

Global ELINT/ESM Systems Market Growth 2026-2032

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Abstracts

The global ELINT/ESM Systems market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

ELINT (Electronic Intelligence) / ESM (Electronic Support Measures) system is a technical system used to detect and analyze enemy electronic signals, which is widely used in the military field. ELINT system specializes in collecting and analyzing enemy radar, communication and other non-communication electronic signals to provide tactical intelligence and help commanders understand enemy radar networks and defense systems. ESM system is responsible for detecting, identifying and locating the source of enemy electronic signals to help our own forces avoid threats or implement electronic countermeasures. These systems are crucial to modern electronic warfare and provide key situational awareness and combat advantages.

United States market for ELINT/ESM Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ELINT/ESM Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ELINT/ESM Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ELINT/ESM Systems players cover Sierra Nevada Corporation, Shoghi Communications, Elbit Systems, Patria Group, L3Harris, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "ELINT/ESM Systems Industry Forecast" looks at past sales and reviews total world ELINT/ESM Systems sales in

2025, providing a comprehensive analysis by region and market sector of projected ELINT/ESM Systems sales for 2026 through 2032. With ELINT/ESM Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ELINT/ESM Systems industry.

This Insight Report provides a comprehensive analysis of the global ELINT/ESM Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ELINT/ESM Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ELINT/ESM Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ELINT/ESM Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ELINT/ESM Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of ELINT/ESM Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Airborne

Vehicle-borne

Ship-borne

Segmentation by Application:

Air Force

Navy

Army

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sierra Nevada Corporation

Shoghi Communications

Elbit Systems

Patria Group

L3Harris

Saab

Avantix

IAI

SDT Space & Defence Technologies

ELT Group

Leonardo

Thales

Raytheon

ASELSAN

Lockheed Martin

Aeronix

D-TA Systems

CETC

Key Questions Addressed in this Report

What is the 10-year outlook for the global ELINT/ESM Systems market?

What factors are driving ELINT/ESM Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ELINT/ESM Systems market opportunities vary by end market size?

How does ELINT/ESM Systems break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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