

Global Electronics Manufacturing Service in Medical Market Growth (Status and Outlook) 2023-2029

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Abstracts

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With medical devices becoming smaller, more complex, and “smarter” thanks to the Internet of Things (IoT), electronic manufacturing services (EMS) companies have a rapidly growing role in the development of these advanced medical products. In fact, many of the technology advances in the medical device market are electronics-related—medical device manufacturers (MDMs) are eager to take advantage of fast-growing, data-driven consumer markets by building real-time multifunctionality into their products. Miniaturization, connectivity, mobility, data collection, and wearables usually require EMS. These consumer demands can challenge the capabilities of EMS providers—for example, next-generation electronics must occupy less space and fit into more challenging geometries.

Many applications, especially wearables, require electronics that are flexible, or that can even stretch. Sometimes, MDMs also want to retrofit electronic functions or connectivity into existing products, where the challenge is redesigning them without affecting patient familiarity with the current products or confusing the branding message.

As a result, an increasing number of MDMs outsource their EMS needs to contract manufacturers. EMS is a field that is not as familiar to MDM engineers as other aspects of device construction; they count on their EMS providers to be skilled in the latest EM technologies and have the right electrical solutions for their products, regardless of the challenges of miniaturization, unique geometries, and power needs. Highly complex electronic components often required for mission-critical tasks in medical applications may even require in-house research and development to create proprietary, one-of-a-kind solutions.

LPI (LP Information)' newest research report, the “Electronics Manufacturing Service in Medical Industry Forecast” looks at past sales and reviews total world Electronics Manufacturing Service in Medical sales in 2022, providing a comprehensive analysis by region and market sector of projected Electronics Manufacturing Service in Medical sales for 2023 through 2029. With Electronics Manufacturing Service in Medical sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronics Manufacturing Service in Medical industry.

This Insight Report provides a comprehensive analysis of the global Electronics Manufacturing Service in Medical landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronics Manufacturing Service in Medical portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronics Manufacturing Service in Medical market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronics Manufacturing Service in Medical and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronics Manufacturing Service in Medical.

The global Electronics Manufacturing Service in Medical market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Electronics Manufacturing Service in Medical is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Electronics Manufacturing Service in Medical is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Electronics Manufacturing Service in Medical is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Electronics Manufacturing Service in Medical players cover Hon Hai/Foxconn, Jabil, Flextronics, New-Kinpo Group, Venture, Plexus, Kaifa, Celestica and Sanmina, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronics Manufacturing Service in Medical market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Electronic Manufacturing

Engineering Services

Test Development & Implementation

Logistics Services

Others

Segmentation by application

Diagnostic Equipment

Treatment Equipment

Life Support Equipment

Medical Monitors

Medical Laboratory Equipment

Medical Wearable Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hon Hai/Foxconn

Jabil

Flextronics

New-Kinpo Group

Venture

Plexus

Kaifa

Celestica

Sanmina

FIH Mobile

SIIX

Zollner Elektronik

Universal Scientific Industrial

Benchmark Electronics

SMC

Pegatron

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