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Global Embedded Strain Gauge Market Growth 2026-2032

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Abstracts

The global Embedded Strain Gauge market size is predicted to grow from US$ 262 million in 2025 to US$ 377 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global production of Embedded Strain Gauge reached approximately 850,000 units, with an average selling price of approximately US$300 per unit. Single-line production capacity is approximately 17,000 units per year, with an average gross profit margin of approximately 40-60%. Embedded Strain Gauge is monitoring devices installed within building structures to measure internal strain and temperature. They offer high sensitivity, precision, linearity, and stability, and are commonly used for long-term strain monitoring in concrete and reinforced concrete structures such as bridges, tunnel linings, and reservoir dams.

The upstream market for Embedded Strain Gauge primarily includes suppliers of metal raw materials, electronic components, and core sensitive materials for vibrating wires or optical fibers. The downstream market is highly concentrated in the structural health monitoring market, centered on large-scale civil engineering and energy facilities.

United States market for Embedded Strain Gauge is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Embedded Strain Gauge is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Embedded Strain Gauge is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Embedded Strain Gauge players cover Geosense, Soil Instruments Limited, RST Instruments, SISGEO, Roctest, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Embedded Strain Gauge Industry Forecast” looks at past sales and reviews total world Embedded Strain Gauge sales in 2025, providing a comprehensive analysis by region and market sector of projected Embedded Strain Gauge sales for 2026 through 2032. With Embedded Strain Gauge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Embedded Strain Gauge industry.

This Insight Report provides a comprehensive analysis of the global Embedded Strain Gauge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embedded Strain Gauge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Embedded Strain Gauge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Strain Gauge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded Strain Gauge.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Strain Gauge market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Vibrating Wire

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Fiber Bragg Grating

Electrical Resistance

Differential Resistance

Others

Segmentation by Application:

Civil Engineering

Transportation

Energy & Power

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Geosense

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Soil Instruments Limited

RST Instruments

SISGEO

Roctest

Y-LINK

Shanghai Junxi Electronic Technology

Geokang

Xiangxin Measurement and Control

Donghua Testing Technology

Kingmach Measurement and Monitoring Technology

Shenzhen Sanzhi Electronic Technology

Nanjing Runjie Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embedded Strain Gauge market?

What factors are driving Embedded Strain Gauge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embedded Strain Gauge market opportunities vary by end market size?

How does Embedded Strain Gauge break out by Type, by Application?

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