

Global Emergency Power Generator Market Growth 2025-2031

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Abstracts

The global Emergency Power Generator market size is predicted to grow from US\$ 4017 million in 2025 to US\$ 5188 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Emergency power generator means a stationary combustion device, such as a reciprocating internal combustion engine or turbine that serves solely as a secondary source of mechanical or electrical power whenever the primary energy supply is disrupted or discontinued during power outages or natural disasters that are beyond the control of the owner or operator of a facility. An emergency generator operates only during emergency situations, for training of personnel under simulated emergency conditions, as part of emergency demand response procedures, or for standard performance testing procedures as required by law or by the generator manufacturer. A generator that serves as a back-up power source under conditions of load shedding, peak shaving, power interruptions pursuant to an interruptible power service agreement, or scheduled facility maintenance shall not be considered an emergency generator.

An emergency power system is an independent source of electrical power that supports important electrical systems on loss of normal power supply. This report mainly studies emergency power generators market, by type (diesel generator, gas generator, and other), by application (residential, commercial, and industrial).

Global key players of emergency power generators include Cummins, Generac

Holdings, Caterpillar, Kohler, Multiquip., etc. Global top three manufacturers hold a share over 32%. North America is the largest producer of emergency power generators, holds a share over 28%, followed by Europe and China. In terms of product, diesel generator is the largest segment, with a share over 61%. And in terms of application, the largest application is residential, with a share over 44%, followed by commercial.

LP Information, Inc. (LPI) ' newest research report, the "Emergency Power Generator Industry Forecast" looks at past sales and reviews total world Emergency Power Generator sales in 2024, providing a comprehensive analysis by region and market sector of projected Emergency Power Generator sales for 2025 through 2031. With Emergency Power Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Emergency Power Generator industry.

This Insight Report provides a comprehensive analysis of the global Emergency Power Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Emergency Power Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Emergency Power Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Emergency Power Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Emergency Power Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Emergency Power Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diesel Generator

Gas Generator

Others

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Caterpillar

Cummins

Generac Holdings

Kohler

Mitsubishi Heavy Industries

Briggs & Stratton

Kirloskar Electric Company

MQ Power

Rolls-Royce(MTU Onsite Energy)

Wartsila Corporation

Wacker Neuson

Yanmar

General Electric

Honda Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Emergency Power Generator market?

What factors are driving Emergency Power Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Emergency Power Generator market opportunities vary by end market size?

How does Emergency Power Generator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Emergency Power Generator Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Emergency Power Generator by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Emergency Power Generator by Country/Region, 2020, 2024 & 2031
- 2.2 Emergency Power Generator Segment by Type
 - 2.2.1 Diesel Generator
 - 2.2.2 Gas Generator
 - 2.2.3 Others
- 2.3 Emergency Power Generator Sales by Type
 - 2.3.1 Global Emergency Power Generator Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Emergency Power Generator Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Emergency Power Generator Sale Price by Type (2020-2025)
- 2.4 Emergency Power Generator Segment by Application
 - 2.4.1 Residential
 - 2.4.2 Commercial
 - 2.4.3 Industrial
- 2.5 Emergency Power Generator Sales by Application
 - 2.5.1 Global Emergency Power Generator Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Emergency Power Generator Revenue and Market Share by Application (2020-2025)

2.5.3 Global Emergency Power Generator Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Emergency Power Generator Breakdown Data by Company

3.1.1 Global Emergency Power Generator Annual Sales by Company (2020-2025)

3.1.2 Global Emergency Power Generator Sales Market Share by Company (2020-2025)

3.2 Global Emergency Power Generator Annual Revenue by Company (2020-2025)

3.2.1 Global Emergency Power Generator Revenue by Company (2020-2025)

3.2.2 Global Emergency Power Generator Revenue Market Share by Company (2020-2025)

3.3 Global Emergency Power Generator Sale Price by Company

3.4 Key Manufacturers Emergency Power Generator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Emergency Power Generator Product Location Distribution

3.4.2 Players Emergency Power Generator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EMERGENCY POWER GENERATOR BY GEOGRAPHIC REGION

4.1 World Historic Emergency Power Generator Market Size by Geographic Region (2020-2025)

4.1.1 Global Emergency Power Generator Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Emergency Power Generator Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Emergency Power Generator Market Size by Country/Region (2020-2025)

4.2.1 Global Emergency Power Generator Annual Sales by Country/Region (2020-2025)

4.2.2 Global Emergency Power Generator Annual Revenue by Country/Region (2020-2025)

4.3 Americas Emergency Power Generator Sales Growth

- 4.4 APAC Emergency Power Generator Sales Growth
- 4.5 Europe Emergency Power Generator Sales Growth
- 4.6 Middle East & Africa Emergency Power Generator Sales Growth

5 AMERICAS

- 5.1 Americas Emergency Power Generator Sales by Country
 - 5.1.1 Americas Emergency Power Generator Sales by Country (2020-2025)
 - 5.1.2 Americas Emergency Power Generator Revenue by Country (2020-2025)
- 5.2 Americas Emergency Power Generator Sales by Type (2020-2025)
- 5.3 Americas Emergency Power Generator Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Emergency Power Generator Sales by Region
 - 6.1.1 APAC Emergency Power Generator Sales by Region (2020-2025)
 - 6.1.2 APAC Emergency Power Generator Revenue by Region (2020-2025)
- 6.2 APAC Emergency Power Generator Sales by Type (2020-2025)
- 6.3 APAC Emergency Power Generator Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Emergency Power Generator by Country
 - 7.1.1 Europe Emergency Power Generator Sales by Country (2020-2025)
 - 7.1.2 Europe Emergency Power Generator Revenue by Country (2020-2025)
- 7.2 Europe Emergency Power Generator Sales by Type (2020-2025)
- 7.3 Europe Emergency Power Generator Sales by Application (2020-2025)
- 7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Emergency Power Generator by Country

8.1.1 Middle East & Africa Emergency Power Generator Sales by Country (2020-2025)

8.1.2 Middle East & Africa Emergency Power Generator Revenue by Country
(2020-2025)

8.2 Middle East & Africa Emergency Power Generator Sales by Type (2020-2025)

8.3 Middle East & Africa Emergency Power Generator Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Emergency Power Generator

10.3 Manufacturing Process Analysis of Emergency Power Generator

10.4 Industry Chain Structure of Emergency Power Generator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Emergency Power Generator Distributors

11.3 Emergency Power Generator Customer

12 WORLD FORECAST REVIEW FOR EMERGENCY POWER GENERATOR BY GEOGRAPHIC REGION

- 12.1 Global Emergency Power Generator Market Size Forecast by Region
 - 12.1.1 Global Emergency Power Generator Forecast by Region (2026-2031)
 - 12.1.2 Global Emergency Power Generator Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Emergency Power Generator Forecast by Type (2026-2031)
- 12.7 Global Emergency Power Generator Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Caterpillar
 - 13.1.1 Caterpillar Company Information
 - 13.1.2 Caterpillar Emergency Power Generator Product Portfolios and Specifications
 - 13.1.3 Caterpillar Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Caterpillar Main Business Overview
 - 13.1.5 Caterpillar Latest Developments
- 13.2 Cummins
 - 13.2.1 Cummins Company Information
 - 13.2.2 Cummins Emergency Power Generator Product Portfolios and Specifications
 - 13.2.3 Cummins Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 Cummins Main Business Overview
 - 13.2.5 Cummins Latest Developments
- 13.3 Generac Holdings
 - 13.3.1 Generac Holdings Company Information
 - 13.3.2 Generac Holdings Emergency Power Generator Product Portfolios and Specifications
 - 13.3.3 Generac Holdings Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.3.4 Generac Holdings Main Business Overview
 - 13.3.5 Generac Holdings Latest Developments

13.4 Kohler

13.4.1 Kohler Company Information

13.4.2 Kohler Emergency Power Generator Product Portfolios and Specifications

13.4.3 Kohler Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Kohler Main Business Overview

13.4.5 Kohler Latest Developments

13.5 Mitsubishi Heavy Industries

13.5.1 Mitsubishi Heavy Industries Company Information

13.5.2 Mitsubishi Heavy Industries Emergency Power Generator Product Portfolios and Specifications

13.5.3 Mitsubishi Heavy Industries Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Mitsubishi Heavy Industries Main Business Overview

13.5.5 Mitsubishi Heavy Industries Latest Developments

13.6 Briggs & Stratton

13.6.1 Briggs & Stratton Company Information

13.6.2 Briggs & Stratton Emergency Power Generator Product Portfolios and Specifications

13.6.3 Briggs & Stratton Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Briggs & Stratton Main Business Overview

13.6.5 Briggs & Stratton Latest Developments

13.7 Kirloskar Electric Company

13.7.1 Kirloskar Electric Company Company Information

13.7.2 Kirloskar Electric Company Emergency Power Generator Product Portfolios and Specifications

13.7.3 Kirloskar Electric Company Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Kirloskar Electric Company Main Business Overview

13.7.5 Kirloskar Electric Company Latest Developments

13.8 MQ Power

13.8.1 MQ Power Company Information

13.8.2 MQ Power Emergency Power Generator Product Portfolios and Specifications

13.8.3 MQ Power Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 MQ Power Main Business Overview

13.8.5 MQ Power Latest Developments

13.9 Rolls-Royce(MTU Onsite Energy)

- 13.9.1 Rolls-Royce(MTU Onsite Energy) Company Information
- 13.9.2 Rolls-Royce(MTU Onsite Energy) Emergency Power Generator Product Portfolios and Specifications
- 13.9.3 Rolls-Royce(MTU Onsite Energy) Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.9.4 Rolls-Royce(MTU Onsite Energy) Main Business Overview
- 13.9.5 Rolls-Royce(MTU Onsite Energy) Latest Developments
- 13.10 Wartsila Corporation
 - 13.10.1 Wartsila Corporation Company Information
 - 13.10.2 Wartsila Corporation Emergency Power Generator Product Portfolios and Specifications
 - 13.10.3 Wartsila Corporation Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Wartsila Corporation Main Business Overview
 - 13.10.5 Wartsila Corporation Latest Developments
- 13.11 Wacker Neuson
 - 13.11.1 Wacker Neuson Company Information
 - 13.11.2 Wacker Neuson Emergency Power Generator Product Portfolios and Specifications
 - 13.11.3 Wacker Neuson Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Wacker Neuson Main Business Overview
 - 13.11.5 Wacker Neuson Latest Developments
- 13.12 Yanmar
 - 13.12.1 Yanmar Company Information
 - 13.12.2 Yanmar Emergency Power Generator Product Portfolios and Specifications
 - 13.12.3 Yanmar Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Yanmar Main Business Overview
 - 13.12.5 Yanmar Latest Developments
- 13.13 General Electric
 - 13.13.1 General Electric Company Information
 - 13.13.2 General Electric Emergency Power Generator Product Portfolios and Specifications
 - 13.13.3 General Electric Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 General Electric Main Business Overview
 - 13.13.5 General Electric Latest Developments
- 13.14 Honda Motor

13.14.1 Honda Motor Company Information

13.14.2 Honda Motor Emergency Power Generator Product Portfolios and Specifications

13.14.3 Honda Motor Emergency Power Generator Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Honda Motor Main Business Overview

13.14.5 Honda Motor Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Emergency Power Generator Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Emergency Power Generator Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Diesel Generator

Table 4. Major Players of Gas Generator

Table 5. Major Players of Others

Table 6. Global Emergency Power Generator Sales by Type (2020-2025) & (Units)

Table 7. Global Emergency Power Generator Sales Market Share by Type (2020-2025)

Table 8. Global Emergency Power Generator Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Emergency Power Generator Revenue Market Share by Type (2020-2025)

Table 10. Global Emergency Power Generator Sale Price by Type (2020-2025) & (USD/Unit)

Table 11. Global Emergency Power Generator Sale by Application (2020-2025) & (Units)

Table 12. Global Emergency Power Generator Sale Market Share by Application (2020-2025)

Table 13. Global Emergency Power Generator Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Emergency Power Generator Revenue Market Share by Application (2020-2025)

Table 15. Global Emergency Power Generator Sale Price by Application (2020-2025) & (USD/Unit)

Table 16. Global Emergency Power Generator Sales by Company (2020-2025) & (Units)

Table 17. Global Emergency Power Generator Sales Market Share by Company (2020-2025)

Table 18. Global Emergency Power Generator Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Emergency Power Generator Revenue Market Share by Company (2020-2025)

Table 20. Global Emergency Power Generator Sale Price by Company (2020-2025) & (USD/Unit)

Table 21. Key Manufacturers Emergency Power Generator Producing Area Distribution and Sales Area

Table 22. Players Emergency Power Generator Products Offered

Table 23. Emergency Power Generator Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Emergency Power Generator Sales by Geographic Region (2020-2025) & (Units)

Table 27. Global Emergency Power Generator Sales Market Share Geographic Region (2020-2025)

Table 28. Global Emergency Power Generator Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Emergency Power Generator Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Emergency Power Generator Sales by Country/Region (2020-2025) & (Units)

Table 31. Global Emergency Power Generator Sales Market Share by Country/Region (2020-2025)

Table 32. Global Emergency Power Generator Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Emergency Power Generator Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Emergency Power Generator Sales by Country (2020-2025) & (Units)

Table 35. Americas Emergency Power Generator Sales Market Share by Country (2020-2025)

Table 36. Americas Emergency Power Generator Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Emergency Power Generator Sales by Type (2020-2025) & (Units)

Table 38. Americas Emergency Power Generator Sales by Application (2020-2025) & (Units)

Table 39. APAC Emergency Power Generator Sales by Region (2020-2025) & (Units)

Table 40. APAC Emergency Power Generator Sales Market Share by Region (2020-2025)

Table 41. APAC Emergency Power Generator Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Emergency Power Generator Sales by Type (2020-2025) & (Units)

Table 43. APAC Emergency Power Generator Sales by Application (2020-2025) &

(Units)

Table 44. Europe Emergency Power Generator Sales by Country (2020-2025) & (Units)

Table 45. Europe Emergency Power Generator Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Emergency Power Generator Sales by Type (2020-2025) & (Units)

Table 47. Europe Emergency Power Generator Sales by Application (2020-2025) & (Units)

Table 48. Middle East & Africa Emergency Power Generator Sales by Country (2020-2025) & (Units)

Table 49. Middle East & Africa Emergency Power Generator Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Emergency Power Generator Sales by Type (2020-2025) & (Units)

Table 51. Middle East & Africa Emergency Power Generator Sales by Application (2020-2025) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Emergency Power Generator

Table 53. Key Market Challenges & Risks of Emergency Power Generator

Table 54. Key Industry Trends of Emergency Power Generator

Table 55. Emergency Power Generator Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Emergency Power Generator Distributors List

Table 58. Emergency Power Generator Customer List

Table 59. Global Emergency Power Generator Sales Forecast by Region (2026-2031) & (Units)

Table 60. Global Emergency Power Generator Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Emergency Power Generator Sales Forecast by Country (2026-2031) & (Units)

Table 62. Americas Emergency Power Generator Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Emergency Power Generator Sales Forecast by Region (2026-2031) & (Units)

Table 64. APAC Emergency Power Generator Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Emergency Power Generator Sales Forecast by Country (2026-2031) & (Units)

Table 66. Europe Emergency Power Generator Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Emergency Power Generator Sales Forecast by Country

(2026-2031) & (Units)

Table 68. Middle East & Africa Emergency Power Generator Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Emergency Power Generator Sales Forecast by Type (2026-2031) & (Units)

Table 70. Global Emergency Power Generator Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Emergency Power Generator Sales Forecast by Application (2026-2031) & (Units)

Table 72. Global Emergency Power Generator Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Caterpillar Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 74. Caterpillar Emergency Power Generator Product Portfolios and Specifications

Table 75. Caterpillar Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Caterpillar Main Business

Table 77. Caterpillar Latest Developments

Table 78. Cummins Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 79. Cummins Emergency Power Generator Product Portfolios and Specifications

Table 80. Cummins Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. Cummins Main Business

Table 82. Cummins Latest Developments

Table 83. Generac Holdings Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 84. Generac Holdings Emergency Power Generator Product Portfolios and Specifications

Table 85. Generac Holdings Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86. Generac Holdings Main Business

Table 87. Generac Holdings Latest Developments

Table 88. Kohler Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 89. Kohler Emergency Power Generator Product Portfolios and Specifications

Table 90. Kohler Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Kohler Main Business

Table 92. Kohler Latest Developments

Table 93. Mitsubishi Heavy Industries Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 94. Mitsubishi Heavy Industries Emergency Power Generator Product Portfolios and Specifications

Table 95. Mitsubishi Heavy Industries Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. Mitsubishi Heavy Industries Main Business

Table 97. Mitsubishi Heavy Industries Latest Developments

Table 98. Briggs & Stratton Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 99. Briggs & Stratton Emergency Power Generator Product Portfolios and Specifications

Table 100. Briggs & Stratton Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. Briggs & Stratton Main Business

Table 102. Briggs & Stratton Latest Developments

Table 103. Kirloskar Electric Company Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 104. Kirloskar Electric Company Emergency Power Generator Product Portfolios and Specifications

Table 105. Kirloskar Electric Company Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Kirloskar Electric Company Main Business

Table 107. Kirloskar Electric Company Latest Developments

Table 108. MQ Power Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 109. MQ Power Emergency Power Generator Product Portfolios and Specifications

Table 110. MQ Power Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. MQ Power Main Business

Table 112. MQ Power Latest Developments

Table 113. Rolls-Royce(MTU Onsite Energy) Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors

Table 114. Rolls-Royce(MTU Onsite Energy) Emergency Power Generator Product Portfolios and Specifications

Table 115. Rolls-Royce(MTU Onsite Energy) Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 116. Rolls-Royce(MTU Onsite Energy) Main Business
Table 117. Rolls-Royce(MTU Onsite Energy) Latest Developments
Table 118. Wartsila Corporation Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors
Table 119. Wartsila Corporation Emergency Power Generator Product Portfolios and Specifications
Table 120. Wartsila Corporation Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 121. Wartsila Corporation Main Business
Table 122. Wartsila Corporation Latest Developments
Table 123. Wacker Neuson Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors
Table 124. Wacker Neuson Emergency Power Generator Product Portfolios and Specifications
Table 125. Wacker Neuson Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 126. Wacker Neuson Main Business
Table 127. Wacker Neuson Latest Developments
Table 128. Yanmar Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors
Table 129. Yanmar Emergency Power Generator Product Portfolios and Specifications
Table 130. Yanmar Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 131. Yanmar Main Business
Table 132. Yanmar Latest Developments
Table 133. General Electric Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors
Table 134. General Electric Emergency Power Generator Product Portfolios and Specifications
Table 135. General Electric Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 136. General Electric Main Business
Table 137. General Electric Latest Developments
Table 138. Honda Motor Basic Information, Emergency Power Generator Manufacturing Base, Sales Area and Its Competitors
Table 139. Honda Motor Emergency Power Generator Product Portfolios and Specifications
Table 140. Honda Motor Emergency Power Generator Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 141. Honda Motor Main Business

Table 142. Honda Motor Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Emergency Power Generator
- Figure 2. Emergency Power Generator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Emergency Power Generator Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Emergency Power Generator Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Emergency Power Generator Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Emergency Power Generator Sales Market Share by Country/Region (2024)
- Figure 10. Emergency Power Generator Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Diesel Generator
- Figure 12. Product Picture of Gas Generator
- Figure 13. Product Picture of Others
- Figure 14. Global Emergency Power Generator Sales Market Share by Type in 2025
- Figure 15. Global Emergency Power Generator Revenue Market Share by Type (2020-2025)
- Figure 16. Emergency Power Generator Consumed in Residential
- Figure 17. Global Emergency Power Generator Market: Residential (2020-2025) & (Units)
- Figure 18. Emergency Power Generator Consumed in Commercial
- Figure 19. Global Emergency Power Generator Market: Commercial (2020-2025) & (Units)
- Figure 20. Emergency Power Generator Consumed in Industrial
- Figure 21. Global Emergency Power Generator Market: Industrial (2020-2025) & (Units)
- Figure 22. Global Emergency Power Generator Sale Market Share by Application (2024)
- Figure 23. Global Emergency Power Generator Revenue Market Share by Application in 2025
- Figure 24. Emergency Power Generator Sales by Company in 2025 (Units)
- Figure 25. Global Emergency Power Generator Sales Market Share by Company in 2025
- Figure 26. Emergency Power Generator Revenue by Company in 2025 (\$ millions)

Figure 27. Global Emergency Power Generator Revenue Market Share by Company in 2025

Figure 28. Global Emergency Power Generator Sales Market Share by Geographic Region (2020-2025)

Figure 29. Global Emergency Power Generator Revenue Market Share by Geographic Region in 2025

Figure 30. Americas Emergency Power Generator Sales 2020-2025 (Units)

Figure 31. Americas Emergency Power Generator Revenue 2020-2025 (\$ millions)

Figure 32. APAC Emergency Power Generator Sales 2020-2025 (Units)

Figure 33. APAC Emergency Power Generator Revenue 2020-2025 (\$ millions)

Figure 34. Europe Emergency Power Generator Sales 2020-2025 (Units)

Figure 35. Europe Emergency Power Generator Revenue 2020-2025 (\$ millions)

Figure 36. Middle East & Africa Emergency Power Generator Sales 2020-2025 (Units)

Figure 37. Middle East & Africa Emergency Power Generator Revenue 2020-2025 (\$ millions)

Figure 38. Americas Emergency Power Generator Sales Market Share by Country in 2025

Figure 39. Americas Emergency Power Generator Revenue Market Share by Country (2020-2025)

Figure 40. Americas Emergency Power Generator Sales Market Share by Type (2020-2025)

Figure 41. Americas Emergency Power Generator Sales Market Share by Application (2020-2025)

Figure 42. United States Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 43. Canada Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 44. Mexico Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 45. Brazil Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 46. APAC Emergency Power Generator Sales Market Share by Region in 2025

Figure 47. APAC Emergency Power Generator Revenue Market Share by Region (2020-2025)

Figure 48. APAC Emergency Power Generator Sales Market Share by Type (2020-2025)

Figure 49. APAC Emergency Power Generator Sales Market Share by Application (2020-2025)

Figure 50. China Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 51. Japan Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 52. South Korea Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 53. Southeast Asia Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 54. India Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 55. Australia Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 56. China Taiwan Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 57. Europe Emergency Power Generator Sales Market Share by Country in 2025

Figure 58. Europe Emergency Power Generator Revenue Market Share by Country (2020-2025)

Figure 59. Europe Emergency Power Generator Sales Market Share by Type (2020-2025)

Figure 60. Europe Emergency Power Generator Sales Market Share by Application (2020-2025)

Figure 61. Germany Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 62. France Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 63. UK Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 64. Italy Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 65. Russia Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 66. Middle East & Africa Emergency Power Generator Sales Market Share by Country (2020-2025)

Figure 67. Middle East & Africa Emergency Power Generator Sales Market Share by Type (2020-2025)

Figure 68. Middle East & Africa Emergency Power Generator Sales Market Share by Application (2020-2025)

Figure 69. Egypt Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 70. South Africa Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 71. Israel Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 72. Turkey Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 73. GCC Countries Emergency Power Generator Revenue Growth 2020-2025 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Emergency Power Generator in

2025

Figure 75. Manufacturing Process Analysis of Emergency Power Generator

Figure 76. Industry Chain Structure of Emergency Power Generator

Figure 77. Channels of Distribution

Figure 78. Global Emergency Power Generator Sales Market Forecast by Region (2026-2031)

Figure 79. Global Emergency Power Generator Revenue Market Share Forecast by Region (2026-2031)

Figure 80. Global Emergency Power Generator Sales Market Share Forecast by Type (2026-2031)

Figure 81. Global Emergency Power Generator Revenue Market Share Forecast by Type (2026-2031)

Figure 82. Global Emergency Power Generator Sales Market Share Forecast by Application (2026-2031)

Figure 83. Global Emergency Power Generator Revenue Market Share Forecast by Application (2026-2031)

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