

Global Electronic-grade PPO for Servers Market Growth 2026-2032

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Abstracts

The global Electronic-grade PPO for Servers market size is predicted to grow from US\$ 404 million in 2025 to US\$ 1192 million in 2032; it is expected to grow at a CAGR of 14.4% from 2026 to 2032.

Electronic-grade PPO for Servers is a class of engineering plastic materials used in high-performance servers and high-speed electronic systems. It possesses excellent thermal stability, electrical insulation, mechanical strength, and low dielectric constant and low dielectric loss characteristics. This material can be used to manufacture key electronic structural components such as server motherboards, GPU/FPGA modules, connectors, packages, and heat sinks, ensuring reliability and stability under high load, high frequency, and long-term operation. In the market, it can be categorized downstream into two main areas: AI servers (GPU/FPGA modules, high-end motherboards, high-frequency PCBs) and PCIe 5.0 general-purpose servers (standard server motherboards and storage modules). Electronic-grade PPO is typically supplied in resin granules or modified form and can be directly processed into PCB resin systems or precision structural components, forming a crucial foundation for high-end server electronic materials. In 2025, global shipments of Electronic-grade PPO for Servers were approximately 3,613 tons, with a unit price of approximately US\$114,200 per ton and a gross profit margin of approximately 58%-70%.

Supply and Demand Status: Global electronic-grade PPO production capacity is highly concentrated, with a few leading companies such as SABIC long monopolizing the high-end market. Supply is significantly less than demand, resulting in a structural shortage in the market. Domestic companies such as Shengquan Group and Dongcai Technology are rapidly deploying thousand-ton-level production lines, but overall supply remains tight.

Future Demand Explosion: The rapid growth of AI servers, high-frequency PCBs, 5G/6G communication equipment, and new energy vehicle electronic modules will drive a significant increase in electronic-grade PPO demand between 2025 and 2032.

Market Structure: SABIC maintains its technological and brand leadership, holding the highest global market share. However, domestic companies, through thousand-ton-level production lines and joint development models with downstream customers, will occupy approximately 65-70% of global electronic-grade PPO production capacity in the short term, indicating a clear trend towards domestic production. The industry is characterized by 'high prices, low volume, supply falling short of demand, and rapid domestic catching up.'

Price and Gross Profit: The selling price of electronic-grade PPO is approximately RMB 700,000-1,200,000 per ton, with a gross profit margin as high as 50-58%, exhibiting clear characteristics of high-end specialty plastics.

LP Information, Inc. (LPI) ' newest research report, the "Electronic-grade PPO for Servers Industry Forecast" looks at past sales and reviews total world Electronic-grade PPO for Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic-grade PPO for Servers sales for 2026 through 2032. With Electronic-grade PPO for Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic-grade PPO for Servers industry.

This Insight Report provides a comprehensive analysis of the global Electronic-grade PPO for Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic-grade PPO for Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic-grade PPO for Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic-grade PPO for Servers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic-grade PPO for

Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic-grade PPO for Servers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Df
0.002 ? Df

Segmentation by Purity:

?99.9995%?5N?

99.99?99.9995%

Segmentation by Channel:

Direct Sales

Distribution

Segmentation by Application:

AI Server

PCIe 5.0 Standard Server

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Gas Chemical

SABIC

Asahi Kasei

Kolon Industries

Chin Yee

Jinan Shengquan Group Share Holding Co., Ltd.

Sichuan Emt Echnologyco.,Ltd.

Guangdong Silver Age Sci & Tech Co., Ltd.

Tongyu Advanced Materials (Guangdong) Co., Ltd.

Nantong Xingchen Synthetic Material Co., Ltd.

Hebei Jianxin Biotechnology Co., Ltd.

Sinbo New Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic?grade PPO for Servers market?

What factors are driving Electronic?grade PPO for Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic?grade PPO for Servers market opportunities vary by end market size?

How does Electronic?grade PPO for Servers break out by Type, by Application?

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