

Global EMS and ODM Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G16FEB2AE463EN.html>

Date: May 2026

Pages: 174

Price: US\$ 3,660.00 (Single User License)

ID: G16FEB2AE463EN

Abstracts

The global EMS and ODM market size is predicted to grow from US\$ 772231 million in 2025 to US\$ 1435821 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Electronics manufacturing services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM). An original design manufacturer (ODM) is a company that designs and manufactures a product as specified and eventually rebranded by another firm for sale. Such companies allow the firm that owns or licenses the brand to produce products (either as a supplement or solely) without having to engage in the organization or running of a factory. EMS and ODM are both outsourcing models in the electronics manufacturing ecosystem. The key distinction lies in design capability: EMS focuses on manufacturing and supply chain execution, while ODM integrates design and production, offering higher value-added services and broader involvement in product development.

EMS and ODM market represents a critical backbone of the global electronics industry, providing end-to-end solutions ranging from product design, prototyping, and component sourcing to large-scale manufacturing, assembly, and after-sales services. As OEMs increasingly focus on core competencies such as branding, software, and ecosystem development, outsourcing to EMS and ODM providers has become a dominant industry trend. The market is highly concentrated in consumer electronics, computing, and data center segments. Meanwhile, Chinese manufacturers are rapidly strengthening their positions through cost advantages, supply chain integration, and proximity to key component ecosystems.

LPI (LP Information)' newest research report, the 'EMS and ODM Industry Forecast' looks at past sales and reviews total world EMS and ODM sales in 2025, providing a comprehensive analysis by region and market sector of projected EMS and ODM sales for 2026 through 2032. With EMS and ODM sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EMS and ODM industry.

This Insight Report provides a comprehensive analysis of the global EMS and ODM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on EMS and ODM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EMS and ODM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EMS and ODM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EMS and ODM.

This report presents a comprehensive overview, market shares, and growth opportunities of EMS and ODM market by product type, application, key players and key regions and countries.

Segmentation by Type:

EMS

ODM

Segmentation by Product Complexity:

High Complexity

Medium Complexity

Low Complexity

Segmentation by Service Scope:

Design & Engineering

Procurement & Supply Chain

Manufacturing & Assembly

Testing & Certification

Logistics & After-sales

Segmentation by Customer Type:

Brand Owners

Startups

Government & Industrial Clients

Segmentation by Application:

Consumer Electronics

Computing (PC)

Server & Data Center

Networking & Telecom

Automotive Electronics

Industrial & IoT

Energy & Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

HONHAI

Quanta

Wistron

Luxshare Precision

Pegatron

Jabil

Flex Ltd

BYD Electronic

Huaqin Technology

Compal

Inventec

Celestica

New KINPO

Sanmina

USI

Longcheer

Plexus

Qisda Corporation

Fabrinet

Benchmark

Zollner

Kaifa Technology

SIIX

MiTAC

Venture

UMC

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global EMS and ODM Market Size (2021-2032)
 - 2.1.2 EMS and ODM Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for EMS and ODM by Country/Region (2021, 2025 & 2032)
- 2.2 EMS and ODM Segment by Type
 - 2.2.1 EMS
 - 2.2.2 ODM
 - 2.2.3 EMS and ODM Market Size by Type
 - 2.2.3.1 EMS and ODM Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global EMS and ODM Market Size Market Share by Type (2021-2026)
- 2.3 EMS and ODM Segment by Product Complexity
 - 2.3.1 High Complexity
 - 2.3.2 Medium Complexity
 - 2.3.3 Low Complexity
 - 2.3.4 EMS and ODM Market Size by Product Complexity
 - 2.3.4.1 EMS and ODM Market Size CAGR by Product Complexity (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global EMS and ODM Market Size Market Share by Product Complexity (2021-2026)
- 2.4 EMS and ODM Segment by Service Scope
 - 2.4.1 Design & Engineering
 - 2.4.2 Procurement & Supply Chain
 - 2.4.3 Manufacturing & Assembly

2.4.4 Testing & Certification

2.4.5 Logistics & After-sales

2.4.6 EMS and ODM Market Size by Service Scope

2.4.6.1 EMS and ODM Market Size CAGR by Service Scope (2021 VS 2025 VS 2032)

2.4.6.2 Global EMS and ODM Market Size Market Share by Service Scope (2021-2026)

2.5 EMS and ODM Segment by Customer Type

2.5.1 Brand Owners

2.5.2 Startups

2.5.3 Government & Industrial Clients

2.5.4 EMS and ODM Market Size by Customer Type

2.5.4.1 EMS and ODM Market Size CAGR by Customer Type (2021 VS 2025 VS 2032)

2.5.4.2 Global EMS and ODM Market Size Market Share by Customer Type (2021-2026)

2.6 EMS and ODM Segment by Application

2.6.1 Consumer Electronics

2.6.2 Computing (PC)

2.6.3 Server & Data Center

2.6.4 Networking & Telecom

2.6.5 Automotive Electronics

2.6.6 Industrial & IoT

2.6.7 Energy & Power

2.6.8 Others

2.6.9 EMS and ODM Market Size by Application

2.6.9.1 EMS and ODM Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.9.2 Global EMS and ODM Market Size Market Share by Application (2021-2026)

3 EMS AND ODM MARKET SIZE BY PLAYER

3.1 EMS and ODM Market Size Market Share by Player

3.1.1 Global EMS and ODM Revenue by Player (2021-2026)

3.1.2 Global EMS and ODM Revenue Market Share by Player (2021-2026)

3.2 Global EMS and ODM Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 EMS AND ODM BY REGION

4.1 EMS and ODM Market Size by Region (2021-2026)

4.2 Global EMS and ODM Annual Revenue by Country/Region (2021-2026)

4.3 Americas EMS and ODM Market Size Growth (2021-2026)

4.4 APAC EMS and ODM Market Size Growth (2021-2026)

4.5 Europe EMS and ODM Market Size Growth (2021-2026)

4.6 Middle East & Africa EMS and ODM Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas EMS and ODM Market Size by Country (2021-2026)

5.2 Americas EMS and ODM Market Size by Type (2021-2026)

5.3 Americas EMS and ODM Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC EMS and ODM Market Size by Region (2021-2026)

6.2 APAC EMS and ODM Market Size by Type (2021-2026)

6.3 APAC EMS and ODM Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe EMS and ODM Market Size by Country (2021-2026)

7.2 Europe EMS and ODM Market Size by Type (2021-2026)

7.3 Europe EMS and ODM Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa EMS and ODM by Region (2021-2026)

8.2 Middle East & Africa EMS and ODM Market Size by Type (2021-2026)

8.3 Middle East & Africa EMS and ODM Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL EMS AND ODM MARKET FORECAST

10.1 Global EMS and ODM Forecast by Region (2027-2032)

10.1.1 Global EMS and ODM Forecast by Region (2027-2032)

10.1.2 Americas EMS and ODM Forecast

10.1.3 APAC EMS and ODM Forecast

10.1.4 Europe EMS and ODM Forecast

10.1.5 Middle East & Africa EMS and ODM Forecast

10.2 Americas EMS and ODM Forecast by Country (2027-2032)

10.2.1 United States Market EMS and ODM Forecast

10.2.2 Canada Market EMS and ODM Forecast

10.2.3 Mexico Market EMS and ODM Forecast

10.2.4 Brazil Market EMS and ODM Forecast

10.3 APAC EMS and ODM Forecast by Region (2027-2032)

10.3.1 China EMS and ODM Market Forecast

10.3.2 Japan Market EMS and ODM Forecast

10.3.3 Korea Market EMS and ODM Forecast

- 10.3.4 Southeast Asia Market EMS and ODM Forecast
- 10.3.5 India Market EMS and ODM Forecast
- 10.3.6 Australia Market EMS and ODM Forecast
- 10.4 Europe EMS and ODM Forecast by Country (2027-2032)
 - 10.4.1 Germany Market EMS and ODM Forecast
 - 10.4.2 France Market EMS and ODM Forecast
 - 10.4.3 UK Market EMS and ODM Forecast
 - 10.4.4 Italy Market EMS and ODM Forecast
 - 10.4.5 Russia Market EMS and ODM Forecast
- 10.5 Middle East & Africa EMS and ODM Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market EMS and ODM Forecast
 - 10.5.2 South Africa Market EMS and ODM Forecast
 - 10.5.3 Israel Market EMS and ODM Forecast
 - 10.5.4 Turkey Market EMS and ODM Forecast
- 10.6 Global EMS and ODM Forecast by Type (2027-2032)
- 10.7 Global EMS and ODM Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market EMS and ODM Forecast

11 KEY PLAYERS ANALYSIS

11.1 HONHAI

- 11.1.1 HONHAI Company Information
- 11.1.2 HONHAI EMS and ODM Product Offered
- 11.1.3 HONHAI EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 HONHAI Main Business Overview
- 11.1.5 HONHAI Latest Developments

11.2 Quanta

- 11.2.1 Quanta Company Information
- 11.2.2 Quanta EMS and ODM Product Offered
- 11.2.3 Quanta EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Quanta Main Business Overview
- 11.2.5 Quanta Latest Developments

11.3 Wistron

- 11.3.1 Wistron Company Information
- 11.3.2 Wistron EMS and ODM Product Offered
- 11.3.3 Wistron EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Wistron Main Business Overview
- 11.3.5 Wistron Latest Developments

11.4 Luxshare Precision

11.4.1 Luxshare Precision Company Information

11.4.2 Luxshare Precision EMS and ODM Product Offered

11.4.3 Luxshare Precision EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Luxshare Precision Main Business Overview

11.4.5 Luxshare Precision Latest Developments

11.5 Pegatron

11.5.1 Pegatron Company Information

11.5.2 Pegatron EMS and ODM Product Offered

11.5.3 Pegatron EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Pegatron Main Business Overview

11.5.5 Pegatron Latest Developments

11.6 Jabil

11.6.1 Jabil Company Information

11.6.2 Jabil EMS and ODM Product Offered

11.6.3 Jabil EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Jabil Main Business Overview

11.6.5 Jabil Latest Developments

11.7 Flex Ltd

11.7.1 Flex Ltd Company Information

11.7.2 Flex Ltd EMS and ODM Product Offered

11.7.3 Flex Ltd EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Flex Ltd Main Business Overview

11.7.5 Flex Ltd Latest Developments

11.8 BYD Electronic

11.8.1 BYD Electronic Company Information

11.8.2 BYD Electronic EMS and ODM Product Offered

11.8.3 BYD Electronic EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 BYD Electronic Main Business Overview

11.8.5 BYD Electronic Latest Developments

11.9 Huaqin Technology

11.9.1 Huaqin Technology Company Information

11.9.2 Huaqin Technology EMS and ODM Product Offered

11.9.3 Huaqin Technology EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Huaqin Technology Main Business Overview

- 11.9.5 Huaqin Technology Latest Developments
- 11.10 Compal
 - 11.10.1 Compal Company Information
 - 11.10.2 Compal EMS and ODM Product Offered
 - 11.10.3 Compal EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Compal Main Business Overview
 - 11.10.5 Compal Latest Developments
- 11.11 Inventec
 - 11.11.1 Inventec Company Information
 - 11.11.2 Inventec EMS and ODM Product Offered
 - 11.11.3 Inventec EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Inventec Main Business Overview
 - 11.11.5 Inventec Latest Developments
- 11.12 Celestica
 - 11.12.1 Celestica Company Information
 - 11.12.2 Celestica EMS and ODM Product Offered
 - 11.12.3 Celestica EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Celestica Main Business Overview
 - 11.12.5 Celestica Latest Developments
- 11.13 New KINPO
 - 11.13.1 New KINPO Company Information
 - 11.13.2 New KINPO EMS and ODM Product Offered
 - 11.13.3 New KINPO EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 New KINPO Main Business Overview
 - 11.13.5 New KINPO Latest Developments
- 11.14 Sanmina
 - 11.14.1 Sanmina Company Information
 - 11.14.2 Sanmina EMS and ODM Product Offered
 - 11.14.3 Sanmina EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Sanmina Main Business Overview
 - 11.14.5 Sanmina Latest Developments
- 11.15 USI
 - 11.15.1 USI Company Information
 - 11.15.2 USI EMS and ODM Product Offered

- 11.15.3 USI EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 USI Main Business Overview
- 11.15.5 USI Latest Developments
- 11.16 Longcheer
 - 11.16.1 Longcheer Company Information
 - 11.16.2 Longcheer EMS and ODM Product Offered
 - 11.16.3 Longcheer EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Longcheer Main Business Overview
 - 11.16.5 Longcheer Latest Developments
- 11.17 Plexus
 - 11.17.1 Plexus Company Information
 - 11.17.2 Plexus EMS and ODM Product Offered
 - 11.17.3 Plexus EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Plexus Main Business Overview
 - 11.17.5 Plexus Latest Developments
- 11.18 Qisda Corporation
 - 11.18.1 Qisda Corporation Company Information
 - 11.18.2 Qisda Corporation EMS and ODM Product Offered
 - 11.18.3 Qisda Corporation EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Qisda Corporation Main Business Overview
 - 11.18.5 Qisda Corporation Latest Developments
- 11.19 Fabrinet
 - 11.19.1 Fabrinet Company Information
 - 11.19.2 Fabrinet EMS and ODM Product Offered
 - 11.19.3 Fabrinet EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Fabrinet Main Business Overview
 - 11.19.5 Fabrinet Latest Developments
- 11.20 Benchmark
 - 11.20.1 Benchmark Company Information
 - 11.20.2 Benchmark EMS and ODM Product Offered
 - 11.20.3 Benchmark EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Benchmark Main Business Overview
 - 11.20.5 Benchmark Latest Developments
- 11.21 Zollner
 - 11.21.1 Zollner Company Information

- 11.21.2 Zollner EMS and ODM Product Offered
- 11.21.3 Zollner EMS and ODM Revenue, Gross Margin and Market Share
(2021-2026)
- 11.21.4 Zollner Main Business Overview
- 11.21.5 Zollner Latest Developments
- 11.22 Kaifa Technology
 - 11.22.1 Kaifa Technology Company Information
 - 11.22.2 Kaifa Technology EMS and ODM Product Offered
 - 11.22.3 Kaifa Technology EMS and ODM Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.22.4 Kaifa Technology Main Business Overview
 - 11.22.5 Kaifa Technology Latest Developments
- 11.23 SIIX
 - 11.23.1 SIIX Company Information
 - 11.23.2 SIIX EMS and ODM Product Offered
 - 11.23.3 SIIX EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 SIIX Main Business Overview
 - 11.23.5 SIIX Latest Developments
- 11.24 MiTAC
 - 11.24.1 MiTAC Company Information
 - 11.24.2 MiTAC EMS and ODM Product Offered
 - 11.24.3 MiTAC EMS and ODM Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.24.4 MiTAC Main Business Overview
 - 11.24.5 MiTAC Latest Developments
- 11.25 Venture
 - 11.25.1 Venture Company Information
 - 11.25.2 Venture EMS and ODM Product Offered
 - 11.25.3 Venture EMS and ODM Revenue, Gross Margin and Market Share
(2021-2026)
 - 11.25.4 Venture Main Business Overview
 - 11.25.5 Venture Latest Developments
- 11.26 UMC
 - 11.26.1 UMC Company Information
 - 11.26.2 UMC EMS and ODM Product Offered
 - 11.26.3 UMC EMS and ODM Revenue, Gross Margin and Market Share (2021-2026)
 - 11.26.4 UMC Main Business Overview
 - 11.26.5 UMC Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. EMS and ODM Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. EMS and ODM Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of EMS
- Table 4. Major Players of ODM
- Table 5. EMS and ODM Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 6. Global EMS and ODM Market Size by Type (2021-2026) & (\$ millions)
- Table 7. Global EMS and ODM Market Size Market Share by Type (2021-2026)
- Table 8. Major Players of High Complexity
- Table 9. Major Players of Medium Complexity
- Table 10. Major Players of Low Complexity
- Table 11. EMS and ODM Market Size CAGR by Product Complexity (2021 VS 2025 VS 2032) & (\$ millions)
- Table 12. Global EMS and ODM Market Size by Product Complexity (2021-2026) & (\$ millions)
- Table 13. Global EMS and ODM Market Size Market Share by Product Complexity (2021-2026)
- Table 14. Major Players of Design & Engineering
- Table 15. Major Players of Procurement & Supply Chain
- Table 16. Major Players of Manufacturing & Assembly
- Table 17. Major Players of Testing & Certification
- Table 18. Major Players of Logistics & After-sales
- Table 19. EMS and ODM Market Size CAGR by Service Scope (2021 VS 2025 VS 2032) & (\$ millions)
- Table 20. Global EMS and ODM Market Size by Service Scope (2021-2026) & (\$ millions)
- Table 21. Global EMS and ODM Market Size Market Share by Service Scope (2021-2026)
- Table 22. Major Players of Brand Owners
- Table 23. Major Players of Startups
- Table 24. Major Players of Government & Industrial Clients
- Table 25. EMS and ODM Market Size CAGR by Customer Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global EMS and ODM Market Size by Customer Type (2021-2026) & (\$ millions)

Table 27. Global EMS and ODM Market Size Market Share by Customer Type (2021-2026)

Table 28. EMS and ODM Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 29. Global EMS and ODM Market Size by Application (2021-2026) & (\$ millions)

Table 30. Global EMS and ODM Market Size Market Share by Application (2021-2026)

Table 31. Global EMS and ODM Revenue by Player (2021-2026) & (\$ millions)

Table 32. Global EMS and ODM Revenue Market Share by Player (2021-2026)

Table 33. EMS and ODM Key Players Head office and Products Offered

Table 34. EMS and ODM Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 35. New Products and Potential Entrants

Table 36. Mergers & Acquisitions, Expansion

Table 37. Global EMS and ODM Market Size by Region (2021-2026) & (\$ millions)

Table 38. Global EMS and ODM Market Size Market Share by Region (2021-2026)

Table 39. Global EMS and ODM Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global EMS and ODM Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas EMS and ODM Market Size by Country (2021-2026) & (\$ millions)

Table 42. Americas EMS and ODM Market Size Market Share by Country (2021-2026)

Table 43. Americas EMS and ODM Market Size by Type (2021-2026) & (\$ millions)

Table 44. Americas EMS and ODM Market Size Market Share by Type (2021-2026)

Table 45. Americas EMS and ODM Market Size by Application (2021-2026) & (\$ millions)

Table 46. Americas EMS and ODM Market Size Market Share by Application (2021-2026)

Table 47. APAC EMS and ODM Market Size by Region (2021-2026) & (\$ millions)

Table 48. APAC EMS and ODM Market Size Market Share by Region (2021-2026)

Table 49. APAC EMS and ODM Market Size by Type (2021-2026) & (\$ millions)

Table 50. APAC EMS and ODM Market Size by Application (2021-2026) & (\$ millions)

Table 51. Europe EMS and ODM Market Size by Country (2021-2026) & (\$ millions)

Table 52. Europe EMS and ODM Market Size Market Share by Country (2021-2026)

Table 53. Europe EMS and ODM Market Size by Type (2021-2026) & (\$ millions)

Table 54. Europe EMS and ODM Market Size by Application (2021-2026) & (\$ millions)

Table 55. Middle East & Africa EMS and ODM Market Size by Region (2021-2026) & (\$ millions)

Table 56. Middle East & Africa EMS and ODM Market Size by Type (2021-2026) & (\$ millions)

Table 57. Middle East & Africa EMS and ODM Market Size by Application (2021-2026) & (\$ millions)

Table 58. Key Market Drivers & Growth Opportunities of EMS and ODM

Table 59. Key Market Challenges & Risks of EMS and ODM

Table 60. Key Industry Trends of EMS and ODM

Table 61. Global EMS and ODM Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 62. Global EMS and ODM Market Size Market Share Forecast by Region (2027-2032)

Table 63. Global EMS and ODM Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 64. Global EMS and ODM Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 65. HONHAI Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 66. HONHAI EMS and ODM Product Offered

Table 67. HONHAI EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. HONHAI Main Business

Table 69. HONHAI Latest Developments

Table 70. Quanta Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 71. Quanta EMS and ODM Product Offered

Table 72. Quanta EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Quanta Main Business

Table 74. Quanta Latest Developments

Table 75. Wistron Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 76. Wistron EMS and ODM Product Offered

Table 77. Wistron EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Wistron Main Business

Table 79. Wistron Latest Developments

Table 80. Luxshare Precision Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 81. Luxshare Precision EMS and ODM Product Offered

Table 82. Luxshare Precision EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Luxshare Precision Main Business

Table 84. Luxshare Precision Latest Developments

Table 85. Pegatron Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 86. Pegatron EMS and ODM Product Offered

Table 87. Pegatron EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Pegatron Main Business

Table 89. Pegatron Latest Developments

Table 90. Jabil Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 91. Jabil EMS and ODM Product Offered

Table 92. Jabil EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Jabil Main Business

Table 94. Jabil Latest Developments

Table 95. Flex Ltd Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 96. Flex Ltd EMS and ODM Product Offered

Table 97. Flex Ltd EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Flex Ltd Main Business

Table 99. Flex Ltd Latest Developments

Table 100. BYD Electronic Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 101. BYD Electronic EMS and ODM Product Offered

Table 102. BYD Electronic EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. BYD Electronic Main Business

Table 104. BYD Electronic Latest Developments

Table 105. Huaqin Technology Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 106. Huaqin Technology EMS and ODM Product Offered

Table 107. Huaqin Technology EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Huaqin Technology Main Business

Table 109. Huaqin Technology Latest Developments

Table 110. Compal Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 111. Compal EMS and ODM Product Offered

Table 112. Compal EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Compal Main Business

Table 114. Compal Latest Developments

Table 115. Inventec Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 116. Inventec EMS and ODM Product Offered

Table 117. Inventec EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Inventec Main Business

Table 119. Inventec Latest Developments

Table 120. Celestica Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 121. Celestica EMS and ODM Product Offered

Table 122. Celestica EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Celestica Main Business

Table 124. Celestica Latest Developments

Table 125. New KINPO Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 126. New KINPO EMS and ODM Product Offered

Table 127. New KINPO EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. New KINPO Main Business

Table 129. New KINPO Latest Developments

Table 130. Sanmina Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 131. Sanmina EMS and ODM Product Offered

Table 132. Sanmina EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. Sanmina Main Business

Table 134. Sanmina Latest Developments

Table 135. USI Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 136. USI EMS and ODM Product Offered

Table 137. USI EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. USI Main Business

Table 139. USI Latest Developments

Table 140. Longcheer Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 141. Longcheer EMS and ODM Product Offered

Table 142. Longcheer EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. Longcheer Main Business

Table 144. Longcheer Latest Developments

Table 145. Plexus Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 146. Plexus EMS and ODM Product Offered

Table 147. Plexus EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. Plexus Main Business

Table 149. Plexus Latest Developments

Table 150. Qisda Corporation Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 151. Qisda Corporation EMS and ODM Product Offered

Table 152. Qisda Corporation EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Qisda Corporation Main Business

Table 154. Qisda Corporation Latest Developments

Table 155. Fabrinet Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 156. Fabrinet EMS and ODM Product Offered

Table 157. Fabrinet EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Fabrinet Main Business

Table 159. Fabrinet Latest Developments

Table 160. Benchmark Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 161. Benchmark EMS and ODM Product Offered

Table 162. Benchmark EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. Benchmark Main Business

Table 164. Benchmark Latest Developments

Table 165. Zollner Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 166. Zollner EMS and ODM Product Offered

Table 167. Zollner EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. Zollner Main Business

Table 169. Zollner Latest Developments

Table 170. Kaifa Technology Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 171. Kaifa Technology EMS and ODM Product Offered

Table 172. Kaifa Technology EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 173. Kaifa Technology Main Business

Table 174. Kaifa Technology Latest Developments

Table 175. SIIX Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 176. SIIX EMS and ODM Product Offered

Table 177. SIIX EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 178. SIIX Main Business

Table 179. SIIX Latest Developments

Table 180. MiTAC Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 181. MiTAC EMS and ODM Product Offered

Table 182. MiTAC EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 183. MiTAC Main Business

Table 184. MiTAC Latest Developments

Table 185. Venture Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 186. Venture EMS and ODM Product Offered

Table 187. Venture EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 188. Venture Main Business

Table 189. Venture Latest Developments

Table 190. UMC Details, Company Type, EMS and ODM Area Served and Its Competitors

Table 191. UMC EMS and ODM Product Offered

Table 192. UMC EMS and ODM Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 193. UMC Main Business

Table 194. UMC Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. EMS and ODM Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global EMS and ODM Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. EMS and ODM Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. EMS and ODM Sales Market Share by Country/Region (2025)

Figure 8. EMS and ODM Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global EMS and ODM Market Size Market Share by Type in 2025

Figure 10. Global EMS and ODM Market Size Market Share by Product Complexity in 2025

Figure 11. Global EMS and ODM Market Size Market Share by Service Scope in 2025

Figure 12. Global EMS and ODM Market Size Market Share by Customer Type in 2025

Figure 13. EMS and ODM in Consumer Electronics

Figure 14. Global EMS and ODM Market: Consumer Electronics (2021-2026) & (\$ millions)

Figure 15. EMS and ODM in Computing (PC)

Figure 16. Global EMS and ODM Market: Computing (PC) (2021-2026) & (\$ millions)

Figure 17. EMS and ODM in Server & Data Center

Figure 18. Global EMS and ODM Market: Server & Data Center (2021-2026) & (\$ millions)

Figure 19. EMS and ODM in Networking & Telecom

Figure 20. Global EMS and ODM Market: Networking & Telecom (2021-2026) & (\$ millions)

Figure 21. EMS and ODM in Automotive Electronics

Figure 22. Global EMS and ODM Market: Automotive Electronics (2021-2026) & (\$ millions)

Figure 23. EMS and ODM in Industrial & IoT

Figure 24. Global EMS and ODM Market: Industrial & IoT (2021-2026) & (\$ millions)

Figure 25. EMS and ODM in Energy & Power

Figure 26. Global EMS and ODM Market: Energy & Power (2021-2026) & (\$ millions)

Figure 27. EMS and ODM in Others

Figure 28. Global EMS and ODM Market: Others (2021-2026) & (\$ millions)

Figure 29. Global EMS and ODM Market Size Market Share by Application in 2025

- Figure 30. Global EMS and ODM Revenue Market Share by Player in 2025
- Figure 31. Global EMS and ODM Market Size Market Share by Region (2021-2026)
- Figure 32. Americas EMS and ODM Market Size 2021-2026 (\$ millions)
- Figure 33. APAC EMS and ODM Market Size 2021-2026 (\$ millions)
- Figure 34. Europe EMS and ODM Market Size 2021-2026 (\$ millions)
- Figure 35. Middle East & Africa EMS and ODM Market Size 2021-2026 (\$ millions)
- Figure 36. Americas EMS and ODM Value Market Share by Country in 2025
- Figure 37. United States EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 38. Canada EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 39. Mexico EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 40. Brazil EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 41. APAC EMS and ODM Market Size Market Share by Region in 2025
- Figure 42. APAC EMS and ODM Market Size Market Share by Type (2021-2026)
- Figure 43. APAC EMS and ODM Market Size Market Share by Application (2021-2026)
- Figure 44. China EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 45. Japan EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 46. South Korea EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Southeast Asia EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 48. India EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Australia EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 50. Europe EMS and ODM Market Size Market Share by Country in 2025
- Figure 51. Europe EMS and ODM Market Size Market Share by Type (2021-2026)
- Figure 52. Europe EMS and ODM Market Size Market Share by Application (2021-2026)
- Figure 53. Germany EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 54. France EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 55. UK EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 56. Italy EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 57. Russia EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 58. Middle East & Africa EMS and ODM Market Size Market Share by Region (2021-2026)
- Figure 59. Middle East & Africa EMS and ODM Market Size Market Share by Type (2021-2026)
- Figure 60. Middle East & Africa EMS and ODM Market Size Market Share by Application (2021-2026)
- Figure 61. Egypt EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 62. South Africa EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 63. Israel EMS and ODM Market Size Growth 2021-2026 (\$ millions)
- Figure 64. Turkey EMS and ODM Market Size Growth 2021-2026 (\$ millions)

Figure 65. GCC Countries EMS and ODM Market Size Growth 2021-2026 (\$ millions)

Figure 66. Americas EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 67. APAC EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 68. Europe EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 69. Middle East & Africa EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 70. United States EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 71. Canada EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 72. Mexico EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 73. Brazil EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 74. China EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 75. Japan EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 76. Korea EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 77. Southeast Asia EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 78. India EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 79. Australia EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 80. Germany EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 81. France EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 82. UK EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 83. Italy EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 84. Russia EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 85. Egypt EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 86. South Africa EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 87. Israel EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 88. Turkey EMS and ODM Market Size 2027-2032 (\$ millions)

Figure 89. Global EMS and ODM Market Size Market Share Forecast by Type
(2027-2032)

Figure 90. Global EMS and ODM Market Size Market Share Forecast by Application
(2027-2032)

Figure 91. GCC Countries EMS and ODM Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global EMS and ODM Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G16FEB2AE463EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G16FEB2AE463EN.html>