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Global Electronic Thermal Interface Materials Market Growth 2025-2031

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Abstracts

The global Electronic Thermal Interface Materials market size is predicted to grow from US$ 559 million in 2025 to US$ 676 million in 2031; it is expected to grow at a CAGR of 3.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Thermal interface material is a kind of material applied between power devices and electronic radiators. It is mainly used to fill the micro voids and uneven holes on the surface caused by the connection or contact between the two materials to improve the heat dissipation performance.

Global Thermal Interface Materials key players are mainly located in US, Europe and Japan, like Dow, Panasonic, Parker Hannifin, Shin-Etsu Chemical, Laird, Henkel, Fujipoly, Tanyuan Technology and DuPont, etc. Global top five players hold a share nearly 40 percent.

LP Information, Inc. (LPI) ' newest research report, the ?Electronic Thermal Interface Materials Industry Forecast? looks at past sales and reviews total world Electronic Thermal Interface Materials sales in 2024, providing a comprehensive analysis by region and market sector of projected Electronic Thermal Interface Materials sales for 2025 through 2031. With Electronic Thermal Interface Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronic Thermal Interface Materials industry.

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This Insight Report provides a comprehensive analysis of the global Electronic Thermal Interface Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Thermal Interface Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Electronic Thermal Interface Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Thermal Interface Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Thermal Interface Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Thermal Interface Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone Gasket

Graphite Pad

Thermal Conductive Paste

Thermal Conductive Adhesive Tape

Thermal Conductive Film

Phase Change Materials

Others

Segmentation by Application:

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- LED Industry
- Computer Industry
- Energy Industry
- Telecommunications Industry
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Panasonic

Parker Hannifin

Shin-Etsu Chemical

Laird

Henkel

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Fujipoly

DuPont

Aavid (Boyd Corporation)

3M

Wacker

H.B. Fuller Company

Denka Company Limited

Dexerials Corporation

Tanyuan Technology

Jones Tech PLC

Shenzhen FRD Science & Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Thermal Interface Materials market?
What factors are driving Electronic Thermal Interface Materials market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Electronic Thermal Interface Materials market opportunities vary by end market size?
How does Electronic Thermal Interface Materials break out by Type, by Application?

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