

Global Embodied Intelligent Robot Dexterous Hand Market Growth 2026-2032

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Abstracts

The global Embodied Intelligent Robot Dexterous Hand market size is predicted to grow from US\$ 267 million in 2025 to US\$ 10350 million in 2032; it is expected to grow at a CAGR of 70.0% from 2026 to 2032.

In 2024, global Embodied Intelligent Robot Dexterous Hand sales reached approximately 14,984 Units, with an average market price of around 7,960 USD/Unit. The report statistic scope is mainly Humanoid Robot Multi-fingered Dexterous Hand.

Embodied intelligent dexterous hands represent a new generation of robotic end-effectors that combine high-DoF mechanical architectures, advanced tactile/force sensing, and AI-driven control to achieve human-like manipulation. Unlike conventional robotic grippers, dexterous hands can perform coordinated finger movements such as pinching, rotating, sliding, and tool usage, while adapting to uncertain or low-visibility environments through sensor fusion and reinforcement learning. The essence lies in “embodied intelligence,” where the hand operates within a perception–action–learning loop, continuously improving its performance through real-world interaction. Leading examples include the Shadow Robot DEX-EE hand, academic prototypes like ILDA, and emerging cost-efficient multi-finger hands from Chinese manufacturers. Pricing spans from affordable mass-market versions (below USD 1,000) to high-end research-grade systems exceeding USD 50,000, reflecting a clear stratification between academic and commercial adoption.

From a market perspective, the rapid rise of dexterous hands is driven by several converging forces. First, the accelerating humanoid robotics sector demands high-performance manipulators for logistics, service robots, and rehabilitation applications. Second, breakthroughs in AI and foundation models require advanced hardware

platforms with rich sensory feedback to support embodied learning. Third, industrial automation, hazardous task replacement, and future consumer robotics create a broad commercialization horizon. Over the next 5–10 years, the market is expected to evolve along a “dual-track” path: premium, high-fidelity dexterous hands will continue serving research and AI training, while mass-produced, lower-cost models penetrate industrial and service domains. This combination positions dexterous hands as one of the most strategic enablers for the next phase of intelligent robotics.

LP Information, Inc. (LPI) ' newest research report, the “Embodied Intelligent Robot Dexterous Hand Industry Forecast” looks at past sales and reviews total world Embodied Intelligent Robot Dexterous Hand sales in 2025, providing a comprehensive analysis by region and market sector of projected Embodied Intelligent Robot Dexterous Hand sales for 2026 through 2032. With Embodied Intelligent Robot Dexterous Hand sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embodied Intelligent Robot Dexterous Hand industry.

This Insight Report provides a comprehensive analysis of the global Embodied Intelligent Robot Dexterous Hand landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embodied Intelligent Robot Dexterous Hand portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embodied Intelligent Robot Dexterous Hand market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embodied Intelligent Robot Dexterous Hand and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embodied Intelligent Robot Dexterous Hand.

This report presents a comprehensive overview, market shares, and growth opportunities of Embodied Intelligent Robot Dexterous Hand market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Built-in Type

External Type

Hybrid Type

Segmentation by Application:

Industrial

Logistics

Medical

Research

Household

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shadow Robot

Linkerbot (Chius)

Tesla (Optimus)

Beijing Inspire Robots Technology

BrainCo

SCHUNK

OYMotion Technologies

Clone Robotics

Agile Robots

Unitree Robotics

Qbrobotics

Tokyo Robotics

PaXini Tech

Shanghai AgiBot Innovation Technology

Wonik Robotics

RobotEra

DexRobot

Robopreneur

Tesollo

Suzhou Jodell Robotics

Ti5 Robot

Daimon Robotics

ChangingTek

HITBOT (Huilong-tech Robotic)

Shenzhen Zhaowei Machinery & Electronics

Shenzhen GLI Technology

Neurocean Technologies

MagicLab

Shenzhen RUI Intelligent Control

China Leadshine Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embodied Intelligent Robot Dexterous Hand market?

What factors are driving Embodied Intelligent Robot Dexterous Hand market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embodied Intelligent Robot Dexterous Hand market opportunities vary by end market size?

How does Embodied Intelligent Robot Dexterous Hand break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Embodied Intelligent Robot Dexterous Hand Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Embodied Intelligent Robot Dexterous Hand by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Embodied Intelligent Robot Dexterous Hand by Country/Region, 2021, 2025 & 2032

2.2 Embodied Intelligent Robot Dexterous Hand Segment by Type

- 2.2.1 Built-in Type
- 2.2.2 External Type
- 2.2.3 Hybrid Type
- 2.2.4 Embodied Intelligent Robot Dexterous Hand Sales by Type
 - 2.2.4.1 Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Embodied Intelligent Robot Dexterous Hand Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Embodied Intelligent Robot Dexterous Hand Sale Price by Type (2021-2026)

2.3 Embodied Intelligent Robot Dexterous Hand Segment by Application

- 2.3.1 Industrial
- 2.3.2 Logistics
- 2.3.3 Medical
- 2.3.4 Research
- 2.3.5 Household
- 2.3.6 Others

2.3.7 Embodied Intelligent Robot Dexterous Hand Sales by Application

2.3.7.1 Global Embodied Intelligent Robot Dexterous Hand Sale Market Share by Application (2021-2026)

2.3.7.2 Global Embodied Intelligent Robot Dexterous Hand Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Embodied Intelligent Robot Dexterous Hand Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Embodied Intelligent Robot Dexterous Hand Breakdown Data by Company

3.1.1 Global Embodied Intelligent Robot Dexterous Hand Annual Sales by Company (2021-2026)

3.1.2 Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Company (2021-2026)

3.2 Global Embodied Intelligent Robot Dexterous Hand Annual Revenue by Company (2021-2026)

3.2.1 Global Embodied Intelligent Robot Dexterous Hand Revenue by Company (2021-2026)

3.2.2 Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Company (2021-2026)

3.3 Global Embodied Intelligent Robot Dexterous Hand Sale Price by Company

3.4 Key Manufacturers Embodied Intelligent Robot Dexterous Hand Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Embodied Intelligent Robot Dexterous Hand Product Location Distribution

3.4.2 Players Embodied Intelligent Robot Dexterous Hand Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EMBODIED INTELLIGENT ROBOT DEXTEROUS HAND BY GEOGRAPHIC REGION

4.1 World Historic Embodied Intelligent Robot Dexterous Hand Market Size by Geographic Region (2021-2026)

4.1.1 Global Embodied Intelligent Robot Dexterous Hand Annual Sales by Geographic

Region (2021-2026)

4.1.2 Global Embodied Intelligent Robot Dexterous Hand Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Embodied Intelligent Robot Dexterous Hand Market Size by Country/Region (2021-2026)

4.2.1 Global Embodied Intelligent Robot Dexterous Hand Annual Sales by Country/Region (2021-2026)

4.2.2 Global Embodied Intelligent Robot Dexterous Hand Annual Revenue by Country/Region (2021-2026)

4.3 Americas Embodied Intelligent Robot Dexterous Hand Sales Growth

4.4 APAC Embodied Intelligent Robot Dexterous Hand Sales Growth

4.5 Europe Embodied Intelligent Robot Dexterous Hand Sales Growth

4.6 Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales Growth

5 AMERICAS

5.1 Americas Embodied Intelligent Robot Dexterous Hand Sales by Country

5.1.1 Americas Embodied Intelligent Robot Dexterous Hand Sales by Country (2021-2026)

5.1.2 Americas Embodied Intelligent Robot Dexterous Hand Revenue by Country (2021-2026)

5.2 Americas Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026)

5.3 Americas Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Embodied Intelligent Robot Dexterous Hand Sales by Region

6.1.1 APAC Embodied Intelligent Robot Dexterous Hand Sales by Region (2021-2026)

6.1.2 APAC Embodied Intelligent Robot Dexterous Hand Revenue by Region (2021-2026)

6.2 APAC Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026)

6.3 APAC Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Embodied Intelligent Robot Dexterous Hand by Country
 - 7.1.1 Europe Embodied Intelligent Robot Dexterous Hand Sales by Country (2021-2026)
 - 7.1.2 Europe Embodied Intelligent Robot Dexterous Hand Revenue by Country (2021-2026)
- 7.2 Europe Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026)
- 7.3 Europe Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Embodied Intelligent Robot Dexterous Hand by Country
 - 8.1.1 Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Embodied Intelligent Robot Dexterous Hand Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026)
- 8.3 Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Embodied Intelligent Robot Dexterous Hand
- 10.3 Manufacturing Process Analysis of Embodied Intelligent Robot Dexterous Hand
- 10.4 Industry Chain Structure of Embodied Intelligent Robot Dexterous Hand

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Embodied Intelligent Robot Dexterous Hand Distributors
- 11.3 Embodied Intelligent Robot Dexterous Hand Customer

12 WORLD FORECAST REVIEW FOR EMBODIED INTELLIGENT ROBOT DEXTEROUS HAND BY GEOGRAPHIC REGION

- 12.1 Global Embodied Intelligent Robot Dexterous Hand Market Size Forecast by Region
 - 12.1.1 Global Embodied Intelligent Robot Dexterous Hand Forecast by Region (2027-2032)
 - 12.1.2 Global Embodied Intelligent Robot Dexterous Hand Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Embodied Intelligent Robot Dexterous Hand Forecast by Type (2027-2032)
- 12.7 Global Embodied Intelligent Robot Dexterous Hand Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shadow Robot

13.1.1 Shadow Robot Company Information

13.1.2 Shadow Robot Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.1.3 Shadow Robot Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Shadow Robot Main Business Overview

13.1.5 Shadow Robot Latest Developments

13.2 Linkerbot (Chius)

13.2.1 Linkerbot (Chius) Company Information

13.2.2 Linkerbot (Chius) Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.2.3 Linkerbot (Chius) Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Linkerbot (Chius) Main Business Overview

13.2.5 Linkerbot (Chius) Latest Developments

13.3 Tesla (Optimus)

13.3.1 Tesla (Optimus) Company Information

13.3.2 Tesla (Optimus) Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.3.3 Tesla (Optimus) Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Tesla (Optimus) Main Business Overview

13.3.5 Tesla (Optimus) Latest Developments

13.4 Beijing Inspire Robots Technology

13.4.1 Beijing Inspire Robots Technology Company Information

13.4.2 Beijing Inspire Robots Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.4.3 Beijing Inspire Robots Technology Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Beijing Inspire Robots Technology Main Business Overview

13.4.5 Beijing Inspire Robots Technology Latest Developments

13.5 BrainCo

13.5.1 BrainCo Company Information

13.5.2 BrainCo Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.5.3 BrainCo Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 BrainCo Main Business Overview

13.5.5 BrainCo Latest Developments

13.6 SCHUNK

13.6.1 SCHUNK Company Information

13.6.2 SCHUNK Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.6.3 SCHUNK Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SCHUNK Main Business Overview

13.6.5 SCHUNK Latest Developments

13.7 OYMotion Technologies

13.7.1 OYMotion Technologies Company Information

13.7.2 OYMotion Technologies Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.7.3 OYMotion Technologies Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 OYMotion Technologies Main Business Overview

13.7.5 OYMotion Technologies Latest Developments

13.8 Clone Robotics

13.8.1 Clone Robotics Company Information

13.8.2 Clone Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.8.3 Clone Robotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Clone Robotics Main Business Overview

13.8.5 Clone Robotics Latest Developments

13.9 Agile Robots

13.9.1 Agile Robots Company Information

13.9.2 Agile Robots Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.9.3 Agile Robots Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Agile Robots Main Business Overview

13.9.5 Agile Robots Latest Developments

13.10 Unitree Robotics

13.10.1 Unitree Robotics Company Information

13.10.2 Unitree Robotics Embodied Intelligent Robot Dexterous Hand Product

Portfolios and Specifications

13.10.3 Unitree Robotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Unitree Robotics Main Business Overview

13.10.5 Unitree Robotics Latest Developments

13.11 Qbrobotics

13.11.1 Qbrobotics Company Information

13.11.2 Qbrobotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.11.3 Qbrobotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Qbrobotics Main Business Overview

13.11.5 Qbrobotics Latest Developments

13.12 Tokyo Robotics

13.12.1 Tokyo Robotics Company Information

13.12.2 Tokyo Robotics Embodied Intelligent Robot Dexterous Hand Product

Portfolios and Specifications

13.12.3 Tokyo Robotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Tokyo Robotics Main Business Overview

13.12.5 Tokyo Robotics Latest Developments

13.13 PaXini Tech

13.13.1 PaXini Tech Company Information

13.13.2 PaXini Tech Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.13.3 PaXini Tech Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 PaXini Tech Main Business Overview

13.13.5 PaXini Tech Latest Developments

13.14 Shanghai AgiBot Innovation Technology

13.14.1 Shanghai AgiBot Innovation Technology Company Information

13.14.2 Shanghai AgiBot Innovation Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.14.3 Shanghai AgiBot Innovation Technology Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shanghai AgiBot Innovation Technology Main Business Overview

13.14.5 Shanghai AgiBot Innovation Technology Latest Developments

13.15 Wonik Robotics

13.15.1 Wonik Robotics Company Information

- 13.15.2 Wonik Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.15.3 Wonik Robotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Wonik Robotics Main Business Overview
 - 13.15.5 Wonik Robotics Latest Developments
- 13.16 RobotEra
 - 13.16.1 RobotEra Company Information
 - 13.16.2 RobotEra Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.16.3 RobotEra Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 RobotEra Main Business Overview
 - 13.16.5 RobotEra Latest Developments
- 13.17 DexRobot
 - 13.17.1 DexRobot Company Information
 - 13.17.2 DexRobot Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.17.3 DexRobot Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 DexRobot Main Business Overview
 - 13.17.5 DexRobot Latest Developments
- 13.18 Robopreneur
 - 13.18.1 Robopreneur Company Information
 - 13.18.2 Robopreneur Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.18.3 Robopreneur Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Robopreneur Main Business Overview
 - 13.18.5 Robopreneur Latest Developments
- 13.19 Tesollo
 - 13.19.1 Tesollo Company Information
 - 13.19.2 Tesollo Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.19.3 Tesollo Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Tesollo Main Business Overview
 - 13.19.5 Tesollo Latest Developments
- 13.20 Suzhou Jodell Robotics

- 13.20.1 Suzhou Jodell Robotics Company Information
- 13.20.2 Suzhou Jodell Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
- 13.20.3 Suzhou Jodell Robotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.20.4 Suzhou Jodell Robotics Main Business Overview
- 13.20.5 Suzhou Jodell Robotics Latest Developments
- 13.21 Ti5 Robot
 - 13.21.1 Ti5 Robot Company Information
 - 13.21.2 Ti5 Robot Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.21.3 Ti5 Robot Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Ti5 Robot Main Business Overview
 - 13.21.5 Ti5 Robot Latest Developments
- 13.22 Daimon Robotics
 - 13.22.1 Daimon Robotics Company Information
 - 13.22.2 Daimon Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.22.3 Daimon Robotics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Daimon Robotics Main Business Overview
 - 13.22.5 Daimon Robotics Latest Developments
- 13.23 ChangingTek
 - 13.23.1 ChangingTek Company Information
 - 13.23.2 ChangingTek Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.23.3 ChangingTek Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 ChangingTek Main Business Overview
 - 13.23.5 ChangingTek Latest Developments
- 13.24 HITBOT (Huiling-tech Robotic)
 - 13.24.1 HITBOT (Huiling-tech Robotic) Company Information
 - 13.24.2 HITBOT (Huiling-tech Robotic) Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.24.3 HITBOT (Huiling-tech Robotic) Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 HITBOT (Huiling-tech Robotic) Main Business Overview
 - 13.24.5 HITBOT (Huiling-tech Robotic) Latest Developments

13.25 Shenzhen Zhaowei Machinery & Electronics

13.25.1 Shenzhen Zhaowei Machinery & Electronics Company Information

13.25.2 Shenzhen Zhaowei Machinery & Electronics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.25.3 Shenzhen Zhaowei Machinery & Electronics Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Shenzhen Zhaowei Machinery & Electronics Main Business Overview

13.25.5 Shenzhen Zhaowei Machinery & Electronics Latest Developments

13.26 Shenzhen GLI Technology

13.26.1 Shenzhen GLI Technology Company Information

13.26.2 Shenzhen GLI Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.26.3 Shenzhen GLI Technology Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Shenzhen GLI Technology Main Business Overview

13.26.5 Shenzhen GLI Technology Latest Developments

13.27 Neurocean Technologies

13.27.1 Neurocean Technologies Company Information

13.27.2 Neurocean Technologies Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.27.3 Neurocean Technologies Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Neurocean Technologies Main Business Overview

13.27.5 Neurocean Technologies Latest Developments

13.28 MagicLab

13.28.1 MagicLab Company Information

13.28.2 MagicLab Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.28.3 MagicLab Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 MagicLab Main Business Overview

13.28.5 MagicLab Latest Developments

13.29 Shenzhen RUI Intelligent Control

13.29.1 Shenzhen RUI Intelligent Control Company Information

13.29.2 Shenzhen RUI Intelligent Control Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

13.29.3 Shenzhen RUI Intelligent Control Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Shenzhen RUI Intelligent Control Main Business Overview

- 13.29.5 Shenzhen RUI Intelligent Control Latest Developments
- 13.30 China Leadshine Technology
 - 13.30.1 China Leadshine Technology Company Information
 - 13.30.2 China Leadshine Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications
 - 13.30.3 China Leadshine Technology Embodied Intelligent Robot Dexterous Hand Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 China Leadshine Technology Main Business Overview
 - 13.30.5 China Leadshine Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Embodied Intelligent Robot Dexterous Hand Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Embodied Intelligent Robot Dexterous Hand Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Built-in Type
- Table 4. Major Players of External Type
- Table 5. Major Players of Hybrid Type
- Table 6. Global Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026) & (Units)
- Table 7. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Type (2021-2026)
- Table 8. Global Embodied Intelligent Robot Dexterous Hand Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Type (2021-2026)
- Table 10. Global Embodied Intelligent Robot Dexterous Hand Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Global Embodied Intelligent Robot Dexterous Hand Sale by Application (2021-2026) & (Units)
- Table 12. Global Embodied Intelligent Robot Dexterous Hand Sale Market Share by Application (2021-2026)
- Table 13. Global Embodied Intelligent Robot Dexterous Hand Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Application (2021-2026)
- Table 15. Global Embodied Intelligent Robot Dexterous Hand Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 16. Global Embodied Intelligent Robot Dexterous Hand Sales by Company (2021-2026) & (Units)
- Table 17. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Company (2021-2026)
- Table 18. Global Embodied Intelligent Robot Dexterous Hand Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Company (2021-2026)

Table 20. Global Embodied Intelligent Robot Dexterous Hand Sale Price by Company (2021-2026) & (US\$/Unit)

Table 21. Key Manufacturers Embodied Intelligent Robot Dexterous Hand Producing Area Distribution and Sales Area

Table 22. Players Embodied Intelligent Robot Dexterous Hand Products Offered

Table 23. Embodied Intelligent Robot Dexterous Hand Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Embodied Intelligent Robot Dexterous Hand Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share Geographic Region (2021-2026)

Table 28. Global Embodied Intelligent Robot Dexterous Hand Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Embodied Intelligent Robot Dexterous Hand Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country/Region (2021-2026)

Table 32. Global Embodied Intelligent Robot Dexterous Hand Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Embodied Intelligent Robot Dexterous Hand Sales by Country (2021-2026) & (Units)

Table 35. Americas Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country (2021-2026)

Table 36. Americas Embodied Intelligent Robot Dexterous Hand Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026) & (Units)

Table 38. Americas Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026) & (Units)

Table 39. APAC Embodied Intelligent Robot Dexterous Hand Sales by Region (2021-2026) & (Units)

Table 40. APAC Embodied Intelligent Robot Dexterous Hand Sales Market Share by Region (2021-2026)

Table 41. APAC Embodied Intelligent Robot Dexterous Hand Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026) & (Units)

Table 43. APAC Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026) & (Units)

Table 44. Europe Embodied Intelligent Robot Dexterous Hand Sales by Country (2021-2026) & (Units)

Table 45. Europe Embodied Intelligent Robot Dexterous Hand Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026) & (Units)

Table 47. Europe Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Embodied Intelligent Robot Dexterous Hand

Table 53. Key Market Challenges & Risks of Embodied Intelligent Robot Dexterous Hand

Table 54. Key Industry Trends of Embodied Intelligent Robot Dexterous Hand

Table 55. Embodied Intelligent Robot Dexterous Hand Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Embodied Intelligent Robot Dexterous Hand Distributors List

Table 58. Embodied Intelligent Robot Dexterous Hand Customer List

Table 59. Global Embodied Intelligent Robot Dexterous Hand Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Embodied Intelligent Robot Dexterous Hand Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Embodied Intelligent Robot Dexterous Hand Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Embodied Intelligent Robot Dexterous Hand Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Embodied Intelligent Robot Dexterous Hand Sales Forecast by Region (2027-2032) & (Units)

Table 64. APAC Embodied Intelligent Robot Dexterous Hand Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Embodied Intelligent Robot Dexterous Hand Sales Forecast by Country (2027-2032) & (Units)

Table 66. Europe Embodied Intelligent Robot Dexterous Hand Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales Forecast by Country (2027-2032) & (Units)

Table 68. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Embodied Intelligent Robot Dexterous Hand Sales Forecast by Type (2027-2032) & (Units)

Table 70. Global Embodied Intelligent Robot Dexterous Hand Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Embodied Intelligent Robot Dexterous Hand Sales Forecast by Application (2027-2032) & (Units)

Table 72. Global Embodied Intelligent Robot Dexterous Hand Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Shadow Robot Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 74. Shadow Robot Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 75. Shadow Robot Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Shadow Robot Main Business

Table 77. Shadow Robot Latest Developments

Table 78. Linkerbot (Chius) Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 79. Linkerbot (Chius) Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 80. Linkerbot (Chius) Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Linkerbot (Chius) Main Business

Table 82. Linkerbot (Chius) Latest Developments

Table 83. Tesla (Optimus) Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 84. Tesla (Optimus) Embodied Intelligent Robot Dexterous Hand Product

Portfolios and Specifications

Table 85. Tesla (Optimus) Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Tesla (Optimus) Main Business

Table 87. Tesla (Optimus) Latest Developments

Table 88. Beijing Inspire Robots Technology Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 89. Beijing Inspire Robots Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 90. Beijing Inspire Robots Technology Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Beijing Inspire Robots Technology Main Business

Table 92. Beijing Inspire Robots Technology Latest Developments

Table 93. BrainCo Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 94. BrainCo Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 95. BrainCo Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. BrainCo Main Business

Table 97. BrainCo Latest Developments

Table 98. SCHUNK Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 99. SCHUNK Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 100. SCHUNK Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. SCHUNK Main Business

Table 102. SCHUNK Latest Developments

Table 103. OYMotion Technologies Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 104. OYMotion Technologies Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 105. OYMotion Technologies Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. OYMotion Technologies Main Business

Table 107. OYMotion Technologies Latest Developments

Table 108. Clone Robotics Basic Information, Embodied Intelligent Robot Dexterous

Hand Manufacturing Base, Sales Area and Its Competitors

Table 109. Clone Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 110. Clone Robotics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Clone Robotics Main Business

Table 112. Clone Robotics Latest Developments

Table 113. Agile Robots Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 114. Agile Robots Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 115. Agile Robots Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Agile Robots Main Business

Table 117. Agile Robots Latest Developments

Table 118. Unitree Robotics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 119. Unitree Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 120. Unitree Robotics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Unitree Robotics Main Business

Table 122. Unitree Robotics Latest Developments

Table 123. Qbrobotics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 124. Qbrobotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 125. Qbrobotics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Qbrobotics Main Business

Table 127. Qbrobotics Latest Developments

Table 128. Tokyo Robotics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 129. Tokyo Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 130. Tokyo Robotics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Tokyo Robotics Main Business

Table 132. Tokyo Robotics Latest Developments

Table 133. PaXini Tech Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 134. PaXini Tech Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 135. PaXini Tech Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. PaXini Tech Main Business

Table 137. PaXini Tech Latest Developments

Table 138. Shanghai AgiBot Innovation Technology Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 139. Shanghai AgiBot Innovation Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 140. Shanghai AgiBot Innovation Technology Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Shanghai AgiBot Innovation Technology Main Business

Table 142. Shanghai AgiBot Innovation Technology Latest Developments

Table 143. Wonik Robotics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 144. Wonik Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 145. Wonik Robotics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Wonik Robotics Main Business

Table 147. Wonik Robotics Latest Developments

Table 148. RobotEra Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 149. RobotEra Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 150. RobotEra Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. RobotEra Main Business

Table 152. RobotEra Latest Developments

Table 153. DexRobot Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 154. DexRobot Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 155. DexRobot Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. DexRobot Main Business

Table 157. DexRobot Latest Developments

Table 158. Robopreneur Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 159. Robopreneur Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 160. Robopreneur Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Robopreneur Main Business

Table 162. Robopreneur Latest Developments

Table 163. Tesollo Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 164. Tesollo Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 165. Tesollo Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Tesollo Main Business

Table 167. Tesollo Latest Developments

Table 168. Suzhou Jodell Robotics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 169. Suzhou Jodell Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 170. Suzhou Jodell Robotics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Suzhou Jodell Robotics Main Business

Table 172. Suzhou Jodell Robotics Latest Developments

Table 173. Ti5 Robot Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 174. Ti5 Robot Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 175. Ti5 Robot Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Ti5 Robot Main Business

Table 177. Ti5 Robot Latest Developments

Table 178. Daimon Robotics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 179. Daimon Robotics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 180. Daimon Robotics Embodied Intelligent Robot Dexterous Hand Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Daimon Robotics Main Business

Table 182. Daimon Robotics Latest Developments

Table 183. ChangingTek Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 184. ChangingTek Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 185. ChangingTek Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. ChangingTek Main Business

Table 187. ChangingTek Latest Developments

Table 188. HITBOT (Huiling-tech Robotic) Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 189. HITBOT (Huiling-tech Robotic) Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 190. HITBOT (Huiling-tech Robotic) Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. HITBOT (Huiling-tech Robotic) Main Business

Table 192. HITBOT (Huiling-tech Robotic) Latest Developments

Table 193. Shenzhen Zhaowei Machinery & Electronics Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 194. Shenzhen Zhaowei Machinery & Electronics Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 195. Shenzhen Zhaowei Machinery & Electronics Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Shenzhen Zhaowei Machinery & Electronics Main Business

Table 197. Shenzhen Zhaowei Machinery & Electronics Latest Developments

Table 198. Shenzhen GLI Technology Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 199. Shenzhen GLI Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 200. Shenzhen GLI Technology Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Shenzhen GLI Technology Main Business

Table 202. Shenzhen GLI Technology Latest Developments

Table 203. Neurocean Technologies Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 204. Neurocean Technologies Embodied Intelligent Robot Dexterous Hand

Product Portfolios and Specifications

Table 205. Neurocean Technologies Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Neurocean Technologies Main Business

Table 207. Neurocean Technologies Latest Developments

Table 208. MagicLab Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 209. MagicLab Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 210. MagicLab Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. MagicLab Main Business

Table 212. MagicLab Latest Developments

Table 213. Shenzhen RUI Intelligent Control Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 214. Shenzhen RUI Intelligent Control Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 215. Shenzhen RUI Intelligent Control Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Shenzhen RUI Intelligent Control Main Business

Table 217. Shenzhen RUI Intelligent Control Latest Developments

Table 218. China Leadshine Technology Basic Information, Embodied Intelligent Robot Dexterous Hand Manufacturing Base, Sales Area and Its Competitors

Table 219. China Leadshine Technology Embodied Intelligent Robot Dexterous Hand Product Portfolios and Specifications

Table 220. China Leadshine Technology Embodied Intelligent Robot Dexterous Hand Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 221. China Leadshine Technology Main Business

Table 222. China Leadshine Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Embodied Intelligent Robot Dexterous Hand
- Figure 2. Embodied Intelligent Robot Dexterous Hand Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Embodied Intelligent Robot Dexterous Hand Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Embodied Intelligent Robot Dexterous Hand Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Embodied Intelligent Robot Dexterous Hand Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country/Region (2025)
- Figure 10. Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Built-in Type
- Figure 12. Product Picture of External Type
- Figure 13. Product Picture of Hybrid Type
- Figure 14. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Type in 2026
- Figure 15. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Type (2021-2026)
- Figure 16. Embodied Intelligent Robot Dexterous Hand Consumed in Industrial
- Figure 17. Global Embodied Intelligent Robot Dexterous Hand Market: Industrial (2021-2026) & (Units)
- Figure 18. Embodied Intelligent Robot Dexterous Hand Consumed in Logistics
- Figure 19. Global Embodied Intelligent Robot Dexterous Hand Market: Logistics (2021-2026) & (Units)
- Figure 20. Embodied Intelligent Robot Dexterous Hand Consumed in Medical
- Figure 21. Global Embodied Intelligent Robot Dexterous Hand Market: Medical (2021-2026) & (Units)
- Figure 22. Embodied Intelligent Robot Dexterous Hand Consumed in Research
- Figure 23. Global Embodied Intelligent Robot Dexterous Hand Market: Research (2021-2026) & (Units)
- Figure 24. Embodied Intelligent Robot Dexterous Hand Consumed in Household

Figure 25. Global Embodied Intelligent Robot Dexterous Hand Market: Household (2021-2026) & (Units)

Figure 26. Embodied Intelligent Robot Dexterous Hand Consumed in Others

Figure 27. Global Embodied Intelligent Robot Dexterous Hand Market: Others (2021-2026) & (Units)

Figure 28. Global Embodied Intelligent Robot Dexterous Hand Sale Market Share by Application (2025)

Figure 29. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Application in 2026

Figure 30. Embodied Intelligent Robot Dexterous Hand Sales by Company in 2026 (Units)

Figure 31. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Company in 2026

Figure 32. Embodied Intelligent Robot Dexterous Hand Revenue by Company in 2026 (\$ millions)

Figure 33. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Company in 2026

Figure 34. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Embodied Intelligent Robot Dexterous Hand Sales 2021-2026 (Units)

Figure 37. Americas Embodied Intelligent Robot Dexterous Hand Revenue 2021-2026 (\$ millions)

Figure 38. APAC Embodied Intelligent Robot Dexterous Hand Sales 2021-2026 (Units)

Figure 39. APAC Embodied Intelligent Robot Dexterous Hand Revenue 2021-2026 (\$ millions)

Figure 40. Europe Embodied Intelligent Robot Dexterous Hand Sales 2021-2026 (Units)

Figure 41. Europe Embodied Intelligent Robot Dexterous Hand Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales 2021-2026 (Units)

Figure 43. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Revenue 2021-2026 (\$ millions)

Figure 44. Americas Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country in 2026

Figure 45. Americas Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Country (2021-2026)

Figure 46. Americas Embodied Intelligent Robot Dexterous Hand Sales Market Share by Type (2021-2026)

Figure 47. Americas Embodied Intelligent Robot Dexterous Hand Sales Market Share by Application (2021-2026)

Figure 48. United States Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Embodied Intelligent Robot Dexterous Hand Sales Market Share by Region in 2026

Figure 53. APAC Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Region (2021-2026)

Figure 54. APAC Embodied Intelligent Robot Dexterous Hand Sales Market Share by Type (2021-2026)

Figure 55. APAC Embodied Intelligent Robot Dexterous Hand Sales Market Share by Application (2021-2026)

Figure 56. China Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country in 2026

Figure 64. Europe Embodied Intelligent Robot Dexterous Hand Revenue Market Share by Country (2021-2026)

Figure 65. Europe Embodied Intelligent Robot Dexterous Hand Sales Market Share by

Type (2021-2026)

Figure 66. Europe Embodied Intelligent Robot Dexterous Hand Sales Market Share by Application (2021-2026)

Figure 67. Germany Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Embodied Intelligent Robot Dexterous Hand Sales Market Share by Application (2021-2026)

Figure 75. Egypt Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Embodied Intelligent Robot Dexterous Hand Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Embodied Intelligent Robot Dexterous Hand in 2026

Figure 81. Manufacturing Process Analysis of Embodied Intelligent Robot Dexterous Hand

Figure 82. Industry Chain Structure of Embodied Intelligent Robot Dexterous Hand

Figure 83. Channels of Distribution

Figure 84. Global Embodied Intelligent Robot Dexterous Hand Sales Market Forecast by Region (2027-2032)

Figure 85. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Embodied Intelligent Robot Dexterous Hand Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Embodied Intelligent Robot Dexterous Hand Revenue Market Share Forecast by Application (2027-2032)

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