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Global Electronic Yarn Guide Winder Market Growth 2026-2032

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Abstracts

The global Electronic Yarn Guide Winder market size is predicted to grow from US$ 190 million in 2025 to US$ 318 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

The electronic yarn winder is an automated equipment used in the textile industry. Its main function is to evenly guide the yarn from the large yarn drum and rewind it onto a smaller yarn drum. During the process, the electronic control system is used to achieve precise adjustment of the yarn tension and synchronous control of the speed, thereby ensuring the uniformity and quality of the yarn, and improving the efficiency of the subsequent weaving or sewing process and the quality of the finished product.In 2024, the sales volume of servo yarn guide and winding machines will be approximately 14,000 units, with an average price of around US$13,000.The single-line production capacity is about 2,000 units.

In recent years, electronic yarn winders have made significant progress in intelligentization and high-performance control. The new generation of equipment widely utilizes high-performance servo motors and electronic tension control systems, achieving higher winding speeds and more precise yarn formation control. For example, speeds of 800 to 1100 meters per minute are possible, and parameters such as the trim angle, cross angle, and soft edge density can be finely adjusted. Furthermore, as the textile industry's demand for automation and high-quality package yarn increases, equipment features are increasingly integrating modules such as online tension monitoring, active unwinding, and automatic overfeed adjustment to ensure uniform yarn winding and stable tension, meeting the requirements of subsequent efficient weaving and dyeing and finishing processes.

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Market Segmentation by Product Type

Cotton yarn winders: Primarily used for winding pure cotton or blended cotton yarns, they adapt to yarn characteristics such as frequent yarn breakage and unstable tension. They feature excellent tension control and a yarn breakage stop function, making them commonly used in yarn processing processes such as carded cotton, combed yarn, and siro spinning. Market Share: Approximately 46%

Chemical fiber winders: Designed specifically for chemical fibers such as polyester, nylon, and viscose, they typically require constant tension control systems and low-friction yarn guides to meet the high-strength, low-elasticity, and high-speed winding requirements of chemical fiber yarns. Market Share: Approximately 32%

Wool yarn winders: Targeted at natural animal fibers such as wool, angora, and cashmere, wool yarn winders emphasize low tension operation, hairiness control, and winding uniformity. They feature soft-edge winding, slow start and stop, and constant temperature control to prevent yarn breakage and structural damage. Market Share: Approximately 22%

Upstream and Downstream Analysis

Key components in the upstream supply chain include: servo motors, yarn guide arms, tension sensors, cross-feeder components, electronic control motherboards, human-machine interfaces and PLC modules, and CNC-machined bobbins and creels. Manufacturers rely on electronic drive and precision machining capabilities, as well as control system and software algorithm development capabilities. Downstream applications primarily include garment weaving mills, dyeing and finishing plants, knitting workshops, and technical textile production. Demand is concentrated in yarn pretreatment, dyeing and finishing preparation, product packaging, and applications requiring increased quality standards.

Technology Trends and Innovation Directions

Multi-sensor tension control and visual monitoring: Tension sensors combined with optical/machine vision monitor bobbin shape and yarn defects, automatically adjusting the yarn path and speed. Modular and automated auxiliary systems include automatic bobbin changing, automatic yarn cutting, and remote monitoring and maintenance. Development Trends and Market Outlook

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Over the next 3-5 years, the electronic yarn guide winder market will demonstrate the following trends: a shift from manual/semi-automatic operation to fully automated, unmanned operation; closer integration of equipment with dyeing and finishing processes, post-processing, and supply chain systems; policies and industry standards (such as those for environmental protection, wastewater control, and yarn quality control) will further promote the adoption of high-quality winders; and the expansion of the textile industry in emerging markets (Africa, Southeast Asia, and Central and South America) will provide opportunities for equipment exports and localized production.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electronic Yarn Guide Winder Industry Forecast” looks at past sales and reviews total world Electronic Yarn Guide Winder sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Yarn Guide Winder sales for 2026 through 2032. With Electronic Yarn Guide Winder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronic Yarn Guide Winder industry.

This Insight Report provides a comprehensive analysis of the global Electronic Yarn Guide Winder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Yarn Guide Winder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electronic Yarn Guide Winder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Yarn Guide Winder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Yarn Guide Winder.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Yarn Guide Winder market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Cotton Yarn Winding Machine

Chemical Fiber Winding Machine

Wool Yarn Winding Machine

Segmentation by Application:

Textile Industry

Medical Industry

Dyeing and Finishing Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Saurer

Picanol

Zimmer AU

Groz-Beckert

St?ubli Robotics

Itema

M?ller Machines

Benninger

Rieter

Texpa

Yongxusheng Mechanical & Electrical Technology (Changzhou) Co., Ltd.

Zhejiang Rifa Textile Machinery Co., Ltd.

Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Yarn Guide Winder market?

What factors are driving Electronic Yarn Guide Winder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Yarn Guide Winder market opportunities vary by end market size?

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How does Electronic Yarn Guide Winder break out by Type, by Application?

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