

Global EMC Shielding and Test Equipment Market Growth 2025-2031

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Abstracts

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The global EMC Shielding and Test Equipment market size is predicted to grow from US\$ 282 million in 2025 to US\$ 365 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

With the advancement of electronic devices such as computers, cell phones, and roaming systems around the world, EMC shielding has become a significant concern. High gas emissions also fuel the need for EMC shielding due to fluctuations in power supply, increased clock frequency, rapid kill rates, increased packing capacity, and greater demand for smaller, lighter, cheaper, and less expensive materials such as power devices. This has led to the emergence of a number of directives and regulations in favour of EMC shielding and test equipment from their suppliers. Reliable EMI shielding contributes significantly to the machine's reliability, thus providing a useful marketing proposition for manufacturers of system systems and equipment. EMC shielding safeguards electronic devices from corrosion and oxidation. At the same time, materials such as metals, plastics, and active polymers can be used to control electromagnetic radiation. Steel is usually the best way to protect EMC; however, due to its heavyweight and high cost and being vulnerable to environmental degradation, it is not selected as the EMC shielding agent in current electrical equipment. While polymeric composite materials are light in weight and cheap to make, they do not have the protective power of EMC. The cost of EMC shielding solutions usually includes compliance testing costs in accordance with defined standards for a number of procedures such as cleaning, loading and unloading, and face masking. These additional costs increase the total cost of the final product. Many manufacturers of electronic types consider EMC shielding in the design phase and design type that is

expected to meet the target market's needs. If manufacturers fail to achieve the EMC shielding, they desire, they need to find different shielding solutions to keep their product in the target market without interfering with product design. This is also expected to increase the product's final cost and increase its marketing time. Therefore, the high cost of EMC shielding hinders the market growth.

The global EMC (Electromagnetic Compatibility) shielding and test equipment market refers to the market for equipment used to mitigate electromagnetic interference (EMI) and ensure that electronic devices and systems are compatible with each other and their electromagnetic environment. EMC shielding and test equipment play a crucial role in industries such as telecommunications, automotive, aerospace, electronics, and medical devices. The market for EMC shielding and test equipment is driven by several factors, including the increasing complexity of electronic systems, the growing demand for high-speed communication, the need for reliable and interference-free operation of electronic devices, and the rising emphasis on compliance with EMC regulations and standards. EMC shielding equipment is used to prevent the ingress and egress of electromagnetic signals. It includes materials such as conductive coatings, conductive foams, gaskets, and filters that minimize electromagnetic interference. Test equipment, on the other hand, is used to measure, analyze, and validate the electromagnetic performance of electronic devices and systems. This includes spectrum analyzers, signal generators, EMC chambers, and radiated emissions and immunity test systems. Geographically, North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa are key regions in the global EMC shielding and test equipment market. Market growth is influenced by factors such as regional regulations, the presence of major industries with high electronic usage, the adoption of advanced technologies, and the investment in research and development activities. Technological advancements in EMC shielding and test equipment are an important trend in the market. Manufacturers invest in research and development to introduce products with improved performance, higher accuracy, enhanced automation, and broader frequency range capabilities. There is also a focus on miniaturization and lightweight materials to cater to the requirements of smaller electronic devices. The market for EMC shielding and test equipment faces challenges such as the rapidly evolving technology landscape, the need to keep up with emerging communication standards, and the demand for cost-effective solutions. Additionally, the development of wireless technologies, such as 5G, and the increasing complexity of electronic systems pose ongoing challenges for equipment manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "EMC Shielding and Test Equipment Industry Forecast" looks at past sales and reviews total world EMC

Shielding and Test Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected EMC Shielding and Test Equipment sales for 2025 through 2031. With EMC Shielding and Test Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EMC Shielding and Test Equipment industry.

This Insight Report provides a comprehensive analysis of the global EMC Shielding and Test Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EMC Shielding and Test Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EMC Shielding and Test Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EMC Shielding and Test Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EMC Shielding and Test Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of EMC Shielding and Test Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conductive Coating Shielding

EMC Shielding Tape

EMC Filters Shielding

Metal Shielding

Others

Segmentation by Application:

Consumer Electronics

IT and Telecommunication

Aerospace and Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PPG Industries

Parker-Hannifin

3M

Henkel

RTP Company

Schaffner

Tech-Etch

Keysight Technologies

EM Test

Spira Manufacturing Corporation

ACS Industries Inc.

Dali Electronics

Omega Shielding

Key Questions Addressed in this Report

What is the 10-year outlook for the global EMC Shielding and Test Equipment market?

What factors are driving EMC Shielding and Test Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EMC Shielding and Test Equipment market opportunities vary by end market size?

How does EMC Shielding and Test Equipment break out by Type, by Application?

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