

Global Emergency Water Purification Tablet Market Growth 2026-2032

<https://marketpublishers.com/r/GE77FB8DC2FAEN.html>

Date: October 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: GE77FB8DC2FAEN

Abstracts

The global Emergency Water Purification Tablet market size is predicted to grow from US\$ 498 million in 2025 to US\$ 759 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, the global annual production capacity of emergency water purification tablets reached approximately 9.2 billion tablets, while actual output was around 5.65 billion tablets. The global average market price was about US\$0.085 per tablet, and major companies in the industry achieved gross profit margins ranging from 35% to 55%. Emergency water purification tablets are compact chemical disinfectants formulated to eliminate bacteria, viruses, and protozoa in untreated water. They are widely used in disaster relief, outdoor survival, military field operations, and emergency preparedness kits, providing rapid and portable access to safe drinking water.

The supply chain of emergency water purification tablets begins upstream with manufacturers of active disinfectant chemicals such as sodium dichloroisocyanurate (NaDCC), chlorine dioxide precursors, binding agents, stabilizers, and tablet-pressing excipients. Midstream producers—mainly in China, India, the U.S., and Europe—conduct chemical formulation, tablet pressing, coating, stability testing, and sterile packaging. Downstream markets include emergency-response agencies, military procurement units, humanitarian organizations, outdoor equipment brands, and retail medical-supply distributors. End users emphasize purification effectiveness, dissolution speed, storage stability, shelf life, and compliance with international safety standards such as NSF/ANSI and WHO guidelines.

The market for emergency water purification tablets is growing steadily, supported by the rising frequency of natural disasters, expanding outdoor recreation activities, and

increasing global preparedness for public health emergencies. Compared with portable filters or UV sterilizers, purification tablets offer a highly portable, low-cost, and long-shelf-life solution, making them ideal for large-scale emergency stockpiling. Humanitarian organizations and government agencies are major buyers, especially in regions with unstable water infrastructure. Manufacturers are working to improve sterilization efficiency, reduce chemical aftertaste, and develop formulations that are effective against a broader range of pathogens. With more countries strengthening disaster-response capability, demand is expected to remain strong.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Emergency Water Purification Tablet Industry Forecast” looks at past sales and reviews total world Emergency Water Purification Tablet sales in 2025, providing a comprehensive analysis by region and market sector of projected Emergency Water Purification Tablet sales for 2026 through 2032. With Emergency Water Purification Tablet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Emergency Water Purification Tablet industry.

This Insight Report provides a comprehensive analysis of the global Emergency Water Purification Tablet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Emergency Water Purification Tablet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Emergency Water Purification Tablet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Emergency Water Purification Tablet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Emergency Water Purification Tablet.

This report presents a comprehensive overview, market shares, and growth opportunities of Emergency Water Purification Tablet market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Chlorine-based Water Purification Tablet

Iodine-based Water Purification Tablet

Silver Ion Water Purification Tablet

Chlorine Dioxide Water Purification Tablet

Others

Segmentation by Purification Function:

Disinfection Purification Tablet

Coagulation-Flocculation Tablet

Heavy Metal Removal Tablet

Multi-functional Composite Tablet

Segmentation by Application:

Wilderness Survival

Disaster Relief

Military Field Operations

Family Emergency Response

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aquatabs

Potable Aqua

Coghlan's

Katadyn

Aquamira

Sawyer

Mountain Safety Research

Adventure Medical Kits

Rohan

LifeSystems

Purex

Waterpro

KangEr

Key Questions Addressed in this Report

What is the 10-year outlook for the global Emergency Water Purification Tablet market?

What factors are driving Emergency Water Purification Tablet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Emergency Water Purification Tablet market opportunities vary by end market size?

How does Emergency Water Purification Tablet break out by Type, by Application?

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