

Global Electronic Thermal Design Software Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G4DBBDCB0DA5EN.html>

Date: May 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G4DBBDCB0DA5EN

Abstracts

The global Electronic Thermal Design Software market size is predicted to grow from US\$ 334 million in 2025 to US\$ 483 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Electronic thermal design software is a specialized tool used for designing and simulating thermal management solutions for electronic devices and systems. Based on computational fluid dynamics (CFD) and heat transfer principles, it accurately simulates the temperature distribution, airflow organization, and heat transfer processes of electronic components in real working conditions by building digital twin models in a virtual environment. Its core goal is to predict and optimize cooling solutions, ensuring that electronic devices operate reliably, stably, and efficiently within safe temperature ranges, thereby addressing key engineering issues such as performance throttling, reduced reliability, and even failure caused by overheating.

With the rapid development of fields such as 5G, artificial intelligence, high-performance computing, and electric vehicles, the power consumption and heat flux density of electronic devices continue to increase, making thermal design a critical bottleneck for product innovation. This drives electronic thermal design software to evolve toward higher precision, intelligence, and deep multi-physics coupling. At the same time, the widespread use of advanced cooling technologies like liquid cooling brings entirely new analysis scenarios and challenges for the software. Under the trend of independent and controllable technologies, domestic software is entering a development window. Overall, as an indispensable R&D tool in the electronics industry, its market demand and depth of application will continue to grow, offering broad prospects.

United States market for Electronic Thermal Design Software is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic Thermal Design Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic Thermal Design Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic Thermal Design Software players cover Autodesk, Cradle CFD, Siemens, Ansys, Cadence, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Electronic Thermal Design Software Industry Forecast” looks at past sales and reviews total world Electronic Thermal Design Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Thermal Design Software sales for 2026 through 2032. With Electronic Thermal Design Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Thermal Design Software industry.

This Insight Report provides a comprehensive analysis of the global Electronic Thermal Design Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Electronic Thermal Design Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Thermal Design Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Thermal Design Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Thermal Design Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Thermal Design Software market by product type,

application, key players and key regions and countries.

Segmentation by Type:

Standalone Software

Integrated Software

Segmentation by Deployment Mode:

On-premise

Cloud-based

Segmentation by Application:

Telecommunications Equipment

Electronics and Semiconductors

Automotive

Aerospace and Defense

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Autodesk

Cradle CFD

Siemens

Ansys

Cadence

Altair

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