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Global Electronics Cooling System Market Growth 2026-2032

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Abstracts

The global Electronics Cooling System market size is predicted to grow from US$ 206 million in 2025 to US$ 340 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2024, global Electronics Cooling System production reached approximately 283,812 units , with an average global market price of around US$ 682 per unit. Gross margin is about 47%. The cost is 361.46 usd. Production Capacity is about 314,579 units. Electronics Cooling Systems are comprehensive cooling systems used to regulate and manage the operating temperature of electronic equipment, with the aim of ensuring equipment stability, extending service life, and improving performance. They typically include heat sinks, fans, liquid cooling modules, heat pipes, cold plates, and control systems, and are widely used in data centers, communication base stations, industrial control systems, new energy equipment, and other scenarios with high thermal management requirements. Based on different cooling methods, it can be categorized into air cooling, liquid cooling, and two-phase cooling types, featuring high efficiency, reliability, and modular integration capabilities.

Sensors and control chips: Temperature sensors, flow sensors, fan speed control chips, etc.

Upstream manufacturers supply foundational components to midstream system integrators, forming the critical foundation for electronic cooling system performance.

The midstream primarily involves the design, manufacturing, and integration of electronic cooling systems, encompassing:

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Design and R&D: Developing thermal solutions tailored to electronic equipment types (CPUs, GPUs, power modules, data centres, etc.), incorporating technologies such as air cooling, liquid cooling, heat pipes, and phase change cooling.

Manufacturing and Assembly: Integrating heat sinks, fans, pumps, coolants, and control units into complete systems.

Testing and Validation: Conducting thermal performance and endurance testing to ensure system reliability under diverse operating conditions.

Customised Integration: Providing specialised cooling solutions for sectors including servers, telecommunications base stations, automotive electronics, and power electronics.

Midstream enterprises form the core of the industrial chain, determining product performance, stability, and innovation capabilities.

The downstream segment represents the application markets for electronic cooling systems, encompassing:

Data centres and servers: CPU/GPU thermal management, whole-system temperature control, and enhanced energy efficiency (PUE).

Communications equipment: Thermal management for 5G base stations and optical communication devices.

Consumer electronics: High-performance computers, gaming consoles, and smartphone thermal management.

Automotive electronics and new energy: Thermal management for electric vehicle motors, electronic control systems, BMS, and PCS.

Industrial and medical electronics: Thermal management for power electronics, precision instruments, and medical equipment.

United States market for Electronics Cooling System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronics Cooling System is estimated to increase from US$ million

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in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronics Cooling System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronics Cooling System players cover Boyd Corporation, Laird Thermal Systems, Vertiv, nVent Schroff, STULZ, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electronics Cooling System Industry Forecast” looks at past sales and reviews total world Electronics Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronics Cooling System sales for 2026 through 2032. With Electronics Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronics Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Electronics Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronics Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electronics Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronics Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronics Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronics Cooling System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

- Integrated Electronics Cooling Package
- Modular Electronics Cooling Package

Segmentation by Application:

- Information and Communication
- Industrial Automation
- New Energy Vehicles
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Boyd Corporation
- Laird Thermal Systems

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Vertiv

nVent Schroff

STULZ

Inovance Technology

Delta Electronics

Rittal (Friedhelm Loh Group)

Schneider Electric

Goliath

Green Revolution Cooling (GRC)

Airedale (Modine)

Midas Green Technologies

LiquidStack

DCX

Motivair

CoolIT Systems

Mikros Technologies

Aspen Systems

Mediatron

nVent

Wieland Thermal Solutions

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronics Cooling System market?

What factors are driving Electronics Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronics Cooling System market opportunities vary by end market size?

How does Electronics Cooling System break out by Type, by Application?

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