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Global Electrostatic Precipitator (ESP) Mist Collectors Market Growth 2026-2032

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Abstracts

The global Electrostatic Precipitator (ESP) Mist Collectors market size is predicted to grow from US$ 132 million in 2025 to US$ 176 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Electrostatic Precipitator (ESP) Mist Collectors sales reached approximately 16,110 units, with an average global market price of around US$7,988 per unit.

Electrostatic Precipitator (ESP) mist collectors are air-cleaning systems that apply high-voltage electrostatic fields to efficiently remove fine liquid droplets—such as oil mist, coolant mist, water mist, and acid mist—from industrial exhaust streams. They use discharge electrodes to create a corona field that charges passing droplets, which are then driven onto collection plates where they coalesce and drain away, greatly reducing visible plume, oily smoke, and corrosive mist in the outlet. Compared with purely mechanical filters, ESP mist collectors excel in high-humidity, fine-droplet, and high-loading conditions, offering low pressure drop and low operating energy consumption. They are widely used on metalworking and machining lines, pickling and electroplating processes, chemical plants, power generation, and other continuous operations where exhaust appearance, corrosion control, and environmental compliance are critical.

Electrostatic Precipitator (ESP) mist collectors are typically produced under a “standardized modules plus engineered systems” model: leading OEMs in-house manufacture critical elements such as high-voltage power packs, discharge and collection cells, controls and housings, while sourcing fans, motors, sheet-metal parts, sensors and general electrical components from specialized suppliers, then configuring OEM/ODM packages or turnkey systems tailored to each plant’s exhaust chemistry,

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airflow and ductwork. Financial disclosures from global industrial air-filtration players including Donaldson, Absolent and Nederman show group-level gross margins generally in the ~30–40% range, with premium niches exceeding 40%, while regional brands and engineering contractors serving more price-sensitive markets typically realize about 25–35% gross margin, positioning ESP mist collectors as a higher-value environmental equipment category within their portfolios. Along the value chain, the upstream segment covers steel and fabrication, high-voltage and insulation components, fans and motors, online monitoring and safety/control modules; the midstream is made up of ESP mist-collector OEMs and environmental engineering firms responsible for design, sizing, assembly, installation, commissioning and integration with CEMS or plant-level environmental platforms. Downstream, ESP mist collectors are deployed across metalworking, chemicals, power generation, pickling and electroplating, petrochemicals and other high-humidity, corrosive exhaust applications. Supported by roughly 5% CAGR growth in global dust, mist and oil-mist collection markets and steadily tightening emission standards, this segment is evolving from one-off equipment sales toward a full value chain spanning key components, complete systems and long-term O&M services.

Market Development Opportunities & Main Driving Factors

Electrostatic Precipitator (ESP) mist collectors are positioned at the intersection of clean industrial air, occupational health, and environmental compliance. Global mist/oil-mist collector markets are projected to expand steadily through the 2020s, with multiple studies pointing to continued growth from 2024–2033 driven by stricter indoor air and exhaust-appearance regulations and rising demand for high-efficiency solutions in continuous industrial processes. Leading industrial air-filtration players such as Donaldson, Nederman, and Absolent highlight dust, fume, oil-mist and VOC control as strategic growth areas in their annual and sustainability reports, explicitly linking advanced ESP and related technologies to safer, more energy-efficient and compliant production. Within this context, ESP mist collectors—designed to handle high-humidity, corrosive acid mists and fine droplets—are shifting from an optional add-on to a de-facto standard in steel pickling, electroplating, chemicals, power generation and high-end machining applications, where visible plume control and corrosion risk reduction are increasingly non-negotiable.

Market Challenges, Risks, & Restraints

At the same time, ESP mist collectors face meaningful barriers around cost, engineering complexity, and exposure to capex cycles. Purpose-built ESP systems for mists require

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robust high-voltage packs, discharge and collection cells, and corrosion-resistant housings, making upfront system costs higher than many mechanical or cartridge-type collectors—a key hurdle for budget-constrained small and mid-sized manufacturers. While major filtration vendors maintain healthy gross margins in the roughly 30–40% range, recent disclosures also note pressure from raw-material, energy, and labor cost inflation, which can constrain pricing flexibility on large projects. Technically, ESP mist collectors must cope with challenging environments involving high humidity, salts, acids, and mixed particulate; if the electrical design, condensation management, corrosion protection, or maintenance strategy is inadequate, operators may experience loss of efficiency, arcing events, or rising O&M costs—opening the door for centrifugal and mechanical mist collectors to capture part of the demand.

Downstream Demand Trends

Downstream demand is evolving from single duct or point-source control toward plant-wide “clean-air and visible-emissions management.” Absolent, Nederman and others report that their oil-mist, smoke and VOC solutions are now deployed across automotive, aerospace, chemicals, power, food and other sectors, increasingly combined with IoT platforms for remote performance and compliance monitoring. In acid pickling, electroplating and chemical processes, end-users are increasingly pairing ESP mist collectors with CEMS and site-wide environmental dashboards, using them not only to meet concentration limits and eliminate visible “white plumes,” but also as part of ESG, occupational health and brand differentiation metrics. With the global mist and oil-mist collector market expected to grow at roughly 3–5% CAGR and steadily migrate toward higher-efficiency, smarter, and lower-energy technologies, ESP mist collectors with strong electric-field control, remote monitoring, and integration capabilities are positioned to gain share in heavy-duty and corrosive applications where conventional technologies reach their limits?

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electrostatic Precipitator (ESP) Mist Collectors Industry Forecast” looks at past sales and reviews total world Electrostatic Precipitator (ESP) Mist Collectors sales in 2025, providing a comprehensive analysis by region and market sector of projected Electrostatic Precipitator (ESP) Mist Collectors sales for 2026 through 2032. With Electrostatic Precipitator (ESP) Mist Collectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electrostatic Precipitator (ESP) Mist Collectors industry.

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This Insight Report provides a comprehensive analysis of the global Electrostatic Precipitator (ESP) Mist Collectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electrostatic Precipitator (ESP) Mist Collectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electrostatic Precipitator (ESP) Mist Collectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrostatic Precipitator (ESP) Mist Collectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrostatic Precipitator (ESP) Mist Collectors.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrostatic Precipitator (ESP) Mist Collectors market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Machine-Mounted Type

Portable Type

Centralized Type

Segmentation by Design:

Modular

Integrated

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Segmentation by Airflow:

Low Volume

Medium Volume

High Volume

Segmentation by Cleaning Method:

Manual Cleaning

Self-Cleaning

Segmentation by Application:

Metalworking & Machining

Thermal Processing & Heat Treatment

Forming & Stamping

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hengst SE

JUNKER

MANN+HUMMEL

Aerolube

LNS Group

Parker Hannifin

AFS Airfilter Systeme

Air Quality Engineering

Absolent

Diversitech

RoboVent

Nederman

Donaldson

Keller Lufttechnik

Losma

Apiste

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J.SCHNEEBERGER Maschinen AG

Eckardt Systems

Suzhou Megaunity Air System

Shangyu Jinke

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electrostatic Precipitator (ESP) Mist Collectors market?

What factors are driving Electrostatic Precipitator (ESP) Mist Collectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electrostatic Precipitator (ESP) Mist Collectors market opportunities vary by end market size?

How does Electrostatic Precipitator (ESP) Mist Collectors break out by Type, by Application?

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