domain typically exhibits a (?/?)? barrel-shaped fold, and the active site contains a unique disulfide ring structure, binding to the substrate through a hydrogen bond network.

United States market for Endoglucanase is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Endoglucanase is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Endoglucanase is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Endoglucanase players cover Novozymes, BIO-CAT, DSM, AB Enzymes, Amano Enzyme, etc. In terms of revenue, the global two largest companies occupied for

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a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Endoglucanase Industry Forecast” looks at past sales and reviews total world Endoglucanase sales in 2025, providing a comprehensive analysis by region and market sector of projected Endoglucanase sales for 2026 through 2032. With Endoglucanase sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Endoglucanase industry.

This Insight Report provides a comprehensive analysis of the global Endoglucanase landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endoglucanase portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Endoglucanase market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endoglucanase and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endoglucanase.

This report presents a comprehensive overview, market shares, and growth opportunities of Endoglucanase market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Endo-?-1,4-glucanase

Endo-?-1,3-glucanase

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Segmentation by Application:

- Bioenergy Production
- Paper Industry
- Textile Industry
- Food Processing
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novozymes

BIO-CAT

DSM

AB Enzymes

Amano Enzyme

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Mitsubishi Chemical Foods

Kerry Group

EN Group

Aumgene Biosciences

Sunson Industry

Dyadic Netherlands

Suzhou Hongxun Biotechnology

Shandong Longda Bio-Products

Ningxia Xiasheng Industrial Group

Hunan Hongying Biotechnology

Guangdong Yiduoli Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endoglucanase market?

What factors are driving Endoglucanase market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endoglucanase market opportunities vary by end market size?

How does Endoglucanase break out by Type, by Application?

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