

Global Embossing Rollers Market Growth 2026-2032

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Abstracts

The global Embossing Rollers market size is predicted to grow from US\$ 240 million in 2025 to US\$ 367 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Embossing rollers are functional rollers with various raised and recessed patterns pre-processed on their surface. They are used to 'press' textured patterns onto the surfaces of materials such as paper, non-woven fabrics, plastic films, metal sheets, and artificial leather. They typically use steel rollers as the base, with patterns formed on the roller surface through processes such as mechanical engraving, chemical etching, and laser engraving. Some are coated with rubber or ceramic, and can be heated or cooled by circulating oil/water inside the roller. During production, the material passes between the embossing roller and the mating roller, replicating the pattern on the roller surface under pressure (and a certain temperature). This achieves decorative effects (such as wood grain, leather texture, fabric texture), functional effects (such as anti-slip, matte finish, enhanced water absorption, improved feel), or heat sealing/setting. They are one of the key core components in continuous production lines for paper products, hygiene products, flexible packaging, and decorative metal sheets. In 2025, sales reached 455,000 units, with an average price of \$540, total production capacity of 500,000 units, and a gross profit margin of approximately 47%.

From the demand side, embossing rollers represent several long-term sectors encompassing both consumer goods and building materials: household paper and hygiene products, flexible packaging and functional films, and decorative metal panels and home building materials. On one hand, with per capita sales remaining relatively stable for categories like household paper, wet wipes, diapers, and sanitary napkins, product differentiation increasingly focuses on 'feel, fluffiness, absorbency, and appearance/pattern'—embossing technology has evolved from simply having a 'difference' to becoming a core selling point of 'aesthetics and comfort.' On the other

hand, the demand for matte, anti-slip, anti-glare, and wood/leather-like textures continues to increase in areas such as flexible packaging films, BOPP/BOPET functional films, metal decorative panels, and stainless steel patterned panels. This, coupled with the expansion of exports to home furnishings, appliances, and decorative panels, as well as emerging applications (such as elevator car interiors, cold chain trucks, and commercial kitchens), ensures continuous orders for embossing rollers across multiple dimensions: 'upgrades + new production line construction + pattern updates.' Overall, this isn't a market experiencing explosive growth, but driven by consumption upgrades and the functionalization of materials, it's a 'slow and steady' growth segment, characterized by steady volume increases downstream and gradual price increases with technological advancements.

From a supply and competitive perspective, embossing rollers are a typical 'process-oriented, experience-driven' industry: the challenge for high-end products isn't simply 'whether patterns can be etched,' but rather whether the entire process—including pattern geometry, surface roughness, hardness, and thermal stability—can support long lead times, high line speeds, and consistent batch production. The low-end market is already highly competitive—simple striped and grid-patterned rollers can be produced with mechanical engraving and electroplating, with prices based on steel and processing costs. The real bargaining power lies with companies that can provide solutions for complex simulated textures (advanced leather, wood grain, fabric), ultra-wide rollers, high-hardness wear-resistant coatings, laser/electro-engraved fine patterns, and complete production line matching. A group of promising players are starting to move upmarket from simply selling individual rolls, helping clients with pattern design, prototyping, process verification for entire production lines, and even participating in product development for downstream brands (such as co-creating the appearance and feel of tissues and customizing decorative panel textures), transforming themselves from 'parts suppliers' into 'co-developers of patterns and textures.' For investment and industry layout, the key is to identify those who possess advanced engraving/coating technologies and can firmly establish partnerships with several leading paper product manufacturers, sanitary material manufacturers, or functional film/decorative panel manufacturers, forming a comprehensive barrier of pattern + formula + process, rather than simply profiting in the low-end market.

LP Information, Inc. (LPI) ' newest research report, the “Embossing Rollers Industry Forecast” looks at past sales and reviews total world Embossing Rollers sales in 2025, providing a comprehensive analysis by region and market sector of projected Embossing Rollers sales for 2026 through 2032. With Embossing Rollers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in

US\$ millions of the world Embossing Rollers industry.

This Insight Report provides a comprehensive analysis of the global Embossing Rollers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embossing Rollers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embossing Rollers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embossing Rollers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embossing Rollers.

This report presents a comprehensive overview, market shares, and growth opportunities of Embossing Rollers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal

Plastic

Segmentation by Patterning:

Mechanically Engraved Embossing Roller

Chemically Etched Embossing Roller

Laser-Engraved Embossing Roller

Segmentation by Application Industry:

Paper Embossing Roller

Nonwoven & Hygiene Product Embossing Roller

Plastic Film & Flexible Packaging Embossing Roller

Segmentation by Application:

Paper Industry

Rubber Industry

Textile Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Engraving Solutions

Roll-Tec

Industrial Engraving

Embossing Rollers Ltd

Roll-Kraft

GB Embossing

Brahmani Grinding & Engineering

YURI ROLL

Precision Roll Solutions

Triple-Engineering

Rotorprom Ltd.

SAUERESSIG

Simec Group

Jufeng Machinery

Aodun Embossing Roller Machinery

Changzhou Deao

Xiedingfa

Changzhou Taitian Machinery

Gaoqiang Embossing Roller

Xiangjia Machinery

Hexiang Roller Carving

Changzhou Keyi Steel Stamp Roller Factory

Changzhou Qiao de Machinery Co.Ltd.

Changzhou Baoteli

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embossing Rollers market?

What factors are driving Embossing Rollers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embossing Rollers market opportunities vary by end market size?

How does Embossing Rollers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Embossing Rollers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Embossing Rollers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Embossing Rollers by Country/Region, 2021, 2025 & 2032
- 2.2 Embossing Rollers Segment by Type
 - 2.2.1 Metal
 - 2.2.2 Plastic
 - 2.2.3 Embossing Rollers Sales by Type
 - 2.2.3.1 Global Embossing Rollers Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Embossing Rollers Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Embossing Rollers Sale Price by Type (2021-2026)
- 2.3 Embossing Rollers Segment by Patterning
 - 2.3.1 Mechanically Engraved Embossing Roller
 - 2.3.2 Chemically Etched Embossing Roller
 - 2.3.3 Laser-Engraved Embossing Roller
 - 2.3.4 Embossing Rollers Sales by Patterning
 - 2.3.4.1 Global Embossing Rollers Sales Market Share by Patterning (2021-2026)
 - 2.3.4.2 Global Embossing Rollers Revenue and Market Share by Patterning (2021-2026)
 - 2.3.4.3 Global Embossing Rollers Sale Price by Patterning (2021-2026)
- 2.4 Embossing Rollers Segment by Application Industry
 - 2.4.1 Paper Embossing Roller

2.4.2 Nonwoven & Hygiene Product Embossing Roller

2.4.3 Plastic Film & Flexible Packaging Embossing Roller

2.4.4 Embossing Rollers Sales by Application Industry

2.4.4.1 Global Embossing Rollers Sales Market Share by Application Industry
(2021-2026)

2.4.4.2 Global Embossing Rollers Revenue and Market Share by Application Industry
(2021-2026)

2.4.4.3 Global Embossing Rollers Sale Price by Application Industry (2021-2026)

2.5 Embossing Rollers Segment by Application

2.5.1 Paper Industry

2.5.2 Rubber Industry

2.5.3 Textile Industry

2.5.4 Others

2.5.5 Embossing Rollers Sales by Application

2.5.5.1 Global Embossing Rollers Sale Market Share by Application (2021-2026)

2.5.5.2 Global Embossing Rollers Revenue and Market Share by Application
(2021-2026)

2.5.5.3 Global Embossing Rollers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Embossing Rollers Breakdown Data by Company

3.1.1 Global Embossing Rollers Annual Sales by Company (2021-2026)

3.1.2 Global Embossing Rollers Sales Market Share by Company (2021-2026)

3.2 Global Embossing Rollers Annual Revenue by Company (2021-2026)

3.2.1 Global Embossing Rollers Revenue by Company (2021-2026)

3.2.2 Global Embossing Rollers Revenue Market Share by Company (2021-2026)

3.3 Global Embossing Rollers Sale Price by Company

3.4 Key Manufacturers Embossing Rollers Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Embossing Rollers Product Location Distribution

3.4.2 Players Embossing Rollers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EMBOSSING ROLLERS BY GEOGRAPHIC

REGION

- 4.1 World Historic Embossing Rollers Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Embossing Rollers Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Embossing Rollers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Embossing Rollers Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Embossing Rollers Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Embossing Rollers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Embossing Rollers Sales Growth
- 4.4 APAC Embossing Rollers Sales Growth
- 4.5 Europe Embossing Rollers Sales Growth
- 4.6 Middle East & Africa Embossing Rollers Sales Growth

5 AMERICAS

- 5.1 Americas Embossing Rollers Sales by Country
 - 5.1.1 Americas Embossing Rollers Sales by Country (2021-2026)
 - 5.1.2 Americas Embossing Rollers Revenue by Country (2021-2026)
- 5.2 Americas Embossing Rollers Sales by Type (2021-2026)
- 5.3 Americas Embossing Rollers Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Embossing Rollers Sales by Region
 - 6.1.1 APAC Embossing Rollers Sales by Region (2021-2026)
 - 6.1.2 APAC Embossing Rollers Revenue by Region (2021-2026)
- 6.2 APAC Embossing Rollers Sales by Type (2021-2026)
- 6.3 APAC Embossing Rollers Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Embossing Rollers by Country

7.1.1 Europe Embossing Rollers Sales by Country (2021-2026)

7.1.2 Europe Embossing Rollers Revenue by Country (2021-2026)

7.2 Europe Embossing Rollers Sales by Type (2021-2026)

7.3 Europe Embossing Rollers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Embossing Rollers by Country

8.1.1 Middle East & Africa Embossing Rollers Sales by Country (2021-2026)

8.1.2 Middle East & Africa Embossing Rollers Revenue by Country (2021-2026)

8.2 Middle East & Africa Embossing Rollers Sales by Type (2021-2026)

8.3 Middle East & Africa Embossing Rollers Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Embossing Rollers

10.3 Manufacturing Process Analysis of Embossing Rollers

10.4 Industry Chain Structure of Embossing Rollers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Embossing Rollers Distributors

11.3 Embossing Rollers Customer

12 WORLD FORECAST REVIEW FOR EMBOSSING ROLLERS BY GEOGRAPHIC REGION

12.1 Global Embossing Rollers Market Size Forecast by Region

12.1.1 Global Embossing Rollers Forecast by Region (2027-2032)

12.1.2 Global Embossing Rollers Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Embossing Rollers Forecast by Type (2027-2032)

12.7 Global Embossing Rollers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Engraving Solutions

13.1.1 Engraving Solutions Company Information

13.1.2 Engraving Solutions Embossing Rollers Product Portfolios and Specifications

13.1.3 Engraving Solutions Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Engraving Solutions Main Business Overview

13.1.5 Engraving Solutions Latest Developments

13.2 Roll-Tec

13.2.1 Roll-Tec Company Information

13.2.2 Roll-Tec Embossing Rollers Product Portfolios and Specifications

13.2.3 Roll-Tec Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Roll-Tec Main Business Overview

13.2.5 Roll-Tec Latest Developments

13.3 Industrial Engraving

- 13.3.1 Industrial Engraving Company Information
- 13.3.2 Industrial Engraving Embossing Rollers Product Portfolios and Specifications
- 13.3.3 Industrial Engraving Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Industrial Engraving Main Business Overview
- 13.3.5 Industrial Engraving Latest Developments
- 13.4 Embossing Rollers Ltd
 - 13.4.1 Embossing Rollers Ltd Company Information
 - 13.4.2 Embossing Rollers Ltd Embossing Rollers Product Portfolios and Specifications
 - 13.4.3 Embossing Rollers Ltd Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Embossing Rollers Ltd Main Business Overview
 - 13.4.5 Embossing Rollers Ltd Latest Developments
- 13.5 Roll-Kraft
 - 13.5.1 Roll-Kraft Company Information
 - 13.5.2 Roll-Kraft Embossing Rollers Product Portfolios and Specifications
 - 13.5.3 Roll-Kraft Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Roll-Kraft Main Business Overview
 - 13.5.5 Roll-Kraft Latest Developments
- 13.6 GB Embossing
 - 13.6.1 GB Embossing Company Information
 - 13.6.2 GB Embossing Embossing Rollers Product Portfolios and Specifications
 - 13.6.3 GB Embossing Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 GB Embossing Main Business Overview
 - 13.6.5 GB Embossing Latest Developments
- 13.7 Brahmani Grinding & Engineering
 - 13.7.1 Brahmani Grinding & Engineering Company Information
 - 13.7.2 Brahmani Grinding & Engineering Embossing Rollers Product Portfolios and Specifications
 - 13.7.3 Brahmani Grinding & Engineering Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Brahmani Grinding & Engineering Main Business Overview
 - 13.7.5 Brahmani Grinding & Engineering Latest Developments
- 13.8 YURI ROLL
 - 13.8.1 YURI ROLL Company Information
 - 13.8.2 YURI ROLL Embossing Rollers Product Portfolios and Specifications
 - 13.8.3 YURI ROLL Embossing Rollers Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 YURI ROLL Main Business Overview

13.8.5 YURI ROLL Latest Developments

13.9 Precision Roll Solutions

13.9.1 Precision Roll Solutions Company Information

13.9.2 Precision Roll Solutions Embossing Rollers Product Portfolios and Specifications

13.9.3 Precision Roll Solutions Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Precision Roll Solutions Main Business Overview

13.9.5 Precision Roll Solutions Latest Developments

13.10 Triple-Engineering

13.10.1 Triple-Engineering Company Information

13.10.2 Triple-Engineering Embossing Rollers Product Portfolios and Specifications

13.10.3 Triple-Engineering Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Triple-Engineering Main Business Overview

13.10.5 Triple-Engineering Latest Developments

13.11 Rotorprom Ltd.

13.11.1 Rotorprom Ltd. Company Information

13.11.2 Rotorprom Ltd. Embossing Rollers Product Portfolios and Specifications

13.11.3 Rotorprom Ltd. Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Rotorprom Ltd. Main Business Overview

13.11.5 Rotorprom Ltd. Latest Developments

13.12 SAUERESSIG

13.12.1 SAUERESSIG Company Information

13.12.2 SAUERESSIG Embossing Rollers Product Portfolios and Specifications

13.12.3 SAUERESSIG Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 SAUERESSIG Main Business Overview

13.12.5 SAUERESSIG Latest Developments

13.13 Simec Group

13.13.1 Simec Group Company Information

13.13.2 Simec Group Embossing Rollers Product Portfolios and Specifications

13.13.3 Simec Group Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Simec Group Main Business Overview

13.13.5 Simec Group Latest Developments

13.14 Jufeng Machinery

13.14.1 Jufeng Machinery Company Information

13.14.2 Jufeng Machinery Embossing Rollers Product Portfolios and Specifications

13.14.3 Jufeng Machinery Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Jufeng Machinery Main Business Overview

13.14.5 Jufeng Machinery Latest Developments

13.15 Aodun Embossing Roller Machinery

13.15.1 Aodun Embossing Roller Machinery Company Information

13.15.2 Aodun Embossing Roller Machinery Embossing Rollers Product Portfolios and Specifications

13.15.3 Aodun Embossing Roller Machinery Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Aodun Embossing Roller Machinery Main Business Overview

13.15.5 Aodun Embossing Roller Machinery Latest Developments

13.16 Changzhou Deao

13.16.1 Changzhou Deao Company Information

13.16.2 Changzhou Deao Embossing Rollers Product Portfolios and Specifications

13.16.3 Changzhou Deao Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Changzhou Deao Main Business Overview

13.16.5 Changzhou Deao Latest Developments

13.17 Xiedingfa

13.17.1 Xiedingfa Company Information

13.17.2 Xiedingfa Embossing Rollers Product Portfolios and Specifications

13.17.3 Xiedingfa Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Xiedingfa Main Business Overview

13.17.5 Xiedingfa Latest Developments

13.18 Changzhou Taitian Machinery

13.18.1 Changzhou Taitian Machinery Company Information

13.18.2 Changzhou Taitian Machinery Embossing Rollers Product Portfolios and Specifications

13.18.3 Changzhou Taitian Machinery Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Changzhou Taitian Machinery Main Business Overview

13.18.5 Changzhou Taitian Machinery Latest Developments

13.19 Gaoqiang Embossing Roller

13.19.1 Gaoqiang Embossing Roller Company Information

13.19.2 Gaoqiang Embossing Roller Embossing Rollers Product Portfolios and Specifications

13.19.3 Gaoqiang Embossing Roller Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Gaoqiang Embossing Roller Main Business Overview

13.19.5 Gaoqiang Embossing Roller Latest Developments

13.20 Xiangjia Machinery

13.20.1 Xiangjia Machinery Company Information

13.20.2 Xiangjia Machinery Embossing Rollers Product Portfolios and Specifications

13.20.3 Xiangjia Machinery Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Xiangjia Machinery Main Business Overview

13.20.5 Xiangjia Machinery Latest Developments

13.21 Hexiang Roller Carving

13.21.1 Hexiang Roller Carving Company Information

13.21.2 Hexiang Roller Carving Embossing Rollers Product Portfolios and Specifications

13.21.3 Hexiang Roller Carving Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Hexiang Roller Carving Main Business Overview

13.21.5 Hexiang Roller Carving Latest Developments

13.22 Changzhou Keyi Steel Stamp Roller Factory

13.22.1 Changzhou Keyi Steel Stamp Roller Factory Company Information

13.22.2 Changzhou Keyi Steel Stamp Roller Factory Embossing Rollers Product Portfolios and Specifications

13.22.3 Changzhou Keyi Steel Stamp Roller Factory Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Changzhou Keyi Steel Stamp Roller Factory Main Business Overview

13.22.5 Changzhou Keyi Steel Stamp Roller Factory Latest Developments

13.23 Changzhou Qiao de Machinery Co.Ltd.

13.23.1 Changzhou Qiao de Machinery Co.Ltd. Company Information

13.23.2 Changzhou Qiao de Machinery Co.Ltd. Embossing Rollers Product Portfolios and Specifications

13.23.3 Changzhou Qiao de Machinery Co.Ltd. Embossing Rollers Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Changzhou Qiao de Machinery Co.Ltd. Main Business Overview

13.23.5 Changzhou Qiao de Machinery Co.Ltd. Latest Developments

13.24 Changzhou Baoteli

13.24.1 Changzhou Baoteli Company Information

13.24.2 Changzhou Baoteli Embossing Rollers Product Portfolios and Specifications

13.24.3 Changzhou Baoteli Embossing Rollers Sales, Revenue, Price and Gross
Margin (2021-2026)

13.24.4 Changzhou Baoteli Main Business Overview

13.24.5 Changzhou Baoteli Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Embossing Rollers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Embossing Rollers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Metal

Table 4. Major Players of Plastic

Table 5. Global Embossing Rollers Sales by Type (2021-2026) & (K Units)

Table 6. Global Embossing Rollers Sales Market Share by Type (2021-2026)

Table 7. Global Embossing Rollers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Embossing Rollers Revenue Market Share by Type (2021-2026)

Table 9. Global Embossing Rollers Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Mechanically Engraved Embossing Roller

Table 11. Major Players of Chemically Etched Embossing Roller

Table 12. Major Players of Laser-Engraved Embossing Roller

Table 13. Global Embossing Rollers Sales by Patterning (2021-2026) & (K Units)

Table 14. Global Embossing Rollers Sales Market Share by Patterning (2021-2026)

Table 15. Global Embossing Rollers Revenue by Patterning (2021-2026) & (\$ million)

Table 16. Global Embossing Rollers Revenue Market Share by Patterning (2021-2026)

Table 17. Global Embossing Rollers Sale Price by Patterning (2021-2026) & (US\$/Unit)

Table 18. Major Players of Paper Embossing Roller

Table 19. Major Players of Nonwoven & Hygiene Product Embossing Roller

Table 20. Major Players of Plastic Film & Flexible Packaging Embossing Roller

Table 21. Global Embossing Rollers Sales by Application Industry (2021-2026) & (K Units)

Table 22. Global Embossing Rollers Sales Market Share by Application Industry (2021-2026)

Table 23. Global Embossing Rollers Revenue by Application Industry (2021-2026) & (\$ million)

Table 24. Global Embossing Rollers Revenue Market Share by Application Industry (2021-2026)

Table 25. Global Embossing Rollers Sale Price by Application Industry (2021-2026) & (US\$/Unit)

Table 26. Global Embossing Rollers Sale by Application (2021-2026) & (K Units)

Table 27. Global Embossing Rollers Sale Market Share by Application (2021-2026)

Table 28. Global Embossing Rollers Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Embossing Rollers Revenue Market Share by Application (2021-2026)
Table 30. Global Embossing Rollers Sale Price by Application (2021-2026) & (US\$/Unit)
Table 31. Global Embossing Rollers Sales by Company (2021-2026) & (K Units)
Table 32. Global Embossing Rollers Sales Market Share by Company (2021-2026)
Table 33. Global Embossing Rollers Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Embossing Rollers Revenue Market Share by Company (2021-2026)
Table 35. Global Embossing Rollers Sale Price by Company (2021-2026) & (US\$/Unit)
Table 36. Key Manufacturers Embossing Rollers Producing Area Distribution and Sales Area
Table 37. Players Embossing Rollers Products Offered
Table 38. Embossing Rollers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Embossing Rollers Sales by Geographic Region (2021-2026) & (K Units)
Table 42. Global Embossing Rollers Sales Market Share Geographic Region (2021-2026)
Table 43. Global Embossing Rollers Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Embossing Rollers Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Embossing Rollers Sales by Country/Region (2021-2026) & (K Units)
Table 46. Global Embossing Rollers Sales Market Share by Country/Region (2021-2026)
Table 47. Global Embossing Rollers Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Embossing Rollers Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Embossing Rollers Sales by Country (2021-2026) & (K Units)
Table 50. Americas Embossing Rollers Sales Market Share by Country (2021-2026)
Table 51. Americas Embossing Rollers Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Embossing Rollers Sales by Type (2021-2026) & (K Units)
Table 53. Americas Embossing Rollers Sales by Application (2021-2026) & (K Units)
Table 54. APAC Embossing Rollers Sales by Region (2021-2026) & (K Units)
Table 55. APAC Embossing Rollers Sales Market Share by Region (2021-2026)
Table 56. APAC Embossing Rollers Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Embossing Rollers Sales by Type (2021-2026) & (K Units)
Table 58. APAC Embossing Rollers Sales by Application (2021-2026) & (K Units)
Table 59. Europe Embossing Rollers Sales by Country (2021-2026) & (K Units)

Table 60. Europe Embossing Rollers Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Embossing Rollers Sales by Type (2021-2026) & (K Units)
Table 62. Europe Embossing Rollers Sales by Application (2021-2026) & (K Units)
Table 63. Middle East & Africa Embossing Rollers Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Embossing Rollers Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Embossing Rollers Sales by Type (2021-2026) & (K Units)
Table 66. Middle East & Africa Embossing Rollers Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Embossing Rollers
Table 68. Key Market Challenges & Risks of Embossing Rollers
Table 69. Key Industry Trends of Embossing Rollers
Table 70. Embossing Rollers Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Embossing Rollers Distributors List
Table 73. Embossing Rollers Customer List
Table 74. Global Embossing Rollers Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Embossing Rollers Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Embossing Rollers Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Embossing Rollers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Embossing Rollers Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Embossing Rollers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Embossing Rollers Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Europe Embossing Rollers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Embossing Rollers Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Middle East & Africa Embossing Rollers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Embossing Rollers Sales Forecast by Type (2027-2032) & (K Units)
Table 85. Global Embossing Rollers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Embossing Rollers Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Embossing Rollers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Engraving Solutions Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 89. Engraving Solutions Embossing Rollers Product Portfolios and Specifications

Table 90. Engraving Solutions Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Engraving Solutions Main Business

Table 92. Engraving Solutions Latest Developments

Table 93. Roll-Tec Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 94. Roll-Tec Embossing Rollers Product Portfolios and Specifications

Table 95. Roll-Tec Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Roll-Tec Main Business

Table 97. Roll-Tec Latest Developments

Table 98. Industrial Engraving Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 99. Industrial Engraving Embossing Rollers Product Portfolios and Specifications

Table 100. Industrial Engraving Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Industrial Engraving Main Business

Table 102. Industrial Engraving Latest Developments

Table 103. Embossing Rollers Ltd Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 104. Embossing Rollers Ltd Embossing Rollers Product Portfolios and Specifications

Table 105. Embossing Rollers Ltd Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Embossing Rollers Ltd Main Business

Table 107. Embossing Rollers Ltd Latest Developments

Table 108. Roll-Kraft Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 109. Roll-Kraft Embossing Rollers Product Portfolios and Specifications

Table 110. Roll-Kraft Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Roll-Kraft Main Business

Table 112. Roll-Kraft Latest Developments

Table 113. GB Embossing Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 114. GB Embossing Embossing Rollers Product Portfolios and Specifications

Table 115. GB Embossing Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. GB Embossing Main Business

Table 117. GB Embossing Latest Developments

Table 118. Brahmani Grinding & Engineering Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 119. Brahmani Grinding & Engineering Embossing Rollers Product Portfolios and Specifications

Table 120. Brahmani Grinding & Engineering Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Brahmani Grinding & Engineering Main Business

Table 122. Brahmani Grinding & Engineering Latest Developments

Table 123. YURI ROLL Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 124. YURI ROLL Embossing Rollers Product Portfolios and Specifications

Table 125. YURI ROLL Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. YURI ROLL Main Business

Table 127. YURI ROLL Latest Developments

Table 128. Precision Roll Solutions Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 129. Precision Roll Solutions Embossing Rollers Product Portfolios and Specifications

Table 130. Precision Roll Solutions Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Precision Roll Solutions Main Business

Table 132. Precision Roll Solutions Latest Developments

Table 133. Triple-Engineering Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 134. Triple-Engineering Embossing Rollers Product Portfolios and Specifications

Table 135. Triple-Engineering Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Triple-Engineering Main Business

Table 137. Triple-Engineering Latest Developments

Table 138. Rotorprom Ltd. Basic Information, Embossing Rollers Manufacturing Base,

Sales Area and Its Competitors

Table 139. Rotorprom Ltd. Embossing Rollers Product Portfolios and Specifications

Table 140. Rotorprom Ltd. Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Rotorprom Ltd. Main Business

Table 142. Rotorprom Ltd. Latest Developments

Table 143. SAUERESSIG Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 144. SAUERESSIG Embossing Rollers Product Portfolios and Specifications

Table 145. SAUERESSIG Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. SAUERESSIG Main Business

Table 147. SAUERESSIG Latest Developments

Table 148. Simec Group Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 149. Simec Group Embossing Rollers Product Portfolios and Specifications

Table 150. Simec Group Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Simec Group Main Business

Table 152. Simec Group Latest Developments

Table 153. Jufeng Machinery Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 154. Jufeng Machinery Embossing Rollers Product Portfolios and Specifications

Table 155. Jufeng Machinery Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Jufeng Machinery Main Business

Table 157. Jufeng Machinery Latest Developments

Table 158. Aodun Embossing Roller Machinery Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 159. Aodun Embossing Roller Machinery Embossing Rollers Product Portfolios and Specifications

Table 160. Aodun Embossing Roller Machinery Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Aodun Embossing Roller Machinery Main Business

Table 162. Aodun Embossing Roller Machinery Latest Developments

Table 163. Changzhou Deao Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 164. Changzhou Deao Embossing Rollers Product Portfolios and Specifications

Table 165. Changzhou Deao Embossing Rollers Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Changzhou Deao Main Business

Table 167. Changzhou Deao Latest Developments

Table 168. Xiedingfa Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 169. Xiedingfa Embossing Rollers Product Portfolios and Specifications

Table 170. Xiedingfa Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Xiedingfa Main Business

Table 172. Xiedingfa Latest Developments

Table 173. Changzhou Taitian Machinery Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 174. Changzhou Taitian Machinery Embossing Rollers Product Portfolios and Specifications

Table 175. Changzhou Taitian Machinery Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Changzhou Taitian Machinery Main Business

Table 177. Changzhou Taitian Machinery Latest Developments

Table 178. Gaoqiang Embossing Roller Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 179. Gaoqiang Embossing Roller Embossing Rollers Product Portfolios and Specifications

Table 180. Gaoqiang Embossing Roller Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Gaoqiang Embossing Roller Main Business

Table 182. Gaoqiang Embossing Roller Latest Developments

Table 183. Xiangjia Machinery Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 184. Xiangjia Machinery Embossing Rollers Product Portfolios and Specifications

Table 185. Xiangjia Machinery Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Xiangjia Machinery Main Business

Table 187. Xiangjia Machinery Latest Developments

Table 188. Hexiang Roller Carving Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 189. Hexiang Roller Carving Embossing Rollers Product Portfolios and Specifications

Table 190. Hexiang Roller Carving Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Hexiang Roller Carving Main Business

Table 192. Hexiang Roller Carving Latest Developments

Table 193. Changzhou Keyi Steel Stamp Roller Factory Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 194. Changzhou Keyi Steel Stamp Roller Factory Embossing Rollers Product Portfolios and Specifications

Table 195. Changzhou Keyi Steel Stamp Roller Factory Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Changzhou Keyi Steel Stamp Roller Factory Main Business

Table 197. Changzhou Keyi Steel Stamp Roller Factory Latest Developments

Table 198. Changzhou Qiao de Machinery Co.Ltd. Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 199. Changzhou Qiao de Machinery Co.Ltd. Embossing Rollers Product Portfolios and Specifications

Table 200. Changzhou Qiao de Machinery Co.Ltd. Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Changzhou Qiao de Machinery Co.Ltd. Main Business

Table 202. Changzhou Qiao de Machinery Co.Ltd. Latest Developments

Table 203. Changzhou Baoteli Basic Information, Embossing Rollers Manufacturing Base, Sales Area and Its Competitors

Table 204. Changzhou Baoteli Embossing Rollers Product Portfolios and Specifications

Table 205. Changzhou Baoteli Embossing Rollers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Changzhou Baoteli Main Business

Table 207. Changzhou Baoteli Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Embossing Rollers
- Figure 2. Embossing Rollers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Embossing Rollers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Embossing Rollers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Embossing Rollers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Embossing Rollers Sales Market Share by Country/Region (2025)
- Figure 10. Embossing Rollers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Metal
- Figure 12. Product Picture of Plastic
- Figure 13. Global Embossing Rollers Sales Market Share by Type in 2026
- Figure 14. Global Embossing Rollers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Mechanically Engraved Embossing Roller
- Figure 16. Product Picture of Chemically Etched Embossing Roller
- Figure 17. Product Picture of Laser-Engraved Embossing Roller
- Figure 18. Global Embossing Rollers Sales Market Share by Patterning in 2026
- Figure 19. Global Embossing Rollers Revenue Market Share by Patterning (2021-2026)
- Figure 20. Product Picture of Paper Embossing Roller
- Figure 21. Product Picture of Nonwoven & Hygiene Product Embossing Roller
- Figure 22. Product Picture of Plastic Film & Flexible Packaging Embossing Roller
- Figure 23. Global Embossing Rollers Sales Market Share by Application Industry in 2026
- Figure 24. Global Embossing Rollers Revenue Market Share by Application Industry (2021-2026)
- Figure 25. Embossing Rollers Consumed in Paper Industry
- Figure 26. Global Embossing Rollers Market: Paper Industry (2021-2026) & (K Units)
- Figure 27. Embossing Rollers Consumed in Rubber Industry
- Figure 28. Global Embossing Rollers Market: Rubber Industry (2021-2026) & (K Units)
- Figure 29. Embossing Rollers Consumed in Textile Industry
- Figure 30. Global Embossing Rollers Market: Textile Industry (2021-2026) & (K Units)
- Figure 31. Embossing Rollers Consumed in Others

- Figure 32. Global Embossing Rollers Market: Others (2021-2026) & (K Units)
- Figure 33. Global Embossing Rollers Sale Market Share by Application (2025)
- Figure 34. Global Embossing Rollers Revenue Market Share by Application in 2026
- Figure 35. Embossing Rollers Sales by Company in 2026 (K Units)
- Figure 36. Global Embossing Rollers Sales Market Share by Company in 2026
- Figure 37. Embossing Rollers Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Embossing Rollers Revenue Market Share by Company in 2026
- Figure 39. Global Embossing Rollers Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Embossing Rollers Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Embossing Rollers Sales 2021-2026 (K Units)
- Figure 42. Americas Embossing Rollers Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Embossing Rollers Sales 2021-2026 (K Units)
- Figure 44. APAC Embossing Rollers Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Embossing Rollers Sales 2021-2026 (K Units)
- Figure 46. Europe Embossing Rollers Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Embossing Rollers Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa Embossing Rollers Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Embossing Rollers Sales Market Share by Country in 2026
- Figure 50. Americas Embossing Rollers Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Embossing Rollers Sales Market Share by Type (2021-2026)
- Figure 52. Americas Embossing Rollers Sales Market Share by Application (2021-2026)
- Figure 53. United States Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Embossing Rollers Sales Market Share by Region in 2026
- Figure 58. APAC Embossing Rollers Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Embossing Rollers Sales Market Share by Type (2021-2026)
- Figure 60. APAC Embossing Rollers Sales Market Share by Application (2021-2026)
- Figure 61. China Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Embossing Rollers Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Embossing Rollers Sales Market Share by Country in 2026

Figure 69. Europe Embossing Rollers Revenue Market Share by Country (2021-2026)

Figure 70. Europe Embossing Rollers Sales Market Share by Type (2021-2026)

Figure 71. Europe Embossing Rollers Sales Market Share by Application (2021-2026)

Figure 72. Germany Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Embossing Rollers Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Embossing Rollers Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Embossing Rollers Sales Market Share by Application (2021-2026)

Figure 80. Egypt Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Embossing Rollers Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Embossing Rollers in 2026

Figure 86. Manufacturing Process Analysis of Embossing Rollers

Figure 87. Industry Chain Structure of Embossing Rollers

Figure 88. Channels of Distribution

Figure 89. Global Embossing Rollers Sales Market Forecast by Region (2027-2032)

Figure 90. Global Embossing Rollers Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Embossing Rollers Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Embossing Rollers Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Embossing Rollers Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Embossing Rollers Revenue Market Share Forecast by Application (2027-2032)

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