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Global Encapsulant Film for BC Solar Cell Market Growth 2026-2032

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Abstracts

The global Encapsulant Film for BC Solar Cell market size is predicted to grow from US$ 490 million in 2025 to US$ 1771 million in 2032; it is expected to grow at a CAGR of 20.5% from 2026 to 2032.

Encapsulant film for BC solar cells is a photovoltaic encapsulation material used in back-contact (BC) modules. It provides high transparency or low moisture permeability, protecting the cells from humidity, mechanical stress, and environmental aging, ensuring long-term reliable power generation performance.

In 2024, global Encapsulant Film for BC Solar Cell production reached approximately 252 million Sqm, with an average global market price of around US$1.41 per Sqm. This product typically has a single-line production capacity of approximately 10-40 million square meters, with an industry gross profit margin of approximately 10%-20%. Raw materials account for the largest portion of the cost structure (approximately 80-90%), followed by manufacturing overhead (approximately 7-8%) and direct labor (approximately 2-3%). Upstream suppliers include photovoltaic-grade EVA resin/POE particle manufacturers, additive/crosslinker/anti-aging agent suppliers, film extrusion and coating equipment suppliers, and auxiliary materials (adhesive, slitting materials). Downstream suppliers include BC photovoltaic cell/module manufacturers, such as Longi and Aiko Solar.

United States market for Encapsulant Film for BC Solar Cell is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Encapsulant Film for BC Solar Cell is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Encapsulant Film for BC Solar Cell is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Encapsulant Film for BC Solar Cell players cover Hangzhou First, HIUV, Guangzhou Lushan, Cybrid, Sveck, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Encapsulant Film for BC Solar Cell Industry Forecast” looks at past sales and reviews total world Encapsulant Film for BC Solar Cell sales in 2025, providing a comprehensive analysis by region and market sector of projected Encapsulant Film for BC Solar Cell sales for 2026 through 2032. With Encapsulant Film for BC Solar Cell sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Encapsulant Film for BC Solar Cell industry.

This Insight Report provides a comprehensive analysis of the global Encapsulant Film for BC Solar Cell landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Encapsulant Film for BC Solar Cell portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Encapsulant Film for BC Solar Cell market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Encapsulant Film for BC Solar Cell and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Encapsulant Film for BC Solar Cell.

This report presents a comprehensive overview, market shares, and growth opportunities of Encapsulant Film for BC Solar Cell market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

POE Film

EPE Film

Black EVA film

Segmentation by Application:

HPBC Solar Cell

ABC Solar Cell

IBC Solar Cell

HBC Solar Cell

TBC Solar Cell

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Hangzhou First

HIUV

Guangzhou Lushan

Cybrid

Sveck

Crown

Betterial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Encapsulant Film for BC Solar Cell market?

What factors are driving Encapsulant Film for BC Solar Cell market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Encapsulant Film for BC Solar Cell market opportunities vary by end market size?

How does Encapsulant Film for BC Solar Cell break out by Type, by Application?

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