

Global Electronic and Smart Balancing Valves Market Growth 2026-2032

<https://marketpublishers.com/r/G0ACE4D70987EN.html>

Date: October 2026

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: G0ACE4D70987EN

Abstracts

The global Electronic and Smart Balancing Valves market size is predicted to grow from US\$ 270 million in 2025 to US\$ 501 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

In 2025, global Electronic and Smart Balancing Valves production reached approximately 1.08 million units with average price of 255 USD/Unit.

Electronic and smart balancing valves are flow-regulation and hydronic-balancing devices used in heating, ventilation, air-conditioning, district energy, and building water systems. These products combine electronic actuators with flow, temperature, or differential-pressure sensors and embedded control algorithms to continuously adjust valve position and maintain the required flow rate when system pressure conditions change. Entry-level products typically consist of pressure-independent control valves equipped with electronic actuators and controlled through on/off, floating, or analog signals. More advanced smart valves integrate real-time flow measurement, supply and return temperature monitoring, thermal-energy calculation, digital communication, data logging, fault diagnostics, and remote commissioning. Compared with conventional manual balancing valves, electronic and smart balancing valves provide dynamic balancing, automated commissioning, and continuous system optimization. They help prevent excessive or insufficient flow, improve temperature distribution across terminal units, reduce pumping energy consumption, and enhance the operating efficiency of chillers, boilers, heat exchangers, and other hydronic equipment.

The upstream segment of the electronic and smart balancing valve industry includes valve-body castings, copper alloys, stainless steel, engineering plastics, sealing materials, and connection components, together with electronic actuators, motors, gear

mechanisms, flow and temperature sensors, control chips, and communication modules. Midstream manufacturers are responsible for valve design, precision machining, actuator integration, sensor calibration, control-algorithm development, software-platform construction, testing, and final assembly. Competitive differentiation is increasingly shifting from conventional valve-manufacturing capability toward mechatronic integration, measurement accuracy, communication compatibility, cybersecurity, and digital service capability. Downstream demand comes primarily from commercial buildings, data centers, hospitals, hotels, airports, industrial facilities, district heating and cooling networks, and public infrastructure projects. Products are generally supplied through heating, ventilation, and air-conditioning equipment manufacturers, building-automation providers, engineering contractors, system integrators, distributors, and specialist valve-service companies. They are commonly integrated with fan-coil units, air-handling units, heat exchangers, chillers, boilers, pumps, energy meters, and building-management systems.

The electronic and smart balancing valve market has favorable medium- to long-term growth prospects, supported by building-energy regulations, renovation of existing properties, digital building management, and increasingly precise control of energy-intensive facilities. Conventional hydronic systems frequently suffer from uneven flow distribution, labor-intensive commissioning, limited operational visibility, and excessive pump energy consumption. These limitations are encouraging building owners and engineering contractors to adopt valves capable of real-time measurement and automatic adjustment. Data centers, hospitals, laboratories, airports, and premium commercial buildings are expected to become major growth areas because they require stable temperature control, energy transparency, and remote maintenance. District heating, district cooling, and domestic hot-water circulation systems will also create additional demand for automatic hydronic balancing and thermal-energy monitoring. Future competition is likely to shift from standalone valve performance toward integrated capabilities in sensing, control, communication, analytics, and software platforms. Products offering digital connectivity, remote commissioning, predictive fault alerts, energy analysis, and continuous system optimization are expected to outperform basic electronically actuated valves, which will face stronger price competition and increasing product standardization.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Electronic and Smart Balancing Valves Industry Forecast" looks at past sales and reviews total world Electronic and Smart Balancing Valves sales in 2025, providing a comprehensive analysis by region

and market sector of projected Electronic and Smart Balancing Valves sales for 2026 through 2032. With Electronic and Smart Balancing Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic and Smart Balancing Valves industry.

This Insight Report provides a comprehensive analysis of the global Electronic and Smart Balancing Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic and Smart Balancing Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic and Smart Balancing Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic and Smart Balancing Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic and Smart Balancing Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic and Smart Balancing Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Static Balancing Valve

Dynamic Balancing Valve

PICV

Segmentation by Function:

Basic Electronic Balancing Valves

Communicating Balancing Valves

IoT-Enabled Smart Balancing Valves

Segmentation by Location:

Terminal Unit Balancing Valves

Branch Balancing Valves

Riser Balancing Valves

Plant Room and Main Loop Balancing Valves

District Energy Network Balancing Valves

Segmentation by Application:

Commercial Buildings

Residential Buildings

Industrial Facilities

Healthcare and Public Buildings

District Heating and Cooling

Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Belimo

IMI Hydronic Engineering

Siemens

Danfoss

Schneider Electric

FlowCon International

Oventrop GmbH & Co. KG

Frese A/S

Johnson Controls

Honeywell International

SAUTER

Xylem / Bell & Gossett

Aalberts Hydronic Flow Control

KSB

GF Piping Systems

Giacomini

HERZ Armaturen

Taconova

Zhejiang Dunan Environment Co., Ltd.

Runa Intelligent Equipment Co., Ltd.

Maituo Meter Co., Ltd.

Zhejiang Linuo Flow Control Technology Co., Ltd.

Shandong Naiweike Automatic Control Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic and Smart Balancing Valves market?

What factors are driving Electronic and Smart Balancing Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic and Smart Balancing Valves market opportunities vary by end market size?

How does Electronic and Smart Balancing Valves break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Electronic and Smart Balancing Valves Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electronic and Smart Balancing Valves by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electronic and Smart Balancing Valves by Country/Region, 2021, 2025 & 2032
- 2.2 Electronic and Smart Balancing Valves Segment by Type
 - 2.2.1 Static Balancing Valve
 - 2.2.2 Dynamic Balancing Valve
 - 2.2.3 PICV
 - 2.2.4 Electronic and Smart Balancing Valves Sales by Type
 - 2.2.4.1 Global Electronic and Smart Balancing Valves Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Electronic and Smart Balancing Valves Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Electronic and Smart Balancing Valves Sale Price by Type (2021-2026)
- 2.3 Electronic and Smart Balancing Valves Segment by Function
 - 2.3.1 Basic Electronic Balancing Valves
 - 2.3.2 Communicating Balancing Valves
 - 2.3.3 IoT-Enabled Smart Balancing Valves
 - 2.3.4 Electronic and Smart Balancing Valves Sales by Function
 - 2.3.4.1 Global Electronic and Smart Balancing Valves Sales Market Share by Function (2021-2026)

2.3.4.2 Global Electronic and Smart Balancing Valves Revenue and Market Share by Function (2021-2026)

2.3.4.3 Global Electronic and Smart Balancing Valves Sale Price by Function (2021-2026)

2.4 Electronic and Smart Balancing Valves Segment by Location

2.4.1 Terminal Unit Balancing Valves

2.4.2 Branch Balancing Valves

2.4.3 Riser Balancing Valves

2.4.4 Plant Room and Main Loop Balancing Valves

2.4.5 District Energy Network Balancing Valves

2.4.6 Electronic and Smart Balancing Valves Sales by Location

2.4.6.1 Global Electronic and Smart Balancing Valves Sales Market Share by Location (2021-2026)

2.4.6.2 Global Electronic and Smart Balancing Valves Revenue and Market Share by Location (2021-2026)

2.4.6.3 Global Electronic and Smart Balancing Valves Sale Price by Location (2021-2026)

2.5 Electronic and Smart Balancing Valves Segment by Application

2.5.1 Commercial Buildings

2.5.2 Residential Buildings

2.5.3 Industrial Facilities

2.5.4 Healthcare and Public Buildings

2.5.5 District Heating and Cooling

2.5.6 Data Centers

2.5.7 Others

2.5.8 Electronic and Smart Balancing Valves Sales by Application

2.5.8.1 Global Electronic and Smart Balancing Valves Sale Market Share by Application (2021-2026)

2.5.8.2 Global Electronic and Smart Balancing Valves Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Electronic and Smart Balancing Valves Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electronic and Smart Balancing Valves Breakdown Data by Company

3.1.1 Global Electronic and Smart Balancing Valves Annual Sales by Company (2021-2026)

3.1.2 Global Electronic and Smart Balancing Valves Sales Market Share by Company

(2021-2026)

3.2 Global Electronic and Smart Balancing Valves Annual Revenue by Company

(2021-2026)

3.2.1 Global Electronic and Smart Balancing Valves Revenue by Company

(2021-2026)

3.2.2 Global Electronic and Smart Balancing Valves Revenue Market Share by Company (2021-2026)

3.3 Global Electronic and Smart Balancing Valves Sale Price by Company

3.4 Key Manufacturers Electronic and Smart Balancing Valves Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electronic and Smart Balancing Valves Product Location Distribution

3.4.2 Players Electronic and Smart Balancing Valves Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRONIC AND SMART BALANCING VALVES BY GEOGRAPHIC REGION

4.1 World Historic Electronic and Smart Balancing Valves Market Size by Geographic Region (2021-2026)

4.1.1 Global Electronic and Smart Balancing Valves Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electronic and Smart Balancing Valves Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electronic and Smart Balancing Valves Market Size by Country/Region (2021-2026)

4.2.1 Global Electronic and Smart Balancing Valves Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electronic and Smart Balancing Valves Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electronic and Smart Balancing Valves Sales Growth

4.4 APAC Electronic and Smart Balancing Valves Sales Growth

4.5 Europe Electronic and Smart Balancing Valves Sales Growth

4.6 Middle East & Africa Electronic and Smart Balancing Valves Sales Growth

5 AMERICAS

5.1 Americas Electronic and Smart Balancing Valves Sales by Country

5.1.1 Americas Electronic and Smart Balancing Valves Sales by Country (2021-2026)

5.1.2 Americas Electronic and Smart Balancing Valves Revenue by Country (2021-2026)

5.2 Americas Electronic and Smart Balancing Valves Sales by Type (2021-2026)

5.3 Americas Electronic and Smart Balancing Valves Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Electronic and Smart Balancing Valves Sales by Region

6.1.1 APAC Electronic and Smart Balancing Valves Sales by Region (2021-2026)

6.1.2 APAC Electronic and Smart Balancing Valves Revenue by Region (2021-2026)

6.2 APAC Electronic and Smart Balancing Valves Sales by Type (2021-2026)

6.3 APAC Electronic and Smart Balancing Valves Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Electronic and Smart Balancing Valves by Country

7.1.1 Europe Electronic and Smart Balancing Valves Sales by Country (2021-2026)

7.1.2 Europe Electronic and Smart Balancing Valves Revenue by Country (2021-2026)

7.2 Europe Electronic and Smart Balancing Valves Sales by Type (2021-2026)

7.3 Europe Electronic and Smart Balancing Valves Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electronic and Smart Balancing Valves by Country

8.1.1 Middle East & Africa Electronic and Smart Balancing Valves Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electronic and Smart Balancing Valves Revenue by Country (2021-2026)

8.2 Middle East & Africa Electronic and Smart Balancing Valves Sales by Type (2021-2026)

8.3 Middle East & Africa Electronic and Smart Balancing Valves Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electronic and Smart Balancing Valves

10.3 Manufacturing Process Analysis of Electronic and Smart Balancing Valves

10.4 Industry Chain Structure of Electronic and Smart Balancing Valves

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electronic and Smart Balancing Valves Distributors

11.3 Electronic and Smart Balancing Valves Customer

12 WORLD FORECAST REVIEW FOR ELECTRONIC AND SMART BALANCING VALVES BY GEOGRAPHIC REGION

12.1 Global Electronic and Smart Balancing Valves Market Size Forecast by Region

12.1.1 Global Electronic and Smart Balancing Valves Forecast by Region (2027-2032)

12.1.2 Global Electronic and Smart Balancing Valves Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Electronic and Smart Balancing Valves Forecast by Type (2027-2032)

12.7 Global Electronic and Smart Balancing Valves Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Belimo

13.1.1 Belimo Company Information

13.1.2 Belimo Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.1.3 Belimo Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Belimo Main Business Overview

13.1.5 Belimo Latest Developments

13.2 IMI Hydronic Engineering

13.2.1 IMI Hydronic Engineering Company Information

13.2.2 IMI Hydronic Engineering Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.2.3 IMI Hydronic Engineering Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 IMI Hydronic Engineering Main Business Overview

13.2.5 IMI Hydronic Engineering Latest Developments

13.3 Siemens

13.3.1 Siemens Company Information

13.3.2 Siemens Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.3.3 Siemens Electronic and Smart Balancing Valves Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 Siemens Main Business Overview

13.3.5 Siemens Latest Developments

13.4 Danfoss

13.4.1 Danfoss Company Information

13.4.2 Danfoss Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.4.3 Danfoss Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Danfoss Main Business Overview

13.4.5 Danfoss Latest Developments

13.5 Schneider Electric

13.5.1 Schneider Electric Company Information

13.5.2 Schneider Electric Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.5.3 Schneider Electric Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Schneider Electric Main Business Overview

13.5.5 Schneider Electric Latest Developments

13.6 FlowCon International

13.6.1 FlowCon International Company Information

13.6.2 FlowCon International Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.6.3 FlowCon International Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 FlowCon International Main Business Overview

13.6.5 FlowCon International Latest Developments

13.7 Oventrop GmbH & Co. KG

13.7.1 Oventrop GmbH & Co. KG Company Information

13.7.2 Oventrop GmbH & Co. KG Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.7.3 Oventrop GmbH & Co. KG Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Oventrop GmbH & Co. KG Main Business Overview

13.7.5 Oventrop GmbH & Co. KG Latest Developments

13.8 Frese A/S

13.8.1 Frese A/S Company Information

13.8.2 Frese A/S Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.8.3 Frese A/S Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Frese A/S Main Business Overview

13.8.5 Frese A/S Latest Developments

13.9 Johnson Controls

13.9.1 Johnson Controls Company Information

13.9.2 Johnson Controls Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.9.3 Johnson Controls Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Johnson Controls Main Business Overview

13.9.5 Johnson Controls Latest Developments

13.10 Honeywell International

13.10.1 Honeywell International Company Information

13.10.2 Honeywell International Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.10.3 Honeywell International Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Honeywell International Main Business Overview

13.10.5 Honeywell International Latest Developments

13.11 SAUTER

13.11.1 SAUTER Company Information

13.11.2 SAUTER Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.11.3 SAUTER Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SAUTER Main Business Overview

13.11.5 SAUTER Latest Developments

13.12 Xylem / Bell & Gossett

13.12.1 Xylem / Bell & Gossett Company Information

13.12.2 Xylem / Bell & Gossett Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.12.3 Xylem / Bell & Gossett Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Xylem / Bell & Gossett Main Business Overview

13.12.5 Xylem / Bell & Gossett Latest Developments

13.13 Aalberts Hydronic Flow Control

13.13.1 Aalberts Hydronic Flow Control Company Information

13.13.2 Aalberts Hydronic Flow Control Electronic and Smart Balancing Valves

Product Portfolios and Specifications

13.13.3 Aalberts Hydronic Flow Control Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Aalberts Hydronic Flow Control Main Business Overview

13.13.5 Aalberts Hydronic Flow Control Latest Developments

13.14 KSB

13.14.1 KSB Company Information

13.14.2 KSB Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.14.3 KSB Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 KSB Main Business Overview

13.14.5 KSB Latest Developments

13.15 GF Piping Systems

13.15.1 GF Piping Systems Company Information

13.15.2 GF Piping Systems Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.15.3 GF Piping Systems Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 GF Piping Systems Main Business Overview

13.15.5 GF Piping Systems Latest Developments

13.16 Giacomini

13.16.1 Giacomini Company Information

13.16.2 Giacomini Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.16.3 Giacomini Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Giacomini Main Business Overview

13.16.5 Giacomini Latest Developments

13.17 HERZ Armaturen

13.17.1 HERZ Armaturen Company Information

13.17.2 HERZ Armaturen Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.17.3 HERZ Armaturen Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 HERZ Armaturen Main Business Overview

13.17.5 HERZ Armaturen Latest Developments

13.18 Taconova

13.18.1 Taconova Company Information

13.18.2 Taconova Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.18.3 Taconova Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Taconova Main Business Overview

13.18.5 Taconova Latest Developments

13.19 Zhejiang Dunan Environment Co., Ltd.

13.19.1 Zhejiang Dunan Environment Co., Ltd. Company Information

13.19.2 Zhejiang Dunan Environment Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.19.3 Zhejiang Dunan Environment Co., Ltd. Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Zhejiang Dunan Environment Co., Ltd. Main Business Overview

13.19.5 Zhejiang Dunan Environment Co., Ltd. Latest Developments

13.20 Runa Intelligent Equipment Co., Ltd.

13.20.1 Runa Intelligent Equipment Co., Ltd. Company Information

13.20.2 Runa Intelligent Equipment Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.20.3 Runa Intelligent Equipment Co., Ltd. Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Runa Intelligent Equipment Co., Ltd. Main Business Overview

13.20.5 Runa Intelligent Equipment Co., Ltd. Latest Developments

13.21 Maituo Meter Co., Ltd.

13.21.1 Maituo Meter Co., Ltd. Company Information

13.21.2 Maituo Meter Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.21.3 Maituo Meter Co., Ltd. Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Maituo Meter Co., Ltd. Main Business Overview

13.21.5 Maituo Meter Co., Ltd. Latest Developments

13.22 Zhejiang Linuo Flow Control Technology Co., Ltd.

13.22.1 Zhejiang Linuo Flow Control Technology Co., Ltd. Company Information

13.22.2 Zhejiang Linuo Flow Control Technology Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.22.3 Zhejiang Linuo Flow Control Technology Co., Ltd. Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Zhejiang Linuo Flow Control Technology Co., Ltd. Main Business Overview

13.22.5 Zhejiang Linuo Flow Control Technology Co., Ltd. Latest Developments

13.23 Shandong Naiweike Automatic Control Technology Co., Ltd.

13.23.1 Shandong Naiweike Automatic Control Technology Co., Ltd. Company Information

13.23.2 Shandong Naiweike Automatic Control Technology Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

13.23.3 Shandong Naiweike Automatic Control Technology Co., Ltd. Electronic and Smart Balancing Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Shandong Naiweike Automatic Control Technology Co., Ltd. Main Business Overview

13.23.5 Shandong Naiweike Automatic Control Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Electronic and Smart Balancing Valves Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electronic and Smart Balancing Valves Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Static Balancing Valve

Table 4. Major Players of Dynamic Balancing Valve

Table 5. Major Players of PICV

Table 6. Global Electronic and Smart Balancing Valves Sales by Type (2021-2026) & (K Units)

Table 7. Global Electronic and Smart Balancing Valves Sales Market Share by Type (2021-2026)

Table 8. Global Electronic and Smart Balancing Valves Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Electronic and Smart Balancing Valves Revenue Market Share by Type (2021-2026)

Table 10. Global Electronic and Smart Balancing Valves Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Basic Electronic Balancing Valves

Table 12. Major Players of Communicating Balancing Valves

Table 13. Major Players of IoT-Enabled Smart Balancing Valves

Table 14. Global Electronic and Smart Balancing Valves Sales by Function (2021-2026) & (K Units)

Table 15. Global Electronic and Smart Balancing Valves Sales Market Share by Function (2021-2026)

Table 16. Global Electronic and Smart Balancing Valves Revenue by Function (2021-2026) & (\$ million)

Table 17. Global Electronic and Smart Balancing Valves Revenue Market Share by Function (2021-2026)

Table 18. Global Electronic and Smart Balancing Valves Sale Price by Function (2021-2026) & (US\$/Unit)

Table 19. Major Players of Terminal Unit Balancing Valves

Table 20. Major Players of Branch Balancing Valves

Table 21. Major Players of Riser Balancing Valves

Table 22. Major Players of Plant Room and Main Loop Balancing Valves

Table 23. Major Players of District Energy Network Balancing Valves

Table 24. Global Electronic and Smart Balancing Valves Sales by Location (2021-2026) & (K Units)

Table 25. Global Electronic and Smart Balancing Valves Sales Market Share by Location (2021-2026)

Table 26. Global Electronic and Smart Balancing Valves Revenue by Location (2021-2026) & (\$ million)

Table 27. Global Electronic and Smart Balancing Valves Revenue Market Share by Location (2021-2026)

Table 28. Global Electronic and Smart Balancing Valves Sale Price by Location (2021-2026) & (US\$/Unit)

Table 29. Global Electronic and Smart Balancing Valves Sale by Application (2021-2026) & (K Units)

Table 30. Global Electronic and Smart Balancing Valves Sale Market Share by Application (2021-2026)

Table 31. Global Electronic and Smart Balancing Valves Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Electronic and Smart Balancing Valves Revenue Market Share by Application (2021-2026)

Table 33. Global Electronic and Smart Balancing Valves Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Electronic and Smart Balancing Valves Sales by Company (2021-2026) & (K Units)

Table 35. Global Electronic and Smart Balancing Valves Sales Market Share by Company (2021-2026)

Table 36. Global Electronic and Smart Balancing Valves Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Electronic and Smart Balancing Valves Revenue Market Share by Company (2021-2026)

Table 38. Global Electronic and Smart Balancing Valves Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Electronic and Smart Balancing Valves Producing Area Distribution and Sales Area

Table 40. Players Electronic and Smart Balancing Valves Products Offered

Table 41. Electronic and Smart Balancing Valves Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Electronic and Smart Balancing Valves Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Electronic and Smart Balancing Valves Sales Market Share Geographic Region (2021-2026)
Table 46. Global Electronic and Smart Balancing Valves Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Electronic and Smart Balancing Valves Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Electronic and Smart Balancing Valves Sales by Country/Region (2021-2026) & (K Units)
Table 49. Global Electronic and Smart Balancing Valves Sales Market Share by Country/Region (2021-2026)
Table 50. Global Electronic and Smart Balancing Valves Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Electronic and Smart Balancing Valves Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Electronic and Smart Balancing Valves Sales by Country (2021-2026) & (K Units)
Table 53. Americas Electronic and Smart Balancing Valves Sales Market Share by Country (2021-2026)
Table 54. Americas Electronic and Smart Balancing Valves Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Electronic and Smart Balancing Valves Sales by Type (2021-2026) & (K Units)
Table 56. Americas Electronic and Smart Balancing Valves Sales by Application (2021-2026) & (K Units)
Table 57. APAC Electronic and Smart Balancing Valves Sales by Region (2021-2026) & (K Units)
Table 58. APAC Electronic and Smart Balancing Valves Sales Market Share by Region (2021-2026)
Table 59. APAC Electronic and Smart Balancing Valves Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Electronic and Smart Balancing Valves Sales by Type (2021-2026) & (K Units)
Table 61. APAC Electronic and Smart Balancing Valves Sales by Application (2021-2026) & (K Units)
Table 62. Europe Electronic and Smart Balancing Valves Sales by Country (2021-2026) & (K Units)
Table 63. Europe Electronic and Smart Balancing Valves Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Electronic and Smart Balancing Valves Sales by Type (2021-2026) &

(K Units)

Table 65. Europe Electronic and Smart Balancing Valves Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Electronic and Smart Balancing Valves Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Electronic and Smart Balancing Valves Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Electronic and Smart Balancing Valves Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Electronic and Smart Balancing Valves Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Electronic and Smart Balancing Valves

Table 71. Key Market Challenges & Risks of Electronic and Smart Balancing Valves

Table 72. Key Industry Trends of Electronic and Smart Balancing Valves

Table 73. Electronic and Smart Balancing Valves Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Electronic and Smart Balancing Valves Distributors List

Table 76. Electronic and Smart Balancing Valves Customer List

Table 77. Global Electronic and Smart Balancing Valves Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Electronic and Smart Balancing Valves Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Electronic and Smart Balancing Valves Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Electronic and Smart Balancing Valves Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Electronic and Smart Balancing Valves Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Electronic and Smart Balancing Valves Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Electronic and Smart Balancing Valves Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Electronic and Smart Balancing Valves Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Electronic and Smart Balancing Valves Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Electronic and Smart Balancing Valves Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Electronic and Smart Balancing Valves Sales Forecast by Type (2027-2032) & (K Units)

Table 88. Global Electronic and Smart Balancing Valves Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Electronic and Smart Balancing Valves Sales Forecast by Application (2027-2032) & (K Units)

Table 90. Global Electronic and Smart Balancing Valves Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Belimo Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 92. Belimo Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 93. Belimo Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Belimo Main Business

Table 95. Belimo Latest Developments

Table 96. IMI Hydronic Engineering Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 97. IMI Hydronic Engineering Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 98. IMI Hydronic Engineering Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. IMI Hydronic Engineering Main Business

Table 100. IMI Hydronic Engineering Latest Developments

Table 101. Siemens Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 102. Siemens Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 103. Siemens Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Siemens Main Business

Table 105. Siemens Latest Developments

Table 106. Danfoss Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 107. Danfoss Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 108. Danfoss Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Danfoss Main Business

Table 110. Danfoss Latest Developments

Table 111. Schneider Electric Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 112. Schneider Electric Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 113. Schneider Electric Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Schneider Electric Main Business

Table 115. Schneider Electric Latest Developments

Table 116. FlowCon International Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 117. FlowCon International Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 118. FlowCon International Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. FlowCon International Main Business

Table 120. FlowCon International Latest Developments

Table 121. Oventrop GmbH & Co. KG Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 122. Oventrop GmbH & Co. KG Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 123. Oventrop GmbH & Co. KG Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Oventrop GmbH & Co. KG Main Business

Table 125. Oventrop GmbH & Co. KG Latest Developments

Table 126. Frese A/S Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 127. Frese A/S Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 128. Frese A/S Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Frese A/S Main Business

Table 130. Frese A/S Latest Developments

Table 131. Johnson Controls Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 132. Johnson Controls Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 133. Johnson Controls Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Johnson Controls Main Business

Table 135. Johnson Controls Latest Developments

Table 136. Honeywell International Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 137. Honeywell International Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 138. Honeywell International Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Honeywell International Main Business

Table 140. Honeywell International Latest Developments

Table 141. SAUTER Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 142. SAUTER Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 143. SAUTER Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. SAUTER Main Business

Table 145. SAUTER Latest Developments

Table 146. Xylem / Bell & Gossett Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 147. Xylem / Bell & Gossett Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 148. Xylem / Bell & Gossett Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Xylem / Bell & Gossett Main Business

Table 150. Xylem / Bell & Gossett Latest Developments

Table 151. Aalberts Hydronic Flow Control Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 152. Aalberts Hydronic Flow Control Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 153. Aalberts Hydronic Flow Control Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Aalberts Hydronic Flow Control Main Business

Table 155. Aalberts Hydronic Flow Control Latest Developments

Table 156. KSB Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 157. KSB Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 158. KSB Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. KSB Main Business

Table 160. KSB Latest Developments

Table 161. GF Piping Systems Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 162. GF Piping Systems Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 163. GF Piping Systems Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. GF Piping Systems Main Business

Table 165. GF Piping Systems Latest Developments

Table 166. Giacomini Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 167. Giacomini Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 168. Giacomini Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Giacomini Main Business

Table 170. Giacomini Latest Developments

Table 171. HERZ Armaturen Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 172. HERZ Armaturen Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 173. HERZ Armaturen Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. HERZ Armaturen Main Business

Table 175. HERZ Armaturen Latest Developments

Table 176. Taconova Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 177. Taconova Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 178. Taconova Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Taconova Main Business

Table 180. Taconova Latest Developments

Table 181. Zhejiang Dunan Environment Co., Ltd. Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 182. Zhejiang Dunan Environment Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 183. Zhejiang Dunan Environment Co., Ltd. Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Zhejiang Dunan Environment Co., Ltd. Main Business

Table 185. Zhejiang Dunan Environment Co., Ltd. Latest Developments

Table 186. Runa Intelligent Equipment Co., Ltd. Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 187. Runa Intelligent Equipment Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 188. Runa Intelligent Equipment Co., Ltd. Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Runa Intelligent Equipment Co., Ltd. Main Business

Table 190. Runa Intelligent Equipment Co., Ltd. Latest Developments

Table 191. Maituo Meter Co., Ltd. Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 192. Maituo Meter Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 193. Maituo Meter Co., Ltd. Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Maituo Meter Co., Ltd. Main Business

Table 195. Maituo Meter Co., Ltd. Latest Developments

Table 196. Zhejiang Linuo Flow Control Technology Co., Ltd. Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 197. Zhejiang Linuo Flow Control Technology Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 198. Zhejiang Linuo Flow Control Technology Co., Ltd. Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Zhejiang Linuo Flow Control Technology Co., Ltd. Main Business

Table 200. Zhejiang Linuo Flow Control Technology Co., Ltd. Latest Developments

Table 201. Shandong Naiweike Automatic Control Technology Co., Ltd. Basic Information, Electronic and Smart Balancing Valves Manufacturing Base, Sales Area and Its Competitors

Table 202. Shandong Naiweike Automatic Control Technology Co., Ltd. Electronic and Smart Balancing Valves Product Portfolios and Specifications

Table 203. Shandong Naiweike Automatic Control Technology Co., Ltd. Electronic and Smart Balancing Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. Shandong Naiweike Automatic Control Technology Co., Ltd. Main Business

Table 205. Shandong Naiweike Automatic Control Technology Co., Ltd. Latest
Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electronic and Smart Balancing Valves
- Figure 2. Electronic and Smart Balancing Valves Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electronic and Smart Balancing Valves Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Electronic and Smart Balancing Valves Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electronic and Smart Balancing Valves Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electronic and Smart Balancing Valves Sales Market Share by Country/Region (2025)
- Figure 10. Electronic and Smart Balancing Valves Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Static Balancing Valve
- Figure 12. Product Picture of Dynamic Balancing Valve
- Figure 13. Product Picture of PICV
- Figure 14. Global Electronic and Smart Balancing Valves Sales Market Share by Type in 2026
- Figure 15. Global Electronic and Smart Balancing Valves Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Basic Electronic Balancing Valves
- Figure 17. Product Picture of Communicating Balancing Valves
- Figure 18. Product Picture of IoT-Enabled Smart Balancing Valves
- Figure 19. Global Electronic and Smart Balancing Valves Sales Market Share by Function in 2026
- Figure 20. Global Electronic and Smart Balancing Valves Revenue Market Share by Function (2021-2026)
- Figure 21. Product Picture of Terminal Unit Balancing Valves
- Figure 22. Product Picture of Branch Balancing Valves
- Figure 23. Product Picture of Riser Balancing Valves
- Figure 24. Product Picture of Plant Room and Main Loop Balancing Valves
- Figure 25. Product Picture of District Energy Network Balancing Valves
- Figure 26. Global Electronic and Smart Balancing Valves Sales Market Share by

Location in 2026

Figure 27. Global Electronic and Smart Balancing Valves Revenue Market Share by Location (2021-2026)

Figure 28. Electronic and Smart Balancing Valves Consumed in Commercial Buildings

Figure 29. Global Electronic and Smart Balancing Valves Market: Commercial Buildings (2021-2026) & (K Units)

Figure 30. Electronic and Smart Balancing Valves Consumed in Residential Buildings

Figure 31. Global Electronic and Smart Balancing Valves Market: Residential Buildings (2021-2026) & (K Units)

Figure 32. Electronic and Smart Balancing Valves Consumed in Industrial Facilities

Figure 33. Global Electronic and Smart Balancing Valves Market: Industrial Facilities (2021-2026) & (K Units)

Figure 34. Electronic and Smart Balancing Valves Consumed in Healthcare and Public Buildings

Figure 35. Global Electronic and Smart Balancing Valves Market: Healthcare and Public Buildings (2021-2026) & (K Units)

Figure 36. Electronic and Smart Balancing Valves Consumed in District Heating and Cooling

Figure 37. Global Electronic and Smart Balancing Valves Market: District Heating and Cooling (2021-2026) & (K Units)

Figure 38. Electronic and Smart Balancing Valves Consumed in Data Centers

Figure 39. Global Electronic and Smart Balancing Valves Market: Data Centers (2021-2026) & (K Units)

Figure 40. Electronic and Smart Balancing Valves Consumed in Others

Figure 41. Global Electronic and Smart Balancing Valves Market: Others (2021-2026) & (K Units)

Figure 42. Global Electronic and Smart Balancing Valves Sale Market Share by Application (2025)

Figure 43. Global Electronic and Smart Balancing Valves Revenue Market Share by Application in 2025

Figure 44. Electronic and Smart Balancing Valves Sales by Company in 2025 (K Units)

Figure 45. Global Electronic and Smart Balancing Valves Sales Market Share by Company in 2025

Figure 46. Electronic and Smart Balancing Valves Revenue by Company in 2025 (\$ millions)

Figure 47. Global Electronic and Smart Balancing Valves Revenue Market Share by Company in 2025

Figure 48. Global Electronic and Smart Balancing Valves Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Electronic and Smart Balancing Valves Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Electronic and Smart Balancing Valves Sales 2021-2026 (K Units)

Figure 51. Americas Electronic and Smart Balancing Valves Revenue 2021-2026 (\$ millions)

Figure 52. APAC Electronic and Smart Balancing Valves Sales 2021-2026 (K Units)

Figure 53. APAC Electronic and Smart Balancing Valves Revenue 2021-2026 (\$ millions)

Figure 54. Europe Electronic and Smart Balancing Valves Sales 2021-2026 (K Units)

Figure 55. Europe Electronic and Smart Balancing Valves Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Electronic and Smart Balancing Valves Sales 2021-2026 (K Units)

Figure 57. Middle East & Africa Electronic and Smart Balancing Valves Revenue 2021-2026 (\$ millions)

Figure 58. Americas Electronic and Smart Balancing Valves Sales Market Share by Country in 2025

Figure 59. Americas Electronic and Smart Balancing Valves Revenue Market Share by Country (2021-2026)

Figure 60. Americas Electronic and Smart Balancing Valves Sales Market Share by Type (2021-2026)

Figure 61. Americas Electronic and Smart Balancing Valves Sales Market Share by Application (2021-2026)

Figure 62. United States Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Electronic and Smart Balancing Valves Sales Market Share by Region in 2025

Figure 67. APAC Electronic and Smart Balancing Valves Revenue Market Share by Region (2021-2026)

Figure 68. APAC Electronic and Smart Balancing Valves Sales Market Share by Type (2021-2026)

Figure 69. APAC Electronic and Smart Balancing Valves Sales Market Share by Application (2021-2026)

Figure 70. China Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Electronic and Smart Balancing Valves Sales Market Share by Country in 2025

Figure 78. Europe Electronic and Smart Balancing Valves Revenue Market Share by Country (2021-2026)

Figure 79. Europe Electronic and Smart Balancing Valves Sales Market Share by Type (2021-2026)

Figure 80. Europe Electronic and Smart Balancing Valves Sales Market Share by Application (2021-2026)

Figure 81. Germany Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Electronic and Smart Balancing Valves Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Electronic and Smart Balancing Valves Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Electronic and Smart Balancing Valves Sales Market Share by Application (2021-2026)

Figure 89. Egypt Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$

millions)

Figure 90. South Africa Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Electronic and Smart Balancing Valves Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Electronic and Smart Balancing Valves in 2026

Figure 95. Manufacturing Process Analysis of Electronic and Smart Balancing Valves

Figure 96. Industry Chain Structure of Electronic and Smart Balancing Valves

Figure 97. Channels of Distribution

Figure 98. Global Electronic and Smart Balancing Valves Sales Market Forecast by Region (2027-2032)

Figure 99. Global Electronic and Smart Balancing Valves Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Electronic and Smart Balancing Valves Sales Market Share Forecast by Type (2027-2032)

Figure 101. Global Electronic and Smart Balancing Valves Revenue Market Share Forecast by Type (2027-2032)

Figure 102. Global Electronic and Smart Balancing Valves Sales Market Share Forecast by Application (2027-2032)

Figure 103. Global Electronic and Smart Balancing Valves Revenue Market Share Forecast by Application (2027-2032)

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