

Global Embedded Design Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Embedded Design Services market size is predicted to grow from US\$ 2862 million in 2025 to US\$ 4506 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

To address the complexities of hardware and software co-design, lengthy development cycles, high interdisciplinary technical barriers, and high prototyping costs in product development, embedded design services have emerged. Since the beginning of the 21st century, with the rise of chip technology, the Internet of Things, and smart hardware, this service sector has achieved professionalization and large-scale development. Currently, embedded design services have evolved into a full-process solution encompassing system architecture design, hardware circuit development, low-level driver development, firmware integration, and testing and certification. Widely applied in consumer electronics, industrial IoT, automotive electronics, medical equipment, and smart homes, it is a professional technical service model that significantly reduces customer R&D risks, shortens product time-to-market, and improves system reliability.

United States market for Embedded Design Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Embedded Design Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Embedded Design Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Embedded Design Services players cover HCLTech, TCS, Accenture, Cognizant, Capgemini, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Embedded Design Services Industry Forecast” looks at past sales and reviews total world Embedded Design Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Embedded Design Services sales for 2026 through 2032. With Embedded Design Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded Design Services industry.

This Insight Report provides a comprehensive analysis of the global Embedded Design Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Embedded Design Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Embedded Design Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Design Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded Design Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Design Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Local Deployment

Cloud-based

Segmentation by Technical Architecture:

Hardware Design

Software Design

Segmentation by Service Model:

Custom Development Services

Modular Design Services

Segmentation by Application:

Industrial Control

Automotive Electronics

Medical and Healthcare

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

HCLTech

TCS

Accenture

Cognizant

Capgemini

Wipro

Infosys

Tech Mahindra

HARMAN

EPAM

Persistent Systems

Globant

Microsoft

Amazon

Google Cloud

IBM

Alibaba

Tencent Cloud

Huawei Cloud

Intel

STMicroelectronics

NXP Semiconductors

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