

Global EMC Shielding Gasket Market Growth 2026-2032

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Abstracts

The global EMC Shielding Gasket market size is predicted to grow from US\$ 501 million in 2025 to US\$ 809 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global EMC Shielding Gasket production reached approximately 27.68 million units, with an average global market price of around USD 18.5 per unit.

The gross profit margin of major companies in the industry is between 30%–45%.

In 2025, the global production capacity of EMC Shielding Gasket was approximately 36 million units.

EMC Shielding Gasket is a specialized electromagnetic compatibility component used to provide conductive sealing and prevent electromagnetic interference leakage between mating surfaces of electronic equipment. It is typically manufactured from conductive elastomers, metal meshes, conductive foams, or composite materials, offering shielding effectiveness, environmental sealing, and mechanical compliance. The product is widely used in consumer electronics, telecommunications equipment, automotive electronics, aerospace systems, medical devices, and industrial control equipment. The product boundary includes finished EMC shielding gasket components and excludes raw conductive materials and complete electromagnetic shielding enclosures.

The EMC shielding gasket industry chain includes upstream suppliers of conductive materials, elastomers, metal meshes, foams, adhesives, and precision processing materials; the midstream sector covers material formulation, molding, cutting, coating,

assembly, and performance testing; the downstream sector includes electronic devices, communication infrastructure, automotive electronics, aerospace equipment, medical electronics, and industrial systems. Market growth is driven by increasing electromagnetic compatibility requirements, electronic device miniaturization, and the expansion of high-frequency communication technologies.

United States market for EMC Shielding Gasket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EMC Shielding Gasket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EMC Shielding Gasket is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EMC Shielding Gasket players cover Laird Performance Materials, Parker Hannifin Corporation, Schlegel Electronic Materials, Inc., Kitagawa Industries Co., Ltd., Leader Tech Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "EMC Shielding Gasket Industry Forecast" looks at past sales and reviews total world EMC Shielding Gasket sales in 2025, providing a comprehensive analysis by region and market sector of projected EMC Shielding Gasket sales for 2026 through 2032. With EMC Shielding Gasket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EMC Shielding Gasket industry.

This Insight Report provides a comprehensive analysis of the global EMC Shielding Gasket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EMC Shielding Gasket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EMC Shielding Gasket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EMC Shielding Gasket and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EMC Shielding Gasket.

This report presents a comprehensive overview, market shares, and growth opportunities of EMC Shielding Gasket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Compression Mounted Gasket

Adhesive Backed Gasket

Snap-In Gasket

Segmentation by Product Structure:

Flat Shielding Gasket

D-Shaped Shielding Gasket

P-Shaped Shielding Gasket

Segmentation by Shielding Effectiveness:

Low Shielding Effectiveness (<60 dB)

Medium Shielding Effectiveness (60–90 dB)

High Shielding Effectiveness (>90 dB)

Segmentation by Application:

Electronic Devices

Automotive Systems

Industrial Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Laird Performance Materials

Parker Hannifin Corporation

Schlegel Electronic Materials, Inc.

Kitagawa Industries Co., Ltd.

Leader Tech Inc.

Tech-Etch, Inc.

Spira Manufacturing Corporation

Kemtron Ltd.

Nolato AB

Boyd Corporation

Holland Shielding Systems B.V.

Shenzhen FRD Science & Technology Co., Ltd.

Beijing Jones Tech PLC

Shanghai Allied Industrial Co., Ltd.

Suzhou Jiazhi Electronic Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global EMC Shielding Gasket market?

What factors are driving EMC Shielding Gasket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EMC Shielding Gasket market opportunities vary by end market size?

How does EMC Shielding Gasket break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global EMC Shielding Gasket Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for EMC Shielding Gasket by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for EMC Shielding Gasket by Country/Region, 2021, 2025 & 2032
- 2.2 EMC Shielding Gasket Segment by Type
 - 2.2.1 Compression Mounted Gasket
 - 2.2.2 Adhesive Backed Gasket
 - 2.2.3 Snap-In Gasket
 - 2.2.4 EMC Shielding Gasket Sales by Type
 - 2.2.4.1 Global EMC Shielding Gasket Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global EMC Shielding Gasket Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global EMC Shielding Gasket Sale Price by Type (2021-2026)
- 2.3 EMC Shielding Gasket Segment by Product Structure
 - 2.3.1 Flat Shielding Gasket
 - 2.3.2 D-Shaped Shielding Gasket
 - 2.3.3 P-Shaped Shielding Gasket
 - 2.3.4 EMC Shielding Gasket Sales by Product Structure
 - 2.3.4.1 Global EMC Shielding Gasket Sales Market Share by Product Structure (2021-2026)
 - 2.3.4.2 Global EMC Shielding Gasket Revenue and Market Share by Product Structure (2021-2026)

- 2.3.4.3 Global EMC Shielding Gasket Sale Price by Product Structure (2021-2026)
- 2.4 EMC Shielding Gasket Segment by Shielding Effectiveness
 - 2.4.1 Low Shielding Effectiveness (<60 dB)
 - 2.4.2 Medium Shielding Effectiveness (60–90 dB)
 - 2.4.3 High Shielding Effectiveness (>90 dB)
 - 2.4.4 EMC Shielding Gasket Sales by Shielding Effectiveness
 - 2.4.4.1 Global EMC Shielding Gasket Sales Market Share by Shielding Effectiveness (2021-2026)
 - 2.4.4.2 Global EMC Shielding Gasket Revenue and Market Share by Shielding Effectiveness (2021-2026)
 - 2.4.4.3 Global EMC Shielding Gasket Sale Price by Shielding Effectiveness (2021-2026)
- 2.5 EMC Shielding Gasket Segment by Application
 - 2.5.1 Electronic Devices
 - 2.5.2 Automotive Systems
 - 2.5.3 Industrial Equipment
 - 2.5.4 Other
 - 2.5.5 EMC Shielding Gasket Sales by Application
 - 2.5.5.1 Global EMC Shielding Gasket Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global EMC Shielding Gasket Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global EMC Shielding Gasket Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global EMC Shielding Gasket Breakdown Data by Company
 - 3.1.1 Global EMC Shielding Gasket Annual Sales by Company (2021-2026)
 - 3.1.2 Global EMC Shielding Gasket Sales Market Share by Company (2021-2026)
- 3.2 Global EMC Shielding Gasket Annual Revenue by Company (2021-2026)
 - 3.2.1 Global EMC Shielding Gasket Revenue by Company (2021-2026)
 - 3.2.2 Global EMC Shielding Gasket Revenue Market Share by Company (2021-2026)
- 3.3 Global EMC Shielding Gasket Sale Price by Company
- 3.4 Key Manufacturers EMC Shielding Gasket Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers EMC Shielding Gasket Product Location Distribution
 - 3.4.2 Players EMC Shielding Gasket Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EMC SHIELDING GASKET BY GEOGRAPHIC REGION

4.1 World Historic EMC Shielding Gasket Market Size by Geographic Region (2021-2026)

4.1.1 Global EMC Shielding Gasket Annual Sales by Geographic Region (2021-2026)

4.1.2 Global EMC Shielding Gasket Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic EMC Shielding Gasket Market Size by Country/Region (2021-2026)

4.2.1 Global EMC Shielding Gasket Annual Sales by Country/Region (2021-2026)

4.2.2 Global EMC Shielding Gasket Annual Revenue by Country/Region (2021-2026)

4.3 Americas EMC Shielding Gasket Sales Growth

4.4 APAC EMC Shielding Gasket Sales Growth

4.5 Europe EMC Shielding Gasket Sales Growth

4.6 Middle East & Africa EMC Shielding Gasket Sales Growth

5 AMERICAS

5.1 Americas EMC Shielding Gasket Sales by Country

5.1.1 Americas EMC Shielding Gasket Sales by Country (2021-2026)

5.1.2 Americas EMC Shielding Gasket Revenue by Country (2021-2026)

5.2 Americas EMC Shielding Gasket Sales by Type (2021-2026)

5.3 Americas EMC Shielding Gasket Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC EMC Shielding Gasket Sales by Region

6.1.1 APAC EMC Shielding Gasket Sales by Region (2021-2026)

6.1.2 APAC EMC Shielding Gasket Revenue by Region (2021-2026)

6.2 APAC EMC Shielding Gasket Sales by Type (2021-2026)

6.3 APAC EMC Shielding Gasket Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe EMC Shielding Gasket by Country
 - 7.1.1 Europe EMC Shielding Gasket Sales by Country (2021-2026)
 - 7.1.2 Europe EMC Shielding Gasket Revenue by Country (2021-2026)
- 7.2 Europe EMC Shielding Gasket Sales by Type (2021-2026)
- 7.3 Europe EMC Shielding Gasket Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa EMC Shielding Gasket by Country
 - 8.1.1 Middle East & Africa EMC Shielding Gasket Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa EMC Shielding Gasket Revenue by Country (2021-2026)
- 8.2 Middle East & Africa EMC Shielding Gasket Sales by Type (2021-2026)
- 8.3 Middle East & Africa EMC Shielding Gasket Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of EMC Shielding Gasket
- 10.3 Manufacturing Process Analysis of EMC Shielding Gasket
- 10.4 Industry Chain Structure of EMC Shielding Gasket

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 EMC Shielding Gasket Distributors
- 11.3 EMC Shielding Gasket Customer

12 WORLD FORECAST REVIEW FOR EMC SHIELDING GASKET BY GEOGRAPHIC REGION

- 12.1 Global EMC Shielding Gasket Market Size Forecast by Region
 - 12.1.1 Global EMC Shielding Gasket Forecast by Region (2027-2032)
 - 12.1.2 Global EMC Shielding Gasket Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global EMC Shielding Gasket Forecast by Type (2027-2032)
- 12.7 Global EMC Shielding Gasket Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Laird Performance Materials
 - 13.1.1 Laird Performance Materials Company Information
 - 13.1.2 Laird Performance Materials EMC Shielding Gasket Product Portfolios and Specifications
 - 13.1.3 Laird Performance Materials EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Laird Performance Materials Main Business Overview
 - 13.1.5 Laird Performance Materials Latest Developments

13.2 Parker Hannifin Corporation

13.2.1 Parker Hannifin Corporation Company Information

13.2.2 Parker Hannifin Corporation EMC Shielding Gasket Product Portfolios and Specifications

13.2.3 Parker Hannifin Corporation EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Parker Hannifin Corporation Main Business Overview

13.2.5 Parker Hannifin Corporation Latest Developments

13.3 Schlegel Electronic Materials, Inc.

13.3.1 Schlegel Electronic Materials, Inc. Company Information

13.3.2 Schlegel Electronic Materials, Inc. EMC Shielding Gasket Product Portfolios and Specifications

13.3.3 Schlegel Electronic Materials, Inc. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Schlegel Electronic Materials, Inc. Main Business Overview

13.3.5 Schlegel Electronic Materials, Inc. Latest Developments

13.4 Kitagawa Industries Co., Ltd.

13.4.1 Kitagawa Industries Co., Ltd. Company Information

13.4.2 Kitagawa Industries Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications

13.4.3 Kitagawa Industries Co., Ltd. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kitagawa Industries Co., Ltd. Main Business Overview

13.4.5 Kitagawa Industries Co., Ltd. Latest Developments

13.5 Leader Tech Inc.

13.5.1 Leader Tech Inc. Company Information

13.5.2 Leader Tech Inc. EMC Shielding Gasket Product Portfolios and Specifications

13.5.3 Leader Tech Inc. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Leader Tech Inc. Main Business Overview

13.5.5 Leader Tech Inc. Latest Developments

13.6 Tech-Etch, Inc.

13.6.1 Tech-Etch, Inc. Company Information

13.6.2 Tech-Etch, Inc. EMC Shielding Gasket Product Portfolios and Specifications

13.6.3 Tech-Etch, Inc. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Tech-Etch, Inc. Main Business Overview

13.6.5 Tech-Etch, Inc. Latest Developments

13.7 Spira Manufacturing Corporation

- 13.7.1 Spira Manufacturing Corporation Company Information
- 13.7.2 Spira Manufacturing Corporation EMC Shielding Gasket Product Portfolios and Specifications
- 13.7.3 Spira Manufacturing Corporation EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Spira Manufacturing Corporation Main Business Overview
- 13.7.5 Spira Manufacturing Corporation Latest Developments
- 13.8 Kemtron Ltd.
- 13.8.1 Kemtron Ltd. Company Information
- 13.8.2 Kemtron Ltd. EMC Shielding Gasket Product Portfolios and Specifications
- 13.8.3 Kemtron Ltd. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Kemtron Ltd. Main Business Overview
- 13.8.5 Kemtron Ltd. Latest Developments
- 13.9 Nolato AB
- 13.9.1 Nolato AB Company Information
- 13.9.2 Nolato AB EMC Shielding Gasket Product Portfolios and Specifications
- 13.9.3 Nolato AB EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Nolato AB Main Business Overview
- 13.9.5 Nolato AB Latest Developments
- 13.10 Boyd Corporation
- 13.10.1 Boyd Corporation Company Information
- 13.10.2 Boyd Corporation EMC Shielding Gasket Product Portfolios and Specifications
- 13.10.3 Boyd Corporation EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Boyd Corporation Main Business Overview
- 13.10.5 Boyd Corporation Latest Developments
- 13.11 Holland Shielding Systems B.V.
- 13.11.1 Holland Shielding Systems B.V. Company Information
- 13.11.2 Holland Shielding Systems B.V. EMC Shielding Gasket Product Portfolios and Specifications
- 13.11.3 Holland Shielding Systems B.V. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Holland Shielding Systems B.V. Main Business Overview
- 13.11.5 Holland Shielding Systems B.V. Latest Developments
- 13.12 Shenzhen FRD Science & Technology Co., Ltd.
- 13.12.1 Shenzhen FRD Science & Technology Co., Ltd. Company Information
- 13.12.2 Shenzhen FRD Science & Technology Co., Ltd. EMC Shielding Gasket

Product Portfolios and Specifications

13.12.3 Shenzhen FRD Science & Technology Co., Ltd. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shenzhen FRD Science & Technology Co., Ltd. Main Business Overview

13.12.5 Shenzhen FRD Science & Technology Co., Ltd. Latest Developments

13.13 Beijing Jones Tech PLC

13.13.1 Beijing Jones Tech PLC Company Information

13.13.2 Beijing Jones Tech PLC EMC Shielding Gasket Product Portfolios and Specifications

13.13.3 Beijing Jones Tech PLC EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Beijing Jones Tech PLC Main Business Overview

13.13.5 Beijing Jones Tech PLC Latest Developments

13.14 Shanghai Allied Industrial Co., Ltd.

13.14.1 Shanghai Allied Industrial Co., Ltd. Company Information

13.14.2 Shanghai Allied Industrial Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications

13.14.3 Shanghai Allied Industrial Co., Ltd. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shanghai Allied Industrial Co., Ltd. Main Business Overview

13.14.5 Shanghai Allied Industrial Co., Ltd. Latest Developments

13.15 Suzhou Jiazhi Electronic Technology Co., Ltd.

13.15.1 Suzhou Jiazhi Electronic Technology Co., Ltd. Company Information

13.15.2 Suzhou Jiazhi Electronic Technology Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications

13.15.3 Suzhou Jiazhi Electronic Technology Co., Ltd. EMC Shielding Gasket Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Suzhou Jiazhi Electronic Technology Co., Ltd. Main Business Overview

13.15.5 Suzhou Jiazhi Electronic Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. EMC Shielding Gasket Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. EMC Shielding Gasket Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Compression Mounted Gasket

Table 4. Major Players of Adhesive Backed Gasket

Table 5. Major Players of Snap-In Gasket

Table 6. Global EMC Shielding Gasket Sales by Type (2021-2026) & (K Units)

Table 7. Global EMC Shielding Gasket Sales Market Share by Type (2021-2026)

Table 8. Global EMC Shielding Gasket Revenue by Type (2021-2026) & (\$ million)

Table 9. Global EMC Shielding Gasket Revenue Market Share by Type (2021-2026)

Table 10. Global EMC Shielding Gasket Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Flat Shielding Gasket

Table 12. Major Players of D-Shaped Shielding Gasket

Table 13. Major Players of P-Shaped Shielding Gasket

Table 14. Global EMC Shielding Gasket Sales by Product Structure (2021-2026) & (K Units)

Table 15. Global EMC Shielding Gasket Sales Market Share by Product Structure (2021-2026)

Table 16. Global EMC Shielding Gasket Revenue by Product Structure (2021-2026) & (\$ million)

Table 17. Global EMC Shielding Gasket Revenue Market Share by Product Structure (2021-2026)

Table 18. Global EMC Shielding Gasket Sale Price by Product Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of Low Shielding Effectiveness (<60 dB)

Table 20. Major Players of Medium Shielding Effectiveness (60–90 dB)

Table 21. Major Players of High Shielding Effectiveness (>90 dB)

Table 22. Global EMC Shielding Gasket Sales by Shielding Effectiveness (2021-2026) & (K Units)

Table 23. Global EMC Shielding Gasket Sales Market Share by Shielding Effectiveness (2021-2026)

Table 24. Global EMC Shielding Gasket Revenue by Shielding Effectiveness (2021-2026) & (\$ million)

Table 25. Global EMC Shielding Gasket Revenue Market Share by Shielding

Effectiveness (2021-2026)

Table 26. Global EMC Shielding Gasket Sale Price by Shielding Effectiveness (2021-2026) & (US\$/Unit)

Table 27. Global EMC Shielding Gasket Sale by Application (2021-2026) & (K Units)

Table 28. Global EMC Shielding Gasket Sale Market Share by Application (2021-2026)

Table 29. Global EMC Shielding Gasket Revenue by Application (2021-2026) & (\$ million)

Table 30. Global EMC Shielding Gasket Revenue Market Share by Application (2021-2026)

Table 31. Global EMC Shielding Gasket Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global EMC Shielding Gasket Sales by Company (2021-2026) & (K Units)

Table 33. Global EMC Shielding Gasket Sales Market Share by Company (2021-2026)

Table 34. Global EMC Shielding Gasket Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global EMC Shielding Gasket Revenue Market Share by Company (2021-2026)

Table 36. Global EMC Shielding Gasket Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers EMC Shielding Gasket Producing Area Distribution and Sales Area

Table 38. Players EMC Shielding Gasket Products Offered

Table 39. EMC Shielding Gasket Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global EMC Shielding Gasket Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global EMC Shielding Gasket Sales Market Share Geographic Region (2021-2026)

Table 44. Global EMC Shielding Gasket Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global EMC Shielding Gasket Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global EMC Shielding Gasket Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global EMC Shielding Gasket Sales Market Share by Country/Region (2021-2026)

Table 48. Global EMC Shielding Gasket Revenue by Country/Region (2021-2026) & (\$

millions)

Table 49. Global EMC Shielding Gasket Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas EMC Shielding Gasket Sales by Country (2021-2026) & (K Units)

Table 51. Americas EMC Shielding Gasket Sales Market Share by Country (2021-2026)

Table 52. Americas EMC Shielding Gasket Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas EMC Shielding Gasket Sales by Type (2021-2026) & (K Units)

Table 54. Americas EMC Shielding Gasket Sales by Application (2021-2026) & (K Units)

Table 55. APAC EMC Shielding Gasket Sales by Region (2021-2026) & (K Units)

Table 56. APAC EMC Shielding Gasket Sales Market Share by Region (2021-2026)

Table 57. APAC EMC Shielding Gasket Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC EMC Shielding Gasket Sales by Type (2021-2026) & (K Units)

Table 59. APAC EMC Shielding Gasket Sales by Application (2021-2026) & (K Units)

Table 60. Europe EMC Shielding Gasket Sales by Country (2021-2026) & (K Units)

Table 61. Europe EMC Shielding Gasket Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe EMC Shielding Gasket Sales by Type (2021-2026) & (K Units)

Table 63. Europe EMC Shielding Gasket Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa EMC Shielding Gasket Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa EMC Shielding Gasket Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa EMC Shielding Gasket Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa EMC Shielding Gasket Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of EMC Shielding Gasket

Table 69. Key Market Challenges & Risks of EMC Shielding Gasket

Table 70. Key Industry Trends of EMC Shielding Gasket

Table 71. EMC Shielding Gasket Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. EMC Shielding Gasket Distributors List

Table 74. EMC Shielding Gasket Customer List

Table 75. Global EMC Shielding Gasket Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global EMC Shielding Gasket Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas EMC Shielding Gasket Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas EMC Shielding Gasket Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC EMC Shielding Gasket Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC EMC Shielding Gasket Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe EMC Shielding Gasket Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe EMC Shielding Gasket Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa EMC Shielding Gasket Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa EMC Shielding Gasket Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global EMC Shielding Gasket Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global EMC Shielding Gasket Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global EMC Shielding Gasket Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global EMC Shielding Gasket Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Laird Performance Materials Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 90. Laird Performance Materials EMC Shielding Gasket Product Portfolios and Specifications

Table 91. Laird Performance Materials EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Laird Performance Materials Main Business

Table 93. Laird Performance Materials Latest Developments

Table 94. Parker Hannifin Corporation Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 95. Parker Hannifin Corporation EMC Shielding Gasket Product Portfolios and Specifications

Table 96. Parker Hannifin Corporation EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Parker Hannifin Corporation Main Business

Table 98. Parker Hannifin Corporation Latest Developments

Table 99. Schlegel Electronic Materials, Inc. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 100. Schlegel Electronic Materials, Inc. EMC Shielding Gasket Product Portfolios and Specifications

Table 101. Schlegel Electronic Materials, Inc. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Schlegel Electronic Materials, Inc. Main Business

Table 103. Schlegel Electronic Materials, Inc. Latest Developments

Table 104. Kitagawa Industries Co., Ltd. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 105. Kitagawa Industries Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications

Table 106. Kitagawa Industries Co., Ltd. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Kitagawa Industries Co., Ltd. Main Business

Table 108. Kitagawa Industries Co., Ltd. Latest Developments

Table 109. Leader Tech Inc. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 110. Leader Tech Inc. EMC Shielding Gasket Product Portfolios and Specifications

Table 111. Leader Tech Inc. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Leader Tech Inc. Main Business

Table 113. Leader Tech Inc. Latest Developments

Table 114. Tech-Etch, Inc. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 115. Tech-Etch, Inc. EMC Shielding Gasket Product Portfolios and Specifications

Table 116. Tech-Etch, Inc. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Tech-Etch, Inc. Main Business

Table 118. Tech-Etch, Inc. Latest Developments

Table 119. Spira Manufacturing Corporation Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 120. Spira Manufacturing Corporation EMC Shielding Gasket Product Portfolios and Specifications

Table 121. Spira Manufacturing Corporation EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Spira Manufacturing Corporation Main Business

Table 123. Spira Manufacturing Corporation Latest Developments
Table 124. Kemtron Ltd. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors
Table 125. Kemtron Ltd. EMC Shielding Gasket Product Portfolios and Specifications
Table 126. Kemtron Ltd. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 127. Kemtron Ltd. Main Business
Table 128. Kemtron Ltd. Latest Developments
Table 129. Nolato AB Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors
Table 130. Nolato AB EMC Shielding Gasket Product Portfolios and Specifications
Table 131. Nolato AB EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 132. Nolato AB Main Business
Table 133. Nolato AB Latest Developments
Table 134. Boyd Corporation Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors
Table 135. Boyd Corporation EMC Shielding Gasket Product Portfolios and Specifications
Table 136. Boyd Corporation EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 137. Boyd Corporation Main Business
Table 138. Boyd Corporation Latest Developments
Table 139. Holland Shielding Systems B.V. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors
Table 140. Holland Shielding Systems B.V. EMC Shielding Gasket Product Portfolios and Specifications
Table 141. Holland Shielding Systems B.V. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 142. Holland Shielding Systems B.V. Main Business
Table 143. Holland Shielding Systems B.V. Latest Developments
Table 144. Shenzhen FRD Science & Technology Co., Ltd. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors
Table 145. Shenzhen FRD Science & Technology Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications
Table 146. Shenzhen FRD Science & Technology Co., Ltd. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 147. Shenzhen FRD Science & Technology Co., Ltd. Main Business
Table 148. Shenzhen FRD Science & Technology Co., Ltd. Latest Developments

Table 149. Beijing Jones Tech PLC Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 150. Beijing Jones Tech PLC EMC Shielding Gasket Product Portfolios and Specifications

Table 151. Beijing Jones Tech PLC EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Beijing Jones Tech PLC Main Business

Table 153. Beijing Jones Tech PLC Latest Developments

Table 154. Shanghai Allied Industrial Co., Ltd. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 155. Shanghai Allied Industrial Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications

Table 156. Shanghai Allied Industrial Co., Ltd. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Shanghai Allied Industrial Co., Ltd. Main Business

Table 158. Shanghai Allied Industrial Co., Ltd. Latest Developments

Table 159. Suzhou Jiazhi Electronic Technology Co., Ltd. Basic Information, EMC Shielding Gasket Manufacturing Base, Sales Area and Its Competitors

Table 160. Suzhou Jiazhi Electronic Technology Co., Ltd. EMC Shielding Gasket Product Portfolios and Specifications

Table 161. Suzhou Jiazhi Electronic Technology Co., Ltd. EMC Shielding Gasket Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Suzhou Jiazhi Electronic Technology Co., Ltd. Main Business

Table 163. Suzhou Jiazhi Electronic Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of EMC Shielding Gasket
- Figure 2. EMC Shielding Gasket Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global EMC Shielding Gasket Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global EMC Shielding Gasket Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. EMC Shielding Gasket Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. EMC Shielding Gasket Sales Market Share by Country/Region (2025)
- Figure 10. EMC Shielding Gasket Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Compression Mounted Gasket
- Figure 12. Product Picture of Adhesive Backed Gasket
- Figure 13. Product Picture of Snap-In Gasket
- Figure 14. Global EMC Shielding Gasket Sales Market Share by Type in 2026
- Figure 15. Global EMC Shielding Gasket Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Flat Shielding Gasket
- Figure 17. Product Picture of D-Shaped Shielding Gasket
- Figure 18. Product Picture of P-Shaped Shielding Gasket
- Figure 19. Global EMC Shielding Gasket Sales Market Share by Product Structure in 2026
- Figure 20. Global EMC Shielding Gasket Revenue Market Share by Product Structure (2021-2026)
- Figure 21. Product Picture of Low Shielding Effectiveness (<60 dB)
- Figure 22. Product Picture of Medium Shielding Effectiveness (60–90 dB)
- Figure 23. Product Picture of High Shielding Effectiveness (>90 dB)
- Figure 24. Global EMC Shielding Gasket Sales Market Share by Shielding Effectiveness in 2026
- Figure 25. Global EMC Shielding Gasket Revenue Market Share by Shielding Effectiveness (2021-2026)
- Figure 26. EMC Shielding Gasket Consumed in Electronic Devices
- Figure 27. Global EMC Shielding Gasket Market: Electronic Devices (2021-2026) & (K Units)
- Figure 28. EMC Shielding Gasket Consumed in Automotive Systems

Figure 29. Global EMC Shielding Gasket Market: Automotive Systems (2021-2026) & (K Units)

Figure 30. EMC Shielding Gasket Consumed in Industrial Equipment

Figure 31. Global EMC Shielding Gasket Market: Industrial Equipment (2021-2026) & (K Units)

Figure 32. EMC Shielding Gasket Consumed in Other

Figure 33. Global EMC Shielding Gasket Market: Other (2021-2026) & (K Units)

Figure 34. Global EMC Shielding Gasket Sale Market Share by Application (2025)

Figure 35. Global EMC Shielding Gasket Revenue Market Share by Application in 2025

Figure 36. EMC Shielding Gasket Sales by Company in 2025 (K Units)

Figure 37. Global EMC Shielding Gasket Sales Market Share by Company in 2025

Figure 38. EMC Shielding Gasket Revenue by Company in 2025 (\$ millions)

Figure 39. Global EMC Shielding Gasket Revenue Market Share by Company in 2025

Figure 40. Global EMC Shielding Gasket Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global EMC Shielding Gasket Revenue Market Share by Geographic Region in 2025

Figure 42. Americas EMC Shielding Gasket Sales 2021-2026 (K Units)

Figure 43. Americas EMC Shielding Gasket Revenue 2021-2026 (\$ millions)

Figure 44. APAC EMC Shielding Gasket Sales 2021-2026 (K Units)

Figure 45. APAC EMC Shielding Gasket Revenue 2021-2026 (\$ millions)

Figure 46. Europe EMC Shielding Gasket Sales 2021-2026 (K Units)

Figure 47. Europe EMC Shielding Gasket Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa EMC Shielding Gasket Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa EMC Shielding Gasket Revenue 2021-2026 (\$ millions)

Figure 50. Americas EMC Shielding Gasket Sales Market Share by Country in 2025

Figure 51. Americas EMC Shielding Gasket Revenue Market Share by Country (2021-2026)

Figure 52. Americas EMC Shielding Gasket Sales Market Share by Type (2021-2026)

Figure 53. Americas EMC Shielding Gasket Sales Market Share by Application (2021-2026)

Figure 54. United States EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC EMC Shielding Gasket Sales Market Share by Region in 2025

Figure 59. APAC EMC Shielding Gasket Revenue Market Share by Region (2021-2026)

Figure 60. APAC EMC Shielding Gasket Sales Market Share by Type (2021-2026)

- Figure 61. APAC EMC Shielding Gasket Sales Market Share by Application (2021-2026)
- Figure 62. China EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe EMC Shielding Gasket Sales Market Share by Country in 2025
- Figure 70. Europe EMC Shielding Gasket Revenue Market Share by Country (2021-2026)
- Figure 71. Europe EMC Shielding Gasket Sales Market Share by Type (2021-2026)
- Figure 72. Europe EMC Shielding Gasket Sales Market Share by Application (2021-2026)
- Figure 73. Germany EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa EMC Shielding Gasket Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa EMC Shielding Gasket Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa EMC Shielding Gasket Sales Market Share by Application (2021-2026)
- Figure 81. Egypt EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries EMC Shielding Gasket Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of EMC Shielding Gasket in 2026
- Figure 87. Manufacturing Process Analysis of EMC Shielding Gasket
- Figure 88. Industry Chain Structure of EMC Shielding Gasket
- Figure 89. Channels of Distribution
- Figure 90. Global EMC Shielding Gasket Sales Market Forecast by Region (2027-2032)

Figure 91. Global EMC Shielding Gasket Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global EMC Shielding Gasket Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global EMC Shielding Gasket Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global EMC Shielding Gasket Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global EMC Shielding Gasket Revenue Market Share Forecast by Application (2027-2032)

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