

Global Embedded Security For Internet Of Things Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Embedded Security For Internet Of Things market size is predicted to grow from US\$ 2592 million in 2025 to US\$ 4396 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Embedded Security for Internet of Things refers to ensuring the security of IoT devices under conditions of limited computing, storage, and communication resources through a hardware-software co-design mechanism. Its core objective is to protect the confidentiality, integrity, and availability of devices, encompassing key technologies such as secure boot, firmware encryption, physical protection, lightweight authentication, and communication encryption. Because IoT devices are often deployed in unattended environments and in large numbers, this security system needs to establish a hardware root of trust under low power consumption and low latency constraints to resist attacks such as firmware reverse engineering, debugging interface intrusion, physical tampering, and denial-of-service attacks. It is the fundamental guarantee for preventing devices from being hijacked into botnets, protecting user privacy, and building trusted IoT data links.

The global Embedded Security for Internet of Things market is characterized by a dominance of North and America in technology standards and high-end chips, with the Asia-Pacific region rapidly catching up. North America and Europe lead in security chip design, automotive-grade certification, and industrial security standards, while the Asia-Pacific region, with its vast manufacturing base, is the fastest-growing application market. Current driving forces include increasingly stringent IoT security legislation in various countries and the explosive growth in security demands from scenarios such as connected vehicles and smart homes. However, development still faces three major obstacles: limitations in computing power and power consumption of low-end devices

for high-strength encryption, low reusability of security solutions due to fragmented standards, and resistance to security investment from cost-sensitive industries. Future trends are evolving towards lightweight cryptographic algorithms, hardware root of trust, and AI-driven anomaly detection.

LPI (LP Information)' newest research report, the 'Embedded Security For Internet Of Things Industry Forecast' looks at past sales and reviews total world Embedded Security For Internet Of Things sales in 2025, providing a comprehensive analysis by region and market sector of projected Embedded Security For Internet Of Things sales for 2026 through 2032. With Embedded Security For Internet Of Things sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded Security For Internet Of Things industry.

This Insight Report provides a comprehensive analysis of the global Embedded Security For Internet Of Things landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Embedded Security For Internet Of Things portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embedded Security For Internet Of Things market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Security For Internet Of Things and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded Security For Internet Of Things.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Security For Internet Of Things market by product type, application, key players and key regions and countries.

Segmentation by Type:

Software

Controller Chip

Segmentation by Protection Layer:

Hardware Security

Firmware Security

Operating System Security

Application Layer Security

Segmentation by Grade:

Consumer-Grade Embedded Security

Industrial-Grade Embedded Security

Automotive-Grade Embedded Security

Segmentation by Application:

Retail

Aerospace and Defence

Healthcare

Gaming

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Intel

Cisco

NXP

Infineon

Gemalto

Check Point

Palo Alto

ARM

Synopsys

Inside Secure

Trend Micro

Microchip Technology

Renesas Electronics

STMicroelectronics

Huawei

ZTE

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