

Global Electronic Propulsion Control System Market Growth 2026-2032

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Abstracts

The global Electronic Propulsion Control System market size is predicted to grow from US\$ 152 million in 2025 to US\$ 242 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2025, the number of new Electronic Propulsion Control Systems installed in global new shipbuilding and major conversion projects was approximately 9,470 units. Based on the number of propulsion control systems per ship, the average price per system was approximately USD 16,400, with a gross profit margin of approximately 24%–32%. A typical system structure includes a bridge propulsion control console (including single/dual control handles, mode selection and emergency stop buttons), an engine room propulsion control unit (including PLC or dedicated controller, redundant power supply, I/O modules), actuator modules connected to the main engine/gearbox/ CPP or electric propulsion inverter, propulsion system sensors (speed, torque, oil pressure, oil temperature, pitch feedback), communication networks (CAN, redundant Ethernet, serial bus), and alarm/event logging software. In terms of parameters, a typical system supports 1–4 main propulsion units (main engine + gearbox + propeller or motor + gearbox + propeller). Control modes include in-port/offshore/DP/towing/emergency modes. Communication interfaces support MODBUS, CAN, NMEA 2000, redundant Ethernet, etc. The system is designed for an ambient temperature of -15 to +55 °C, and its vibration resistance meets the requirements of classification societies. Power supplies are mostly 24 V DC + 230/400 V AC with redundancy. In terms of typical usage, a small offshore workboat/tugboat is usually equipped with one electronic propulsion control system; a PSV/OSV with twin engines, twin propellers, and bow thrusters is usually equipped with one integrated propulsion control system + DP interface; medium and large bulk carriers, tankers, and container ships are mostly equipped with one main propulsion control system + shut-off box/emergency control

device; and offshore engineering vessels, ferries, and high-end yachts often have their original mechanical or hybrid control systems converted to fully electronic propulsion control systems during retrofitting/upgrading.

United States market for Electronic Propulsion Control System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic Propulsion Control System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic Propulsion Control System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic Propulsion Control System players cover Wartsila, Kongsberg, Everllence, Berg Propulsion, Noris Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Propulsion Control System Industry Forecast" looks at past sales and reviews total world Electronic Propulsion Control System sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Propulsion Control System sales for 2026 through 2032. With Electronic Propulsion Control System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Propulsion Control System industry.

This Insight Report provides a comprehensive analysis of the global Electronic Propulsion Control System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Propulsion Control System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Propulsion Control System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Propulsion Control System and breaks down the forecast by Touchscreen Size, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Propulsion Control System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Propulsion Control System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Touchscreen Size:

2.5"

5.7"

8"

Others

Segmentation by Main Engine Power:

10 MW

Segmentation by Thrust Response Time:

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