

# Global Electroplated Grinding Pins and Mandrels Market Growth 2026-2032

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## Abstracts

The global Electroplated Grinding Pins and Mandrels market size is predicted to grow from US\$ 767 million in 2025 to US\$ 1085 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Electroplated grinding pins and mandrels are a type of rotary superhard grinding tool manufactured through an electroplating (electrodeposition) process. Their core feature is the secure attachment of a single layer of abrasive particles to the working surface of a precision-machined metal rod (needle or shaft) via a metal electroplating layer. Demand stems from the industry's need for precision internal hole grinding, cavity polishing, deburring of intersecting holes, and consistent chamfering of complex parts. This demand is primarily concentrated in areas such as aerospace engine blade tenon and groove machining, automotive fuel injection system hole precision grinding, medical device complex housing polishing, and precision mold texture finishing. These industries' pursuit of micron-level precision, perfect surface quality, and the ability to process complex geometries constitutes the core driving force behind the demand for these tools. The upstream supply chain for electroplated grinding needles and shafts mainly includes the synthesis and micronization of superhard abrasives, the machining of precision metal rods, and specialty electroplating chemicals. The downstream supply chain is directly embedded in specific processing steps of high-end manufacturing, serving as a key consumable in high-speed electric spindles, mold-making machines, five-axis grinding machines, or automated deburring units. In 2024, the production volume of electroplated grinding pins and mandrels is estimated to be 20 million to 80 million units, with an average selling price of approximately US\$2 to US\$50 per unit, a gross profit margin of approximately 30%, and a single production line capacity of approximately 1 million units per year.

United States market for Electroplated Grinding Pins and Mandrels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electroplated Grinding Pins and Mandrels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electroplated Grinding Pins and Mandrels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electroplated Grinding Pins and Mandrels players cover Saint-Gobain Abrasives, Engis Corporation, Tyrolit, PFERD, Mitsubishi Materials Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Electroplated Grinding Pins and Mandrels Industry Forecast” looks at past sales and reviews total world Electroplated Grinding Pins and Mandrels sales in 2025, providing a comprehensive analysis by region and market sector of projected Electroplated Grinding Pins and Mandrels sales for 2026 through 2032. With Electroplated Grinding Pins and Mandrels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electroplated Grinding Pins and Mandrels industry.

This Insight Report provides a comprehensive analysis of the global Electroplated Grinding Pins and Mandrels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electroplated Grinding Pins and Mandrels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electroplated Grinding Pins and Mandrels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electroplated Grinding Pins and Mandrels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Electroplated Grinding Pins and Mandrels.

This report presents a comprehensive overview, market shares, and growth opportunities of Electroplated Grinding Pins and Mandrels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cylindrical

Conical

Arc-shaped

Segmentation by Abrasive Type:

Electroplated Diamond

Electroplated CBN

Segmentation by Application:

Automotive

Aerospace

Medical

Mold

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain Abrasives

Engis Corporation

Tyrolit

PFERD

Mitsubishi Materials Corporation

Kraus & Winter

Sunraj Industries

Noritake Diamond Industries Co., Ltd.

Radiac Abrasives

DK Holdings Limited

Abtec4Abrasives

YUBAO

Xiamen Caho Tools Technology Co., Ltd

Shenzhen Idimas Holding Co., Ltd

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Electroplated Grinding Pins and Mandrels market?

What factors are driving Electroplated Grinding Pins and Mandrels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electroplated Grinding Pins and Mandrels market opportunities vary by end market size?

How does Electroplated Grinding Pins and Mandrels break out by Type, by Application?

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