

Global Electrostatic Desalters Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electrostatic Desalters market size is predicted to grow from US\$ 1405 million in 2025 to US\$ 2794 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

The global gross margin for electrostatic distributors is projected to be approximately 36.59% in 2025. Electrostatic desalters are primarily used to remove dissolved inorganic salts (such as NaCl, CaCl₂, MgCl₂, etc.) from crude oil to prevent pipeline corrosion, equipment damage, and catalyst poisoning in subsequent refining processes. Their working principle involves using a high-voltage electric field to cause salt ions to aggregate into water droplets, which are then separated to remove the salt from the crude oil. Focusing on salt removal, they are crucial for refinery pretreatment, export oil, hydrated oil export, and offshore oilfields, significantly impacting refining safety, equipment lifespan, and maintenance costs due to salt corrosion, scaling, and catalyst poisoning. Typical applications include: refinery feedstock pretreatment, export oil preparation, offshore oilfield desalination, and heavy/high-salinity crude oil treatment. Commonly used electric field structures are alternating current (AC) or AC/DC composite electric fields to accommodate different crude oil conductivity and salinity. The structure is typically horizontal or vertical, with refineries and onshore facilities tending towards horizontal structures (for higher throughput); while offshore platforms or space-constrained scenarios often use vertical/modular/skid structures. Integrated desalination and dehydration equipment combines desalination and dehydration functions, completing both processes within a single unit through integrated design. It is suitable for complex crude oils with both high water and high salt content, simultaneously removing both water and salt, thus improving equipment efficiency. It is particularly suitable for scenarios with high water + high salt + complex crude oils (such as offshore/deep-sea/emulsified oil/heavy oil). It saves space and simplifies modular

transportation, making it very friendly to offshore/FPSO/modular projects. For refineries and export oil fields where both salt and water standards must be met simultaneously, it is the most practical, economical, and efficient solution. It is usually equipped with a composite electric field to provide higher separation efficiency and adaptability. The structure is mostly modular or customized vertical/horizontal, tailored to the specific project requirements. Typical application scenarios: offshore/deep-sea/FPSO projects, heavy oil/high-salinity/high-water/emulsified oil fields, refinery pretreatment + export oil/gathering and transportation systems, and old oilfield upgrade/renovation projects. Typical downstream customers include large domestic and international petrochemical companies such as Sinopec, PetroChina, CNOOC, Yulong Petrochemical, Oriental Shenghong, Rongsheng Petrochemical, and Jingbo Holding Group, as well as international companies such as ADNOC (Abu Dhabi National Oil Company), KPC (Kuwait Oil Company), Qatar Energy, and Petrobras.

Market Trends: From 'Single Function' to 'Intelligent Integration': With the popularization of intelligent and information technologies, downstream customers are increasingly demanding intelligent and digital functions from equipment. Remote monitoring of production and manufacturing through equipment upgrades, enabling rapid problem identification and resolution, has become one of the development directions for energy and chemical equipment. Especially in oilfield extraction, refining, and chemical processing, the introduction of intelligent equipment can significantly improve production efficiency, reduce manual intervention, lower equipment failure rates, and enhance safety. Based on current market demand, dehydration and desalination equipment technology will shift from single-function to intelligent integration. Intelligent control systems can automatically adjust operating parameters such as electric field strength, temperature, and pressure, achieving real-time optimization of equipment operation, reducing manual intervention, and improving operational efficiency. Remote monitoring and intelligent sensing systems can monitor equipment status in real time, quickly identify and resolve operational problems, and improve the overall reliability and safety of the equipment. In addition, more and more digital and information technologies are being adopted in energy equipment.

Modularization, Skid-mounted, and Integrated Trends: The state has proposed that refining and chemical equipment will develop towards large-scale operations in the future, and the pace of upgrading and transformation is accelerating. The rise of emerging chemical industries and the trend towards larger-scale equipment are both significantly increasing the demand for energy and chemical equipment. my country is undergoing structural adjustments, achieving integrated refining and chemical production, actively developing high-end refining products, and realizing the technological innovation and transformation and upgrading of petroleum and petrochemical equipment. Simultaneously, due to the continuous

improvement of industry technology levels, production processes, and performance requirements, as well as the strengthening of globalization, the scale effect in downstream industries is becoming more pronounced, leading to increasingly higher demands for equipment integration. To effectively control procurement and management costs, downstream enterprises are also inclined to choose large-scale, modular, and specialized equipment. In the future, equipment will develop towards modularization, skid-mounted design, and integration. Many companies have begun to provide customers with integrated multi-functional system solutions (such as crude oil dehydration and desalination, stabilization treatment, and external metering). The National Energy Administration and the petrochemical industry plan propose that future refining capacity will exceed 900 million tons per year. This development has driven the demand for large-scale, integrated dehydration and desalination equipment, especially in the development of complex oil fields and offshore oil fields. High efficiency, energy conservation, and green development: Under the 'dual carbon' background, a series of support policies for energy-saving and emission-reduction technologies and equipment have been promulgated, aiming to promote industrial technological innovation and upgrading. With the continuous strengthening of energy conservation and emission reduction efforts in downstream industries such as petrochemicals, marine engineering, and new energy, high-efficiency energy chemical equipment and new energy equipment will have a larger market. Equipment manufacturers are gradually incorporating green and low-carbon technologies into product design to reduce energy consumption and carbon emissions. For example, the application of variable frequency control and waste heat recovery technologies in dehydration and desalination equipment will significantly improve energy efficiency and reduce the carbon footprint. The replacement cycle for electrostatic precipitators (ESPs) is approximately 10-15 years. With the implementation of integrated refining and chemical policies and the introduction of equipment replacement policies, this cycle will be further shortened. On the one hand, the proportion of high-salt and high-water-content crude oil in global new crude oil production is increasing, leading to increasingly diversified crude oil supply and increasingly deteriorating crude oil quality. This necessitates further enhancements in the adaptability of ESPs to inferior crude oil and their resistance to fluctuations in feedstock properties.

LPI (LP Information)' newest research report, the "Electrostatic Desalters Industry Forecast" looks at past sales and reviews total world Electrostatic Desalters sales in 2025, providing a comprehensive analysis by region and market sector of projected Electrostatic Desalters sales for 2026 through 2032. With Electrostatic Desalters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electrostatic Desalters industry.

This Insight Report provides a comprehensive analysis of the global Electrostatic Desalters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Electrostatic Desalters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electrostatic Desalters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrostatic Desalters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrostatic Desalters.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrostatic Desalters market by product type, application, key players and key regions and countries.

Segmentation by Type:

Equipment Hardware

Technical Services

Segmentation by Equipment:

Electrostatic Desalination Equipment

Integrated Dehydration and Desalination Equipment

Segmentation by Electric Field:

AC Alternating Current Electric Field

AC+DC Combined Electric Field

Multi-level Combined Electric Field System

Segmentation by Application:

Oilfield Production

Gathering and Transportation System

Refinery Pretreatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SLB

Axens

AMR Process Limited

CECO Environmental (Peerless)

Forum Energy Technologies

Desalters LLC

Plug Power (Frames Group)

VME Process

Santacc

Zhengyuan Petrochemical

Jiangsu Golden Gate Energy & Equipment Co., Ltd.

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