

Global Electronic Trial Master File (eTMF) Systems Market Growth (Status and Outlook) 2023-2029

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Abstracts

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An electronic master file or eTMF is a Trial Master File in electronic or digital format. It is a way of digitally capturing, managing, sharing and storing those essential documents and content from a clinical trial. Trial master file contains essential documents for a clinical trial that may be subject to regulatory agency oversight. In order to comply with government regulatory requirements pertinent to clinical trials, every organization involved in clinical trials must maintain and store certain documents, images and content related to the clinical trial. Depending on the regulatory jurisdiction, this information may be stored in the trial master file or TMF.

LPI (LP Information)' newest research report, the “Electronic Trial Master File (eTMF) Systems Industry Forecast” looks at past sales and reviews total world Electronic Trial Master File (eTMF) Systems sales in 2022, providing a comprehensive analysis by region and market sector of projected Electronic Trial Master File (eTMF) Systems sales for 2023 through 2029. With Electronic Trial Master File (eTMF) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Trial Master File (eTMF) Systems industry.

This Insight Report provides a comprehensive analysis of the global Electronic Trial Master File (eTMF) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Trial Master File (eTMF) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Trial Master

File (eTMF) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Trial Master File (eTMF) Systems and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Trial Master File (eTMF) Systems.

The global Electronic Trial Master File (eTMF) Systems market size is projected to grow from US\$ 1218.7 million in 2022 to US\$ 2498.3 million in 2029; it is expected to grow at a CAGR of 10.8% from 2023 to 2029.

United States market for Electronic Trial Master File (eTMF) Systems is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Electronic Trial Master File (eTMF) Systems is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Electronic Trial Master File (eTMF) Systems is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Electronic Trial Master File (eTMF) Systems players cover Veeva Systems, Oracle Corporation, Phlexglobal Limited, TransPerfect Global, Aurea Software, LabCorp, ePharmaSolutions, Wingspan Technology and MasterControl, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Trial Master File (eTMF) Systems market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

On-Premise

Cloud-Based

Segmentation by application

Pharmaceutical Company

Biotechnology Company Contract research organization

Contract Research Organization

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veeva Systems

Oracle Corporation

Phlexglobal Limited

TransPerfect Global

Aurea Software

LabCorp

ePharmaSolutions

Wingspan Technology

MasterControl

SureClinical

Dell EMC

Paragon Solutions

PharmaVigilant

Mayo Clinic

Database Integrations

CareLex

Ennov

Forte Research

Freyr

Montrium

NCGS

SAFE-BioPharma

SterlingBio

BIOVIA Corp

arivis AG

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