

Global ELSFP Module for CPO Market Growth 2026-2032

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Abstracts

The global ELSFP Module for CPO market size is predicted to grow from US\$ 3.52 million in 2025 to US\$ 3578 million in 2032; it is expected to grow at a CAGR of 98.6% from 2026 to 2032.

The ELSFP Module for CPO is a standardized external laser source module designed in compliance with the OIF-ELSFP specification. As a dedicated supporting light source component for co-packaged optics (CPO) systems, it strictly conforms to the ELSFP-specific technical specifications formulated by the Optical Internetworking Forum (OIF), adopts an SFP-like pluggable package, and features high standardization and versatility. Centered on stable continuous laser output, this module adopts an SFP-like pluggable structure and is only designed to provide pure and continuous laser signals without data transceiving, signal modulation or information transmission functions. It only serves as a dedicated external light source to deliver stable laser support for silicon photonic engines in CPO systems. By physically separating the laser source from switching chips and application-specific integrated circuits, it completely eliminates thermal interference caused by built-in light sources, significantly optimizes the thermal management efficiency of co-packaged optics systems, supports independent disassembly, maintenance and replacement of laser modules without dismantling the entire CPO equipment, and greatly improves system maintainability and component replacement flexibility. Built with highly stable distributed feedback lasers, optical isolators, thermoelectric cooling temperature control units and power monitoring circuits, the module can precisely control laser power and wavelength stability, providing continuous and reliable standardized laser input for silicon photonic engines of co-packaged optics equipment of various specifications such as 51.2T and 102.4T. It is a core supporting light source component for CPO systems to achieve high-bandwidth and high-reliability optical interconnection, as well as a key supporting part ensuring the

stable operation of CPO equipment. In 2025, the price of global ELSFP Module for CPO varies with different specifications, ranging from 300 to 1,000 USD per unit, and the average gross margin of the industry is approximately 37%.

The ELSFP Module for CPO will achieve rapid development alongside the large-scale deployment of co-packaged optics technology. Industry technical standards will continue to improve, and product compatibility and versatility will be steadily enhanced. Module performance will be upgraded toward higher laser output stability, lower power consumption and better temperature control capability. Multi-channel integration and wavelength division multiplexing integrated design will become the mainstream trend, further meeting the stringent light source requirements of high-end computing equipment. Application scenarios will gradually expand from supercomputing centers and large cloud data centers to telecom core networks and other fields, while the hot-pluggable and maintenance-friendly structural design will be continuously optimized. The upstream and downstream industrial chains will jointly promote the upgrading of core devices and packaging processes. Products will gradually move from pilot applications to mass commercialization, becoming core supporting components for next-generation high-bandwidth optoelectronic convergence systems.

LP Information, Inc. (LPI) ' newest research report, the 'ELSFP Module for CPO Industry Forecast' looks at past sales and reviews total world ELSFP Module for CPO sales in 2025, providing a comprehensive analysis by region and market sector of projected ELSFP Module for CPO sales for 2026 through 2032. With ELSFP Module for CPO sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ELSFP Module for CPO industry.

This Insight Report provides a comprehensive analysis of the global ELSFP Module for CPO landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ELSFP Module for CPO portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ELSFP Module for CPO market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ELSFP Module for CPO and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global ELSFP Module for CPO.

This report presents a comprehensive overview, market shares, and growth opportunities of ELSFP Module for CPO market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

51.2T CPO ELSFP External Laser Source Module

102.4T CPO ELSFP External Laser Source Module

Other

Segmentation by Channel Count:

4-channel

8-channel

16-channel

Segmentation by Wavelength Multiplexing Mode:

Single-wavelength ELSFP

DWDM ELSFP

CWDM ELSFP

Segmentation by Application:

Supercomputing Center

Data Center

Telecom Core Network

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lumentum

Coherent

Broadcom Inc.

O-Net Technologies (Shenzhen) Group Co., Ltd.

Accelink Technologies Co., Ltd.

Wuhan Huagong Genuine Optics Technology Co., Ltd.

FIT Hon Teng Limited

Furukawa Electric

OE Solutions

Universal Scientific Industrial (Shanghai) Co., Ltd.

Shenzhen Photonics Valley Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global ELSFP Module for CPO market?

What factors are driving ELSFP Module for CPO market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ELSFP Module for CPO market opportunities vary by end market size?

How does ELSFP Module for CPO break out by Type, by Application?

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