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Global Emergency Diesel Generator for Nuclear Power Plant Market Growth 2026-2032

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Abstracts

The global Emergency Diesel Generator for Nuclear Power Plant market size is predicted to grow from US$ 103 million in 2025 to US$ 137 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Emergency Diesel Generator for Nuclear Power Plant production reached approximately 22 k units, with an average global market price of around US$ 4,620 per unit. In 2024, the global 's total production capacity of Emergency Diesel Generator for Nuclear Power Plant reached 35 k units.The industry average gross profit margin of this product reached 34%.

Emergency diesel generators (EDGs) are critical backup power sources for nuclear power plants, designed to automatically activate during grid power loss. They supply electricity to essential safety systems, such as the reactor cooling system, to ensure a controlled shutdown and prevent accidents. These generators must be highly reliable and meet stringent safety and regulatory requirements. The upstream industry primarily provides raw materials and core subsystems for EDG (Electric Diesel Generator) manufacturing. Diesel engine sets are mainly supplied by a few international giants and top domestic companies, such as Caterpillar, MAN, and W?rtsil?. Domestic companies like Shaanxi Diesel Heavy Industry and China Shipbuilding Industry Corporation also possess the manufacturing capabilities and qualifications for nuclear-grade diesel engines. Generator suppliers are large motor manufacturers such as Siemens, ABB, and GE, as well as domestic companies like Shanghai Electric and Harbin Electric. The midstream industry is the core and value integrator of the industrial chain. Upstream components need to go through midstream integrators to become a qualified nuclear-grade EDG system. They are general contractors serving nuclear power plant owners, responsible for overall design, system integration, equipment procurement, factory

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testing, nuclear safety certification, on-site installation, and commissioning. The downstream industry comprises the end users of EDG and the service market throughout its entire lifecycle. The main customers are nuclear power operating companies world

United States market for Emergency Diesel Generator for Nuclear Power Plant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Emergency Diesel Generator for Nuclear Power Plant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Emergency Diesel Generator for Nuclear Power Plant is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Emergency Diesel Generator for Nuclear Power Plant players cover Everllence, mtu Solutions, Korindo Energy, Framatome, Hyundai Heavy Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Emergency Diesel Generator for Nuclear Power Plant Industry Forecast” looks at past sales and reviews total world Emergency Diesel Generator for Nuclear Power Plant sales in 2025, providing a comprehensive analysis by region and market sector of projected Emergency Diesel Generator for Nuclear Power Plant sales for 2026 through 2032. With Emergency Diesel Generator for Nuclear Power Plant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Emergency Diesel Generator for Nuclear Power Plant industry.

This Insight Report provides a comprehensive analysis of the global Emergency Diesel Generator for Nuclear Power Plant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Emergency Diesel Generator for Nuclear Power Plant portfolios and capabilities, market entry strategies, market positions, and geographic

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footprints, to better understand these firms' unique position in an accelerating global Emergency Diesel Generator for Nuclear Power Plant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Emergency Diesel Generator for Nuclear Power Plant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Emergency Diesel Generator for Nuclear Power Plant.

This report presents a comprehensive overview, market shares, and growth opportunities of Emergency Diesel Generator for Nuclear Power Plant market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Class 1E

Non-Class 1E

Segmentation by Installation Method:

Fixed

Mobile

Segmentation by Working Cycle:

Four-stroke Diesel Engine

Two-stroke Diesel Engine

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Segmentation by Starting Method:

Electric Start

Pneumatic Start

Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Everllence
- mtu Solutions
- Korindo Energy
- Framatome

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Hyundai Heavy Industries

Nidec Motors

CSSC

Goltens

TDC Parsons Peebles

Shanghai Electric

MTU Onsite Energy

Wartsila

Caterpillar

Cummins

Mitsubishi Heavy Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Emergency Diesel Generator for Nuclear Power Plant market?

What factors are driving Emergency Diesel Generator for Nuclear Power Plant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Emergency Diesel Generator for Nuclear Power Plant market opportunities vary by end market size?

How does Emergency Diesel Generator for Nuclear Power Plant break out by Type, by Application?

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