

Global Emerald Rough Market Growth 2026-2032

<https://marketpublishers.com/r/G7CCB6F3328AEN.html>

Date: July 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: G7CCB6F3328AEN

Abstracts

The global Emerald Rough market size is predicted to grow from US\$ 802 million in 2025 to US\$ 998 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Emerald Rough refers to natural gem-grade beryl mineral crystals or aggregates containing chromium and/or vanadium as chromophores, extracted in their uncut, unpolished and untreated state, preserving the original hexagonal prismatic form or massive habit. The material is defined by its vivid green to deep green hue, a Mohs hardness of 7.5 to 8, pronounced brittleness, and characteristic natural fissures and inclusions that form the well-known jardin internal landscape. The world's premier resources are concentrated in the Eastern Cordillera Basin of the Colombian Andes, the Kafubu area of Zambia, the Brazilian states of Bahia and Goiás, with secondary production from the Panjshir Valley in Afghanistan, the Ural Mountains of Russia, Ethiopia and Madagascar, each origin exhibiting distinct signatures in color saturation, clarity and crystal morphology attributable to differing geological formations. As one of the four cardinal precious gemstones, Emerald Rough serves as the foundational material for high-end jewelry and haute horlogerie setting, as well as investment-grade collectibles and museum specimens, holding an irreplaceable position in the global colored gemstone trade and deriving exceptional economic value and cultural prestige from the convergence of origin scarcity and robust downstream demand.

The pricing system of Emerald Rough is governed by color saturation, clarity grade and origin prestige, creating a highly stratified market structure with extreme value dispersion. Top-tier Colombian old-mine Extra Fine material commands a persistent long-term price appreciation trajectory driven by tightening supply and competitive auction bidding, with minute variations in color intensity and clarity producing manifold differences in per-carat value within a single crystal. Fine to Extra Fine Zambian material benefits from growing international market acceptance of African sourcing,

resulting in a gradual upward shift in pricing benchmarks, though a marked discount to Colombian top-grade persists. Commercial-grade rough from Brazil, Russia and Pakistan exhibits relatively subdued price volatility, primarily responding to elastic mid-to-lower tier jewelry manufacturing demand. Laboratory-grown emerald exerts a clear price-ceiling effect on natural commercial-grade rough, constraining the price appreciation potential within this segment.

Margin distribution across the value chain reflects favorable profitability at the upstream extraction stage and moderate value addition in midstream processing. Large-scale miners in Colombia, Zambia and Brazil capture robust gross margins at the rough selling stage by virtue of controlling scarce mineral concessions and wielding auction pricing power. The midstream cutting and trading segment faces bidirectional margin compression from rough procurement costs on one side and polished wholesale prices on the other, requiring rapid inventory turnover and precise mastery of grading systems to sustain profitability. The downstream retail stage delivers the most substantial gross margins for jewelers who possess compelling brand narratives and origin traceability capabilities, while mass-market silver jewelry channels operate on considerably thinner margins.

Downstream consumption is anchored by high jewelry and haute horlogerie as the primary pillar, with collector specimens and museum acquisitions forming a secondary pole, and commercial jewelry and silver setting constituting the third tier. Demand for Extra Fine and Fine rough in the high jewelry segment exhibits rigid characteristics, with leading maisons competing intensively for Colombian old-mine and Zambian high-color material at auction. The collector market favors intact euhedral crystals and rare forms such as Trapiche emeralds, with a buyer base dominated by Asian and Middle Eastern high-net-worth individuals and institutional investors who display lower price sensitivity than jewelry consumers. The commercial jewelry segment is most directly exposed to substitution by laboratory-grown emerald, with narrowing product differentiation and intensifying price competition.

Incremental demand growth is primarily propelled by luxury consumption upgrading among emerging Asian wealth cohorts and rising investment interest facilitated by greater auction market transparency. Expanding gemstone awareness and purchasing appetite among Chinese and Indian middle classes directly benefit emerald as one of the four cardinal precious gemstones. Dedicated auction sales of Emerald Rough and polished stones by major auction houses have enhanced price discovery efficiency and attracted allocation-driven investment buyers. Social-media-driven gemological education is simultaneously extending the consumer base for emerald from traditional

high-net-worth demographics toward younger generations.

The upstream competitive landscape is characterized by resource oligopoly coexisting with regional fragmentation. Gemfields, through its controlling stakes in Kagem, Web Gemstone Mining and Oriental Mining, has constructed a pan-African concession network spanning Zambia, Ethiopia and Madagascar, exerting considerable influence over Zambian pricing through its recurring auction mechanism. Colombian concessions remain highly fragmented, with historic deposits such as Muzo and Coscuez controlled by a limited number of entities while extensive artisanal mining persists in surrounding areas. Brazil's Grupo Belmont maintains steady commercial-grade output as an independent miner in Minas Gerais, while CloudWalker Mining in Pakistan and Lazurit-D in Russia fulfill niche supply roles in their respective regional markets. Web Gemstone Mining and Oriental Mining in the emerging African production zones remain in exploration to early-stage extraction phases, with the potential to reshape the supply landscape over the medium to long term.

Key uncertainties center on origin-specific policy risk, treatment disclosure controversies and laboratory-grown substitution pressure. Mining regulation amendments, export duty adjustments and security conditions in Colombia and Zambia may disrupt the circulation cost and supply stability of specific origin rough at any time. Disclosure standards and consumer acceptance of emerald clarity enhancement vary significantly across markets, with treatment-related controversies capable of undermining consumer confidence. The sustained improvement in clarity and color consistency of synthetic emerald exerts irreversible competitive pressure on natural mid-to-low tier rough, compelling the natural supply chain to accelerate its migration toward high-end positioning and provenance verification. Macroeconomic volatility further poses periodic demand-side risk through potential contractions in luxury consumption expenditure.

In summary, the Emerald Rough market will continue to follow a scarcity-driven growth paradigm, though the growth dividend will be highly concentrated in the upper-tier segment. The upward price trajectory for Extra Fine and Fine rough possesses long-term sustainability, underpinned by the dual forces of depleting origin resources and expanding global affluent demographics. The market space for mid-to-low tier commercial rough faces continued compression from laboratory-grown substitution, rendering the price-ceiling effect a structural rather than cyclical feature. Future competitive barriers will evolve from pure concession ownership toward the construction of origin brands, auction channel control and fully integrated traceability systems, with miners mastering these three capabilities positioning themselves favorably within the value chain.

LP Information, Inc. (LPI) ' newest research report, the "Emerald Rough Industry Forecast" looks at past sales and reviews total world Emerald Rough sales in 2025, providing a comprehensive analysis by region and market sector of projected Emerald Rough sales for 2026 through 2032. With Emerald Rough sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Emerald Rough industry.

This Insight Report provides a comprehensive analysis of the global Emerald Rough landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Emerald Rough portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Emerald Rough market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Emerald Rough and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Emerald Rough.

This report presents a comprehensive overview, market shares, and growth opportunities of Emerald Rough market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Euhedral Hexagonal Prism (Terminated Crystal)

Subhedral to Anhedral Massive Aggregate

Trapiche Emerald (Six-Spoke Pattern)

Jardin-Rich (Garden-Type Inclusions)

Segmentation by Grade:

Extra Fine?GIA Tone 4?5, Saturation 5?6, Clarity VVS?SI1?

Fine?GIA Tone 3?5, Saturation 4?5, Clarity SI2?I1?

Commercial?GIA Tone 2?4, Saturation 2?3, Clarity I2?I3?

Industrial / Specimen?GIA Tone 1?2, Saturation 1?2, Opaque or Heavily Included?

Segmentation by Application:

High Jewelry & Haute Horlogerie

Commercial Jewelry & Silver Setting

Collector Specimens & Museum Acquisition

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kagem Mining

Grizzly Mining

Compañías Muzo Colombia (MTC)

Fura Gems

Zuliana De Esmeraldas

Esmeracol

Grupo Belmont

Luvio Verde Mining

Lazurit-D

Web Gemstone Mining

Oriental Mining

CloudWalker Mining

Key Questions Addressed in this Report

What is the 10-year outlook for the global Emerald Rough market?

What factors are driving Emerald Rough market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Emerald Rough market opportunities vary by end market size?

How does Emerald Rough break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Emerald Rough Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Emerald Rough by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Emerald Rough by Country/Region, 2021, 2025 & 2032
- 2.2 Emerald Rough Segment by Type
 - 2.2.1 Euhedral Hexagonal Prism (Terminated Crystal)
 - 2.2.2 Subhedral to Anhedral Massive Aggregate
 - 2.2.3 Trapiche Emerald (Six-Spoke Pattern)
 - 2.2.4 Jardin-Rich (Garden-Type Inclusions)
 - 2.2.5 Emerald Rough Sales by Type
 - 2.2.5.1 Global Emerald Rough Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Emerald Rough Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Emerald Rough Sale Price by Type (2021-2026)
- 2.3 Emerald Rough Segment by Grade
 - 2.3.1 Extra Fine?GIA Tone 4?5, Saturation 5?6, Clarity VVS?SI1?
 - 2.3.2 Fine?GIA Tone 3?5, Saturation 4?5, Clarity SI2?I1?
 - 2.3.3 Commercial?GIA Tone 2?4, Saturation 2?3, Clarity I2?I3?
 - 2.3.4 Industrial / Specimen?GIA Tone 1?2, Saturation 1?2, Opaque or Heavily Included?
 - 2.3.5 Emerald Rough Sales by Grade
 - 2.3.5.1 Global Emerald Rough Sales Market Share by Grade (2021-2026)
 - 2.3.5.2 Global Emerald Rough Revenue and Market Share by Grade (2021-2026)

- 2.3.5.3 Global Emerald Rough Sale Price by Grade (2021-2026)
- 2.4 Emerald Rough Segment by Application
 - 2.4.1 High Jewelry & Haute Horlogerie
 - 2.4.2 Commercial Jewelry & Silver Setting
 - 2.4.3 Collector Specimens & Museum Acquisition
 - 2.4.4 Others
 - 2.4.5 Emerald Rough Sales by Application
 - 2.4.5.1 Global Emerald Rough Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Emerald Rough Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Emerald Rough Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Emerald Rough Breakdown Data by Company
 - 3.1.1 Global Emerald Rough Annual Sales by Company (2021-2026)
 - 3.1.2 Global Emerald Rough Sales Market Share by Company (2021-2026)
- 3.2 Global Emerald Rough Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Emerald Rough Revenue by Company (2021-2026)
 - 3.2.2 Global Emerald Rough Revenue Market Share by Company (2021-2026)
- 3.3 Global Emerald Rough Sale Price by Company
- 3.4 Key Manufacturers Emerald Rough Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Emerald Rough Product Location Distribution
 - 3.4.2 Players Emerald Rough Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EMERALD ROUGH BY GEOGRAPHIC REGION

- 4.1 World Historic Emerald Rough Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Emerald Rough Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Emerald Rough Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Emerald Rough Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Emerald Rough Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Emerald Rough Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Emerald Rough Sales Growth
- 4.4 APAC Emerald Rough Sales Growth
- 4.5 Europe Emerald Rough Sales Growth
- 4.6 Middle East & Africa Emerald Rough Sales Growth

5 AMERICAS

- 5.1 Americas Emerald Rough Sales by Country
 - 5.1.1 Americas Emerald Rough Sales by Country (2021-2026)
 - 5.1.2 Americas Emerald Rough Revenue by Country (2021-2026)
- 5.2 Americas Emerald Rough Sales by Type (2021-2026)
- 5.3 Americas Emerald Rough Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Emerald Rough Sales by Region
 - 6.1.1 APAC Emerald Rough Sales by Region (2021-2026)
 - 6.1.2 APAC Emerald Rough Revenue by Region (2021-2026)
- 6.2 APAC Emerald Rough Sales by Type (2021-2026)
- 6.3 APAC Emerald Rough Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Emerald Rough by Country
 - 7.1.1 Europe Emerald Rough Sales by Country (2021-2026)
 - 7.1.2 Europe Emerald Rough Revenue by Country (2021-2026)
- 7.2 Europe Emerald Rough Sales by Type (2021-2026)
- 7.3 Europe Emerald Rough Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Emerald Rough by Country

8.1.1 Middle East & Africa Emerald Rough Sales by Country (2021-2026)

8.1.2 Middle East & Africa Emerald Rough Revenue by Country (2021-2026)

8.2 Middle East & Africa Emerald Rough Sales by Type (2021-2026)

8.3 Middle East & Africa Emerald Rough Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Emerald Rough

10.3 Manufacturing Process Analysis of Emerald Rough

10.4 Industry Chain Structure of Emerald Rough

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Emerald Rough Distributors

11.3 Emerald Rough Customer

12 WORLD FORECAST REVIEW FOR EMERALD ROUGH BY GEOGRAPHIC REGION

12.1 Global Emerald Rough Market Size Forecast by Region

12.1.1 Global Emerald Rough Forecast by Region (2027-2032)

12.1.2 Global Emerald Rough Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Emerald Rough Forecast by Type (2027-2032)

12.7 Global Emerald Rough Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kagem Mining

13.1.1 Kagem Mining Company Information

13.1.2 Kagem Mining Emerald Rough Product Portfolios and Specifications

13.1.3 Kagem Mining Emerald Rough Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kagem Mining Main Business Overview

13.1.5 Kagem Mining Latest Developments

13.2 Grizzly Mining

13.2.1 Grizzly Mining Company Information

13.2.2 Grizzly Mining Emerald Rough Product Portfolios and Specifications

13.2.3 Grizzly Mining Emerald Rough Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Grizzly Mining Main Business Overview

13.2.5 Grizzly Mining Latest Developments

13.3 Compa??as Muzo Colombia (MTC)

13.3.1 Compa??as Muzo Colombia (MTC) Company Information

13.3.2 Compa??as Muzo Colombia (MTC) Emerald Rough Product Portfolios and Specifications

13.3.3 Compa??as Muzo Colombia (MTC) Emerald Rough Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Compa??as Muzo Colombia (MTC) Main Business Overview

13.3.5 Compa??as Muzo Colombia (MTC) Latest Developments

13.4 Fura Gems

- 13.4.1 Fura Gems Company Information
- 13.4.2 Fura Gems Emerald Rough Product Portfolios and Specifications
- 13.4.3 Fura Gems Emerald Rough Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.4.4 Fura Gems Main Business Overview
- 13.4.5 Fura Gems Latest Developments
- 13.5 Zuliana De Esmeraldas
 - 13.5.1 Zuliana De Esmeraldas Company Information
 - 13.5.2 Zuliana De Esmeraldas Emerald Rough Product Portfolios and Specifications
 - 13.5.3 Zuliana De Esmeraldas Emerald Rough Sales, Revenue, Price and Gross
Margin (2021-2026)
 - 13.5.4 Zuliana De Esmeraldas Main Business Overview
 - 13.5.5 Zuliana De Esmeraldas Latest Developments
- 13.6 Esmeracol
 - 13.6.1 Esmeracol Company Information
 - 13.6.2 Esmeracol Emerald Rough Product Portfolios and Specifications
 - 13.6.3 Esmeracol Emerald Rough Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.6.4 Esmeracol Main Business Overview
 - 13.6.5 Esmeracol Latest Developments
- 13.7 Grupo Belmont
 - 13.7.1 Grupo Belmont Company Information
 - 13.7.2 Grupo Belmont Emerald Rough Product Portfolios and Specifications
 - 13.7.3 Grupo Belmont Emerald Rough Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.7.4 Grupo Belmont Main Business Overview
 - 13.7.5 Grupo Belmont Latest Developments
- 13.8 Luvio Verde Mining
 - 13.8.1 Luvio Verde Mining Company Information
 - 13.8.2 Luvio Verde Mining Emerald Rough Product Portfolios and Specifications
 - 13.8.3 Luvio Verde Mining Emerald Rough Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.8.4 Luvio Verde Mining Main Business Overview
 - 13.8.5 Luvio Verde Mining Latest Developments
- 13.9 Lazurit-D
 - 13.9.1 Lazurit-D Company Information
 - 13.9.2 Lazurit-D Emerald Rough Product Portfolios and Specifications
 - 13.9.3 Lazurit-D Emerald Rough Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Lazurit-D Main Business Overview

13.9.5 Lazurit-D Latest Developments

13.10 Web Gemstone Mining

13.10.1 Web Gemstone Mining Company Information

13.10.2 Web Gemstone Mining Emerald Rough Product Portfolios and Specifications

13.10.3 Web Gemstone Mining Emerald Rough Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Web Gemstone Mining Main Business Overview

13.10.5 Web Gemstone Mining Latest Developments

13.11 Oriental Mining

13.11.1 Oriental Mining Company Information

13.11.2 Oriental Mining Emerald Rough Product Portfolios and Specifications

13.11.3 Oriental Mining Emerald Rough Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Oriental Mining Main Business Overview

13.11.5 Oriental Mining Latest Developments

13.12 CloudWalker Mining

13.12.1 CloudWalker Mining Company Information

13.12.2 CloudWalker Mining Emerald Rough Product Portfolios and Specifications

13.12.3 CloudWalker Mining Emerald Rough Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 CloudWalker Mining Main Business Overview

13.12.5 CloudWalker Mining Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Emerald Rough Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Emerald Rough Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Euhedral Hexagonal Prism (Terminated Crystal)

Table 4. Major Players of Subhedral to Anhedral Massive Aggregate

Table 5. Major Players of Trapiche Emerald (Six-Spoke Pattern)

Table 6. Major Players of Jardin-Rich (Garden-Type Inclusions)

Table 7. Global Emerald Rough Sales by Type (2021-2026) & (g)

Table 8. Global Emerald Rough Sales Market Share by Type (2021-2026)

Table 9. Global Emerald Rough Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Emerald Rough Revenue Market Share by Type (2021-2026)

Table 11. Global Emerald Rough Sale Price by Type (2021-2026) & (US\$/g)

Table 12. Major Players of Extra Fine?GIA Tone 4?5, Saturation 5?6, Clarity VVS?SI1?

Table 13. Major Players of Fine?GIA Tone 3?5, Saturation 4?5, Clarity SI2?I1?

Table 14. Major Players of Commercial?GIA Tone 2?4, Saturation 2?3, Clarity I2?I3?

Table 15. Major Players of Industrial / Specimen?GIA Tone 1?2, Saturation 1?2, Opaque or Heavily Included?

Table 16. Global Emerald Rough Sales by Grade (2021-2026) & (g)

Table 17. Global Emerald Rough Sales Market Share by Grade (2021-2026)

Table 18. Global Emerald Rough Revenue by Grade (2021-2026) & (\$ million)

Table 19. Global Emerald Rough Revenue Market Share by Grade (2021-2026)

Table 20. Global Emerald Rough Sale Price by Grade (2021-2026) & (US\$/g)

Table 21. Global Emerald Rough Sale by Application (2021-2026) & (g)

Table 22. Global Emerald Rough Sale Market Share by Application (2021-2026)

Table 23. Global Emerald Rough Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Emerald Rough Revenue Market Share by Application (2021-2026)

Table 25. Global Emerald Rough Sale Price by Application (2021-2026) & (US\$/g)

Table 26. Global Emerald Rough Sales by Company (2021-2026) & (g)

Table 27. Global Emerald Rough Sales Market Share by Company (2021-2026)

Table 28. Global Emerald Rough Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Emerald Rough Revenue Market Share by Company (2021-2026)

Table 30. Global Emerald Rough Sale Price by Company (2021-2026) & (US\$/g)

Table 31. Key Manufacturers Emerald Rough Producing Area Distribution and Sales Area

Table 32. Players Emerald Rough Products Offered
Table 33. Emerald Rough Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 34. New Products and Potential Entrants
Table 35. Market M&A Activity & Strategy
Table 36. Global Emerald Rough Sales by Geographic Region (2021-2026) & (g)
Table 37. Global Emerald Rough Sales Market Share Geographic Region (2021-2026)
Table 38. Global Emerald Rough Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 39. Global Emerald Rough Revenue Market Share by Geographic Region (2021-2026)
Table 40. Global Emerald Rough Sales by Country/Region (2021-2026) & (g)
Table 41. Global Emerald Rough Sales Market Share by Country/Region (2021-2026)
Table 42. Global Emerald Rough Revenue by Country/Region (2021-2026) & (\$ millions)
Table 43. Global Emerald Rough Revenue Market Share by Country/Region (2021-2026)
Table 44. Americas Emerald Rough Sales by Country (2021-2026) & (g)
Table 45. Americas Emerald Rough Sales Market Share by Country (2021-2026)
Table 46. Americas Emerald Rough Revenue by Country (2021-2026) & (\$ millions)
Table 47. Americas Emerald Rough Sales by Type (2021-2026) & (g)
Table 48. Americas Emerald Rough Sales by Application (2021-2026) & (g)
Table 49. APAC Emerald Rough Sales by Region (2021-2026) & (g)
Table 50. APAC Emerald Rough Sales Market Share by Region (2021-2026)
Table 51. APAC Emerald Rough Revenue by Region (2021-2026) & (\$ millions)
Table 52. APAC Emerald Rough Sales by Type (2021-2026) & (g)
Table 53. APAC Emerald Rough Sales by Application (2021-2026) & (g)
Table 54. Europe Emerald Rough Sales by Country (2021-2026) & (g)
Table 55. Europe Emerald Rough Revenue by Country (2021-2026) & (\$ millions)
Table 56. Europe Emerald Rough Sales by Type (2021-2026) & (g)
Table 57. Europe Emerald Rough Sales by Application (2021-2026) & (g)
Table 58. Middle East & Africa Emerald Rough Sales by Country (2021-2026) & (g)
Table 59. Middle East & Africa Emerald Rough Revenue Market Share by Country (2021-2026)
Table 60. Middle East & Africa Emerald Rough Sales by Type (2021-2026) & (g)
Table 61. Middle East & Africa Emerald Rough Sales by Application (2021-2026) & (g)
Table 62. Key Market Drivers & Growth Opportunities of Emerald Rough
Table 63. Key Market Challenges & Risks of Emerald Rough
Table 64. Key Industry Trends of Emerald Rough
Table 65. Emerald Rough Raw Material

Table 66. Key Suppliers of Raw Materials
Table 67. Emerald Rough Distributors List
Table 68. Emerald Rough Customer List
Table 69. Global Emerald Rough Sales Forecast by Region (2027-2032) & (g)
Table 70. Global Emerald Rough Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 71. Americas Emerald Rough Sales Forecast by Country (2027-2032) & (g)
Table 72. Americas Emerald Rough Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 73. APAC Emerald Rough Sales Forecast by Region (2027-2032) & (g)
Table 74. APAC Emerald Rough Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Europe Emerald Rough Sales Forecast by Country (2027-2032) & (g)
Table 76. Europe Emerald Rough Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Middle East & Africa Emerald Rough Sales Forecast by Country (2027-2032) & (g)
Table 78. Middle East & Africa Emerald Rough Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. Global Emerald Rough Sales Forecast by Type (2027-2032) & (g)
Table 80. Global Emerald Rough Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 81. Global Emerald Rough Sales Forecast by Application (2027-2032) & (g)
Table 82. Global Emerald Rough Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 83. Kagem Mining Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors
Table 84. Kagem Mining Emerald Rough Product Portfolios and Specifications
Table 85. Kagem Mining Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)
Table 86. Kagem Mining Main Business
Table 87. Kagem Mining Latest Developments
Table 88. Grizzly Mining Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors
Table 89. Grizzly Mining Emerald Rough Product Portfolios and Specifications
Table 90. Grizzly Mining Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)
Table 91. Grizzly Mining Main Business
Table 92. Grizzly Mining Latest Developments
Table 93. Compa??as Muzo Colombia (MTC) Basic Information, Emerald Rough

Manufacturing Base, Sales Area and Its Competitors

Table 94. Compa??as Muzo Colombia (MTC) Emerald Rough Product Portfolios and Specifications

Table 95. Compa??as Muzo Colombia (MTC) Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 96. Compa??as Muzo Colombia (MTC) Main Business

Table 97. Compa??as Muzo Colombia (MTC) Latest Developments

Table 98. Fura Gems Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 99. Fura Gems Emerald Rough Product Portfolios and Specifications

Table 100. Fura Gems Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 101. Fura Gems Main Business

Table 102. Fura Gems Latest Developments

Table 103. Zuliana De Esmeraldas Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 104. Zuliana De Esmeraldas Emerald Rough Product Portfolios and Specifications

Table 105. Zuliana De Esmeraldas Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 106. Zuliana De Esmeraldas Main Business

Table 107. Zuliana De Esmeraldas Latest Developments

Table 108. Esmeracol Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 109. Esmeracol Emerald Rough Product Portfolios and Specifications

Table 110. Esmeracol Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 111. Esmeracol Main Business

Table 112. Esmeracol Latest Developments

Table 113. Grupo Belmont Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 114. Grupo Belmont Emerald Rough Product Portfolios and Specifications

Table 115. Grupo Belmont Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 116. Grupo Belmont Main Business

Table 117. Grupo Belmont Latest Developments

Table 118. Luvio Verde Mining Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 119. Luvio Verde Mining Emerald Rough Product Portfolios and Specifications

Table 120. Luvio Verde Mining Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 121. Luvio Verde Mining Main Business

Table 122. Luvio Verde Mining Latest Developments

Table 123. Lazurit-D Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 124. Lazurit-D Emerald Rough Product Portfolios and Specifications

Table 125. Lazurit-D Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 126. Lazurit-D Main Business

Table 127. Lazurit-D Latest Developments

Table 128. Web Gemstone Mining Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 129. Web Gemstone Mining Emerald Rough Product Portfolios and Specifications

Table 130. Web Gemstone Mining Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 131. Web Gemstone Mining Main Business

Table 132. Web Gemstone Mining Latest Developments

Table 133. Oriental Mining Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 134. Oriental Mining Emerald Rough Product Portfolios and Specifications

Table 135. Oriental Mining Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 136. Oriental Mining Main Business

Table 137. Oriental Mining Latest Developments

Table 138. CloudWalker Mining Basic Information, Emerald Rough Manufacturing Base, Sales Area and Its Competitors

Table 139. CloudWalker Mining Emerald Rough Product Portfolios and Specifications

Table 140. CloudWalker Mining Emerald Rough Sales (g), Revenue (\$ Million), Price (US\$/g) and Gross Margin (2021-2026)

Table 141. CloudWalker Mining Main Business

Table 142. CloudWalker Mining Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Emerald Rough

Figure 2. Emerald Rough Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Emerald Rough Sales Growth Rate 2021-2032 (g)

Figure 7. Global Emerald Rough Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Emerald Rough Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Emerald Rough Sales Market Share by Country/Region (2025)

Figure 10. Emerald Rough Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Euhedral Hexagonal Prism (Terminated Crystal)

Figure 12. Product Picture of Subhedral to Anhedral Massive Aggregate

Figure 13. Product Picture of Trapiche Emerald (Six-Spoke Pattern)

Figure 14. Product Picture of Jardin-Rich (Garden-Type Inclusions)

Figure 15. Global Emerald Rough Sales Market Share by Type in 2026

Figure 16. Global Emerald Rough Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Extra Fine?GIA Tone 4?5, Saturation 5?6, Clarity VVS?SI1?

Figure 18. Product Picture of Fine?GIA Tone 3?5, Saturation 4?5, Clarity SI2?I1?

Figure 19. Product Picture of Commercial?GIA Tone 2?4, Saturation 2?3, Clarity I2?I3?

Figure 20. Product Picture of Industrial / Specimen?GIA Tone 1?2, Saturation 1?2, Opaque or Heavily Included?

Figure 21. Global Emerald Rough Sales Market Share by Grade in 2026

Figure 22. Global Emerald Rough Revenue Market Share by Grade (2021-2026)

Figure 23. Emerald Rough Consumed in High Jewelry & Haute Horlogerie

Figure 24. Global Emerald Rough Market: High Jewelry & Haute Horlogerie (2021-2026) & (g)

Figure 25. Emerald Rough Consumed in Commercial Jewelry & Silver Setting

Figure 26. Global Emerald Rough Market: Commercial Jewelry & Silver Setting (2021-2026) & (g)

Figure 27. Emerald Rough Consumed in Collector Specimens & Museum Acquisition

Figure 28. Global Emerald Rough Market: Collector Specimens & Museum Acquisition (2021-2026) & (g)

Figure 29. Emerald Rough Consumed in Others

- Figure 30. Global Emerald Rough Market: Others (2021-2026) & (g)
- Figure 31. Global Emerald Rough Sale Market Share by Application (2025)
- Figure 32. Global Emerald Rough Revenue Market Share by Application in 2025
- Figure 33. Emerald Rough Sales by Company in 2025 (g)
- Figure 34. Global Emerald Rough Sales Market Share by Company in 2025
- Figure 35. Emerald Rough Revenue by Company in 2025 (\$ millions)
- Figure 36. Global Emerald Rough Revenue Market Share by Company in 2025
- Figure 37. Global Emerald Rough Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Emerald Rough Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Emerald Rough Sales 2021-2026 (g)
- Figure 40. Americas Emerald Rough Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Emerald Rough Sales 2021-2026 (g)
- Figure 42. APAC Emerald Rough Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Emerald Rough Sales 2021-2026 (g)
- Figure 44. Europe Emerald Rough Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Emerald Rough Sales 2021-2026 (g)
- Figure 46. Middle East & Africa Emerald Rough Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Emerald Rough Sales Market Share by Country in 2025
- Figure 48. Americas Emerald Rough Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Emerald Rough Sales Market Share by Type (2021-2026)
- Figure 50. Americas Emerald Rough Sales Market Share by Application (2021-2026)
- Figure 51. United States Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Emerald Rough Sales Market Share by Region in 2025
- Figure 56. APAC Emerald Rough Revenue Market Share by Region (2021-2026)
- Figure 57. APAC Emerald Rough Sales Market Share by Type (2021-2026)
- Figure 58. APAC Emerald Rough Sales Market Share by Application (2021-2026)
- Figure 59. China Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Emerald Rough Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe Emerald Rough Sales Market Share by Country in 2025

Figure 67. Europe Emerald Rough Revenue Market Share by Country (2021-2026)

Figure 68. Europe Emerald Rough Sales Market Share by Type (2021-2026)

Figure 69. Europe Emerald Rough Sales Market Share by Application (2021-2026)

Figure 70. Germany Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Emerald Rough Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Emerald Rough Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Emerald Rough Sales Market Share by Application (2021-2026)

Figure 78. Egypt Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Emerald Rough Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Emerald Rough in 2026

Figure 84. Manufacturing Process Analysis of Emerald Rough

Figure 85. Industry Chain Structure of Emerald Rough

Figure 86. Channels of Distribution

Figure 87. Global Emerald Rough Sales Market Forecast by Region (2027-2032)

Figure 88. Global Emerald Rough Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Emerald Rough Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Emerald Rough Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Emerald Rough Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Emerald Rough Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Emerald Rough Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G7CCB6F3328AEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7CCB6F3328AEN.html>