

Global Electronic Temperature Control Valve Market Growth 2026-2032

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Abstracts

The global Electronic Temperature Control Valve market size is predicted to grow from US\$ 1154 million in 2025 to US\$ 1757 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

An electronic thermostatic valve is a temperature control device composed of a temperature controller, an electronic actuator, and a valve. It detects the ambient temperature through a temperature sensor, and the user can set a target temperature on the controller. The system then drives the valve core to adjust the medium flow rate for precise control. This device uses a PID control algorithm, achieving a control accuracy of $\pm 1^\circ\text{C}$, and features functions such as normally open in case of power failure and anti-freeze protection. The valve body is typically made of nickel-plated brass, with nominal diameters ranging from DN20 to DN300, a maximum pressure of 1.0MPa, and supports flange, welded, and threaded connections. Electronic thermostatic valves are mainly used in heating systems, oil heat exchangers, and automatic control in thermal power/chemical plants, and are compatible with media such as water, steam, and oil.

The upstream of an electronic thermostatic valve is fundamental, determining the product's accuracy, reliability, and cost. It is mainly divided into three categories: metal materials, electronic control components, and sealing and structural components. The midstream involves design, processing, assembly, testing, and brand output. Products in this midstream are categorized into three main types: HVAC/building systems, industrial process systems, and refrigeration/heat pump systems. Downstream applications cover five major sectors: building HVAC, industrial processes, refrigeration and heat pumps, new energy, and data centers, which are the core drivers of market growth.

By 2025, global sales of electronic thermostatic valves are projected to reach 50 million units, with a production capacity of 68 million units, an average selling price of US\$23.6 per unit, and an average gross profit margin of 25%-30%.

United States market for Electronic Temperature Control Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic Temperature Control Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic Temperature Control Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic Temperature Control Valve players cover Danfoss, Honeywell, Siemens, Belimo, Johnson Controls, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Temperature Control Valve Industry Forecast" looks at past sales and reviews total world Electronic Temperature Control Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Temperature Control Valve sales for 2026 through 2032. With Electronic Temperature Control Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Temperature Control Valve industry.

This Insight Report provides a comprehensive analysis of the global Electronic Temperature Control Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Temperature Control Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Temperature Control Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Temperature Control Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Temperature Control Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Temperature Control Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric Temperature Control Valve

Self-Operated Temperature Control Valve

Pneumatic Temperature Control Valve

Segmentation by Valve Body Structure:

Two-Way

Three-Way

Segmentation by Control Function:

Heating Type

Cooling Type

Segmentation by Application:

Building HVAC

Industrial Automation

New Energy Vehicles

New Energy Power Generation

Cold Chain Logistics

Medical and Precision Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Honeywell

Siemens

Belimo

Johnson Controls

Emerson

Oventrop

Caleffi

Toshiba

Sanhua Intelligent Control

Dunan Environment

Hailin Energy Saving

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Temperature Control Valve market?

What factors are driving Electronic Temperature Control Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Temperature Control Valve market opportunities vary by end market size?

How does Electronic Temperature Control Valve break out by Type, by Application?

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