

Global Electronics manufacturing services (EMS) Market Growth 2019-2024

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Abstracts

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Electronics manufacturing services (EMS) is a term used for companies that test, manufacture, distribute, and provide return/repair services for electronic components and assemblies for original equipment manufacturers (OEMs). The concept is also referred to as electronics contract manufacturing (ECM).

In 2017, thanks to a surge in shipments of mobile phone vendors such as Apple, Huawei, and Xiaomi, the EMS market rose by 5.17%. In 2017, the growth in mobile phone offset the drop in notebook computer market. It is predicted that the mobile phone will still have strong growth potential, but with the growth rate dwarfed by that in 2018. The 4G construction of Radio Access Networks reached the peak after 2015. It is projected that the RAN market will be on the decline in 2018-2023. Moreover, the data size of mobile Internet surged, data center or cloud computing services market grew robustly.

IT infrastructure, with data center or cloud computing services as the core, will constitute the biggest driving force. Server EMS is basically monopolized by the Taiwanese vendors, with a global market share of over 90%. Taiwan has a complete industrial chain of server, which is viewed as an extension of the computer. As the Taiwanese vendors have stronger and stronger technical ability, the future equipment cabinet solution of Server+Routing+Storage+Switching will gain more market space. However, the European and US EMS vendors are dedicated to improving profitability by reducing the revenue proportion of telecom and communication infrastructure, and intensifying the expansion to industrial, medical, and automotive sectors. Meanwhile, they have also strengthened the weakness in components, and ventured into the upstream sector of industrial chains. But compared with the Taiwanese vendors, the European and US EMS peers lagged far behind in the field of components.

According to this study, over the next five years the Electronics manufacturing services (EMS) market will register a 4.1% CAGR in terms of revenue, the global market size will reach US\$ 55000 million by 2024, from US\$ 43200 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Electronics manufacturing services (EMS) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronics manufacturing services (EMS) market by product type, application, key manufacturers and key regions and countries.

This study considers the Electronics manufacturing services (EMS) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Electronic manufacturing

Engineering services

Test development & implementation

Logistics services

Others

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Computer

Communications

Consumer

Industrial

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Hon Hai/Foxconn

New Kinpo

Jabil

Flextronics

Pegatron

Venture

FIH Mobile

Plexus

Kaifa

Celestica

Sanmina

SIIX

Zollner Elektronik

Universal Scientific Industrial

Benchmark Electronics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Electronics manufacturing services (EMS) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Electronics manufacturing services (EMS) market by identifying its various subsegments.

Focuses on the key global Electronics manufacturing services (EMS) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Electronics manufacturing services (EMS) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Electronics manufacturing services (EMS) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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