

# Global Electroplated Diamond Grinding Pins and Mandrels Market Growth 2026-2032

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## Abstracts

The global Electroplated Diamond Grinding Pins and Mandrels market size is predicted to grow from US\$ 234 million in 2025 to US\$ 379 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Electroplated diamond grinding pins and mandrels are rotary superhard grinding tools with specific geometries, formed by fixing a single layer of diamond abrasive grains onto a precision metal rod using an electroplating process. They are specifically designed for precision internal cavity grinding, complex surface polishing, hole deburring, and high-gloss machining of hard and brittle materials, and are key components for achieving micron-level precision and nanometer-level surface quality in modern high-end precision manufacturing. Demand is primarily concentrated in areas such as aerospace engine blade tenon and groove machining, automotive fuel injection system hole precision grinding, medical device complex housing polishing, and precision mold texture finishing. The stringent requirements of these industries for product performance, reliability, and consistency constitute an irreplaceable market demand for these tools. The core of the upstream supply chain for electroplated diamond grinding needles and shafts lies in the synthesis and precision grading of synthetic diamond single crystals/micron powders, as well as the processing of electroplating chemicals and high-precision metal base rods. The downstream supply chain is directly embedded in the final processes of high-end precision manufacturing, serving as key consumables installed on high-speed precision electric spindles, five-axis CNC grinding machines, robotic polishing units, or dedicated deburring equipment. In 2024, the production of electroplated diamond grinding pins and mandrels is estimated at 5 million to 10 million units, with an average selling price of approximately US\$10 to US\$50 per unit, a gross profit margin of approximately 40%, and a single production line capacity of approximately 150,000 units per year.

United States market for Electroplated Diamond Grinding Pins and Mandrels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electroplated Diamond Grinding Pins and Mandrels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electroplated Diamond Grinding Pins and Mandrels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electroplated Diamond Grinding Pins and Mandrels players cover Saint-Gobain Abrasives, Engis Corporation, Tyrolit, PFERD, Mitsubishi Materials Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electroplated Diamond Grinding Pins and Mandrels Industry Forecast" looks at past sales and reviews total world Electroplated Diamond Grinding Pins and Mandrels sales in 2025, providing a comprehensive analysis by region and market sector of projected Electroplated Diamond Grinding Pins and Mandrels sales for 2026 through 2032. With Electroplated Diamond Grinding Pins and Mandrels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electroplated Diamond Grinding Pins and Mandrels industry.

This Insight Report provides a comprehensive analysis of the global Electroplated Diamond Grinding Pins and Mandrels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electroplated Diamond Grinding Pins and Mandrels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electroplated Diamond Grinding Pins and Mandrels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electroplated Diamond Grinding Pins and Mandrels and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electroplated Diamond Grinding Pins and Mandrels.

This report presents a comprehensive overview, market shares, and growth opportunities of Electroplated Diamond Grinding Pins and Mandrels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cylindrical

Conical

Arc-shaped

Segmentation by Abrasive Grain Arrangement:

Natural Arrangement Type

Ordered Arrangement Type

Segmentation by Application:

Automotive

Aerospace

Medical

Mold

Other

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain Abrasives

Engis Corporation

Tyrolit

PFERD

Mitsubishi Materials Corporation

Kraus & Winter

Sunraj Industries

Noritake Diamond Industries Co., Ltd.

Radiac Abrasives

DK Holdings Limited

Abtec4Abrasives

YUBAO

Xiamen Caho Tools Technology Co., Ltd

Shenzhen Idimas Holding Co., Ltd

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Electroplated Diamond Grinding Pins and Mandrels market?

What factors are driving Electroplated Diamond Grinding Pins and Mandrels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electroplated Diamond Grinding Pins and Mandrels market opportunities vary by end market size?

How does Electroplated Diamond Grinding Pins and Mandrels break out by Type, by Application?

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