

Global Endobronchial Valve Market Growth 2026-2032

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Abstracts

The global Endobronchial Valve market size is predicted to grow from US\$ 114 million in 2025 to US\$ 151 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

The Endobronchial Valve is an interventional medical device that is bronchoscopically placed into the bronchi of the target lung lobe and uses its one-way valve function to achieve selective occlusion or volume reduction therapy. The core principle is that the valve opens on exhalation to allow gas and secretions to escape; the valve closes on inhalation to prevent gas from entering the target area, thereby promoting collapse of the target lung tissue or fistula closure.

COPD is a progressive lung disease characterized by airflow limitation and is a major driver of the endobronchial valve market. The increasing prevalence of COPD, along with other respiratory disorders such as emphysema and bronchial asthma, has led to a growing demand for effective treatment options like endobronchial valves.

Endobronchial valve placement is a minimally invasive procedure that can be performed using bronchoscopy, without the need for invasive surgery. This approach offers several advantages over traditional surgical interventions, including shorter hospital stays, reduced post-operative complications, and faster recovery. The shift towards minimally invasive procedures has contributed to the increasing adoption of endobronchial valves. Ongoing advancements in endobronchial valve technology have improved the efficacy and safety of these devices. For example, the development of newer valve designs, such as those with enhanced sealing and anchoring mechanisms, has resulted in improved patient outcomes. Continued investments in research and development, along with product innovation, have stimulated market growth. The global aging population is prone to respiratory disorders, which has fueled the demand for effective treatment options like endobronchial valves. Additionally, increased healthcare spending, improved access to healthcare facilities, and the availability of reimbursement for

endobronchial valve procedures in many countries have contributed to market growth. Endobronchial valves provide a valuable treatment option for patients with severe COPD and other respiratory diseases, helping to alleviate symptoms such as dyspnea (shortness of breath) and improving the quality of life. The desire to improve the quality of life for patients with these conditions has driven the adoption of endobronchial valves as a therapeutic solution. The endobronchial valve market has witnessed collaborations and partnerships between key stakeholders, including medical device manufacturers, hospitals, and healthcare professionals. Such collaborations aim to enhance product development, increase awareness and education about endobronchial valve therapy, and expand market reach. In several countries, reimbursement policies have been established to cover endobronchial valve procedures, making them more accessible and affordable for patients. This has played a significant role in driving market growth by enabling broader adoption of the technology.

LP Information, Inc. (LPI) ' newest research report, the “Endobronchial Valve Industry Forecast” looks at past sales and reviews total world Endobronchial Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Endobronchial Valve sales for 2026 through 2032. With Endobronchial Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Endobronchial Valve industry.

This Insight Report provides a comprehensive analysis of the global Endobronchial Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Endobronchial Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Endobronchial Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Endobronchial Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Endobronchial Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Endobronchial Valve market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Duckbill-shaped Endobronchial Valves

Umbrella-shaped Endobronchial Valves

Segmentation by Application:

Hospitals

Clinical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pulmonx

Olympus

MedLung

Novatech

Anhui Feichang Medical Technology

Jinfu Medical (Beijing)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Endobronchial Valve market?

What factors are driving Endobronchial Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Endobronchial Valve market opportunities vary by end market size?

How does Endobronchial Valve break out by Type, by Application?

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