

Global Embedded & Edge AI Devices Market Growth 2026-2032

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Abstracts

The global Embedded & Edge AI Devices market size is predicted to grow from US\$ 25576 million in 2025 to US\$ 82265 million in 2032; it is expected to grow at a CAGR of 18.3% from 2026 to 2032.

In 2025, global Embedded & Edge AI Devices production reached approximately 52 million units, with an average global market price of around US\$ 500 per unit. Annual production capacity is 60 million units. Gross Profit Margin: 39%. Embedded & Edge AI Devices are hardware systems that integrate artificial intelligence capabilities directly into embedded processors or edge computing platforms, enabling data processing, analysis, and decision-making locally at or near the source of data generation rather than relying on centralized cloud infrastructure. The Embedded & Edge AI Devices industry chain consists of three main segments: upstream, midstream, and downstream. The upstream includes semiconductor manufacturers, sensor suppliers, and component providers such as AI chips (GPUs, NPUs, and ASIC accelerators), memory, connectivity modules, and embedded processors. The midstream focuses on device manufacturing and system integration, where companies develop edge AI hardware platforms, embedded modules, industrial gateways, and smart cameras combined with AI software frameworks and development kits. The downstream covers application industries including smart surveillance, autonomous vehicles, industrial automation, healthcare monitoring, consumer electronics, robotics, and smart cities, where embedded edge AI devices enable real-time data processing, low-latency decision making, and reduced reliance on cloud computing. Embedded & Edge AI Devices represent one of the most practical directions for artificial intelligence development.

United States market for Embedded & Edge AI Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Embedded & Edge AI Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Embedded & Edge AI Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Embedded & Edge AI Devices players cover NVIDIA (NASDAQ: NVDA, USA), Intel (NASDAQ: INTC, USA), Qualcomm (NASDAQ: QCOM, USA), Advanced Micro Devices (NASDAQ: AMD, USA), NXP Semiconductors (NASDAQ: NXPI, Netherlands), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Embedded & Edge AI Devices Industry Forecast' looks at past sales and reviews total world Embedded & Edge AI Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Embedded & Edge AI Devices sales for 2026 through 2032. With Embedded & Edge AI Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded & Edge AI Devices industry.

This Insight Report provides a comprehensive analysis of the global Embedded & Edge AI Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embedded & Edge AI Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Embedded & Edge AI Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded & Edge AI Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded & Edge AI Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded & Edge AI Devices market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

CPU-based Edge AI Devices

GPU-based Edge AI Devices

NPU / AI Accelerator-based Devices

FPGA-based Edge AI Devices

ASIC-based Edge AI Devices

Segmentation by Device:

Edge AI Modules

Edge AI Development Boards

Embedded AI Systems

Edge AI Gateways

Edge AI Servers

Segmentation by Deployment:

On-Device AI (Standalone Edge Devices)

Edge Gateway AI

Edge Server / Micro Data Center

Segmentation by Application:

Automotive

Manufacturing

Healthcare

Consumer Electronics

Retail

Telecommunications

Smart Cities & Security

Agriculture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA (NASDAQ: NVDA, USA)

Intel (NASDAQ: INTC, USA)

Qualcomm (NASDAQ: QCOM, USA)

Advanced Micro Devices (NASDAQ: AMD, USA)

NXP Semiconductors (NASDAQ: NXPI, Netherlands)

MediaTek (TWSE: 2454, Taiwan)

Ambarella (NASDAQ: AMBA, USA)

Synaptics (NASDAQ: SYNA, USA)

Renesas Electronics (TSE: 6723, Japan)

Apple (NASDAQ: AAPL, USA)

IBM (NYSE: IBM, USA)

Huawei Technologies (Private, China)

Cambricon Technologies (SSE: 688256, China)

Horizon Robotics (Private/Public listing process, China)

Rockchip Electronics (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embedded & Edge AI Devices market?

What factors are driving Embedded & Edge AI Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embedded & Edge AI Devices market opportunities vary by end market size?

How does Embedded & Edge AI Devices break out by Type, by Application?

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