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Global End-Side Large Model Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global End-Side Large Model market size is predicted to grow from US$ 813 million in 2025 to US$ 41330 million in 2032; it is expected to grow at a CAGR of 76.8% from 2026 to 2032.

The device-side large model refers to a large-scale artificial intelligence model that runs on the device. Compared with the traditional cloud large model, the device-side large model has smaller parameters, so it can be run using local computing power without relying on cloud computing power.

United States market for End-Side Large Model is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for End-Side Large Model is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for End-Side Large Model is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key End-Side Large Model players cover Samsung, Google Cloud, VIVO, Tencent Cloud, OPPO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?End-Side Large Model Industry Forecast? looks at past sales and reviews total world End-Side Large Model sales in 2025, providing a comprehensive analysis by region and market sector of projected End-Side Large Model sales for 2026 through 2032. With End-Side Large Model sales

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broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world End-Side Large Model industry.

This Insight Report provides a comprehensive analysis of the global End-Side Large Model landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on End-Side Large Model portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global End-Side Large Model market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for End-Side Large Model and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global End-Side Large Model.

This report presents a comprehensive overview, market shares, and growth opportunities of End-Side Large Model market by product type, application, key players and key regions and countries.

Segmentation by Type:

Smartphone

AIoT Devices

PC Version

Vehicle Terminal

Others

Segmentation by Application:

AI Mobile Phone

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- Robot
- Autonomous Driving
- Medical Testing
- Research Support
- Smart Home
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Samsung
- Google Cloud
- VIVO
- Tencent Cloud
- OPPO

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Huawei Cloud

Baidu Smart Cloud

JD Cloud

Hikvision

iFLYTEK

HONOR

Mianbi Intelligence

Xiaomi

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