

Global Electronic Spirometry Device Market Growth 2026-2032

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Abstracts

The global Electronic Spirometry Device market size is predicted to grow from US\$ 761 million in 2025 to US\$ 1240 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global production of electronic spirometry devices reached 4.32 million units, with an estimated average selling price of US\$180 per unit. An electronic spirometry device is an electronic testing device used to measure basic respiratory function, including lung volume and expiratory flow rate. Key indicators include VC/SVC, FVC, FEV1, FEV1/FVC, PEF, and MVV. It is primarily used to assess lung ventilation function, screen for airflow limitation, assist in the diagnosis and follow-up of COPD, asthma, occupational lung diseases, preoperative lung function risk, and manage chronic respiratory diseases. The upstream of the industry chain mainly includes MEMS pressure sensors, flow sensors, ultrasonic transducers, MCUs/processors, PCBAs, batteries, LCD screens, plastic structural parts, disposable mouthpieces, bacterial filters, calibration cylinders, data transmission modules, algorithm software, and cloud platforms; the midstream involves the design, software development, sensor calibration, registration and certification, and assembly and testing of spirometers and spirometers; downstream demand comes from hospitals, clinics, health check centers, occupational health institutions, schools, elderly care facilities, and family health management channels. Gross profit margin is approximately 20%–40%.

United States market for Electronic Spirometry Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic Spirometry Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic Spirometry Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic Spirometry Device players cover Vitalograph, Medical International Research, nnd Medical Technologies, MGC Diagnostics, Jaeger Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Spirometry Device Industry Forecast" looks at past sales and reviews total world Electronic Spirometry Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Spirometry Device sales for 2026 through 2032. With Electronic Spirometry Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Spirometry Device industry.

This Insight Report provides a comprehensive analysis of the global Electronic Spirometry Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Spirometry Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Spirometry Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Spirometry Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Spirometry Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Spirometry Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld/Portable

Desktop/Tabletop

PC Connected

Segmentation by Measurement Technology:

Differential Pressure/Airflow Sensing

Turbine Type

Ultrasonic Type

Volume Type

Disposable Sensor Type

Segmentation by Application:

Hospital Respiratory Departments and Pulmonary Function Laboratories

Primary Healthcare Institution

Occupational Health Checkup

Home Chronic Disease Monitoring

Respiratory Drug Development

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vitalograph

Medical International Research

ndd Medical Technologies

MGC Diagnostics

Jaeger Medical

SCHILLER

COSMED

SIBEL

Geratherm Respiratory

Medikro

Depisteo

Benson Medical Instruments

Jones Medical Instrument Company

Baxter

Minato Medical Science

CHEST M.I., Inc.

The Piston Ltd.

Recorders & Medicare Systems Pvt Ltd (RMS)

NuvoAir Medical

Fukuda Sangyo

CONTEC Medical Systems

Medcaptain

Guangzhou Red Elephant Medical Technology

Pinyuan Medical (Jiangsu)

Zhejiang Keluode Health Technology

Qingdao Meditech Equipment

Jiangsu Yuanyan Medical Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Spirometry Device market?

What factors are driving Electronic Spirometry Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Spirometry Device market opportunities vary by end market

size?

How does Electronic Spirometry Device break out by Type, by Application?

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