

Global Embedded Security Devices Market Growth 2023-2029

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Abstracts

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In this internet age, identity theft, intellectual property protection, and financial account and payment protection are key concerns to both consumers and designers. To keep everything safe, many systems employ security measures such as data encryption and physical shielding to prevent hackers and other malicious activities from accessing data, financial information, or even intellectual property. Even the simple car door entry key/ignition key has become more secure with embedded processors running challenge and response authentication to prevent vehicle theft. Furthermore, the movement to 'smarten' the energy grid will also escalate the demand for secure communications to prevent hackers or terrorists from wreaking havoc on the power grid. This report studies the Embedded Security Product market, including Secure Element and Embedded SIM, Hardware Security Module, Trusted Platform Module, and Hardware Tokens.

LPI (LP Information)' newest research report, the "Embedded Security Devices Industry Forecast" looks at past sales and reviews total world Embedded Security Devices sales in 2022, providing a comprehensive analysis by region and market sector of projected Embedded Security Devices sales for 2023 through 2029. With Embedded Security Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded Security Devices industry.

This Insight Report provides a comprehensive analysis of the global Embedded Security Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embedded

Security Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embedded Security Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Security Devices and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded Security Devices.

The global Embedded Security Devices market size is projected to grow from US\$ 3137.2 million in 2022 to US\$ 3943 million in 2029; it is expected to grow at a CAGR of 3943 from 2023 to 2029.

Global Embedded Security Product key players include NXP Semiconductors, Infineon, STMicroelectronics, etc. Global top three manufacturers hold a share over 55%.

Asia-Pacific is the largest market, with a share over 55%, followed by Europe and North America, have a share about 40 percent.

In terms of product, Embedded Secure Element (eSE) & Embedded SIM is the largest segment, with a share about 85%. And in terms of application, the largest application is Mobile Secure Transactions, followed by Authentication, Smart Cards, etc.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Security Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Embedded Secure Element (eSE) & Embedded SIM

Trusted Platform Module

Segmentation by application

Smartphones, Tablets and Wearables

Automotive

PCs & Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NXP Semiconductors

Infineon

STMicroelectronics

Gemalto

IDEMIA

Maxim Integrated

Renesas Electronics Corporation.

Microchip

Samsung

Intel

Nuvoton Technology Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embedded Security Devices market?

What factors are driving Embedded Security Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embedded Security Devices market opportunities vary by end market size?

How does Embedded Security Devices break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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