

# Global Electronic Mortise Locks Market Growth 2026-2032

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## Abstracts

The global Electronic Mortise Locks market size is predicted to grow from US\$ 2065 million in 2025 to US\$ 4187 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

In 2025, global Electronic Mortise Locks production reached approximately 4.2 million units, with an average global market price of around US\$ 500 per unit. Annual production capacity is 5 million units. Gross Profit Margin: 37%. An electronic mortise lock is a type of door lock that combines the mechanical strength of a traditional mortise lock with electronic access control, so you get both robust security and flexible entry methods (keypad, card, Bluetooth, fingerprint, etc.). The electronic mortise lock industry chain begins upstream with suppliers of key components such as stainless steel lock bodies, precision springs, electronic control boards (PCBs), microcontrollers, RFID/Bluetooth modules, biometric sensors, and lithium batteries, often sourced from electronics manufacturers and semiconductor suppliers. Midstream consists of lock manufacturers and OEM/ODM producers who integrate mechanical mortise structures with electronic access systems, conduct certification (e.g., ANSI/BHMA Grade 1), and assemble finished products. Downstream includes distributors, system integrators, and access control solution providers who combine locks with software platforms, cloud management systems, and building automation. End users span commercial buildings (offices, hotels, healthcare, education), residential smart homes, and government facilities, with after-sales services covering installation, system integration, maintenance, firmware updates, and battery replacement. Electronic mortise lock market represents a strong balance between traditional mechanical security and digital transformation.

United States market for Electronic Mortise Locks is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic Mortise Locks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic Mortise Locks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic Mortise Locks players cover Assa Abloy AB (STO: ASSA B, Sweden), Allegion plc (NYSE: ALLE, Ireland/USA), Honeywell International Inc. (NASDAQ: HON, USA), Spectrum Brands Holdings, Inc. (NYSE: SPB, USA), Samsung SDS (KRX: 018260, South Korea), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Mortise Locks Industry Forecast" looks at past sales and reviews total world Electronic Mortise Locks sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Mortise Locks sales for 2026 through 2032. With Electronic Mortise Locks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Mortise Locks industry.

This Insight Report provides a comprehensive analysis of the global Electronic Mortise Locks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Mortise Locks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Mortise Locks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Mortise Locks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Mortise Locks.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Mortise Locks market by product type, application, key

manufacturers and key regions and countries.

#### Segmentation by Type:

RFID Card / Key Fob

Mobile App (Bluetooth / Wi-Fi)

Biometric (Fingerprint)

Hybrid Multi-Credential (Card + PIN + App + Key)

#### Segmentation by Security Grade & Compliance:

ANSI/BHMA Grade 1 (Heavy Commercial)

Grade 2 (Light Commercial / Multifamily)

Grade 3 (Residential)

EN Standard Certified (Europe)

UL / Fire Certified Models

#### Segmentation by Technology Architecture:

Standalone (Offline) Systems

Networked (Wired) Systems

Wireless / Cloud-Managed Systems

AI-Integrated / Data-Enabled Locks

#### Segmentation by Application:

Commercial Offices

Hospitality (Hotels & Resorts)

Healthcare Facilities

Educational Institutions

Government & Public Infrastructure

Residential (High-end apartments / smart homes)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Assa Abloy AB (STO: ASSA B, Sweden)

Allegion plc (NYSE: ALLE, Ireland/USA)

Honeywell International Inc. (NASDAQ: HON, USA)

Spectrum Brands Holdings, Inc. (NYSE: SPB, USA)

Samsung SDS (KRX: 018260, South Korea)

dormakaba Holding AG (SIX: DOKA, Switzerland)

Salto Systems S.L. (Spain)

MIWA Lock Co., Ltd. (Japan)

H?fele Group (private, Germany)

Godrej & Boyce Mfg. Co. Ltd. (private, India)

CISA S.p.A (brand of Allegion, Italy)

Kaadas (China)

DESSMANN (China)

Be-Tech Security Systems Ltd. (China)

Zhongshan Yangge Lock Industry Co., Ltd. (China)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Electronic Mortise Locks market?

What factors are driving Electronic Mortise Locks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Mortise Locks market opportunities vary by end market size?

How does Electronic Mortise Locks break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Electronic Mortise Locks Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electronic Mortise Locks by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electronic Mortise Locks by Country/Region, 2021, 2025 & 2032

#### 2.2 Electronic Mortise Locks Segment by Type

- 2.2.1 RFID Card / Key Fob
- 2.2.2 Mobile App (Bluetooth / Wi-Fi)
- 2.2.3 Biometric (Fingerprint)
- 2.2.4 Hybrid Multi-Credential (Card + PIN + App + Key)
- 2.2.5 Electronic Mortise Locks Sales by Type
  - 2.2.5.1 Global Electronic Mortise Locks Sales Market Share by Type (2021-2026)
  - 2.2.5.2 Global Electronic Mortise Locks Revenue and Market Share by Type (2021-2026)
  - 2.2.5.3 Global Electronic Mortise Locks Sale Price by Type (2021-2026)

#### 2.3 Electronic Mortise Locks Segment by Security Grade & Compliance

- 2.3.1 ANSI/BHMA Grade 1 (Heavy Commercial)
- 2.3.2 Grade 2 (Light Commercial / Multifamily)
- 2.3.3 Grade 3 (Residential)
- 2.3.4 EN Standard Certified (Europe)
- 2.3.5 UL / Fire Certified Models
- 2.3.6 Electronic Mortise Locks Sales by Security Grade & Compliance
  - 2.3.6.1 Global Electronic Mortise Locks Sales Market Share by Security Grade &

## Compliance (2021-2026)

### 2.3.6.2 Global Electronic Mortise Locks Revenue and Market Share by Security Grade & Compliance (2021-2026)

### 2.3.6.3 Global Electronic Mortise Locks Sale Price by Security Grade & Compliance (2021-2026)

## 2.4 Electronic Mortise Locks Segment by Technology Architecture

### 2.4.1 Standalone (Offline) Systems

### 2.4.2 Networked (Wired) Systems

### 2.4.3 Wireless / Cloud-Managed Systems

### 2.4.4 AI-Integrated / Data-Enabled Locks

### 2.4.5 Electronic Mortise Locks Sales by Technology Architecture

### 2.4.5.1 Global Electronic Mortise Locks Sales Market Share by Technology Architecture (2021-2026)

### 2.4.5.2 Global Electronic Mortise Locks Revenue and Market Share by Technology Architecture (2021-2026)

### 2.4.5.3 Global Electronic Mortise Locks Sale Price by Technology Architecture (2021-2026)

## 2.5 Electronic Mortise Locks Segment by Application

### 2.5.1 Commercial Offices

### 2.5.2 Hospitality (Hotels & Resorts)

### 2.5.3 Healthcare Facilities

### 2.5.4 Educational Institutions

### 2.5.5 Government & Public Infrastructure

### 2.5.6 Residential (High-end apartments / smart homes)

### 2.5.7 Electronic Mortise Locks Sales by Application

### 2.5.7.1 Global Electronic Mortise Locks Sale Market Share by Application (2021-2026)

### 2.5.7.2 Global Electronic Mortise Locks Revenue and Market Share by Application (2021-2026)

### 2.5.7.3 Global Electronic Mortise Locks Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Electronic Mortise Locks Breakdown Data by Company

#### 3.1.1 Global Electronic Mortise Locks Annual Sales by Company (2021-2026)

#### 3.1.2 Global Electronic Mortise Locks Sales Market Share by Company (2021-2026)

### 3.2 Global Electronic Mortise Locks Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Electronic Mortise Locks Revenue by Company (2021-2026)

#### 3.2.2 Global Electronic Mortise Locks Revenue Market Share by Company

(2021-2026)

3.3 Global Electronic Mortise Locks Sale Price by Company

3.4 Key Manufacturers Electronic Mortise Locks Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electronic Mortise Locks Product Location Distribution

3.4.2 Players Electronic Mortise Locks Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR ELECTRONIC MORTISE LOCKS BY GEOGRAPHIC REGION**

4.1 World Historic Electronic Mortise Locks Market Size by Geographic Region (2021-2026)

4.1.1 Global Electronic Mortise Locks Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electronic Mortise Locks Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electronic Mortise Locks Market Size by Country/Region (2021-2026)

4.2.1 Global Electronic Mortise Locks Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electronic Mortise Locks Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electronic Mortise Locks Sales Growth

4.4 APAC Electronic Mortise Locks Sales Growth

4.5 Europe Electronic Mortise Locks Sales Growth

4.6 Middle East & Africa Electronic Mortise Locks Sales Growth

## **5 AMERICAS**

5.1 Americas Electronic Mortise Locks Sales by Country

5.1.1 Americas Electronic Mortise Locks Sales by Country (2021-2026)

5.1.2 Americas Electronic Mortise Locks Revenue by Country (2021-2026)

5.2 Americas Electronic Mortise Locks Sales by Type (2021-2026)

5.3 Americas Electronic Mortise Locks Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Electronic Mortise Locks Sales by Region

6.1.1 APAC Electronic Mortise Locks Sales by Region (2021-2026)

6.1.2 APAC Electronic Mortise Locks Revenue by Region (2021-2026)

6.2 APAC Electronic Mortise Locks Sales by Type (2021-2026)

6.3 APAC Electronic Mortise Locks Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Electronic Mortise Locks by Country

7.1.1 Europe Electronic Mortise Locks Sales by Country (2021-2026)

7.1.2 Europe Electronic Mortise Locks Revenue by Country (2021-2026)

7.2 Europe Electronic Mortise Locks Sales by Type (2021-2026)

7.3 Europe Electronic Mortise Locks Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Electronic Mortise Locks by Country

8.1.1 Middle East & Africa Electronic Mortise Locks Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electronic Mortise Locks Revenue by Country (2021-2026)

8.2 Middle East & Africa Electronic Mortise Locks Sales by Type (2021-2026)

8.3 Middle East & Africa Electronic Mortise Locks Sales by Application (2021-2026)

8.4 Egypt

- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Electronic Mortise Locks
- 10.3 Manufacturing Process Analysis of Electronic Mortise Locks
- 10.4 Industry Chain Structure of Electronic Mortise Locks

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Electronic Mortise Locks Distributors
- 11.3 Electronic Mortise Locks Customer

## **12 WORLD FORECAST REVIEW FOR ELECTRONIC MORTISE LOCKS BY GEOGRAPHIC REGION**

- 12.1 Global Electronic Mortise Locks Market Size Forecast by Region
  - 12.1.1 Global Electronic Mortise Locks Forecast by Region (2027-2032)
  - 12.1.2 Global Electronic Mortise Locks Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Electronic Mortise Locks Forecast by Type (2027-2032)
- 12.7 Global Electronic Mortise Locks Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

### 13.1 Assa Abloy AB (STO: ASSA B, Sweden)

13.1.1 Assa Abloy AB (STO: ASSA B, Sweden) Company Information

13.1.2 Assa Abloy AB (STO: ASSA B, Sweden) Electronic Mortise Locks Product Portfolios and Specifications

13.1.3 Assa Abloy AB (STO: ASSA B, Sweden) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Assa Abloy AB (STO: ASSA B, Sweden) Main Business Overview

13.1.5 Assa Abloy AB (STO: ASSA B, Sweden) Latest Developments

### 13.2 Allegion plc (NYSE: ALLE, Ireland/USA)

13.2.1 Allegion plc (NYSE: ALLE, Ireland/USA) Company Information

13.2.2 Allegion plc (NYSE: ALLE, Ireland/USA) Electronic Mortise Locks Product Portfolios and Specifications

13.2.3 Allegion plc (NYSE: ALLE, Ireland/USA) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Allegion plc (NYSE: ALLE, Ireland/USA) Main Business Overview

13.2.5 Allegion plc (NYSE: ALLE, Ireland/USA) Latest Developments

### 13.3 Honeywell International Inc. (NASDAQ: HON, USA)

13.3.1 Honeywell International Inc. (NASDAQ: HON, USA) Company Information

13.3.2 Honeywell International Inc. (NASDAQ: HON, USA) Electronic Mortise Locks Product Portfolios and Specifications

13.3.3 Honeywell International Inc. (NASDAQ: HON, USA) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Honeywell International Inc. (NASDAQ: HON, USA) Main Business Overview

13.3.5 Honeywell International Inc. (NASDAQ: HON, USA) Latest Developments

### 13.4 Spectrum Brands Holdings, Inc. (NYSE: SPB, USA)

13.4.1 Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Company Information

13.4.2 Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Electronic Mortise Locks Product Portfolios and Specifications

13.4.3 Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Main Business Overview

13.4.5 Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Latest Developments

### 13.5 Samsung SDS (KRX: 018260, South Korea)

13.5.1 Samsung SDS (KRX: 018260, South Korea) Company Information

13.5.2 Samsung SDS (KRX: 018260, South Korea) Electronic Mortise Locks Product Portfolios and Specifications

- 13.5.3 Samsung SDS (KRX: 018260, South Korea) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Samsung SDS (KRX: 018260, South Korea) Main Business Overview
- 13.5.5 Samsung SDS (KRX: 018260, South Korea) Latest Developments
- 13.6 dormakaba Holding AG (SIX: DOKA, Switzerland)
- 13.6.1 dormakaba Holding AG (SIX: DOKA, Switzerland) Company Information
- 13.6.2 dormakaba Holding AG (SIX: DOKA, Switzerland) Electronic Mortise Locks Product Portfolios and Specifications
- 13.6.3 dormakaba Holding AG (SIX: DOKA, Switzerland) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 dormakaba Holding AG (SIX: DOKA, Switzerland) Main Business Overview
- 13.6.5 dormakaba Holding AG (SIX: DOKA, Switzerland) Latest Developments
- 13.7 Salto Systems S.L. (Spain)
- 13.7.1 Salto Systems S.L. (Spain) Company Information
- 13.7.2 Salto Systems S.L. (Spain) Electronic Mortise Locks Product Portfolios and Specifications
- 13.7.3 Salto Systems S.L. (Spain) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Salto Systems S.L. (Spain) Main Business Overview
- 13.7.5 Salto Systems S.L. (Spain) Latest Developments
- 13.8 MIWA Lock Co., Ltd. (Japan)
- 13.8.1 MIWA Lock Co., Ltd. (Japan) Company Information
- 13.8.2 MIWA Lock Co., Ltd. (Japan) Electronic Mortise Locks Product Portfolios and Specifications
- 13.8.3 MIWA Lock Co., Ltd. (Japan) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 MIWA Lock Co., Ltd. (Japan) Main Business Overview
- 13.8.5 MIWA Lock Co., Ltd. (Japan) Latest Developments
- 13.9 H?fele Group (private, Germany)
- 13.9.1 H?fele Group (private, Germany) Company Information
- 13.9.2 H?fele Group (private, Germany) Electronic Mortise Locks Product Portfolios and Specifications
- 13.9.3 H?fele Group (private, Germany) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 H?fele Group (private, Germany) Main Business Overview
- 13.9.5 H?fele Group (private, Germany) Latest Developments
- 13.10 Godrej & Boyce Mfg. Co. Ltd. (private, India)
- 13.10.1 Godrej & Boyce Mfg. Co. Ltd. (private, India) Company Information
- 13.10.2 Godrej & Boyce Mfg. Co. Ltd. (private, India) Electronic Mortise Locks Product

## Portfolios and Specifications

13.10.3 Godrej & Boyce Mfg. Co. Ltd. (private, India) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Godrej & Boyce Mfg. Co. Ltd. (private, India) Main Business Overview

13.10.5 Godrej & Boyce Mfg. Co. Ltd. (private, India) Latest Developments

## 13.11 CISA S.p.A (brand of Allegion, Italy)

13.11.1 CISA S.p.A (brand of Allegion, Italy) Company Information

13.11.2 CISA S.p.A (brand of Allegion, Italy) Electronic Mortise Locks Product

## Portfolios and Specifications

13.11.3 CISA S.p.A (brand of Allegion, Italy) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CISA S.p.A (brand of Allegion, Italy) Main Business Overview

13.11.5 CISA S.p.A (brand of Allegion, Italy) Latest Developments

## 13.12 Kaadas (China)

13.12.1 Kaadas (China) Company Information

13.12.2 Kaadas (China) Electronic Mortise Locks Product Portfolios and Specifications

13.12.3 Kaadas (China) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kaadas (China) Main Business Overview

13.12.5 Kaadas (China) Latest Developments

## 13.13 DESSMANN (China)

13.13.1 DESSMANN (China) Company Information

13.13.2 DESSMANN (China) Electronic Mortise Locks Product Portfolios and Specifications

13.13.3 DESSMANN (China) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 DESSMANN (China) Main Business Overview

13.13.5 DESSMANN (China) Latest Developments

## 13.14 Be-Tech Security Systems Ltd. (China)

13.14.1 Be-Tech Security Systems Ltd. (China) Company Information

13.14.2 Be-Tech Security Systems Ltd. (China) Electronic Mortise Locks Product Portfolios and Specifications

13.14.3 Be-Tech Security Systems Ltd. (China) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Be-Tech Security Systems Ltd. (China) Main Business Overview

13.14.5 Be-Tech Security Systems Ltd. (China) Latest Developments

## 13.15 Zhongshan Yangge Lock Industry Co., Ltd. (China)

13.15.1 Zhongshan Yangge Lock Industry Co., Ltd. (China) Company Information

13.15.2 Zhongshan Yangge Lock Industry Co., Ltd. (China) Electronic Mortise Locks

## Product Portfolios and Specifications

13.15.3 Zhongshan Yangge Lock Industry Co., Ltd. (China) Electronic Mortise Locks Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zhongshan Yangge Lock Industry Co., Ltd. (China) Main Business Overview

13.15.5 Zhongshan Yangge Lock Industry Co., Ltd. (China) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Electronic Mortise Locks Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electronic Mortise Locks Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of RFID Card / Key Fob

Table 4. Major Players of Mobile App (Bluetooth / Wi-Fi)

Table 5. Major Players of Biometric (Fingerprint)

Table 6. Major Players of Hybrid Multi-Credential (Card + PIN + App + Key)

Table 7. Global Electronic Mortise Locks Sales by Type (2021-2026) & (K Units)

Table 8. Global Electronic Mortise Locks Sales Market Share by Type (2021-2026)

Table 9. Global Electronic Mortise Locks Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Electronic Mortise Locks Revenue Market Share by Type (2021-2026)

Table 11. Global Electronic Mortise Locks Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of ANSI/BHMA Grade 1 (Heavy Commercial)

Table 13. Major Players of Grade 2 (Light Commercial / Multifamily)

Table 14. Major Players of Grade 3 (Residential)

Table 15. Major Players of EN Standard Certified (Europe)

Table 16. Major Players of UL / Fire Certified Models

Table 17. Global Electronic Mortise Locks Sales by Security Grade & Compliance (2021-2026) & (K Units)

Table 18. Global Electronic Mortise Locks Sales Market Share by Security Grade & Compliance (2021-2026)

Table 19. Global Electronic Mortise Locks Revenue by Security Grade & Compliance (2021-2026) & (\$ million)

Table 20. Global Electronic Mortise Locks Revenue Market Share by Security Grade & Compliance (2021-2026)

Table 21. Global Electronic Mortise Locks Sale Price by Security Grade & Compliance (2021-2026) & (US\$/Unit)

Table 22. Major Players of Standalone (Offline) Systems

Table 23. Major Players of Networked (Wired) Systems

Table 24. Major Players of Wireless / Cloud-Managed Systems

Table 25. Major Players of AI-Integrated / Data-Enabled Locks

Table 26. Global Electronic Mortise Locks Sales by Technology Architecture (2021-2026) & (K Units)

Table 27. Global Electronic Mortise Locks Sales Market Share by Technology

Architecture (2021-2026)

Table 28. Global Electronic Mortise Locks Revenue by Technology Architecture (2021-2026) & (\$ million)

Table 29. Global Electronic Mortise Locks Revenue Market Share by Technology Architecture (2021-2026)

Table 30. Global Electronic Mortise Locks Sale Price by Technology Architecture (2021-2026) & (US\$/Unit)

Table 31. Global Electronic Mortise Locks Sale by Application (2021-2026) & (K Units)

Table 32. Global Electronic Mortise Locks Sale Market Share by Application (2021-2026)

Table 33. Global Electronic Mortise Locks Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Electronic Mortise Locks Revenue Market Share by Application (2021-2026)

Table 35. Global Electronic Mortise Locks Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Electronic Mortise Locks Sales by Company (2021-2026) & (K Units)

Table 37. Global Electronic Mortise Locks Sales Market Share by Company (2021-2026)

Table 38. Global Electronic Mortise Locks Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Electronic Mortise Locks Revenue Market Share by Company (2021-2026)

Table 40. Global Electronic Mortise Locks Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Electronic Mortise Locks Producing Area Distribution and Sales Area

Table 42. Players Electronic Mortise Locks Products Offered

Table 43. Electronic Mortise Locks Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Electronic Mortise Locks Sales by Geographic Region (2021-2026) & (K Units)

Table 47. Global Electronic Mortise Locks Sales Market Share Geographic Region (2021-2026)

Table 48. Global Electronic Mortise Locks Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Electronic Mortise Locks Revenue Market Share by Geographic

## Region (2021-2026)

Table 50. Global Electronic Mortise Locks Sales by Country/Region (2021-2026) & (K Units)

Table 51. Global Electronic Mortise Locks Sales Market Share by Country/Region (2021-2026)

Table 52. Global Electronic Mortise Locks Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Electronic Mortise Locks Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Electronic Mortise Locks Sales by Country (2021-2026) & (K Units)

Table 55. Americas Electronic Mortise Locks Sales Market Share by Country (2021-2026)

Table 56. Americas Electronic Mortise Locks Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Electronic Mortise Locks Sales by Type (2021-2026) & (K Units)

Table 58. Americas Electronic Mortise Locks Sales by Application (2021-2026) & (K Units)

Table 59. APAC Electronic Mortise Locks Sales by Region (2021-2026) & (K Units)

Table 60. APAC Electronic Mortise Locks Sales Market Share by Region (2021-2026)

Table 61. APAC Electronic Mortise Locks Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Electronic Mortise Locks Sales by Type (2021-2026) & (K Units)

Table 63. APAC Electronic Mortise Locks Sales by Application (2021-2026) & (K Units)

Table 64. Europe Electronic Mortise Locks Sales by Country (2021-2026) & (K Units)

Table 65. Europe Electronic Mortise Locks Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Electronic Mortise Locks Sales by Type (2021-2026) & (K Units)

Table 67. Europe Electronic Mortise Locks Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa Electronic Mortise Locks Sales by Country (2021-2026) & (K Units)

Table 69. Middle East & Africa Electronic Mortise Locks Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Electronic Mortise Locks Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa Electronic Mortise Locks Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of Electronic Mortise Locks

Table 73. Key Market Challenges & Risks of Electronic Mortise Locks

Table 74. Key Industry Trends of Electronic Mortise Locks

Table 75. Electronic Mortise Locks Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Electronic Mortise Locks Distributors List

Table 78. Electronic Mortise Locks Customer List

Table 79. Global Electronic Mortise Locks Sales Forecast by Region (2027-2032) & (K Units)

Table 80. Global Electronic Mortise Locks Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Electronic Mortise Locks Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Americas Electronic Mortise Locks Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Electronic Mortise Locks Sales Forecast by Region (2027-2032) & (K Units)

Table 84. APAC Electronic Mortise Locks Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Electronic Mortise Locks Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Europe Electronic Mortise Locks Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Electronic Mortise Locks Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Middle East & Africa Electronic Mortise Locks Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Electronic Mortise Locks Sales Forecast by Type (2027-2032) & (K Units)

Table 90. Global Electronic Mortise Locks Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Electronic Mortise Locks Sales Forecast by Application (2027-2032) & (K Units)

Table 92. Global Electronic Mortise Locks Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Assa Abloy AB (STO: ASSA B, Sweden) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 94. Assa Abloy AB (STO: ASSA B, Sweden) Electronic Mortise Locks Product Portfolios and Specifications

Table 95. Assa Abloy AB (STO: ASSA B, Sweden) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Assa Abloy AB (STO: ASSA B, Sweden) Main Business

- Table 97. Assa Abloy AB (STO: ASSA B, Sweden) Latest Developments
- Table 98. Allegion plc (NYSE: ALLE, Ireland/USA) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors
- Table 99. Allegion plc (NYSE: ALLE, Ireland/USA) Electronic Mortise Locks Product Portfolios and Specifications
- Table 100. Allegion plc (NYSE: ALLE, Ireland/USA) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 101. Allegion plc (NYSE: ALLE, Ireland/USA) Main Business
- Table 102. Allegion plc (NYSE: ALLE, Ireland/USA) Latest Developments
- Table 103. Honeywell International Inc. (NASDAQ: HON, USA) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors
- Table 104. Honeywell International Inc. (NASDAQ: HON, USA) Electronic Mortise Locks Product Portfolios and Specifications
- Table 105. Honeywell International Inc. (NASDAQ: HON, USA) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 106. Honeywell International Inc. (NASDAQ: HON, USA) Main Business
- Table 107. Honeywell International Inc. (NASDAQ: HON, USA) Latest Developments
- Table 108. Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors
- Table 109. Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Electronic Mortise Locks Product Portfolios and Specifications
- Table 110. Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 111. Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Main Business
- Table 112. Spectrum Brands Holdings, Inc. (NYSE: SPB, USA) Latest Developments
- Table 113. Samsung SDS (KRX: 018260, South Korea) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors
- Table 114. Samsung SDS (KRX: 018260, South Korea) Electronic Mortise Locks Product Portfolios and Specifications
- Table 115. Samsung SDS (KRX: 018260, South Korea) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 116. Samsung SDS (KRX: 018260, South Korea) Main Business
- Table 117. Samsung SDS (KRX: 018260, South Korea) Latest Developments
- Table 118. dormakaba Holding AG (SIX: DOKA, Switzerland) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors
- Table 119. dormakaba Holding AG (SIX: DOKA, Switzerland) Electronic Mortise Locks Product Portfolios and Specifications
- Table 120. dormakaba Holding AG (SIX: DOKA, Switzerland) Electronic Mortise Locks

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. dormakaba Holding AG (SIX: DOKA, Switzerland) Main Business

Table 122. dormakaba Holding AG (SIX: DOKA, Switzerland) Latest Developments

Table 123. Salto Systems S.L. (Spain) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 124. Salto Systems S.L. (Spain) Electronic Mortise Locks Product Portfolios and Specifications

Table 125. Salto Systems S.L. (Spain) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Salto Systems S.L. (Spain) Main Business

Table 127. Salto Systems S.L. (Spain) Latest Developments

Table 128. MIWA Lock Co., Ltd. (Japan) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 129. MIWA Lock Co., Ltd. (Japan) Electronic Mortise Locks Product Portfolios and Specifications

Table 130. MIWA Lock Co., Ltd. (Japan) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. MIWA Lock Co., Ltd. (Japan) Main Business

Table 132. MIWA Lock Co., Ltd. (Japan) Latest Developments

Table 133. H?fele Group (private, Germany) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 134. H?fele Group (private, Germany) Electronic Mortise Locks Product Portfolios and Specifications

Table 135. H?fele Group (private, Germany) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. H?fele Group (private, Germany) Main Business

Table 137. H?fele Group (private, Germany) Latest Developments

Table 138. Godrej & Boyce Mfg. Co. Ltd. (private, India) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 139. Godrej & Boyce Mfg. Co. Ltd. (private, India) Electronic Mortise Locks Product Portfolios and Specifications

Table 140. Godrej & Boyce Mfg. Co. Ltd. (private, India) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Godrej & Boyce Mfg. Co. Ltd. (private, India) Main Business

Table 142. Godrej & Boyce Mfg. Co. Ltd. (private, India) Latest Developments

Table 143. CISA S.p.A (brand of Allegion, Italy) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 144. CISA S.p.A (brand of Allegion, Italy) Electronic Mortise Locks Product Portfolios and Specifications

Table 145. CISA S.p.A (brand of Allegion, Italy) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. CISA S.p.A (brand of Allegion, Italy) Main Business

Table 147. CISA S.p.A (brand of Allegion, Italy) Latest Developments

Table 148. Kaadas (China) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 149. Kaadas (China) Electronic Mortise Locks Product Portfolios and Specifications

Table 150. Kaadas (China) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Kaadas (China) Main Business

Table 152. Kaadas (China) Latest Developments

Table 153. DESSMANN (China) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 154. DESSMANN (China) Electronic Mortise Locks Product Portfolios and Specifications

Table 155. DESSMANN (China) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. DESSMANN (China) Main Business

Table 157. DESSMANN (China) Latest Developments

Table 158. Be-Tech Security Systems Ltd. (China) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 159. Be-Tech Security Systems Ltd. (China) Electronic Mortise Locks Product Portfolios and Specifications

Table 160. Be-Tech Security Systems Ltd. (China) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Be-Tech Security Systems Ltd. (China) Main Business

Table 162. Be-Tech Security Systems Ltd. (China) Latest Developments

Table 163. Zhongshan Yangge Lock Industry Co., Ltd. (China) Basic Information, Electronic Mortise Locks Manufacturing Base, Sales Area and Its Competitors

Table 164. Zhongshan Yangge Lock Industry Co., Ltd. (China) Electronic Mortise Locks Product Portfolios and Specifications

Table 165. Zhongshan Yangge Lock Industry Co., Ltd. (China) Electronic Mortise Locks Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Zhongshan Yangge Lock Industry Co., Ltd. (China) Main Business

Table 167. Zhongshan Yangge Lock Industry Co., Ltd. (China) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Electronic Mortise Locks
- Figure 2. Electronic Mortise Locks Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electronic Mortise Locks Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Electronic Mortise Locks Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electronic Mortise Locks Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electronic Mortise Locks Sales Market Share by Country/Region (2025)
- Figure 10. Electronic Mortise Locks Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of RFID Card / Key Fob
- Figure 12. Product Picture of Mobile App (Bluetooth / Wi-Fi)
- Figure 13. Product Picture of Biometric (Fingerprint)
- Figure 14. Product Picture of Hybrid Multi-Credential (Card + PIN + App + Key)
- Figure 15. Global Electronic Mortise Locks Sales Market Share by Type in 2026
- Figure 16. Global Electronic Mortise Locks Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of ANSI/BHMA Grade 1 (Heavy Commercial)
- Figure 18. Product Picture of Grade 2 (Light Commercial / Multifamily)
- Figure 19. Product Picture of Grade 3 (Residential)
- Figure 20. Product Picture of EN Standard Certified (Europe)
- Figure 21. Product Picture of UL / Fire Certified Models
- Figure 22. Global Electronic Mortise Locks Sales Market Share by Security Grade & Compliance in 2026
- Figure 23. Global Electronic Mortise Locks Revenue Market Share by Security Grade & Compliance (2021-2026)
- Figure 24. Product Picture of Standalone (Offline) Systems
- Figure 25. Product Picture of Networked (Wired) Systems
- Figure 26. Product Picture of Wireless / Cloud-Managed Systems
- Figure 27. Product Picture of AI-Integrated / Data-Enabled Locks
- Figure 28. Global Electronic Mortise Locks Sales Market Share by Technology Architecture in 2026
- Figure 29. Global Electronic Mortise Locks Revenue Market Share by Technology Architecture (2021-2026)

- Figure 30. Electronic Mortise Locks Consumed in Commercial Offices
- Figure 31. Global Electronic Mortise Locks Market: Commercial Offices (2021-2026) & (K Units)
- Figure 32. Electronic Mortise Locks Consumed in Hospitality (Hotels & Resorts)
- Figure 33. Global Electronic Mortise Locks Market: Hospitality (Hotels & Resorts) (2021-2026) & (K Units)
- Figure 34. Electronic Mortise Locks Consumed in Healthcare Facilities
- Figure 35. Global Electronic Mortise Locks Market: Healthcare Facilities (2021-2026) & (K Units)
- Figure 36. Electronic Mortise Locks Consumed in Educational Institutions
- Figure 37. Global Electronic Mortise Locks Market: Educational Institutions (2021-2026) & (K Units)
- Figure 38. Electronic Mortise Locks Consumed in Government & Public Infrastructure
- Figure 39. Global Electronic Mortise Locks Market: Government & Public Infrastructure (2021-2026) & (K Units)
- Figure 40. Electronic Mortise Locks Consumed in Residential (High-end apartments / smart homes)
- Figure 41. Global Electronic Mortise Locks Market: Residential (High-end apartments / smart homes) (2021-2026) & (K Units)
- Figure 42. Global Electronic Mortise Locks Sale Market Share by Application (2025)
- Figure 43. Global Electronic Mortise Locks Revenue Market Share by Application in 2025
- Figure 44. Electronic Mortise Locks Sales by Company in 2025 (K Units)
- Figure 45. Global Electronic Mortise Locks Sales Market Share by Company in 2025
- Figure 46. Electronic Mortise Locks Revenue by Company in 2025 (\$ millions)
- Figure 47. Global Electronic Mortise Locks Revenue Market Share by Company in 2025
- Figure 48. Global Electronic Mortise Locks Sales Market Share by Geographic Region (2021-2026)
- Figure 49. Global Electronic Mortise Locks Revenue Market Share by Geographic Region in 2025
- Figure 50. Americas Electronic Mortise Locks Sales 2021-2026 (K Units)
- Figure 51. Americas Electronic Mortise Locks Revenue 2021-2026 (\$ millions)
- Figure 52. APAC Electronic Mortise Locks Sales 2021-2026 (K Units)
- Figure 53. APAC Electronic Mortise Locks Revenue 2021-2026 (\$ millions)
- Figure 54. Europe Electronic Mortise Locks Sales 2021-2026 (K Units)
- Figure 55. Europe Electronic Mortise Locks Revenue 2021-2026 (\$ millions)
- Figure 56. Middle East & Africa Electronic Mortise Locks Sales 2021-2026 (K Units)
- Figure 57. Middle East & Africa Electronic Mortise Locks Revenue 2021-2026 (\$ millions)

Figure 58. Americas Electronic Mortise Locks Sales Market Share by Country in 2025

Figure 59. Americas Electronic Mortise Locks Revenue Market Share by Country (2021-2026)

Figure 60. Americas Electronic Mortise Locks Sales Market Share by Type (2021-2026)

Figure 61. Americas Electronic Mortise Locks Sales Market Share by Application (2021-2026)

Figure 62. United States Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Electronic Mortise Locks Sales Market Share by Region in 2025

Figure 67. APAC Electronic Mortise Locks Revenue Market Share by Region (2021-2026)

Figure 68. APAC Electronic Mortise Locks Sales Market Share by Type (2021-2026)

Figure 69. APAC Electronic Mortise Locks Sales Market Share by Application (2021-2026)

Figure 70. China Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Electronic Mortise Locks Sales Market Share by Country in 2025

Figure 78. Europe Electronic Mortise Locks Revenue Market Share by Country (2021-2026)

Figure 79. Europe Electronic Mortise Locks Sales Market Share by Type (2021-2026)

Figure 80. Europe Electronic Mortise Locks Sales Market Share by Application (2021-2026)

Figure 81. Germany Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Electronic Mortise Locks Sales Market Share by

Country (2021-2026)

Figure 87. Middle East & Africa Electronic Mortise Locks Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Electronic Mortise Locks Sales Market Share by Application (2021-2026)

Figure 89. Egypt Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Electronic Mortise Locks Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Electronic Mortise Locks in 2026

Figure 95. Manufacturing Process Analysis of Electronic Mortise Locks

Figure 96. Industry Chain Structure of Electronic Mortise Locks

Figure 97. Channels of Distribution

Figure 98. Global Electronic Mortise Locks Sales Market Forecast by Region (2027-2032)

Figure 99. Global Electronic Mortise Locks Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Electronic Mortise Locks Sales Market Share Forecast by Type (2027-2032)

Figure 101. Global Electronic Mortise Locks Revenue Market Share Forecast by Type (2027-2032)

Figure 102. Global Electronic Mortise Locks Sales Market Share Forecast by Application (2027-2032)

Figure 103. Global Electronic Mortise Locks Revenue Market Share Forecast by Application (2027-2032)

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