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Global Electronics Assembly Adhesives Market Growth 2026-2032

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Abstracts

The global Electronics Assembly Adhesives market size is predicted to grow from US$ 6290 million in 2025 to US$ 10720 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Electronics assembly adhesives are functional adhesive materials used in the assembly of electronic devices, electronic components, printed circuit boards, modules, and finished electronic products. They are designed for bonding, fixing, sealing, reinforcement, conductive interconnection, thermal bonding, low pressure encapsulation, and localized protection. These products are supplied in liquid, paste, film, tape, syringe, cartridge, or two component kit formats, and are commonly based on epoxy, acrylic, silicone, polyurethane, cyanoacrylate, reactive hot melt, and light curable chemistries. They are applied through dispensing, jetting, printing, pin transfer, lamination, or low pressure molding processes.

Major production bases are concentrated in China, Japan, South Korea, the United States, Germany, France, Switzerland, Taiwan China, and electronics manufacturing clusters in Southeast Asia. Key application areas include consumer electronics, automotive electronics, communication equipment, servers and data center hardware, camera modules, display modules, wearable devices, sensors, industrial control electronics, medical electronics, and aerospace electronics. Core performance requirements include low volatility, low halogen content, low ionic contamination, fast curing, electrical insulation, thermal or electrical conductivity, moisture and heat resistance, thermal cycling resistance, vibration resistance, and compatibility with automated dispensing processes.

In 2025, global electronics assembly adhesive production reached approximately 245 to

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270 thousand metric tons, driven mainly by demand from consumer electronics, automotive electronics, communication equipment, server hardware, camera modules, display modules, and industrial electronics assembly. Based on evaluated ex works and FOB pricing for electronics assembly adhesives, the global average FOB price was approximately USD 23.5 to USD 26.5 per kilogram. General structural bonding and fixing products were positioned at the lower end of the range, while electrically conductive, thermally conductive, low halogen, low ionic, fast cure, and automotive grade products traded significantly above the market average.

The global electronics assembly adhesives market is moving from general purpose bonding materials toward high reliability functional materials. Consumer electronics continue to support demand through thinner device designs, narrow bezel structures, multi material bonding, camera module upgrades, wearable device miniaturization, and foldable display architectures, while automotive electronics have become a higher growth structural driver. With the rapid adoption of electric vehicles, intelligent driving systems, in vehicle cameras, radar, LiDAR, domain controllers, battery management systems, and power electronics modules, electronics assembly adhesives are no longer auxiliary bonding materials. They have become critical materials affecting device reliability, thermal performance, water and dust resistance, vibration resistance, and long term operating safety. Growth in communication equipment, data center servers, artificial intelligence hardware, and high performance computing systems is also increasing demand for thermally conductive bonding, low stress fixation, structural reinforcement, and high cleanliness materials. Asia Pacific remains the largest demand and production region, with China, Japan, South Korea, and Taiwan China holding clear advantages in electronics manufacturing, material supply chains, and customer qualification. The United States and Europe continue to maintain strong positions in advanced formulations, automotive electronics, aerospace electronics, medical electronics, and reliability certification.

Market opportunities are concentrated in three areas. First, higher automation in electronics manufacturing is increasing demand for fast cure, jet dispensing, low temperature cure, and inspection friendly materials. Second, higher integration and power density in electronic devices are raising the value of thermally conductive, electrically conductive, low halogen, low ionic, and low outgassing products. Third, long service life requirements in automotive and industrial electronics are raising entry barriers around material qualification, batch consistency, and global supply capability. At the same time, the market faces risks from consumer electronics shipment cycles, cost reduction pressure from downstream customers, volatility in silver powder and specialty resin prices, stricter environmental regulations, long customer qualification cycles, and

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the strong incumbent position of leading international suppliers in mid to high end applications. Over the next several years, suppliers able to combine formulation development, process validation, automated dispensing compatibility, regional supply, and failure analysis capabilities will have stronger pricing power and customer stickiness in the high end electronics assembly adhesives market.

LP Information, Inc. (LPI) ' newest research report, the “Electronics Assembly Adhesives Industry Forecast” looks at past sales and reviews total world Electronics Assembly Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronics Assembly Adhesives sales for 2026 through 2032. With Electronics Assembly Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronics Assembly Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Electronics Assembly Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronics Assembly Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electronics Assembly Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronics Assembly Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronics Assembly Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronics Assembly Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy Adhesives

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Acrylic Adhesives

Silicone Adhesives

Polyurethane and Polyamide Adhesives

Others

Segmentation by Cure Mechanism:

Heat Cure Adhesives

UV and Visible Light Cure Adhesives

Room Temperature Cure Adhesives

Moisture Cure and Dual Cure Adhesives

Others

Segmentation by Base Material:

PCB and Ceramic Substrates

Metal Substrates

Plastic and Composite Substrates

Glass and Optical Substrates

Others

Segmentation by Product Form:

Liquid Adhesives

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Paste Adhesives

Film and Tape Adhesives

Others

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communication and Computing Electronics

Industrial Medical and Aerospace Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Henkel AG & Co. KGaA

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3M Company

H.B. Fuller Company

Arkema S.A.

Dow Inc.

DuPont de Nemours, Inc.

Momentive Performance Materials Inc.

Parker Hannifin Corporation

Dymax Corporation

Meridian Adhesives Group

DELO Industrial Adhesives

Dr. H?nle AG

Heraeus Holding GmbH

Wacker Chemie AG

Shin-Etsu Chemical Co., Ltd.

NAMICS Corporation

ThreeBond Group

Dexerials Corporation

Sekisui Chemical Co., Ltd.

KCC Silicone Corporation

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Everwide Chemical Co., Ltd.

Anabond Limited

Bond Chemicals Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Shanghai Kangda Chemical New Material Group Co., Ltd.

Chengdu Guibao Science & Technology Co., Ltd.

Darbond Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronics Assembly Adhesives market?

What factors are driving Electronics Assembly Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronics Assembly Adhesives market opportunities vary by end market size?

How does Electronics Assembly Adhesives break out by Type, by Application?

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