

Global Electronically Commutated Motor Market Growth 2025-2031

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Abstracts

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The global Electronically Commutated Motor market size is predicted to grow from US\$ 10230 million in 2025 to US\$ 17640 million in 2031; it is expected to grow at a CAGR of 9.5% from 2025 to 2031.

An Electronically Commutated Motor (ECM) is a type of motor that uses electronic controls to vary its speed and torque. These motors are known for their efficiency and precise control of rotation, making them suitable for a wide range of applications such as HVAC systems, refrigerators, and industrial equipment. ECMs typically use permanent magnets and advanced electronic controls to achieve higher efficiency compared to traditional motors. They are often used in situations where energy efficiency and variable speed operation are important considerations.

Global key players of Electronically Commutated Motor include Nidec Motor Corporation, Minebea Mitsumi, ABB, Panasonic, Wolong, etc. The top five players hold a share about 42%. China is the largest market for Electronically Commutated Motor and has a share about 43%, followed by North America and Europe, with share 17% and 15%, separately. In terms of product type, Inner Rotor is the largest segment, occupied for a share of 67%. In terms of application, Home Appliances is the largest application, occupied for a share of 25%.

LP Information, Inc. (LPI) ' newest research report, the "Electronically Commutated Motor Industry Forecast" looks at past sales and reviews total world Electronically Commutated Motor sales in 2024, providing a comprehensive analysis by region and market sector of projected Electronically Commutated Motor sales for 2025 through

2031. With Electronically Commutated Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronically Commutated Motor industry.

This Insight Report provides a comprehensive analysis of the global Electronically Commutated Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronically Commutated Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronically Commutated Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronically Commutated Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronically Commutated Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronically Commutated Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inner Rotor

Outer Rotor

Segmentation by Application:

Home Appliances

HVAC Systems

Information Processing Equipment

Industrial Engineering, and Model Engineering

Material Handling Equipment

CNC Machine Tools

Automobiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nidec Motor Corporation

Minebea Mitsumi

ABB

Panasonic

Wolong

Johnson Electric

Welling Motor

Ebm-papst

Topband

Maxon Motor

AMETEK

Broad-Ocean Motor

Portescap

Shinano Kenshi

Cinderson Tech

WEG

Moons' Electric

Allient

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronically Commutated Motor market?

What factors are driving Electronically Commutated Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronically Commutated Motor market opportunities vary by end market size?

How does Electronically Commutated Motor break out by Type, by Application?

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