

Global Embedded Solid-State Storage Market Growth 2026-2032

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Abstracts

The global Embedded Solid-State Storage market size is predicted to grow from US\$ 18575 million in 2025 to US\$ 33080 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Embedded Solid-State Storage refers to non-volatile flash memory storage that is permanently integrated (soldered) onto a device's mainboard rather than being removable. It is commonly used in smartphones, tablets, IoT devices, automotive systems, and industrial equipment where compact size, low power consumption, shock resistance, and high reliability are critical. Typical forms include eMMC (embedded MultiMediaCard) and UFS (Universal Flash Storage), which combine NAND flash memory and a controller in a single embedded package. In 2025, global embedded solid-state storage production reached approximately 2.1 B units, with an average global market price of around US\$ 9.00 per unit. Annual production capacity is 2.45 B units. Gross Profit Margin: 28.32%. The embedded solid-state storage industry chain starts upstream with wafer fabrication, NAND flash memory production, and controller IC design. Key materials include high-purity silicon wafers, specialty gases, photoresists, and advanced packaging substrates. Midstream players integrate NAND dies with controllers and firmware into managed storage solutions such as eMMC and UFS modules. Downstream demand comes from smartphone manufacturers, automotive electronics suppliers, industrial equipment makers, IoT device producers, and networking hardware vendors, where reliability, power efficiency, and compact form factor are critical purchasing factors. Embedded solid-state storage sits in a sweet spot between commodity memory and high-value system components. While price pressure remains constant due to NAND cost cycles, value increasingly shifts toward controller performance, firmware optimization, and long-term reliability—especially in automotive and industrial markets. As AI-enabled edge devices grow and data generation at the

device level increases, demand will favor higher capacities and faster interfaces, making embedded storage not just a cost item but a strategic performance enabler.

United States market for Embedded Solid-State Storage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Embedded Solid-State Storage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Embedded Solid-State Storage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Embedded Solid-State Storage players cover Samsung Electronics (South Korea), SK Hynix (South Korea), Micron Technology (United States), Kioxia (Japan), Western Digital (United States), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Embedded Solid-State Storage Industry Forecast" looks at past sales and reviews total world Embedded Solid-State Storage sales in 2025, providing a comprehensive analysis by region and market sector of projected Embedded Solid-State Storage sales for 2026 through 2032. With Embedded Solid-State Storage sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded Solid-State Storage industry.

This Insight Report provides a comprehensive analysis of the global Embedded Solid-State Storage landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embedded Solid-State Storage portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embedded Solid-State Storage market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Solid-State Storage and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Embedded Solid-State Storage.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Solid-State Storage market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

eMMC (embedded MultiMediaCard)

UFS (Universal Flash Storage)

Embedded SATA Storage

Embedded PCIe / NVMe Storage

Segmentation by Package Form:

Monolithic Embedded Storage

Discrete Embedded Storage Solution

Multi-Chip Package (MCP) Storage

System-in-Package (SiP) Storage

Segmentation by Capacity Tier:

Low Capacity (<32GB)

Mid Capacity (64GB–128GB)

High Capacity (256GB–512GB)

Ultra-High Capacity (>1TB)

Segmentation by Application:

Electric

AUTO

Industrial

IoT

Networking & Telecom

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Electronics (South Korea)

SK Hynix (South Korea)

Micron Technology (United States)

Kioxia (Japan)

Western Digital (United States)

Yangtze Memory Technologies (YMTC) (China)

ADATA Technology(Taiwan)

Swissbit AG(Switzerland)

Silicon Motion Technology (Taiwan / United States)

Longsys Electronics (China)

BIWIN Storage Technology (China)

SMART Modular Technologies (U.S.)

Greenliant Systems(United States)

Innodisk(Taiwan)

Virtium (United States)

Kingston Technology (United States)

Apacer Technology (Taiwan)

GigaDevice Semiconductor (China)

ATP Electronics (Taiwan)

Integral Memory (United Kingdom)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embedded Solid-State Storage market?

What factors are driving Embedded Solid-State Storage market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embedded Solid-State Storage market opportunities vary by end market size?

How does Embedded Solid-State Storage break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Embedded Solid-State Storage Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Embedded Solid-State Storage by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Embedded Solid-State Storage by Country/Region, 2021, 2025 & 2032

2.2 Embedded Solid-State Storage Segment by Type

- 2.2.1 eMMC (embedded MultiMediaCard)
- 2.2.2 UFS (Universal Flash Storage)
- 2.2.3 Embedded SATA Storage
- 2.2.4 Embedded PCIe / NVMe Storage
- 2.2.5 Embedded Solid-State Storage Sales by Type
 - 2.2.5.1 Global Embedded Solid-State Storage Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Embedded Solid-State Storage Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Embedded Solid-State Storage Sale Price by Type (2021-2026)

2.3 Embedded Solid-State Storage Segment by Package Form

- 2.3.1 Monolithic Embedded Storage
- 2.3.2 Discrete Embedded Storage Solution
- 2.3.3 Multi-Chip Package (MCP) Storage
- 2.3.4 System-in-Package (SiP) Storage
- 2.3.5 Embedded Solid-State Storage Sales by Package Form
 - 2.3.5.1 Global Embedded Solid-State Storage Sales Market Share by Package Form

(2021-2026)

2.3.5.2 Global Embedded Solid-State Storage Revenue and Market Share by Package Form (2021-2026)

2.3.5.3 Global Embedded Solid-State Storage Sale Price by Package Form (2021-2026)

2.4 Embedded Solid-State Storage Segment by Capacity Tier

2.4.1 Low Capacity (<32GB)

2.4.2 Mid Capacity (64GB–128GB)

2.4.3 High Capacity (256GB–512GB)

2.4.4 Ultra-High Capacity (>1TB)

2.4.5 Embedded Solid-State Storage Sales by Capacity Tier

2.4.5.1 Global Embedded Solid-State Storage Sales Market Share by Capacity Tier (2021-2026)

2.4.5.2 Global Embedded Solid-State Storage Revenue and Market Share by Capacity Tier (2021-2026)

2.4.5.3 Global Embedded Solid-State Storage Sale Price by Capacity Tier (2021-2026)

2.5 Embedded Solid-State Storage Segment by Application

2.5.1 Electric

2.5.2 AUTO

2.5.3 Industrial

2.5.4 IoT

2.5.5 Networking & Telecom

2.5.6 Embedded Solid-State Storage Sales by Application

2.5.6.1 Global Embedded Solid-State Storage Sale Market Share by Application (2021-2026)

2.5.6.2 Global Embedded Solid-State Storage Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Embedded Solid-State Storage Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Embedded Solid-State Storage Breakdown Data by Company

3.1.1 Global Embedded Solid-State Storage Annual Sales by Company (2021-2026)

3.1.2 Global Embedded Solid-State Storage Sales Market Share by Company (2021-2026)

3.2 Global Embedded Solid-State Storage Annual Revenue by Company (2021-2026)

3.2.1 Global Embedded Solid-State Storage Revenue by Company (2021-2026)

3.2.2 Global Embedded Solid-State Storage Revenue Market Share by Company

(2021-2026)

3.3 Global Embedded Solid-State Storage Sale Price by Company

3.4 Key Manufacturers Embedded Solid-State Storage Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Embedded Solid-State Storage Product Location Distribution

3.4.2 Players Embedded Solid-State Storage Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EMBEDDED SOLID-STATE STORAGE BY GEOGRAPHIC REGION

4.1 World Historic Embedded Solid-State Storage Market Size by Geographic Region (2021-2026)

4.1.1 Global Embedded Solid-State Storage Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Embedded Solid-State Storage Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Embedded Solid-State Storage Market Size by Country/Region (2021-2026)

4.2.1 Global Embedded Solid-State Storage Annual Sales by Country/Region (2021-2026)

4.2.2 Global Embedded Solid-State Storage Annual Revenue by Country/Region (2021-2026)

4.3 Americas Embedded Solid-State Storage Sales Growth

4.4 APAC Embedded Solid-State Storage Sales Growth

4.5 Europe Embedded Solid-State Storage Sales Growth

4.6 Middle East & Africa Embedded Solid-State Storage Sales Growth

5 AMERICAS

5.1 Americas Embedded Solid-State Storage Sales by Country

5.1.1 Americas Embedded Solid-State Storage Sales by Country (2021-2026)

5.1.2 Americas Embedded Solid-State Storage Revenue by Country (2021-2026)

5.2 Americas Embedded Solid-State Storage Sales by Type (2021-2026)

5.3 Americas Embedded Solid-State Storage Sales by Application (2021-2026)

- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Embedded Solid-State Storage Sales by Region
 - 6.1.1 APAC Embedded Solid-State Storage Sales by Region (2021-2026)
 - 6.1.2 APAC Embedded Solid-State Storage Revenue by Region (2021-2026)
- 6.2 APAC Embedded Solid-State Storage Sales by Type (2021-2026)
- 6.3 APAC Embedded Solid-State Storage Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Embedded Solid-State Storage by Country
 - 7.1.1 Europe Embedded Solid-State Storage Sales by Country (2021-2026)
 - 7.1.2 Europe Embedded Solid-State Storage Revenue by Country (2021-2026)
- 7.2 Europe Embedded Solid-State Storage Sales by Type (2021-2026)
- 7.3 Europe Embedded Solid-State Storage Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Embedded Solid-State Storage by Country
 - 8.1.1 Middle East & Africa Embedded Solid-State Storage Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Embedded Solid-State Storage Revenue by Country

(2021-2026)

8.2 Middle East & Africa Embedded Solid-State Storage Sales by Type (2021-2026)

8.3 Middle East & Africa Embedded Solid-State Storage Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Embedded Solid-State Storage

10.3 Manufacturing Process Analysis of Embedded Solid-State Storage

10.4 Industry Chain Structure of Embedded Solid-State Storage

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Embedded Solid-State Storage Distributors

11.3 Embedded Solid-State Storage Customer

12 WORLD FORECAST REVIEW FOR EMBEDDED SOLID-STATE STORAGE BY GEOGRAPHIC REGION

12.1 Global Embedded Solid-State Storage Market Size Forecast by Region

12.1.1 Global Embedded Solid-State Storage Forecast by Region (2027-2032)

12.1.2 Global Embedded Solid-State Storage Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Embedded Solid-State Storage Forecast by Type (2027-2032)
- 12.7 Global Embedded Solid-State Storage Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Samsung Electronics (South Korea)

13.1.1 Samsung Electronics (South Korea) Company Information

13.1.2 Samsung Electronics (South Korea) Embedded Solid-State Storage Product Portfolios and Specifications

13.1.3 Samsung Electronics (South Korea) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Samsung Electronics (South Korea) Main Business Overview

13.1.5 Samsung Electronics (South Korea) Latest Developments

13.2 SK Hynix (South Korea)

13.2.1 SK Hynix (South Korea) Company Information

13.2.2 SK Hynix (South Korea) Embedded Solid-State Storage Product Portfolios and Specifications

13.2.3 SK Hynix (South Korea) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 SK Hynix (South Korea) Main Business Overview

13.2.5 SK Hynix (South Korea) Latest Developments

13.3 Micron Technology (United States)

13.3.1 Micron Technology (United States) Company Information

13.3.2 Micron Technology (United States) Embedded Solid-State Storage Product Portfolios and Specifications

13.3.3 Micron Technology (United States) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Micron Technology (United States) Main Business Overview

13.3.5 Micron Technology (United States) Latest Developments

13.4 Kioxia (Japan)

13.4.1 Kioxia (Japan) Company Information

13.4.2 Kioxia (Japan) Embedded Solid-State Storage Product Portfolios and Specifications

13.4.3 Kioxia (Japan) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kioxia (Japan) Main Business Overview

- 13.4.5 Kioxia (Japan) Latest Developments
- 13.5 Western Digital (United States)
 - 13.5.1 Western Digital (United States) Company Information
 - 13.5.2 Western Digital (United States) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.5.3 Western Digital (United States) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Western Digital (United States) Main Business Overview
 - 13.5.5 Western Digital (United States) Latest Developments
- 13.6 Yangtze Memory Technologies (YMTC) (China)
 - 13.6.1 Yangtze Memory Technologies (YMTC) (China) Company Information
 - 13.6.2 Yangtze Memory Technologies (YMTC) (China) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.6.3 Yangtze Memory Technologies (YMTC) (China) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Yangtze Memory Technologies (YMTC) (China) Main Business Overview
 - 13.6.5 Yangtze Memory Technologies (YMTC) (China) Latest Developments
- 13.7 ADATA Technology(Taiwan)
 - 13.7.1 ADATA Technology(Taiwan) Company Information
 - 13.7.2 ADATA Technology(Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.7.3 ADATA Technology(Taiwan) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 ADATA Technology(Taiwan) Main Business Overview
 - 13.7.5 ADATA Technology(Taiwan) Latest Developments
- 13.8 Swissbit AG(Switzerland)
 - 13.8.1 Swissbit AG(Switzerland) Company Information
 - 13.8.2 Swissbit AG(Switzerland) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.8.3 Swissbit AG(Switzerland) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Swissbit AG(Switzerland) Main Business Overview
 - 13.8.5 Swissbit AG(Switzerland) Latest Developments
- 13.9 Silicon Motion Technology (Taiwan / United States)
 - 13.9.1 Silicon Motion Technology (Taiwan / United States) Company Information
 - 13.9.2 Silicon Motion Technology (Taiwan / United States) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.9.3 Silicon Motion Technology (Taiwan / United States) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Silicon Motion Technology (Taiwan / United States) Main Business Overview
- 13.9.5 Silicon Motion Technology (Taiwan / United States) Latest Developments
- 13.10 Longsys Electronics (China)
 - 13.10.1 Longsys Electronics (China) Company Information
 - 13.10.2 Longsys Electronics (China) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.10.3 Longsys Electronics (China) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Longsys Electronics (China) Main Business Overview
 - 13.10.5 Longsys Electronics (China) Latest Developments
- 13.11 BIWIN Storage Technology (China)
 - 13.11.1 BIWIN Storage Technology (China) Company Information
 - 13.11.2 BIWIN Storage Technology (China) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.11.3 BIWIN Storage Technology (China) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 BIWIN Storage Technology (China) Main Business Overview
 - 13.11.5 BIWIN Storage Technology (China) Latest Developments
- 13.12 SMART Modular Technologies (U.S.)
 - 13.12.1 SMART Modular Technologies (U.S.) Company Information
 - 13.12.2 SMART Modular Technologies (U.S.) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.12.3 SMART Modular Technologies (U.S.) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 SMART Modular Technologies (U.S.) Main Business Overview
 - 13.12.5 SMART Modular Technologies (U.S.) Latest Developments
- 13.13 Greenliant Systems(United States)
 - 13.13.1 Greenliant Systems(United States) Company Information
 - 13.13.2 Greenliant Systems(United States) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.13.3 Greenliant Systems(United States) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Greenliant Systems(United States) Main Business Overview
 - 13.13.5 Greenliant Systems(United States) Latest Developments
- 13.14 Innodisk(Taiwan)
 - 13.14.1 Innodisk(Taiwan) Company Information
 - 13.14.2 Innodisk(Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications
 - 13.14.3 Innodisk(Taiwan) Embedded Solid-State Storage Sales, Revenue, Price and

Gross Margin (2021-2026)

13.14.4 Innodisk(Taiwan) Main Business Overview

13.14.5 Innodisk(Taiwan) Latest Developments

13.15 Virtium (United States)

13.15.1 Virtium (United States) Company Information

13.15.2 Virtium (United States) Embedded Solid-State Storage Product Portfolios and Specifications

13.15.3 Virtium (United States) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Virtium (United States) Main Business Overview

13.15.5 Virtium (United States) Latest Developments

13.16 Kingston Technology (United States)

13.16.1 Kingston Technology (United States) Company Information

13.16.2 Kingston Technology (United States) Embedded Solid-State Storage Product Portfolios and Specifications

13.16.3 Kingston Technology (United States) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Kingston Technology (United States) Main Business Overview

13.16.5 Kingston Technology (United States) Latest Developments

13.17 Apacer Technology (Taiwan)

13.17.1 Apacer Technology (Taiwan) Company Information

13.17.2 Apacer Technology (Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications

13.17.3 Apacer Technology (Taiwan) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Apacer Technology (Taiwan) Main Business Overview

13.17.5 Apacer Technology (Taiwan) Latest Developments

13.18 GigaDevice Semiconductor (China)

13.18.1 GigaDevice Semiconductor (China) Company Information

13.18.2 GigaDevice Semiconductor (China) Embedded Solid-State Storage Product Portfolios and Specifications

13.18.3 GigaDevice Semiconductor (China) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 GigaDevice Semiconductor (China) Main Business Overview

13.18.5 GigaDevice Semiconductor (China) Latest Developments

13.19 ATP Electronics (Taiwan)

13.19.1 ATP Electronics (Taiwan) Company Information

13.19.2 ATP Electronics (Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications

13.19.3 ATP Electronics (Taiwan) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 ATP Electronics (Taiwan) Main Business Overview

13.19.5 ATP Electronics (Taiwan) Latest Developments

13.20 Integral Memory (United Kingdom)

13.20.1 Integral Memory (United Kingdom) Company Information

13.20.2 Integral Memory (United Kingdom) Embedded Solid-State Storage Product Portfolios and Specifications

13.20.3 Integral Memory (United Kingdom) Embedded Solid-State Storage Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Integral Memory (United Kingdom) Main Business Overview

13.20.5 Integral Memory (United Kingdom) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Embedded Solid-State Storage Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Embedded Solid-State Storage Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of eMMC (embedded MultiMediaCard)

Table 4. Major Players of UFS (Universal Flash Storage)

Table 5. Major Players of Embedded SATA Storage

Table 6. Major Players of Embedded PCIe / NVMe Storage

Table 7. Global Embedded Solid-State Storage Sales by Type (2021-2026) & (K Units)

Table 8. Global Embedded Solid-State Storage Sales Market Share by Type (2021-2026)

Table 9. Global Embedded Solid-State Storage Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Embedded Solid-State Storage Revenue Market Share by Type (2021-2026)

Table 11. Global Embedded Solid-State Storage Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Monolithic Embedded Storage

Table 13. Major Players of Discrete Embedded Storage Solution

Table 14. Major Players of Multi-Chip Package (MCP) Storage

Table 15. Major Players of System-in-Package (SiP) Storage

Table 16. Global Embedded Solid-State Storage Sales by Package Form (2021-2026) & (K Units)

Table 17. Global Embedded Solid-State Storage Sales Market Share by Package Form (2021-2026)

Table 18. Global Embedded Solid-State Storage Revenue by Package Form (2021-2026) & (\$ million)

Table 19. Global Embedded Solid-State Storage Revenue Market Share by Package Form (2021-2026)

Table 20. Global Embedded Solid-State Storage Sale Price by Package Form (2021-2026) & (US\$/Unit)

Table 21. Major Players of Low Capacity (<32GB)

Table 22. Major Players of Mid Capacity (64GB–128GB)

Table 23. Major Players of High Capacity (256GB–512GB)

Table 24. Major Players of Ultra-High Capacity (>1TB)

- Table 25. Global Embedded Solid-State Storage Sales by Capacity Tier (2021-2026) & (K Units)
- Table 26. Global Embedded Solid-State Storage Sales Market Share by Capacity Tier (2021-2026)
- Table 27. Global Embedded Solid-State Storage Revenue by Capacity Tier (2021-2026) & (\$ million)
- Table 28. Global Embedded Solid-State Storage Revenue Market Share by Capacity Tier (2021-2026)
- Table 29. Global Embedded Solid-State Storage Sale Price by Capacity Tier (2021-2026) & (US\$/Unit)
- Table 30. Global Embedded Solid-State Storage Sale by Application (2021-2026) & (K Units)
- Table 31. Global Embedded Solid-State Storage Sale Market Share by Application (2021-2026)
- Table 32. Global Embedded Solid-State Storage Revenue by Application (2021-2026) & (\$ million)
- Table 33. Global Embedded Solid-State Storage Revenue Market Share by Application (2021-2026)
- Table 34. Global Embedded Solid-State Storage Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 35. Global Embedded Solid-State Storage Sales by Company (2021-2026) & (K Units)
- Table 36. Global Embedded Solid-State Storage Sales Market Share by Company (2021-2026)
- Table 37. Global Embedded Solid-State Storage Revenue by Company (2021-2026) & (\$ millions)
- Table 38. Global Embedded Solid-State Storage Revenue Market Share by Company (2021-2026)
- Table 39. Global Embedded Solid-State Storage Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 40. Key Manufacturers Embedded Solid-State Storage Producing Area Distribution and Sales Area
- Table 41. Players Embedded Solid-State Storage Products Offered
- Table 42. Embedded Solid-State Storage Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 43. New Products and Potential Entrants
- Table 44. Market M&A Activity & Strategy
- Table 45. Global Embedded Solid-State Storage Sales by Geographic Region (2021-2026) & (K Units)

Table 46. Global Embedded Solid-State Storage Sales Market Share Geographic Region (2021-2026)

Table 47. Global Embedded Solid-State Storage Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Embedded Solid-State Storage Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Embedded Solid-State Storage Sales by Country/Region (2021-2026) & (K Units)

Table 50. Global Embedded Solid-State Storage Sales Market Share by Country/Region (2021-2026)

Table 51. Global Embedded Solid-State Storage Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Embedded Solid-State Storage Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Embedded Solid-State Storage Sales by Country (2021-2026) & (K Units)

Table 54. Americas Embedded Solid-State Storage Sales Market Share by Country (2021-2026)

Table 55. Americas Embedded Solid-State Storage Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Embedded Solid-State Storage Sales by Type (2021-2026) & (K Units)

Table 57. Americas Embedded Solid-State Storage Sales by Application (2021-2026) & (K Units)

Table 58. APAC Embedded Solid-State Storage Sales by Region (2021-2026) & (K Units)

Table 59. APAC Embedded Solid-State Storage Sales Market Share by Region (2021-2026)

Table 60. APAC Embedded Solid-State Storage Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Embedded Solid-State Storage Sales by Type (2021-2026) & (K Units)

Table 62. APAC Embedded Solid-State Storage Sales by Application (2021-2026) & (K Units)

Table 63. Europe Embedded Solid-State Storage Sales by Country (2021-2026) & (K Units)

Table 64. Europe Embedded Solid-State Storage Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Embedded Solid-State Storage Sales by Type (2021-2026) & (K Units)

Table 66. Europe Embedded Solid-State Storage Sales by Application (2021-2026) & (K Units)

Table 67. Middle East & Africa Embedded Solid-State Storage Sales by Country (2021-2026) & (K Units)

Table 68. Middle East & Africa Embedded Solid-State Storage Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Embedded Solid-State Storage Sales by Type (2021-2026) & (K Units)

Table 70. Middle East & Africa Embedded Solid-State Storage Sales by Application (2021-2026) & (K Units)

Table 71. Key Market Drivers & Growth Opportunities of Embedded Solid-State Storage

Table 72. Key Market Challenges & Risks of Embedded Solid-State Storage

Table 73. Key Industry Trends of Embedded Solid-State Storage

Table 74. Embedded Solid-State Storage Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Embedded Solid-State Storage Distributors List

Table 77. Embedded Solid-State Storage Customer List

Table 78. Global Embedded Solid-State Storage Sales Forecast by Region (2027-2032) & (K Units)

Table 79. Global Embedded Solid-State Storage Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Embedded Solid-State Storage Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Americas Embedded Solid-State Storage Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Embedded Solid-State Storage Sales Forecast by Region (2027-2032) & (K Units)

Table 83. APAC Embedded Solid-State Storage Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Embedded Solid-State Storage Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Europe Embedded Solid-State Storage Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Embedded Solid-State Storage Sales Forecast by Country (2027-2032) & (K Units)

Table 87. Middle East & Africa Embedded Solid-State Storage Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Embedded Solid-State Storage Sales Forecast by Type (2027-2032) & (K Units)

- Table 89. Global Embedded Solid-State Storage Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 90. Global Embedded Solid-State Storage Sales Forecast by Application (2027-2032) & (K Units)
- Table 91. Global Embedded Solid-State Storage Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 92. Samsung Electronics (South Korea) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 93. Samsung Electronics (South Korea) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 94. Samsung Electronics (South Korea) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 95. Samsung Electronics (South Korea) Main Business
- Table 96. Samsung Electronics (South Korea) Latest Developments
- Table 97. SK Hynix (South Korea) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 98. SK Hynix (South Korea) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 99. SK Hynix (South Korea) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 100. SK Hynix (South Korea) Main Business
- Table 101. SK Hynix (South Korea) Latest Developments
- Table 102. Micron Technology (United States) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 103. Micron Technology (United States) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 104. Micron Technology (United States) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 105. Micron Technology (United States) Main Business
- Table 106. Micron Technology (United States) Latest Developments
- Table 107. Kioxia (Japan) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 108. Kioxia (Japan) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 109. Kioxia (Japan) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 110. Kioxia (Japan) Main Business
- Table 111. Kioxia (Japan) Latest Developments
- Table 112. Western Digital (United States) Basic Information, Embedded Solid-State

Storage Manufacturing Base, Sales Area and Its Competitors

Table 113. Western Digital (United States) Embedded Solid-State Storage Product Portfolios and Specifications

Table 114. Western Digital (United States) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Western Digital (United States) Main Business

Table 116. Western Digital (United States) Latest Developments

Table 117. Yangtze Memory Technologies (YMTC) (China) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 118. Yangtze Memory Technologies (YMTC) (China) Embedded Solid-State Storage Product Portfolios and Specifications

Table 119. Yangtze Memory Technologies (YMTC) (China) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Yangtze Memory Technologies (YMTC) (China) Main Business

Table 121. Yangtze Memory Technologies (YMTC) (China) Latest Developments

Table 122. ADATA Technology(Taiwan) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 123. ADATA Technology(Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications

Table 124. ADATA Technology(Taiwan) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. ADATA Technology(Taiwan) Main Business

Table 126. ADATA Technology(Taiwan) Latest Developments

Table 127. Swissbit AG(Switzerland) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 128. Swissbit AG(Switzerland) Embedded Solid-State Storage Product Portfolios and Specifications

Table 129. Swissbit AG(Switzerland) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Swissbit AG(Switzerland) Main Business

Table 131. Swissbit AG(Switzerland) Latest Developments

Table 132. Silicon Motion Technology (Taiwan / United States) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 133. Silicon Motion Technology (Taiwan / United States) Embedded Solid-State Storage Product Portfolios and Specifications

Table 134. Silicon Motion Technology (Taiwan / United States) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 135. Silicon Motion Technology (Taiwan / United States) Main Business
- Table 136. Silicon Motion Technology (Taiwan / United States) Latest Developments
- Table 137. Longsys Electronics (China) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 138. Longsys Electronics (China) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 139. Longsys Electronics (China) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 140. Longsys Electronics (China) Main Business
- Table 141. Longsys Electronics (China) Latest Developments
- Table 142. BIWIN Storage Technology (China) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 143. BIWIN Storage Technology (China) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 144. BIWIN Storage Technology (China) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 145. BIWIN Storage Technology (China) Main Business
- Table 146. BIWIN Storage Technology (China) Latest Developments
- Table 147. SMART Modular Technologies (U.S.) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 148. SMART Modular Technologies (U.S.) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 149. SMART Modular Technologies (U.S.) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 150. SMART Modular Technologies (U.S.) Main Business
- Table 151. SMART Modular Technologies (U.S.) Latest Developments
- Table 152. Greenliant Systems(United States) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 153. Greenliant Systems(United States) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 154. Greenliant Systems(United States) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 155. Greenliant Systems(United States) Main Business
- Table 156. Greenliant Systems(United States) Latest Developments
- Table 157. Innodisk(Taiwan) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors
- Table 158. Innodisk(Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications
- Table 159. Innodisk(Taiwan) Embedded Solid-State Storage Sales (K Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Innodisk(Taiwan) Main Business

Table 161. Innodisk(Taiwan) Latest Developments

Table 162. Virtium (United States) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 163. Virtium (United States) Embedded Solid-State Storage Product Portfolios and Specifications

Table 164. Virtium (United States) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Virtium (United States) Main Business

Table 166. Virtium (United States) Latest Developments

Table 167. Kingston Technology (United States) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 168. Kingston Technology (United States) Embedded Solid-State Storage Product Portfolios and Specifications

Table 169. Kingston Technology (United States) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Kingston Technology (United States) Main Business

Table 171. Kingston Technology (United States) Latest Developments

Table 172. Apacer Technology (Taiwan) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 173. Apacer Technology (Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications

Table 174. Apacer Technology (Taiwan) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Apacer Technology (Taiwan) Main Business

Table 176. Apacer Technology (Taiwan) Latest Developments

Table 177. GigaDevice Semiconductor (China) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 178. GigaDevice Semiconductor (China) Embedded Solid-State Storage Product Portfolios and Specifications

Table 179. GigaDevice Semiconductor (China) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. GigaDevice Semiconductor (China) Main Business

Table 181. GigaDevice Semiconductor (China) Latest Developments

Table 182. ATP Electronics (Taiwan) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 183. ATP Electronics (Taiwan) Embedded Solid-State Storage Product Portfolios and Specifications

Table 184. ATP Electronics (Taiwan) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. ATP Electronics (Taiwan) Main Business

Table 186. ATP Electronics (Taiwan) Latest Developments

Table 187. Integral Memory (United Kingdom) Basic Information, Embedded Solid-State Storage Manufacturing Base, Sales Area and Its Competitors

Table 188. Integral Memory (United Kingdom) Embedded Solid-State Storage Product Portfolios and Specifications

Table 189. Integral Memory (United Kingdom) Embedded Solid-State Storage Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. Integral Memory (United Kingdom) Main Business

Table 191. Integral Memory (United Kingdom) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Embedded Solid-State Storage
- Figure 2. Embedded Solid-State Storage Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Embedded Solid-State Storage Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Embedded Solid-State Storage Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Embedded Solid-State Storage Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Embedded Solid-State Storage Sales Market Share by Country/Region (2025)
- Figure 10. Embedded Solid-State Storage Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of eMMC (embedded MultiMediaCard)
- Figure 12. Product Picture of UFS (Universal Flash Storage)
- Figure 13. Product Picture of Embedded SATA Storage
- Figure 14. Product Picture of Embedded PCIe / NVMe Storage
- Figure 15. Global Embedded Solid-State Storage Sales Market Share by Type in 2026
- Figure 16. Global Embedded Solid-State Storage Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Monolithic Embedded Storage
- Figure 18. Product Picture of Discrete Embedded Storage Solution
- Figure 19. Product Picture of Multi-Chip Package (MCP) Storage
- Figure 20. Product Picture of System-in-Package (SiP) Storage
- Figure 21. Global Embedded Solid-State Storage Sales Market Share by Package Form in 2026
- Figure 22. Global Embedded Solid-State Storage Revenue Market Share by Package Form (2021-2026)
- Figure 23. Product Picture of Low Capacity (?32GB)
- Figure 24. Product Picture of Mid Capacity (64GB–128GB)
- Figure 25. Product Picture of High Capacity (256GB–512GB)
- Figure 26. Product Picture of Ultra-High Capacity (?1TB)
- Figure 27. Global Embedded Solid-State Storage Sales Market Share by Capacity Tier in 2026

Figure 28. Global Embedded Solid-State Storage Revenue Market Share by Capacity Tier (2021-2026)

Figure 29. Embedded Solid-State Storage Consumed in Electric

Figure 30. Global Embedded Solid-State Storage Market: Electric (2021-2026) & (K Units)

Figure 31. Embedded Solid-State Storage Consumed in AUTO

Figure 32. Global Embedded Solid-State Storage Market: AUTO (2021-2026) & (K Units)

Figure 33. Embedded Solid-State Storage Consumed in Industrial

Figure 34. Global Embedded Solid-State Storage Market: Industrial (2021-2026) & (K Units)

Figure 35. Embedded Solid-State Storage Consumed in IoT

Figure 36. Global Embedded Solid-State Storage Market: IoT (2021-2026) & (K Units)

Figure 37. Embedded Solid-State Storage Consumed in Networking & Telecom

Figure 38. Global Embedded Solid-State Storage Market: Networking & Telecom (2021-2026) & (K Units)

Figure 39. Global Embedded Solid-State Storage Sale Market Share by Application (2025)

Figure 40. Global Embedded Solid-State Storage Revenue Market Share by Application in 2026

Figure 41. Embedded Solid-State Storage Sales by Company in 2026 (K Units)

Figure 42. Global Embedded Solid-State Storage Sales Market Share by Company in 2026

Figure 43. Embedded Solid-State Storage Revenue by Company in 2026 (\$ millions)

Figure 44. Global Embedded Solid-State Storage Revenue Market Share by Company in 2026

Figure 45. Global Embedded Solid-State Storage Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Embedded Solid-State Storage Revenue Market Share by Geographic Region in 2026

Figure 47. Americas Embedded Solid-State Storage Sales 2021-2026 (K Units)

Figure 48. Americas Embedded Solid-State Storage Revenue 2021-2026 (\$ millions)

Figure 49. APAC Embedded Solid-State Storage Sales 2021-2026 (K Units)

Figure 50. APAC Embedded Solid-State Storage Revenue 2021-2026 (\$ millions)

Figure 51. Europe Embedded Solid-State Storage Sales 2021-2026 (K Units)

Figure 52. Europe Embedded Solid-State Storage Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Embedded Solid-State Storage Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa Embedded Solid-State Storage Revenue 2021-2026 (\$

millions)

Figure 55. Americas Embedded Solid-State Storage Sales Market Share by Country in 2026

Figure 56. Americas Embedded Solid-State Storage Revenue Market Share by Country (2021-2026)

Figure 57. Americas Embedded Solid-State Storage Sales Market Share by Type (2021-2026)

Figure 58. Americas Embedded Solid-State Storage Sales Market Share by Application (2021-2026)

Figure 59. United States Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Embedded Solid-State Storage Sales Market Share by Region in 2026

Figure 64. APAC Embedded Solid-State Storage Revenue Market Share by Region (2021-2026)

Figure 65. APAC Embedded Solid-State Storage Sales Market Share by Type (2021-2026)

Figure 66. APAC Embedded Solid-State Storage Sales Market Share by Application (2021-2026)

Figure 67. China Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Embedded Solid-State Storage Sales Market Share by Country in 2026

Figure 75. Europe Embedded Solid-State Storage Revenue Market Share by Country (2021-2026)

Figure 76. Europe Embedded Solid-State Storage Sales Market Share by Type (2021-2026)

Figure 77. Europe Embedded Solid-State Storage Sales Market Share by Application (2021-2026)

Figure 78. Germany Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Embedded Solid-State Storage Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Embedded Solid-State Storage Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Embedded Solid-State Storage Sales Market Share by Application (2021-2026)

Figure 86. Egypt Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Embedded Solid-State Storage Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Embedded Solid-State Storage in 2026

Figure 92. Manufacturing Process Analysis of Embedded Solid-State Storage

Figure 93. Industry Chain Structure of Embedded Solid-State Storage

Figure 94. Channels of Distribution

Figure 95. Global Embedded Solid-State Storage Sales Market Forecast by Region (2027-2032)

Figure 96. Global Embedded Solid-State Storage Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Embedded Solid-State Storage Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Embedded Solid-State Storage Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Embedded Solid-State Storage Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Embedded Solid-State Storage Revenue Market Share Forecast by Application (2027-2032)

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