

# Global EMI Shielding Glass Market Growth 2026-2032

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## Abstracts

The global EMI Shielding Glass market size is predicted to grow from US\$ 340 million in 2025 to US\$ 553 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

EMI shielding glass is a special functional glass that combines high visible light transmittance with electromagnetic interference (EMI) shielding capabilities. By integrating shielding structures such as metal mesh, conductive thin film, and metal wire arrays inside/on the glass, it blocks electromagnetic wave transmission and signal leakage while ensuring optical visibility. It can achieve electromagnetic compatibility protection, information leakage prevention, and resistance to electromagnetic pulse interference. It is a core optical shielding material for high electromagnetic safety requirements in scenarios such as classified information, precision electronics, military industry, and medical care.

In 2025, the global production of EMI shielding glass was 1.74 million units, with an average price of \$200 per unit.

Upstream includes float glass substrates, conductive materials such as ITO and silver nanowires, metal meshes, coating materials, and vacuum deposition and precision processing equipment. The supply chain overlaps significantly with the display materials and functional glass industries, with costs largely influenced by raw materials and coating processes. Downstream applications are concentrated in consumer electronics, defense and aerospace, medical devices, and industrial control systems. Consumer electronics remain the primary growth driver, including smartphones, tablets, laptops, and wearables, where demand for thin, lightweight, and high-transparency shielding materials continues to rise. In addition, data centers, 5G communication equipment, and precision instruments rely on EMI shielding glass to enhance system stability and electromagnetic compatibility, with demand expanding alongside increasing device

density and higher operating frequencies. The industry is evolving toward higher performance and greater integration. Products are advancing toward higher light transmission, stronger shielding effectiveness, and thinner structures, while increasingly integrating with touch, display, and protective functions to reduce module complexity. Key growth drivers include the proliferation of 5G and high-speed communication technologies, rapid upgrades in consumer electronics, increasing automotive electrification, and the expansion of data centers and industrial automation, all of which raise electromagnetic compatibility requirements. Information security concerns in certain high-end applications further strengthen demand. Constraints include high technical barriers in advanced coating and fine metal mesh fabrication, cost pressures, and competition from alternative solutions such as conductive films in mid- and low-end markets. Challenges also remain in scaling large-size production with consistent quality. In terms of profitability, EMI shielding glass typically achieves gross margins in the range of 25% to 50%, depending on technology route and application segment. High-end products such as high-transparency coated glass and precision metal mesh structures command higher margins, while standardized conductive coating products face stronger price competition and lower margins. Profitability is influenced by process complexity, yield management, and customer mix. Although customer qualification cycles are long, successful entry into major supply chains provides strong revenue stability. As high-end applications expand and technologies advance, profit concentration is gradually shifting toward companies with core process capabilities

LP Information, Inc. (LPI) ' newest research report, the 'EMI Shielding Glass Industry Forecast' looks at past sales and reviews total world EMI Shielding Glass sales in 2025, providing a comprehensive analysis by region and market sector of projected EMI Shielding Glass sales for 2026 through 2032. With EMI Shielding Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EMI Shielding Glass industry.

This Insight Report provides a comprehensive analysis of the global EMI Shielding Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EMI Shielding Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EMI Shielding Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EMI Shielding Glass and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EMI Shielding Glass.

This report presents a comprehensive overview, market shares, and growth opportunities of EMI Shielding Glass market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Metal Mesh Type

Conductive Coating Type

Metal Wire Laminated Type

Multi-Layer Electromagnetic Film

#### Segmentation by Shielding Effectiveness:

30?50dB

50?80dB

80?100dB

Above 100dB

#### Segmentation by Glass Substrate:

Tempered Glass

Float Glass

Bulletproof Glass

Other

Segmentation by Application:

Classifieds and Information Security

Military and Defense

Medical Equipment

Electronics and Semiconductors

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nolato

Seiren

Dontech

Schlegel Electronic Materials

Noritake Itron

Holland Shielding Systems

Optical Filters

Soliani EMC

Ghiringhelli Mario

EMCPioneer

Saida Glass

Sandao Technology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global EMI Shielding Glass market?

What factors are driving EMI Shielding Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EMI Shielding Glass market opportunities vary by end market size?

How does EMI Shielding Glass break out by Type, by Application?

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