

Global Embedded Copper PCB Market Growth 2026-2032

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Abstracts

The global Embedded Copper PCB market size is predicted to grow from US\$ 440 million in 2025 to US\$ 757 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, global sales volume of Embedded Copper PCB was approximately 620,000 square meters, with a mainstream enterprise-level average selling price of about US\$726 per square meter. The gross margin of major manufacturers in the industry was approximately 24%–38%.

Embedded Copper PCB is a type of high-thermal-conductivity, high-current printed circuit board in which solid copper blocks, copper coins, copper pillars, copper sheets, copper busbars, or special-shaped copper inserts are embedded inside the PCB or in specific local areas. Its core feature is not simply increasing copper foil thickness, but integrating solid copper components with FR-4, high-Tg resin, high-frequency materials, or hybrid laminates through slotting, lamination, resin filling, copper plating, and interlayer interconnection processes. As a result, the embedded copper components directly undertake local heat dissipation, low-thermal-resistance heat conduction, high-current transmission, and power device connection functions. Compared with conventional heavy copper PCB, Embedded Copper PCB can create a shorter thermal path at local heat-source positions, reduce device junction temperature and board surface temperature rise, enhance current-carrying capacity, lower conduction resistance, reduce heat loss, and improve thermal stability and mechanical reliability under high-power operating conditions.

This product is mainly used in high-power, high-current, and high-heat-dissipation electronic systems, including new energy vehicle power control, energy storage system,

industrial power supply, communication base station, and high-power LED applications. Typical applications include motor controller, BMS, battery power distribution module, DC/DC converter, inverter, EV charging pile power supply, servo drive, RF power amplifier, power module, and LED driver board. Unlike metal-based PCB and DBC/AMB ceramic substrate, it remains an embedded copper structure within the PCB system, while also supporting circuit design, interlayer interconnection, and localized thermal management. Unlike external copper busbar assembly, its copper block or copper busbar is integrated inside the PCB or within specific areas of the board body, helping reduce module size, simplify assembly structure, and improve system integration.

United States market for Embedded Copper PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Embedded Copper PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Embedded Copper PCB is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Embedded Copper PCB players cover AT&S, Schweizer Electronic, KSG, W?rth Elektronik, Unimicron Germany, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Embedded Copper PCB Industry Forecast" looks at past sales and reviews total world Embedded Copper PCB sales in 2025, providing a comprehensive analysis by region and market sector of projected Embedded Copper PCB sales for 2026 through 2032. With Embedded Copper PCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Embedded Copper PCB industry.

This Insight Report provides a comprehensive analysis of the global Embedded Copper PCB landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Embedded Copper PCB portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Embedded Copper PCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Embedded Copper PCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Embedded Copper PCB.

This report presents a comprehensive overview, market shares, and growth opportunities of Embedded Copper PCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-embedded Type

Internally Embedded Type

Through-embedded Type

Segmentation by Copper Block Shape:

I-shaped Type

U-shaped Type

T-shaped Type

Segmentation by Application:

New Energy Vehicles

Energy Storage Systems

Industrial Power Supplies

Communication Base Stations

High-Power LED

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AT&S

Schweizer Electronic

KSG

W?rth Elektronik

Unimicron Germany

Becker & M?ller

LeitOn

Taiyo Kogyo

Meiko Electronics

Saturn Electronics

GSPK Circuits

Sunshine Global Circuits

Kinwong

Suntak Technology

RAYBEN Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Embedded Copper PCB market?

What factors are driving Embedded Copper PCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Embedded Copper PCB market opportunities vary by end market size?

How does Embedded Copper PCB break out by Type, by Application?

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