

Global Emergency Ventilator Market Growth 2026-2032

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Abstracts

The global Emergency Ventilator market size is predicted to grow from US\$ 888 million in 2025 to US\$ 1304 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

An Emergency Ventilator is a compact mechanical ventilation device designed for pre-hospital emergency care, ambulance transport, emergency departments, rescue operations, and intra-hospital transport. Compared with full-feature ICU ventilators, it prioritizes portability, ruggedness, battery life, rapid setup, and safe ventilation under mobile and unstable conditions. It is distinct from home ventilators because it is intended for acute and often life-support-critical use. In 2025, Global Emergency Ventilator sales are estimated at 102 k units, with an average price of 8,900 US\$/unit and global capacity of about 145 k units/year, with a gross margin range of 32%-48%.

The main demand driver is the ongoing upgrade of emergency care systems, including ambulance equipment standards, pre-hospital critical care capability, and safer intra-hospital transport for unstable patients. As healthcare systems place more emphasis on rapid response, disaster preparedness, and transport safety, portable ventilators are becoming core equipment rather than optional backup devices; meanwhile, advances in battery life, oxygen efficiency, and compact design are supporting premium replacement demand.

LP Information, Inc. (LPI) ' newest research report, the 'Emergency Ventilator Industry Forecast' looks at past sales and reviews total world Emergency Ventilator sales in 2025, providing a comprehensive analysis by region and market sector of projected Emergency Ventilator sales for 2026 through 2032. With Emergency Ventilator sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Emergency Ventilator industry.

This Insight Report provides a comprehensive analysis of the global Emergency Ventilator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Emergency Ventilator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Emergency Ventilator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Emergency Ventilator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Emergency Ventilator.

This report presents a comprehensive overview, market shares, and growth opportunities of Emergency Ventilator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electronic Ventilators

Pneumatic Ventilators

Other

Segmentation by Mobility Level:

Hand-carried

Cart-mounted

Vehicle-integrated

Segmentation by Patient Group:

Adult

Pediatric

Segmentation by Application:

Hospital

Military

Disaster Relief

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hamilton Medical

Getinge

Draeger

Philips Healthcare

Medtronic

Resmed

Vyaire Medical

WEINMANN

Lowenstein Medical Technology

Siare

Heyer Medical

Aeonmed

EVent Medical

Ambulanc (Shenzhen) Tech

ZOLL Medical Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Emergency Ventilator market?

What factors are driving Emergency Ventilator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Emergency Ventilator market opportunities vary by end market size?

How does Emergency Ventilator break out by Type, by Application?

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