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Global Electronic Resin for Copper Clad Laminates Market Growth 2026-2032

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Abstracts

The global Electronic Resin for Copper Clad Laminates market size is predicted to grow from US$ 1943 million in 2025 to US$ 2967 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Electronic Resin for Copper Clad Laminates refers to synthetic resins specifically used in the manufacturing of Copper Clad Laminates (CCL). It meets the core performance requirements of the electronics industry, such as purity, insulation, bonding strength, and temperature resistance. It mainly serves as an insulating medium and bonding carrier in the CCL structure, ensuring the CCL can support copper foil, insulate current, and adapt to the processing and service environment of electronic circuits. In 2024, global production of electronic resins for copper-clad laminates (CCLs) reached 68,000 tons, with a production capacity of 70,000 tons. The average selling price was $27,400 per ton, resulting in a gross profit margin of approximately 31.32%. The upstream supply of CCLs primarily consists of basic chemical raw materials, such as epichlorohydrin, bisphenol A (epoxy resin raw material), styrene, and petroleum resin (hydrocarbon resin raw material). Suppliers are primarily large petrochemical companies, and raw material prices are significantly affected by the supply and demand of crude oil and chemical markets. The midstream sector, comprising CCL manufacturers, polymerizes and modifies upstream raw materials to produce resin products with varying performance characteristics (such as high-frequency and heat resistance) for supply to CCL manufacturers. The core downstream sector is the copper-clad laminate (CCL) industry, where resins are compounded with copper foil, fiberglass cloth, and other materials to create CCLs. These laminates are then used in the production of printed circuit boards (PCBs), ultimately used in consumer electronics, communications, automotive electronics, and other fields.

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United States market for Electronic Resin for Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic Resin for Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic Resin for Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic Resin for Copper Clad Laminates players cover Shengquan Group, Grand Chip Electronic Material, Sinoma Advanced Materials, Jiangsu Xingye High-Tech Material, Tongyu New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electronic Resin for Copper Clad Laminates Industry Forecast” looks at past sales and reviews total world Electronic Resin for Copper Clad Laminates sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Resin for Copper Clad Laminates sales for 2026 through 2032. With Electronic Resin for Copper Clad Laminates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronic Resin for Copper Clad Laminates industry.

This Insight Report provides a comprehensive analysis of the global Electronic Resin for Copper Clad Laminates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Resin for Copper Clad Laminates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electronic Resin for Copper Clad Laminates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Resin for Copper Clad Laminates and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Resin for Copper Clad Laminates.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Resin for Copper Clad Laminates market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electronic-grade Epoxy Resin

Electronic-grade Phenolic Resin

Bismaleimide Resin

Polyphenylene Oxide Resin

Polytetrafluoroethylene Resin

Others

Segmentation by Application:

Rigid Copper Clad Laminates

Flexible Copper Clad Laminates

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shengquan Group

Grand Chip Electronic Material

Sinoma Advanced Materials

Jiangsu Xingye High-Tech Material

Tongyu New Materials

Evonik Industries

BASF SE

Saudi Basic Industries Corporation

Rogers Corporation

Taikangli

Chukoh Chemical Industries

Panasonic Corporation

Nippon Soda

Shiming Technology

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Tianqi New Materials

Mitsubishi Gas Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Resin for Copper Clad Laminates market?

What factors are driving Electronic Resin for Copper Clad Laminates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Resin for Copper Clad Laminates market opportunities vary by end market size?

How does Electronic Resin for Copper Clad Laminates break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Electronic Resin for Copper Clad Laminates Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Electronic Resin for Copper Clad Laminates by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Electronic Resin for Copper Clad Laminates by Country/Region, 2021, 2025 & 2032
2.2 Electronic Resin for Copper Clad Laminates Segment by Type
  2.2.1 Electronic-grade Epoxy Resin
  2.2.2 Electronic-grade Phenolic Resin
  2.2.3 Bismaleimide Resin
  2.2.4 Polyphenylene Oxide Resin
  2.2.5 Polytetrafluoroethylene Resin
  2.2.6 Others
  2.2.7 Electronic Resin for Copper Clad Laminates Sales by Type
    2.2.7.1 Global Electronic Resin for Copper Clad Laminates Sales Market Share by Type (2021-2026)
    2.2.7.2 Global Electronic Resin for Copper Clad Laminates Revenue and Market Share by Type (2021-2026)
    2.2.7.3 Global Electronic Resin for Copper Clad Laminates Sale Price by Type (2021-2026)
2.3 Electronic Resin for Copper Clad Laminates Segment by Application
  2.3.1 Rigid Copper Clad Laminates
  2.3.2 Flexible Copper Clad Laminates
  2.3.3 Electronic Resin for Copper Clad Laminates Sales by Application

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2.3.3.1 Global Electronic Resin for Copper Clad Laminates Sale Market Share by Application (2021-2026)
2.3.3.2 Global Electronic Resin for Copper Clad Laminates Revenue and Market Share by Application (2021-2026)
2.3.3.3 Global Electronic Resin for Copper Clad Laminates Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electronic Resin for Copper Clad Laminates Breakdown Data by Company
3.1.1 Global Electronic Resin for Copper Clad Laminates Annual Sales by Company (2021-2026)
3.1.2 Global Electronic Resin for Copper Clad Laminates Sales Market Share by Company (2021-2026)
3.2 Global Electronic Resin for Copper Clad Laminates Annual Revenue by Company (2021-2026)
3.2.1 Global Electronic Resin for Copper Clad Laminates Revenue by Company (2021-2026)
3.2.2 Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Company (2021-2026)
3.3 Global Electronic Resin for Copper Clad Laminates Sale Price by Company
3.4 Key Manufacturers Electronic Resin for Copper Clad Laminates Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Electronic Resin for Copper Clad Laminates Product Location Distribution
3.4.2 Players Electronic Resin for Copper Clad Laminates Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRONIC RESIN FOR COPPER CLAD LAMINATES BY GEOGRAPHIC REGION

4.1 World Historic Electronic Resin for Copper Clad Laminates Market Size by Geographic Region (2021-2026)
4.1.1 Global Electronic Resin for Copper Clad Laminates Annual Sales by Geographic Region (2021-2026)

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4.1.2 Global Electronic Resin for Copper Clad Laminates Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Electronic Resin for Copper Clad Laminates Market Size by Country/Region (2021-2026)
4.2.1 Global Electronic Resin for Copper Clad Laminates Annual Sales by Country/Region (2021-2026)
4.2.2 Global Electronic Resin for Copper Clad Laminates Annual Revenue by Country/Region (2021-2026)
4.3 Americas Electronic Resin for Copper Clad Laminates Sales Growth
4.4 APAC Electronic Resin for Copper Clad Laminates Sales Growth
4.5 Europe Electronic Resin for Copper Clad Laminates Sales Growth
4.6 Middle East & Africa Electronic Resin for Copper Clad Laminates Sales Growth

5 AMERICAS

5.1 Americas Electronic Resin for Copper Clad Laminates Sales by Country
5.1.1 Americas Electronic Resin for Copper Clad Laminates Sales by Country (2021-2026)
5.1.2 Americas Electronic Resin for Copper Clad Laminates Revenue by Country (2021-2026)
5.2 Americas Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026)
5.3 Americas Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Electronic Resin for Copper Clad Laminates Sales by Region
6.1.1 APAC Electronic Resin for Copper Clad Laminates Sales by Region (2021-2026)
6.1.2 APAC Electronic Resin for Copper Clad Laminates Revenue by Region (2021-2026)
6.2 APAC Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026)
6.3 APAC Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026)
6.4 China
6.5 Japan

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6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Electronic Resin for Copper Clad Laminates by Country
7.1.1 Europe Electronic Resin for Copper Clad Laminates Sales by Country (2021-2026)
7.1.2 Europe Electronic Resin for Copper Clad Laminates Revenue by Country (2021-2026)
7.2 Europe Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026)
7.3 Europe Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electronic Resin for Copper Clad Laminates by Country
8.1.1 Middle East & Africa Electronic Resin for Copper Clad Laminates Sales by Country (2021-2026)
8.1.2 Middle East & Africa Electronic Resin for Copper Clad Laminates Revenue by Country (2021-2026)
8.2 Middle East & Africa Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026)
8.3 Middle East & Africa Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

+357 96 030922
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9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Electronic Resin for Copper Clad Laminates
10.3 Manufacturing Process Analysis of Electronic Resin for Copper Clad Laminates
10.4 Industry Chain Structure of Electronic Resin for Copper Clad Laminates

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Electronic Resin for Copper Clad Laminates Distributors
11.3 Electronic Resin for Copper Clad Laminates Customer

12 WORLD FORECAST REVIEW FOR ELECTRONIC RESIN FOR COPPER CLAD LAMINATES BY GEOGRAPHIC REGION

12.1 Global Electronic Resin for Copper Clad Laminates Market Size Forecast by Region
  12.1.1 Global Electronic Resin for Copper Clad Laminates Forecast by Region (2027-2032)
  12.1.2 Global Electronic Resin for Copper Clad Laminates Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Electronic Resin for Copper Clad Laminates Forecast by Type (2027-2032)
12.7 Global Electronic Resin for Copper Clad Laminates Forecast by Application (2027-2032)

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13 KEY PLAYERS ANALYSIS

13.1 Shengquan Group
13.1.1 Shengquan Group Company Information
13.1.2 Shengquan Group Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.1.3 Shengquan Group Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Shengquan Group Main Business Overview
13.1.5 Shengquan Group Latest Developments
13.2 Grand Chip Electronic Material
13.2.1 Grand Chip Electronic Material Company Information
13.2.2 Grand Chip Electronic Material Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.2.3 Grand Chip Electronic Material Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Grand Chip Electronic Material Main Business Overview
13.2.5 Grand Chip Electronic Material Latest Developments
13.3 Sinoma Advanced Materials
13.3.1 Sinoma Advanced Materials Company Information
13.3.2 Sinoma Advanced Materials Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.3.3 Sinoma Advanced Materials Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Sinoma Advanced Materials Main Business Overview
13.3.5 Sinoma Advanced Materials Latest Developments
13.4 Jiangsu Xingye High-Tech Material
13.4.1 Jiangsu Xingye High-Tech Material Company Information
13.4.2 Jiangsu Xingye High-Tech Material Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.4.3 Jiangsu Xingye High-Tech Material Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Jiangsu Xingye High-Tech Material Main Business Overview
13.4.5 Jiangsu Xingye High-Tech Material Latest Developments
13.5 Tongyu New Materials
13.5.1 Tongyu New Materials Company Information
13.5.2 Tongyu New Materials Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.5.3 Tongyu New Materials Electronic Resin for Copper Clad Laminates Sales,

+357 96 030922
info@marketpublishers.com

Revenue, Price and Gross Margin (2021-2026)
13.5.4 Tongyu New Materials Main Business Overview
13.5.5 Tongyu New Materials Latest Developments
13.6 Evonik Industries
13.6.1 Evonik Industries Company Information
13.6.2 Evonik Industries Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.6.3 Evonik Industries Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Evonik Industries Main Business Overview
13.6.5 Evonik Industries Latest Developments
13.7 BASF SE
13.7.1 BASF SE Company Information
13.7.2 BASF SE Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.7.3 BASF SE Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 BASF SE Main Business Overview
13.7.5 BASF SE Latest Developments
13.8 Saudi Basic Industries Corporation
13.8.1 Saudi Basic Industries Corporation Company Information
13.8.2 Saudi Basic Industries Corporation Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.8.3 Saudi Basic Industries Corporation Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Saudi Basic Industries Corporation Main Business Overview
13.8.5 Saudi Basic Industries Corporation Latest Developments
13.9 Rogers Corporation
13.9.1 Rogers Corporation Company Information
13.9.2 Rogers Corporation Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.9.3 Rogers Corporation Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Rogers Corporation Main Business Overview
13.9.5 Rogers Corporation Latest Developments
13.10 Taikangli
13.10.1 Taikangli Company Information
13.10.2 Taikangli Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.10.3 Taikangli Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Taikangli Main Business Overview
13.10.5 Taikangli Latest Developments
13.11 Chukoh Chemical Industries
13.11.1 Chukoh Chemical Industries Company Information
13.11.2 Chukoh Chemical Industries Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.11.3 Chukoh Chemical Industries Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Chukoh Chemical Industries Main Business Overview
13.11.5 Chukoh Chemical Industries Latest Developments
13.12 Panasonic Corporation
13.12.1 Panasonic Corporation Company Information
13.12.2 Panasonic Corporation Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.12.3 Panasonic Corporation Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Panasonic Corporation Main Business Overview
13.12.5 Panasonic Corporation Latest Developments
13.13 Nippon Soda
13.13.1 Nippon Soda Company Information
13.13.2 Nippon Soda Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.13.3 Nippon Soda Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Nippon Soda Main Business Overview
13.13.5 Nippon Soda Latest Developments
13.14 Shiming Technology
13.14.1 Shiming Technology Company Information
13.14.2 Shiming Technology Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.14.3 Shiming Technology Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Shiming Technology Main Business Overview
13.14.5 Shiming Technology Latest Developments
13.15 Tianqi New Materials
13.15.1 Tianqi New Materials Company Information
13.15.2 Tianqi New Materials Electronic Resin for Copper Clad Laminates Product

+357 96 030922
info@marketpublishers.com

Portfolios and Specifications
13.15.3 Tianqi New Materials Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Tianqi New Materials Main Business Overview
13.15.5 Tianqi New Materials Latest Developments
13.16 Mitsubishi Gas Chemical
13.16.1 Mitsubishi Gas Chemical Company Information
13.16.2 Mitsubishi Gas Chemical Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
13.16.3 Mitsubishi Gas Chemical Electronic Resin for Copper Clad Laminates Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Mitsubishi Gas Chemical Main Business Overview
13.16.5 Mitsubishi Gas Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Electronic Resin for Copper Clad Laminates Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Electronic Resin for Copper Clad Laminates Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Electronic-grade Epoxy Resin
Table 4. Major Players of Electronic-grade Phenolic Resin
Table 5. Major Players of Bismaleimide Resin
Table 6. Major Players of Polyphenylene Oxide Resin
Table 7. Major Players of Polytetrafluoroethylene Resin
Table 8. Major Players of Others
Table 9. Global Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026) & (K MT)
Table 10. Global Electronic Resin for Copper Clad Laminates Sales Market Share by Type (2021-2026)
Table 11. Global Electronic Resin for Copper Clad Laminates Revenue by Type (2021-2026) & ($ million)
Table 12. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Type (2021-2026)
Table 13. Global Electronic Resin for Copper Clad Laminates Sale Price by Type (2021-2026) & (US$/MT)
Table 14. Global Electronic Resin for Copper Clad Laminates Sale by Application (2021-2026) & (K MT)
Table 15. Global Electronic Resin for Copper Clad Laminates Sale Market Share by Application (2021-2026)
Table 16. Global Electronic Resin for Copper Clad Laminates Revenue by Application (2021-2026) & ($ million)
Table 17. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Application (2021-2026)
Table 18. Global Electronic Resin for Copper Clad Laminates Sale Price by Application (2021-2026) & (US$/MT)
Table 19. Global Electronic Resin for Copper Clad Laminates Sales by Company (2021-2026) & (K MT)
Table 20. Global Electronic Resin for Copper Clad Laminates Sales Market Share by Company (2021-2026)
Table 21. Global Electronic Resin for Copper Clad Laminates Revenue by Company

+357 96 030922
info@marketpublishers.com

(2021-2026) & ($ millions)
Table 22. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Company (2021-2026)
Table 23. Global Electronic Resin for Copper Clad Laminates Sale Price by Company (2021-2026) & (US$/MT)
Table 24. Key Manufacturers Electronic Resin for Copper Clad Laminates Producing Area Distribution and Sales Area
Table 25. Players Electronic Resin for Copper Clad Laminates Products Offered
Table 26. Electronic Resin for Copper Clad Laminates Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 27. New Products and Potential Entrants
Table 28. Market M&A Activity & Strategy
Table 29. Global Electronic Resin for Copper Clad Laminates Sales by Geographic Region (2021-2026) & (K MT)
Table 30. Global Electronic Resin for Copper Clad Laminates Sales Market Share Geographic Region (2021-2026)
Table 31. Global Electronic Resin for Copper Clad Laminates Revenue by Geographic Region (2021-2026) & ($ millions)
Table 32. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Geographic Region (2021-2026)
Table 33. Global Electronic Resin for Copper Clad Laminates Sales by Country/Region (2021-2026) & (K MT)
Table 34. Global Electronic Resin for Copper Clad Laminates Sales Market Share by Country/Region (2021-2026)
Table 35. Global Electronic Resin for Copper Clad Laminates Revenue by Country/Region (2021-2026) & ($ millions)
Table 36. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Country/Region (2021-2026)
Table 37. Americas Electronic Resin for Copper Clad Laminates Sales by Country (2021-2026) & (K MT)
Table 38. Americas Electronic Resin for Copper Clad Laminates Sales Market Share by Country (2021-2026)
Table 39. Americas Electronic Resin for Copper Clad Laminates Revenue by Country (2021-2026) & ($ millions)
Table 40. Americas Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026) & (K MT)
Table 41. Americas Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026) & (K MT)
Table 42. APAC Electronic Resin for Copper Clad Laminates Sales by Region

+357 96 030922
info@marketpublishers.com

(2021-2026) & (K MT)
Table 43. APAC Electronic Resin for Copper Clad Laminates Sales Market Share by Region (2021-2026)
Table 44. APAC Electronic Resin for Copper Clad Laminates Revenue by Region (2021-2026) & ($ millions)
Table 45. APAC Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026) & (K MT)
Table 46. APAC Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026) & (K MT)
Table 47. Europe Electronic Resin for Copper Clad Laminates Sales by Country (2021-2026) & (K MT)
Table 48. Europe Electronic Resin for Copper Clad Laminates Revenue by Country (2021-2026) & ($ millions)
Table 49. Europe Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026) & (K MT)
Table 50. Europe Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026) & (K MT)
Table 51. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales by Country (2021-2026) & (K MT)
Table 52. Middle East & Africa Electronic Resin for Copper Clad Laminates Revenue Market Share by Country (2021-2026)
Table 53. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales by Type (2021-2026) & (K MT)
Table 54. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales by Application (2021-2026) & (K MT)
Table 55. Key Market Drivers & Growth Opportunities of Electronic Resin for Copper Clad Laminates
Table 56. Key Market Challenges & Risks of Electronic Resin for Copper Clad Laminates
Table 57. Key Industry Trends of Electronic Resin for Copper Clad Laminates
Table 58. Electronic Resin for Copper Clad Laminates Raw Material
Table 59. Key Suppliers of Raw Materials
Table 60. Electronic Resin for Copper Clad Laminates Distributors List
Table 61. Electronic Resin for Copper Clad Laminates Customer List
Table 62. Global Electronic Resin for Copper Clad Laminates Sales Forecast by Region (2027-2032) & (K MT)
Table 63. Global Electronic Resin for Copper Clad Laminates Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Americas Electronic Resin for Copper Clad Laminates Sales Forecast by

+357 96 030922
info@marketpublishers.com

Country (2027-2032) & (K MT)
Table 65. Americas Electronic Resin for Copper Clad Laminates Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. APAC Electronic Resin for Copper Clad Laminates Sales Forecast by Region (2027-2032) & (K MT)
Table 67. APAC Electronic Resin for Copper Clad Laminates Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 68. Europe Electronic Resin for Copper Clad Laminates Sales Forecast by Country (2027-2032) & (K MT)
Table 69. Europe Electronic Resin for Copper Clad Laminates Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales Forecast by Country (2027-2032) & (K MT)
Table 71. Middle East & Africa Electronic Resin for Copper Clad Laminates Revenue Forecast by Country (2027-2032) & ($ millions)
Table 72. Global Electronic Resin for Copper Clad Laminates Sales Forecast by Type (2027-2032) & (K MT)
Table 73. Global Electronic Resin for Copper Clad Laminates Revenue Forecast by Type (2027-2032) & ($ millions)
Table 74. Global Electronic Resin for Copper Clad Laminates Sales Forecast by Application (2027-2032) & (K MT)
Table 75. Global Electronic Resin for Copper Clad Laminates Revenue Forecast by Application (2027-2032) & ($ millions)
Table 76. Shengquan Group Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 77. Shengquan Group Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 78. Shengquan Group Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 79. Shengquan Group Main Business
Table 80. Shengquan Group Latest Developments
Table 81. Grand Chip Electronic Material Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 82. Grand Chip Electronic Material Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 83. Grand Chip Electronic Material Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 84. Grand Chip Electronic Material Main Business
Table 85. Grand Chip Electronic Material Latest Developments

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Table 86. Sinoma Advanced Materials Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 87. Sinoma Advanced Materials Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 88. Sinoma Advanced Materials Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 89. Sinoma Advanced Materials Main Business
Table 90. Sinoma Advanced Materials Latest Developments
Table 91. Jiangsu Xingye High-Tech Material Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 92. Jiangsu Xingye High-Tech Material Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 93. Jiangsu Xingye High-Tech Material Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 94. Jiangsu Xingye High-Tech Material Main Business
Table 95. Jiangsu Xingye High-Tech Material Latest Developments
Table 96. Tongyu New Materials Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 97. Tongyu New Materials Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 98. Tongyu New Materials Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 99. Tongyu New Materials Main Business
Table 100. Tongyu New Materials Latest Developments
Table 101. Evonik Industries Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 102. Evonik Industries Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 103. Evonik Industries Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 104. Evonik Industries Main Business
Table 105. Evonik Industries Latest Developments
Table 106. BASF SE Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 107. BASF SE Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 108. BASF SE Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)

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Table 109. BASF SE Main Business
Table 110. BASF SE Latest Developments
Table 111. Saudi Basic Industries Corporation Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 112. Saudi Basic Industries Corporation Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 113. Saudi Basic Industries Corporation Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 114. Saudi Basic Industries Corporation Main Business
Table 115. Saudi Basic Industries Corporation Latest Developments
Table 116. Rogers Corporation Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 117. Rogers Corporation Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 118. Rogers Corporation Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 119. Rogers Corporation Main Business
Table 120. Rogers Corporation Latest Developments
Table 121. Taikangli Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 122. Taikangli Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 123. Taikangli Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 124. Taikangli Main Business
Table 125. Taikangli Latest Developments
Table 126. Chukoh Chemical Industries Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 127. Chukoh Chemical Industries Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 128. Chukoh Chemical Industries Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 129. Chukoh Chemical Industries Main Business
Table 130. Chukoh Chemical Industries Latest Developments
Table 131. Panasonic Corporation Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 132. Panasonic Corporation Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications

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Table 133. Panasonic Corporation Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 134. Panasonic Corporation Main Business
Table 135. Panasonic Corporation Latest Developments
Table 136. Nippon Soda Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 137. Nippon Soda Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 138. Nippon Soda Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 139. Nippon Soda Main Business
Table 140. Nippon Soda Latest Developments
Table 141. Shiming Technology Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 142. Shiming Technology Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 143. Shiming Technology Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 144. Shiming Technology Main Business
Table 145. Shiming Technology Latest Developments
Table 146. Tianqi New Materials Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 147. Tianqi New Materials Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 148. Tianqi New Materials Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 149. Tianqi New Materials Main Business
Table 150. Tianqi New Materials Latest Developments
Table 151. Mitsubishi Gas Chemical Basic Information, Electronic Resin for Copper Clad Laminates Manufacturing Base, Sales Area and Its Competitors
Table 152. Mitsubishi Gas Chemical Electronic Resin for Copper Clad Laminates Product Portfolios and Specifications
Table 153. Mitsubishi Gas Chemical Electronic Resin for Copper Clad Laminates Sales (K MT), Revenue ($ Million), Price (US$/MT) and Gross Margin (2021-2026)
Table 154. Mitsubishi Gas Chemical Main Business
Table 155. Mitsubishi Gas Chemical Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Electronic Resin for Copper Clad Laminates
Figure 2. Electronic Resin for Copper Clad Laminates Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Electronic Resin for Copper Clad Laminates Sales Growth Rate 2021-2032 (K MT)
Figure 7. Global Electronic Resin for Copper Clad Laminates Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Electronic Resin for Copper Clad Laminates Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Electronic Resin for Copper Clad Laminates Sales Market Share by Country/Region (2025)
Figure 10. Electronic Resin for Copper Clad Laminates Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Electronic-grade Epoxy Resin
Figure 12. Product Picture of Electronic-grade Phenolic Resin
Figure 13. Product Picture of Bismaleimide Resin
Figure 14. Product Picture of Polyphenylene Oxide Resin
Figure 15. Product Picture of Polytetrafluoroethylene Resin
Figure 16. Product Picture of Others
Figure 17. Global Electronic Resin for Copper Clad Laminates Sales Market Share by Type in 2026
Figure 18. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Type (2021-2026)
Figure 19. Electronic Resin for Copper Clad Laminates Consumed in Rigid Copper Clad Laminates
Figure 20. Global Electronic Resin for Copper Clad Laminates Market: Rigid Copper Clad Laminates (2021-2026) & (K MT)
Figure 21. Electronic Resin for Copper Clad Laminates Consumed in Flexible Copper Clad Laminates
Figure 22. Global Electronic Resin for Copper Clad Laminates Market: Flexible Copper Clad Laminates (2021-2026) & (K MT)
Figure 23. Global Electronic Resin for Copper Clad Laminates Sale Market Share by Application (2025)

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Figure 24. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Application in 2026
Figure 25. Electronic Resin for Copper Clad Laminates Sales by Company in 2026 (K MT)
Figure 26. Global Electronic Resin for Copper Clad Laminates Sales Market Share by Company in 2026
Figure 27. Electronic Resin for Copper Clad Laminates Revenue by Company in 2026 ($ millions)
Figure 28. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Company in 2026
Figure 29. Global Electronic Resin for Copper Clad Laminates Sales Market Share by Geographic Region (2021-2026)
Figure 30. Global Electronic Resin for Copper Clad Laminates Revenue Market Share by Geographic Region in 2026
Figure 31. Americas Electronic Resin for Copper Clad Laminates Sales 2021-2026 (K MT)
Figure 32. Americas Electronic Resin for Copper Clad Laminates Revenue 2021-2026 ($ millions)
Figure 33. APAC Electronic Resin for Copper Clad Laminates Sales 2021-2026 (K MT)
Figure 34. APAC Electronic Resin for Copper Clad Laminates Revenue 2021-2026 ($ millions)
Figure 35. Europe Electronic Resin for Copper Clad Laminates Sales 2021-2026 (K MT)
Figure 36. Europe Electronic Resin for Copper Clad Laminates Revenue 2021-2026 ($ millions)
Figure 37. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales 2021-2026 (K MT)
Figure 38. Middle East & Africa Electronic Resin for Copper Clad Laminates Revenue 2021-2026 ($ millions)
Figure 39. Americas Electronic Resin for Copper Clad Laminates Sales Market Share by Country in 2026
Figure 40. Americas Electronic Resin for Copper Clad Laminates Revenue Market Share by Country (2021-2026)
Figure 41. Americas Electronic Resin for Copper Clad Laminates Sales Market Share by Type (2021-2026)
Figure 42. Americas Electronic Resin for Copper Clad Laminates Sales Market Share by Application (2021-2026)
Figure 43. United States Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 44. Canada Electronic Resin for Copper Clad Laminates Revenue Growth

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2021-2026 ($ millions)
Figure 45. Mexico Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 46. Brazil Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 47. APAC Electronic Resin for Copper Clad Laminates Sales Market Share by Region in 2026
Figure 48. APAC Electronic Resin for Copper Clad Laminates Revenue Market Share by Region (2021-2026)
Figure 49. APAC Electronic Resin for Copper Clad Laminates Sales Market Share by Type (2021-2026)
Figure 50. APAC Electronic Resin for Copper Clad Laminates Sales Market Share by Application (2021-2026)
Figure 51. China Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 52. Japan Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 53. South Korea Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 54. Southeast Asia Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 55. India Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 56. Australia Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 57. China Taiwan Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 58. Europe Electronic Resin for Copper Clad Laminates Sales Market Share by Country in 2026
Figure 59. Europe Electronic Resin for Copper Clad Laminates Revenue Market Share by Country (2021-2026)
Figure 60. Europe Electronic Resin for Copper Clad Laminates Sales Market Share by Type (2021-2026)
Figure 61. Europe Electronic Resin for Copper Clad Laminates Sales Market Share by Application (2021-2026)
Figure 62. Germany Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 63. France Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)

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Figure 64. UK Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 65. Italy Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 66. Russia Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 67. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales Market Share by Country (2021-2026)
Figure 68. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales Market Share by Type (2021-2026)
Figure 69. Middle East & Africa Electronic Resin for Copper Clad Laminates Sales Market Share by Application (2021-2026)
Figure 70. Egypt Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 71. South Africa Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 72. Israel Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 73. Turkey Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 74. GCC Countries Electronic Resin for Copper Clad Laminates Revenue Growth 2021-2026 ($ millions)
Figure 75. Manufacturing Cost Structure Analysis of Electronic Resin for Copper Clad Laminates in 2026
Figure 76. Manufacturing Process Analysis of Electronic Resin for Copper Clad Laminates
Figure 77. Industry Chain Structure of Electronic Resin for Copper Clad Laminates
Figure 78. Channels of Distribution
Figure 79. Global Electronic Resin for Copper Clad Laminates Sales Market Forecast by Region (2027-2032)
Figure 80. Global Electronic Resin for Copper Clad Laminates Revenue Market Share Forecast by Region (2027-2032)
Figure 81. Global Electronic Resin for Copper Clad Laminates Sales Market Share Forecast by Type (2027-2032)
Figure 82. Global Electronic Resin for Copper Clad Laminates Revenue Market Share Forecast by Type (2027-2032)
Figure 83. Global Electronic Resin for Copper Clad Laminates Sales Market Share Forecast by Application (2027-2032)
Figure 84. Global Electronic Resin for Copper Clad Laminates Revenue Market Share

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Forecast by Application (2027-2032)

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