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Global Encapsulated iPSC-Derived Islet Cell Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Encapsulated iPSC-Derived Islet Cell Therapy market size is predicted to grow from US$ 41.09 million in 2025 to US$ 610 million in 2032; it is expected to grow at a CAGR of 47.7% from 2026 to 2032.

Encapsulated iPSC-Derived Islet Cell Therapy is a regenerative medicine approach in which human induced pluripotent stem cell (iPSC)-derived islet-like cells or ?-cell clusters are combined with immune-isolation devices, hydrogel microcapsules, bioprinted scaffolds, or localized immune-tolerance materials before implantation into the body. The therapy is designed to replace the damaged or absent pancreatic islet function in patients with type 1 diabetes and other insulin-dependent forms of diabetes. By sensing blood glucose levels and secreting insulin, glucagon, and other endocrine hormones, these therapies aim to restore physiological glucose regulation. Key product development priorities include cell maturation, endocrine cell purity, dosing strategy, glucose responsiveness, mass transfer performance of encapsulation materials, retrievability, immune protection efficacy, GMP batch consistency, and long-term safety. The overall gross margin is approximately 70%.

Demand for encapsulated iPSC-derived islet cell therapies is primarily driven by the unmet needs of patients with type 1 diabetes who require lifelong insulin therapy, face a high risk of severe hypoglycemia, have limited access to donor islets, and often require immunosuppressive treatment following transplantation. By combining a scalable iPSC-derived cell source with immune-protective encapsulation technologies, these therapies seek to achieve durable glycemic control without lifelong systemic immunosuppression. Their greatest clinical value lies in high-risk type 1 diabetes, brittle diabetes, and as a potential alternative to donor islet transplantation.

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Competition is shifting from cell differentiation capability alone toward integrated expertise spanning cell biology, biomaterials, medical devices, and manufacturing processes. Macroencapsulation devices emphasize retrievability and clinical controllability, while hydrogel and microcapsule technologies focus on efficient nutrient and oxygen transport together with localized immune isolation. Bioprinted tissue constructs aim to recreate physiological cellular architecture, improve nutrient supply, and enhance long-term graft functionality after implantation. Key barriers throughout the supply chain include the establishment of clinical-grade iPSC banks, reproducible directed differentiation, biocompatible encapsulation materials, preservation of cell function under hypoxic conditions, and scalable GMP manufacturing systems.

Regional opportunities are primarily concentrated in the United States, Canada, Europe, and Israel, where regenerative medicine translation is advancing rapidly. In the near term, market activity is expected to remain focused on clinical trial supply, technology licensing, co-development partnerships, and manufacturing process validation. Commercial adoption will largely depend on the safety profile of first-generation products, C-peptide restoration, implant durability, device retrievability, and reimbursement acceptance. If encapsulation or immune-evasion strategies can substantially reduce or eliminate the need for immunosuppression, the eligible patient population and commercial potential of this therapeutic approach could expand significantly.

Report Scope

LPI (LP Information)' newest research report, the “Encapsulated iPSC-Derived Islet Cell Therapy Industry Forecast” looks at past sales and reviews total world Encapsulated iPSC-Derived Islet Cell Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Encapsulated iPSC-Derived Islet Cell Therapy sales for 2026 through 2032. With Encapsulated iPSC-Derived Islet Cell Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Encapsulated iPSC-Derived Islet Cell Therapy industry.

This Insight Report provides a comprehensive analysis of the global Encapsulated iPSC-Derived Islet Cell Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Encapsulated iPSC-Derived Islet Cell Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

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understand these firms' unique position in an accelerating global Encapsulated iPSC-Derived Islet Cell Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Encapsulated iPSC-Derived Islet Cell Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Encapsulated iPSC-Derived Islet Cell Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Encapsulated iPSC-Derived Islet Cell Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Macroencapsulation Device Therapy

Hydrogel Microencapsulation Therapy

Conformal Coating Encapsulation Therapy

Bioprinted Encapsulated Tissue Therapy

Local Immune Tolerance Matrix Therapy

Other Encapsulation Architectures

Segmentation by Cell Maturity Stage:

Pancreatic Endoderm Cells

Immature Endocrine Progenitors

Beta Cell-Enriched Clusters

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Islet-Like Endocrine Clusters

Mature Multihormonal Islet Cells

Other Maturity Stages

Segmentation by Immune Protection Strategy:

Physical Immune Isolation

Local Immune Tolerance

Hypoimmune Gene Editing

Encapsulation Plus Gene Editing

Systemic Immunosuppression-Enabled

Other Immune Strategies

Segmentation by Development Stage:

Discovery Research

Preclinical Development

IND-Enabling Development

Phase 1/2 Clinical Stage

Pivotal and Registration Stage

Discontinued or Legacy Assets

Segmentation by Application:

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Type 1 Diabetes

Brittle Diabetes

Insulin-Dependent Type 2 Diabetes

Post-Pancreatectomy Diabetes

Islet Replacement Research

Other Diabetes Indications

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Vertex Pharmaceuticals
- Aspect Biosystems
- Sernova
- Evotec
- Sana Biotechnology

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Kadimastem

iTolerance

Seraxis

CRISPR Therapeutics

Novo Nordisk

Eli Lilly

Sigilon Therapeutics

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