

Global Embedded Subscriber Identity Module (e-SIM) Market Growth 2025-2031

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Abstracts

The global Embedded Subscriber Identity Module (e-SIM) market size is predicted to grow from US\$ 1792 million in 2025 to US\$ 4851 million in 2031; it is expected to grow at a CAGR of 18.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A conventional SIM card is pre-provisioned with an administrator profile, while GSMA inserted SIMs are reprogrammable. e-SIMs could revolutionize the gadgets as it is the period of connected gadget and wearables. SIM cards have changed from a module equipment piece to a SIM that will be incorporated with gadgets at the time of manufacturing.

United States market for Embedded Subscriber Identity Module (e-SIM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Embedded Subscriber Identity Module (e-SIM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Embedded Subscriber Identity Module (e-SIM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Embedded Subscriber Identity Module (e-SIM) players cover Deutsche Telekom AG, Gemalto NV, Infineon Technologies, NXP Semiconductors, Sierra Wireless, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Embedded Subscriber Identity Module (e-SIM) Industry Forecast” looks at past sales and reviews total world Embedded Subscriber Identity Module (e-SIM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Embedded Subscriber Identity Module (e-SIM) sales for 2025 through 2031. With Embedded Subscriber Identity Module (e-SIM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded Subscriber Identity Module (e-SIM) industry.

This Insight Report provides a comprehensive analysis of the global Embedded Subscriber Identity Module (e-SIM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embedded Subscriber Identity Module (e-SIM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embedded Subscriber Identity Module (e-SIM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Subscriber Identity Module (e-SIM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded Subscriber Identity Module (e-SIM).

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Subscriber Identity Module (e-SIM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

e-SIM Card

Chip

Segmentation by Application:

Automotive

Consumer Electronics

Manufacturing

Telecommunication

Transportation & Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Deutsche Telekom AG

Gemalto NV

Infineon Technologies

NXP Semiconductors

Sierra Wireless

STMicroelectronics

Vodafone

Giesecke & Devrient

Idemia

NTT DOCOMO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embedded Subscriber Identity Module (e-SIM) market?

What factors are driving Embedded Subscriber Identity Module (e-SIM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embedded Subscriber Identity Module (e-SIM) market opportunities vary by end market size?

How does Embedded Subscriber Identity Module (e-SIM) break out by Type, by Application?

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