

Global Embodied AI Data Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Embodied AI Data market size is predicted to grow from US\$ 524 million in 2025 to US\$ 5106 million in 2032; it is expected to grow at a CAGR of 38.2% from 2026 to 2032.

Embodied AI Data refer to data products, professional services and purpose-built platforms developed for humanoid robots, robotic arms, mobile manipulators, quadruped robots and other physical intelligent agents. The data is collected in real-world environments or generated through simulation and synthetic methods, and is used for the training, fine-tuning, reinforcement learning, validation, evaluation and deployment optimization of embodied foundation models, vision-language-action models, world models and robot control policies. Typical data includes RGB images, depth images, video, point clouds, joint positions and velocities, end-effector poses, action commands, force and tactile signals, inertial information, environmental states, task descriptions, reward signals, and successful, failed and corrective trajectories.

The market covered in this report includes customized data production and processing services, commercial datasets and licensing, and Embodied AI data platform services. Customized data services cover robot teleoperation data collection, direct human demonstration capture, autonomous robot execution data collection, simulation and synthetic data generation, data cleaning, temporal synchronization, action alignment, annotation, quality validation and training-format conversion. Commercial datasets and licensing include standardized dataset sales, data licensing, subscriptions and API access. Data platform services include embodied data ingestion, management, annotation, review, quality control, version management, trajectory playback and training-format export. Free open-source data and internally generated data without external transactions are included in data supply and ecosystem analysis but excluded

from commercial market revenue. Robot hardware, data-capture equipment, general-purpose cloud computing and storage, embodied AI models, robot control software and general-purpose simulation software without separately identifiable data-related revenue are excluded.

The global gross margin for embedded AI data is projected to be around 40%-50% by 2025.

As large models, vision-language-action models, world models and robotics technologies continue to converge, Embodied AI is evolving from preset programming and single-task control toward data-driven learning of perception, reasoning, planning and action policies. Unlike general-purpose artificial intelligence, which primarily processes text and images, Embodied AI requires physical agents to continuously perceive their surroundings, execute actions and receive feedback through robotic embodiments. Data therefore serves not only as the fundamental resource for model training, but also as the core medium connecting perception, decision-making and control systems. High-quality Embodied AI data typically includes visual images, depth information, point clouds, joint states, end-effector poses, action commands, force and tactile signals, language instructions, environmental changes, and successful, failed and corrective trajectories. Such data supports the pre-training, fine-tuning, reinforcement learning, evaluation and deployment optimization of embodied foundation models, vision-language-action models and world models.

The primary constraint facing the industry is not merely an insufficient quantity of data, but a shortage of high-quality, generalizable and training-ready data. Real-world robot data collection requires robot platforms, teleoperation equipment, sensors, physical sites, operators and quality-control systems, resulting in high collection costs. Equipment wear, task failures and safety risks further restrict data production efficiency. Direct human demonstration can reduce part of the cost associated with real-robot collection and broaden scenario coverage, but human actions must still be retargeted and aligned with robot action spaces, kinematic structures and sensor configurations. Simulation and synthetic data can rapidly expand task scale and cover hazardous scenarios, long-tail events and scarce failure cases. However, physical contact, friction, deformable objects, tactile feedback and environmental randomness remain difficult to reproduce accurately. The gap between virtual and real environments means that simulated data is unlikely to fully replace real-world data in the near term. A more practical path will be to use a limited amount of high-quality real-world data as an anchor and build hybrid datasets through direct human demonstrations, robot teleoperation, simulation-based augmentation and autonomous robot execution.

Existing Embodied AI datasets still commonly suffer from incomplete modality structures, insufficient task complexity, limited cross-embodiment transferability and low levels of standardization. Many datasets rely heavily on visual information, while force, tactile, joint-torque, contact-state and failure-recovery data remain relatively scarce. Task coverage is still concentrated on short-horizon operations such as grasping, placing, pushing and pulling, with limited representation of multi-step planning, tool use, dynamic human-robot collaboration and long-horizon tasks. Robots differ significantly in degrees of freedom, control frequencies, coordinate systems, action spaces, sensor configurations and data formats, making direct reuse across different embodiments and models difficult. Future competition will therefore shift from simply pursuing more data hours and trajectories toward quality metrics such as valid-trajectory rates, task coverage, multimodal synchronization accuracy, proportions of failure and corrective samples, cross-scenario generalization capability and measurable post-training performance gains.

From a commercialization perspective, the Embodied AI data market is expected to develop around three principal business models: customized data production and processing services, commercial datasets and licensing, and Embodied AI data platform services. In the near term, because robot embodiments and task standards remain fragmented, customized data collection, annotation, quality inspection and training-format conversion for specific robots, scenarios and tasks will continue to account for the majority of market revenue. As data formats, quality evaluation frameworks and licensing systems mature, reusable datasets, data subscriptions and cross-embodiment licensing will improve the monetization and reuse of data assets. Purpose-built data platforms capable of multimodal ingestion, temporal synchronization, trajectory playback, automated quality inspection, dataset version management and training-format export are likely to become core infrastructure connecting data production, model training, robot deployment and operational feedback. Over the longer term, companies capable of establishing a closed-loop system covering data collection, governance, training, evaluation, deployment and feedback, while combining real-world collection, simulation generation and quality assessment capabilities, will be better positioned to build durable data barriers and scalable commercial advantages.

LPI (LP Information)' newest research report, the 'Embodied AI Data Industry Forecast' looks at past sales and reviews total world Embodied AI Data sales in 2025, providing a comprehensive analysis by region and market sector of projected Embodied AI Data sales for 2026 through 2032. With Embodied AI Data sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Embodied AI Data industry.

This Insight Report provides a comprehensive analysis of the global Embodied AI Data landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Embodied AI Data portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embodied AI Data market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embodied AI Data and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embodied AI Data.

This report presents a comprehensive overview, market shares, and growth opportunities of Embodied AI Data market by product type, application, key players and key regions and countries.

Segmentation by Type:

Custom Data Production and Processing Services

Commercial Datasets and Licensing

Embodied AI Data Platform Services

Others

Segmentation by Data Source:

Real Machine Data

Simulation Data

Simulation Data & Real Machine Data

Segmentation by Fee:

Commercial Data

Open-Source Data

Segmentation by Application:

Industrial Manufacturing

Autonomous Driving

Logistics & Transportation

Home Services

Healthcare & Wellness

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Google (Open X-Embodiment)

Figure AI

DeepMind

NVIDIA

PaXiniTech

AgiBot

X-humanoid

Dobot Robotics

LEJU(SHENZHEN) ROBOTICS CO.LTD

X Square Robot

Beijing Galbot Co.,Ltd.

Fourier

IO-AI(LeRobot)

Peng Cheng Laboratory(ARIO)

Unitree Robotics

Appen

GalaXea AI

Lightwheel AI

PsiBot

GenRobot.AI

LivSyn Robotics

Noitom Robotics

DeepCybo

TARS

Noematrix

Lumos Robotics

Synapath AI

PIA Automation

Spirit AI

Manycore Tech

GigaAI

Datatang

Speechocean

UBTECH Robotics

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